FUNDAMENTALS OF FORCE CALIBRATION ½ DAY COURSE









Force Calibration









Some Basics

- ▶ The workshop is for your benefit, and its success is dependent on **YOU**.
- Enter the discussion **ENTHUSIASTICALLY** ©
- **FREELY** give your experience relating to the topic
- Say what you think to the **GROUP**. (Private conversations while someone else is speaking are distracting.)



FUNDAMENTALS OF FORCE

CALIBRATION

- ► Henry Zumbrun II, Morehouse Instrument Company
- 1742 Sixth Ave
- York, PA 17403
- PH: 717-843-0081 web: <u>www.mhforce.com</u>
- sales: hzumbrun@mhforce.com





Course Abstract

- ► This course will cover applied force calibration techniques. It will cover the importance of calibrating force measurement devices in the way they are being used to reduce measurement errors and lower uncertainty.
- ► There will be mini-review sessions throughout today's session.



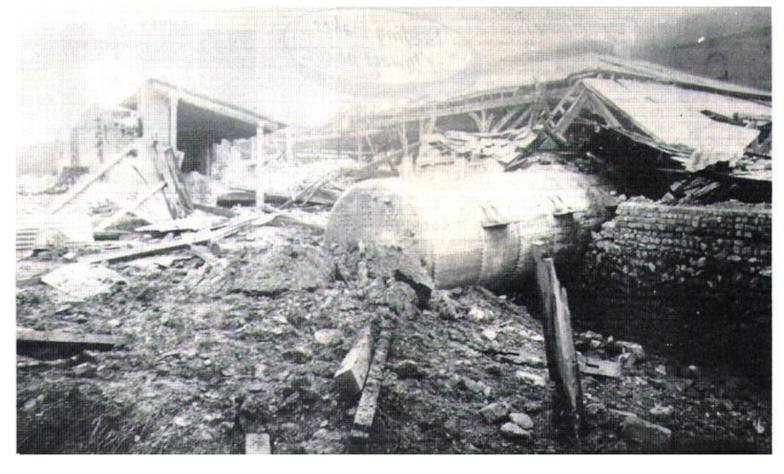
Course Agenda – Imagine Leaving This Session With Knowledge About All of the Information Below

- Company History Introductions (10 minutes)
- Force Calibration
- ► Force Calibration Equipment
- Choosing the Right Load Cell System
- Low-Capacity Force Measurements
- ASTM E74 (Brief Discussion)
- Potential Force Measurement Errors

Morehouse



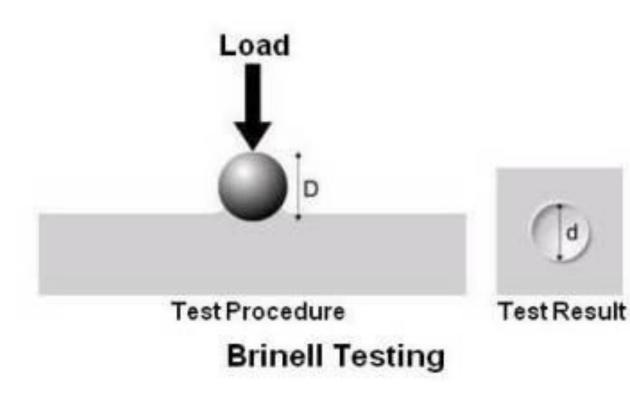
Why We Exist?

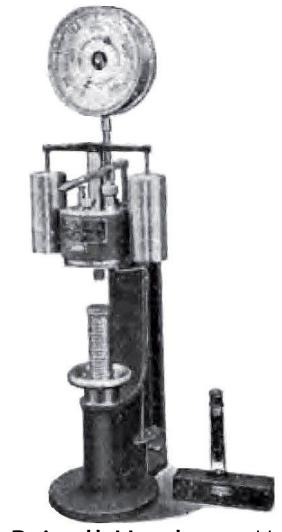


Morehouse



Why We Exist?





1921 Brinell Hardness Machine

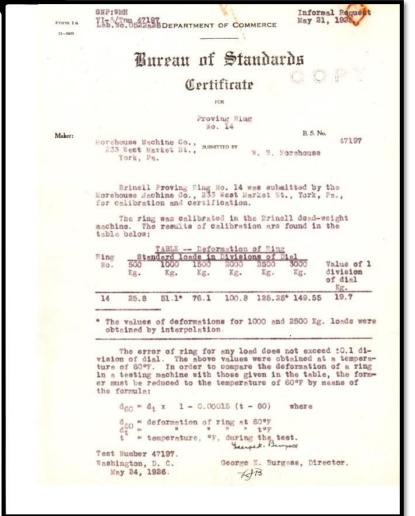


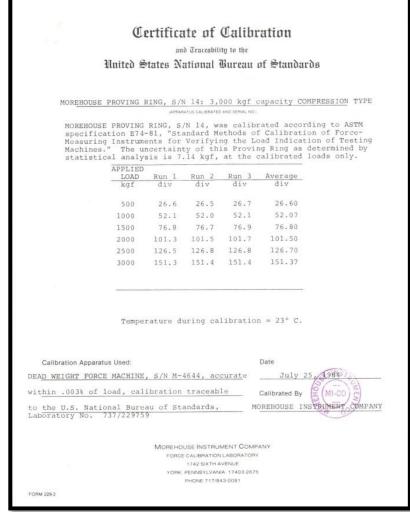
Company History

▶ 1920s – Morehouse and the U.S. Bureau of Standards started to design and refine force calibration products (Proving Rings) to generate an accurate force for Brinell Hardness Testing.



Pictured above: Morehouse Brinell Proving Ring S/N 14 Calibrated by U.S. Bureau of Standards test # 47197 May 24, 1926







► Morehouse Proving Ring S/N 14 Calibrated in 1926, and the last calibration we have on record is July 25, 1984. The ring was in service for over 58 years.



What Morehouse Does

- ► We manufacture force calibration products
- ► We calibrate force-measuring equipment using standards with very low uncertainties.
- ► These standards allow us to lower the uncertainties of equipment sent to us for calibration
- ▶ We help labs make better measurements, which makes the world a safer place!



What Morehouse Does

We create a safer world by helping companies improve their force and torque measurements





Force Capability



Morehouse offers dead weight primary standards calibrations accurate to 0.002 % (20 parts per million) of applied force up to 120,000 lbf. Other force calibrations offered up to 2,250,000 lbf know to be within 0.01 % (100 ppm).



Torque Capability



Morehouse torque calibration laboratory features a primary torque calibration standard accurate to 0.0025 % (25 ppm) of applied torque. This standard is the second most accurate torque standard in the world.



Introductions

- ▶ Please state the following:
- ▶ Name (Preferably your name)
- ► Experience level?
- ► A Question about Force Calibration you may have?



Common Questions

- ▶ What are the common error sources?
- ► How do I calculate Measurement Uncertainty?
- ► How do I know if my devices are "In tolerance"?
- What are traceable measurements?
- Proving Ring versus Load Cell, what is better?
- What adapters do I need to calibrate load cells?
- ► How do I keep my technicians from squashing load cells?
- ▶ No specific question. Just here to learn as much as possible!



Learning Objectives

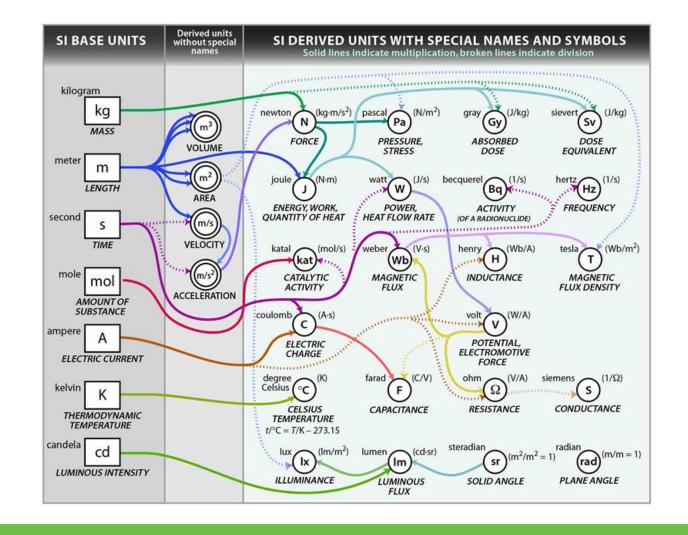
By the end of this course, you should be able to

- ▶ Identify various types of force calibration equipment and perform some basic load cell troubleshooting techniques.
- Identify potential force measurement errors.
- Implement and apply proper force calibration techniques as discussed and demonstrated in the class.
- ▶ Use the appropriate force equipment and method to make statements of conformance.



Force = Mass x Acceleration

Force is a derived unit. The SI Base units for force are Mass, Time, and Length, as shown in the illustration.





Force = Mass X Acceleration



 CIPM/BIPM defines 1N as the force required to accelerate one kg to one meter per second per second in a vacuum.



The Importance of Force Measurement



What happens if we do not perform force measurements properly?

This session is to help you make the world a bit safer by helping others to make better force measurements.



What Could Happen if you Fail to Get the Force Measurement Correct?

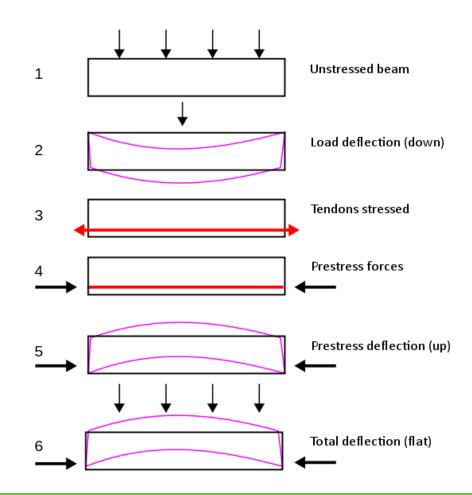


- Incorrect Concrete
 Strength
 Measurement
- Incorrect Steel Strength Measurement
- Cables not checked properly for prestress or post tension



What Could Happen if You Fail to Get the Force Measurement Correct?



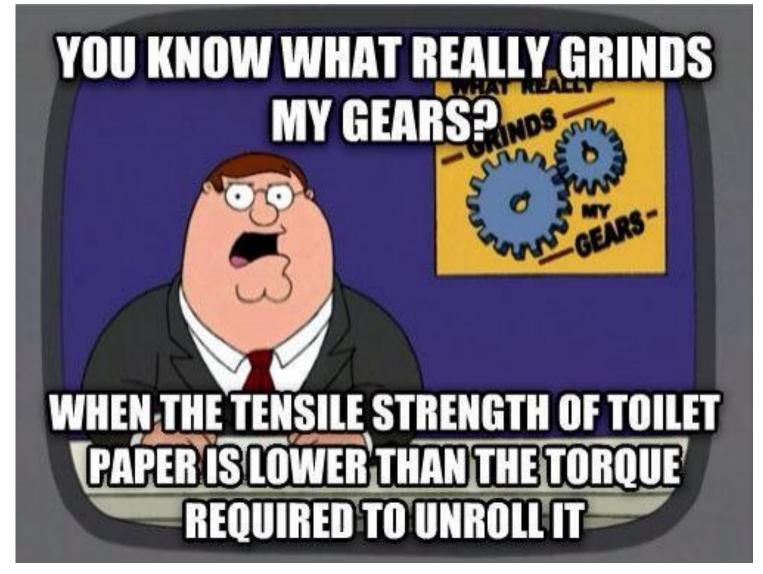




Force General Information Why is Force Measurement Important?

- The measurement of force is performed so frequently and routinely that we tend to take these measurements for granted.
- Almost every material item is tested using some form of traceable force measurement.
- Manufacturers are often required to do sample testing on the products they manufacture.
- These products may vary from the wood that was used to build your house to the cardboard that holds your toilet paper on the roll.

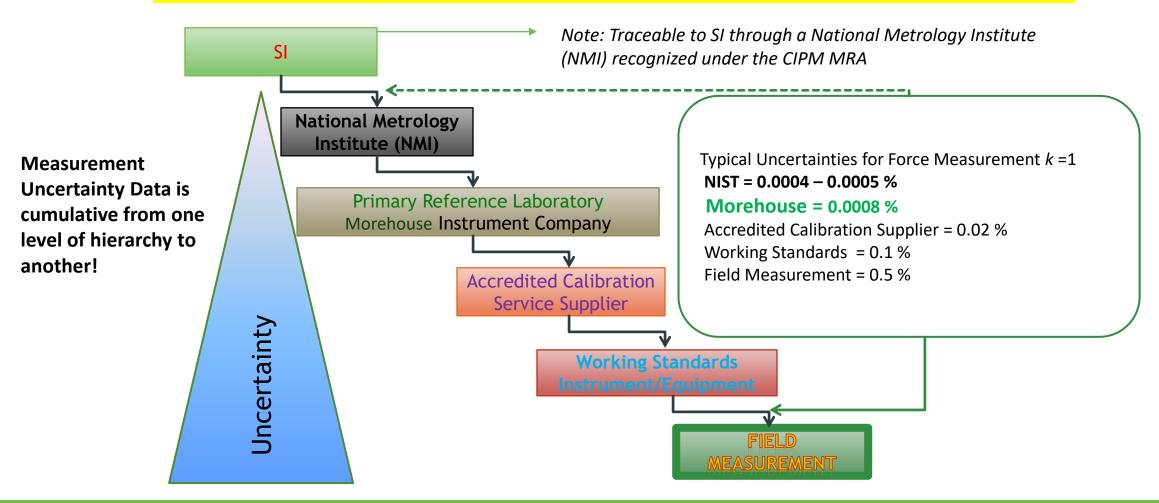






Measurement Traceability and Uncertainties

Typical Metrological Traceability Uncertainties for Force Measurements





Force General Information Why is Force Measurement Important?







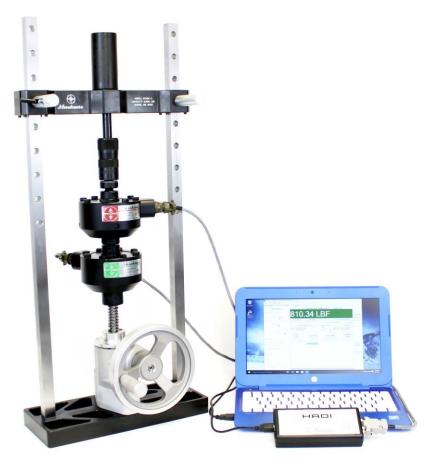
Aircraft Weighing Applications

Force CMCs at Different Tiers









Tier 1: Primary Standard 0.0016 % used to calibrate Secondary Standards to Class AA

Tier 2: Secondary Standard 0.02 % used to calibrate load cells to Class A

Force CMCs at Different Tiers















Tier 3 :Calibration of Working Standards using a Comparator (Morehouse Bench Top machine with load cell) to calibrate various equipment. CMCs typically vary from 0.03~% to 0.5~%.

Uncertainty Tiers For Force Calibration

PRIMARY STANDARDS 0.001 to 0.005 % Tier 1 Primary Standards a deadweight force applied directly without intervening mechanisms such as levers, hydraulic multipliers, or the like, whose mass has been determined by comparison with reference standards traceable to national standards of mass. Require correction for the effects of Local Gravity and Air Buoyancy.

SECONDARY STANDARDS 0.01 % to 0.05 % Tier 2 Secondary Standards instruments such as load cells, proving rings, and other force measuring devices or a mechanism, the calibration of which has been established by comparison with primary force standards.

WORKING STANDARDS 0.1 % to 0.5 %

Tier 3 Working Standards instruments such as load cells, force gages, crane scales, dynamometers, etc., Where the laboratory falls into this range largely depends on the reference standard used to calibrate the device. Achieving 0.1 % may require very stable devices and calibration by primary standards.

DEVICES FOR FORCE
VERIFICATION
0.5 % to 2 %

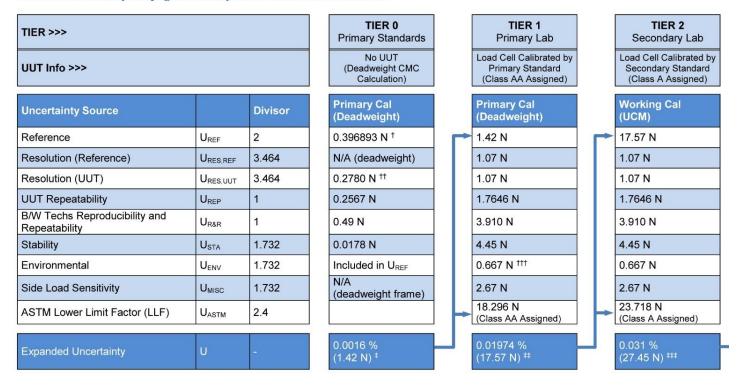
Tier 4 Devices for Force Verification instruments or Universal Testing Machines (UTM) used for testing material or verification of forces. Further dissemination of force is uncommon after this tier as the measurement uncertainty becomes quite large.

Note: All %'s are of applied force



Uncertainty Propagation For Force Calibration Systems

Table 1. Uncertainty Propagation Analysis for Load Cell Calibrations



Tier 0 is the CMC of Morehouse Machine. Tier 1 is Calibration by Primary Standards Class AA loading Range Assigned. Tier 2 is the actual CMC of the Secondary Standard. The % error is based on a 20 % test point.



Common types of Force Equipment

- Bolt Testers
- Proving Rings
- Force Gauges
- Brinell Calibrators
- Traction Dynamometers
- Tension Links
- Crane Scales
- Load Cells –multiple types



Bolt Testers



- Used to test high-strength bolts
- Calibration requires special fixtures based on factory recommendations. Accuracy is typically 1 % of applied reading between 20-80 percent of the range. These are typically used to test structural fasteners and test torque/tension relationships.



Proving Rings



Reliability

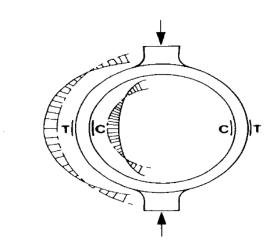
It has been proven that a steel ring made of the correct steel alloy and properly manufactured will perform as a near-perfect elastic member. The Proving Ring, if used and maintained properly, can last indefinitely.

Repeatability

Proving Rings, unlike other force-measuring instruments, are not sensitive to rotation/positioning problems.



Proving Ring



 The bending moment of a Proving Ring does not vary significantly in the region of the horizontal diameter, which leads to a nearly uniform strain distribution.





THIS CALIBRATION DATA IS CERTIFIED TRACEABLE UNITED STATES NATIONAL INSTITUTE OF STANDARDS & TECHNOLOGY MOREHOUSE PROVING RING NO-6803 CALIBRATION IN ACCORDANCE WITH ASTM METHOD E 74 DEFLECTIONS OBSERVED DURING CALIBRATION RUN 2 RUN 3 RUN 1 RUN 2 RUN 3 LBF THE FOLIDWING CALIBRATION EQUATION, DESCRIBED IN SECTION 7.2 OF ASTM METHOD E74, HAS BEEN FITTED TO THE CALIBRATION DATA BY THE METHOD OF LEAST SQUARES. DEFLECTIONS = (A) + (B) (LOAD) + (C) (LOAD SQUARED) VALUES OF CONSTANTS ARE. = 0,3538256D+00 = 0.5401942D+00 0.28 = 12.4 TIMES S) IN LBF ORTH UNCERTAINTY =

This Calibration Data is Certified Traceable to the United States National Institute of Standards & Technology

MODEL: 200
MOREHOUSE Proving Ring, SERIAL NO. 6803
2000.00 LBF Compression Calibrated to 2000.00 LBF

Calibration is in Accordance with ASTM E74-13 Ascending Compression DATA FOR 23.00 Degrees C

Applied Load	Deflection Values Per ASTM Method 8.1B Interpolated Zero			Deviation From Fitted Curve			Values From Fitted
	Run 1	Run 2	Run 3	Run 1	Run 2	Run 3	Curve
LBF	DIV	DIV	DIV	DIV	DIV	DIV	DIV
50	26.99	27.00	27.10	-0.11	-0.10	0.00	27.10
200	108.58	108.64	108.69	0.04	0.10	0.15	108.54
400	217.61	217.68	217.67	-0.11	-0.04	-0.05	217.72
600	327.70	327.66	327.66	0.11	0.07	0.07	327.59
800	438.08	438.10	438.14	-0.07	-0.05	-0.01	438.15
1000	549.41	549.43	549.37	0.01	0.03	-0.03	549.40
1200	661.39	661.31	661.29	0.05	-0.03	-0.05	661.34
1400	773.96	773.94	774.05	-0.01	-0.03	0.08	773.97
1600	887.28	887.42	887.36	-0.01	0.13	0.07	887.29
1800	1001.10	1001.10	1001.06	-0.19	-0.19	-0.23	1001.2
2000	1116.21	1116.08	1116.06	0.22	0.09	0.07	1115.9

The following polynomial equation, described in ASTM E74-13 has been fitted to the force and deflection values obtained in the calibration using the method of least squares.

response = 80 + 4f(load) + 2f(load) 2

Where: A0 4.50599168E-2 A1 5.40729401E-1 A2 8.62247087E-6

The following values as defined in ASTM E74-13 were determined from the calibration data.

Lower Limit Factor, LLF 0.459 LBF

Class A Loading Range 183.78 TO 2000.00 LBF

Morehouse Instrument Co., Inc. 1742 Sixth Ave., York, PA 17403 Phone 717/843-0081 Fax 717/846-4193

Page 2 of 2

This Cartificate shall not be convenient accept in full, without written approval from Morehouse Instrument Company. In

There are two certificates above. One was in 2003, and another one was in 2015.



Proving Ring

2015	2003	% Diff
108.54	108.75	0.193 %
217.72	217.85	0.060 %
327.59	327.67	0.024 %
438.15	438.19	0.009 %
549.4	549.43	0.005 %
661.34	661.37	0.005 %
773.97	774.03	0.008 %
887.29	887.39	0.011 %
1001.29	1001.47	0.018 %
1115.99	1116.26	0.024 %

12-Year Change From Previous.

Note: Morehouse does not recommend 12-year calibration intervals.



Digital Proving Rings



 Digital Proving Rings have been designed to lower uncertainties by reducing operator error associated with reading mechanical contacts. The calibration cycle time is also improved with digital rings.



Force Gauges







- Typically used for calibration of certain testing machines, weighing devices, assembly presses, control instruments, cable tension, soil testing, or other equipment measuring force, as a prime weighing device or permanent loadsensing component in testing or production equipment.
- Force Gauges can either be analog or digital and usually have an accuracy anywhere from 0.1 % of full scale to 2 % of full scale.



Adapters for hand-held force gauges







Morehouse L-Bracket kits are available for tension and compression calibration of handheld force gauges. These kits simplify setup and reduce errors with stacking weights.



Brinell Calibrators





- Typically used for calibration of Brinell hardness testers and calibrated in accordance with ASTM E74 as a limited load device.
- The Brinell hardness test for steel involves impressing a ball, 10 mm diameter, of hard steel or tungsten carbide, with a loading of 3000 kilograms into the steel surface. The hardness of the steel is then determined by measurement of the indentation.



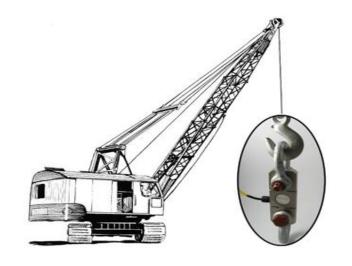
Traction Dynamometers



- Typically used for adjusting the tension on guy wires, field testing chain, rope, wire, or anything requiring precision force or tension measurement.
- Calibration should be performed with shackles if possible. Typical accuracy is 0.5 % of full scale, which may be difficult to achieve on some models.



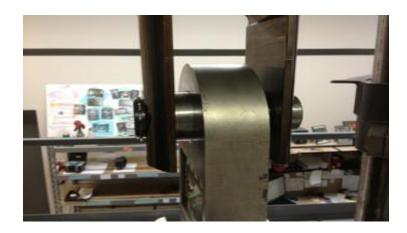
Tension Links



- Typically used for lift tests, towing tension, cable tension, crane scale, hoist scale, and tensile testing systems.
- Calibration should be performed with the same load pins the end user is using with the device. Some links exhibit very high errors when substituting machined pins versus forged pins to perform the calibration.



Tension Links Pin Diameter



▶ Do you think the output will vary?





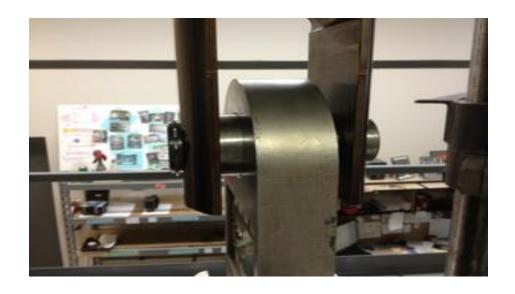
Loaded without the proper Pin Diameter to 50,000 LBF







Loaded with the proper Pin Diameter to 50,000 LBF







• Difference of 860 LBF or 1.72 % error at 50,000 LBF from not using

the proper size load pins.





- Out of Tolerance Versus In Tolerance
- Note: Most Tension links of this design seem to exhibit similar problems.





Pin B (2.0030 to 2.0060)	Pin A (2.0005 to 2.0045)					
50,070	50,010					
50,050	50,020					
50,040	50,010					
50,070	50,020					
50,090	50,020					
50,060	50,030					
50,080	50,010					
50,070	50,030 50,020					
50,090						
50,090	50,070					
50,080	50,060					
50,100	50,070					
17.81640375	22.74696117					
Out of 24 tests 13 did not meet spec ± 50						







Tension Link Calibration

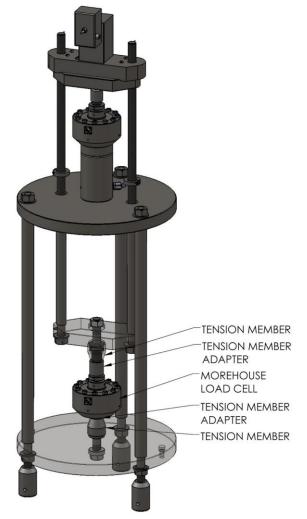


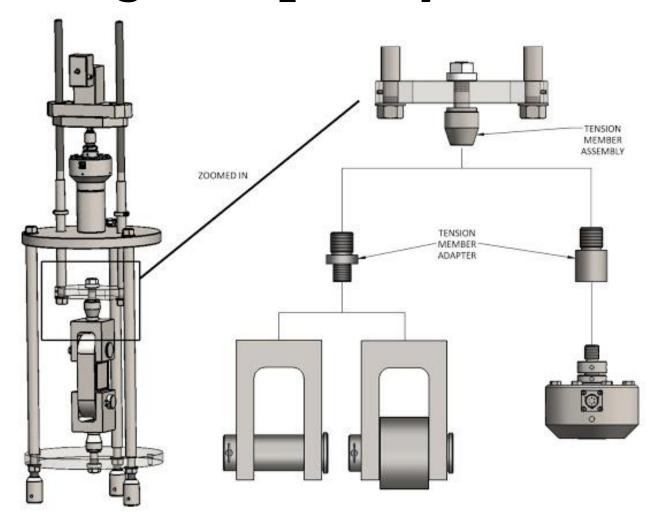


Discussion on tension link calibration and safety



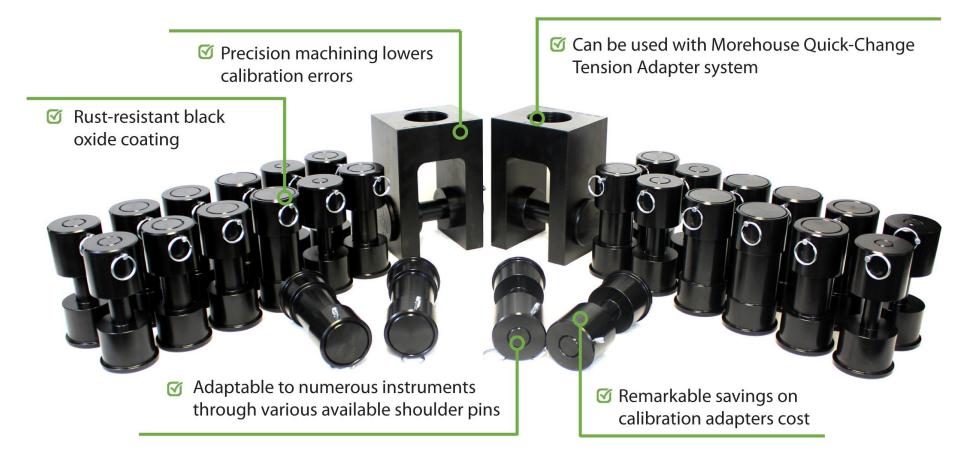
Morehouse Quick-Change Adapter System







Proper Adapters for Tension Links



(U.S. Patent No 11,078,052)

Proper Adapters for Tension Links



	Dimensions inches (mm)					Dimensions inches (mm)									
mensions inch	Model	A	в	С	D	Е	Model	Α	В	С	D	E	G	Н	J
-1T 10.6 (EDX-1T	10.6 (269)	5.0 (127)	7.8 (198)	1.06 (26)	0.75 (19)	EDx-1T	10.6 (269)	5.0 (127)	7.8 (198)	1.06 (26)	0.75 (19)	-3.4 (340) 3.4 (340)	1.36 (34) 1.36 (34)	1.69 (43)
2T 10.6 (5T 11.4 (EDX-2T	10.6 (269)	5.0 (127)	7.8 (198)	1.06 (26)	0.75 (19)	EDx-2T	10.6 (269)	5.0 (127)	7.8 (198)	1.06 (26)	0.75 (19)	5.8 (402)	2.17 (56)	2.28 (58)
OT 11.5 (ST 13.7 (EDX-5T	11.4 (289)	5.3 (127)	8.1 (206)	1.38 (35)	1.00 (25)	EDx-5T	11.4 (289)	5.3 (135)	8.1 (206)	1.38 (35)	1.00 (25)	8.8 (478)	3.67 (93)	3.25 (83)
OT 15.8 (EDX-10T	11.5 (291)	5.3 (133)	7.9 (201)	1.97 (50)	1.38 (35)	EDx-10T	11.5 (291)	5.3 (133)	7.9 (201)	1.97 (50)	1.38 (35)	5.2 (640)	5.7 (146)	5.0 (127)
5T 16.5 (DOT 18.0 (EDX-25T	13.7 (348)	6.0 (152)	9.0 (229)	2.75 (70)	1.97 (50)	EDx-20T	13.7 (348)	6.0 (152)	9.0 (229)	2.75 (70)	2.0 (51)	4.3 (870) 4.3 (870)	9.3 (235) 8.9 (225)	7.3 (184) 7.3 (184)
OT 21.0 (EDX-50T	15.8 (400)	6.8 (172)	10.3 (262)	3.88 (99)	2.75 (70)	EDx-50T	15.8 (400)	6.8 (172)	10.3 (262)	3.88 (99)	2.75 (70)).5 (1027)	11.2 (284)	7.8 (200)
is shown using	EDX-75T	16.5 (419)	7.8 (197)	10.3 (262)	3.88 (99)	2.75 (70)	EDx-75T	16.5 (419)	7.8 (197)	10.3 (262)	3.88 (99)	2.75 (70)	5.6 (1159)	12.3 (313)	9.0 (229)
	EDX-100T	18.0 (457)	7.8 (197)	11.0 (280)	5.00 (127)	3.25 (83)							2.8 (1595)	17.9 (454)	13.0 (330)
	EDX-150T	21.0 (533)	8.8 (222)	12.6 (321)	5.25 (133)	3.75 (95)	EDx-100T	18.0 (457)	7.8 (197)	11.0 (280)	5.00 (127)	3.25 (83)			
(+J+)	EDX-250T	27.0 (686)	9.8 (248)	17.5 (445)	8.5 (216)	5.00 (127)	EDx-150T EDx-250T	21.0 (533) 27.0 (686)	9.8 (248)	12.6 (321) 17.5 (445)	5.25 (133) 8.5 (216)	3.75 (95) 5.00 (127)	_		
			DXtreme (S)	00000000	dth varies with use	of spacers		J→) H ↑	C F	EDXtreme	EI A La		T 1. ⁹ instr	97 incume	n pin ch pin nt take
D (SHAC	CKLE OPENING) -	B	<u>▼</u> −E (SHACKL	E PIN DIAME	ETER)		D (SHACKLE OP	ENING)	B -	E (SHACKI	E PIN DIAME	ETER)		C€

Link to Morehouse Clevis kits



Tension Links Good Measurement Practice

- ▶ The following summary is from Dillon.
- Using correctly sized pins is critical.
- If links are damaged, highly used, or worn, decrease the time between recalibrations.
- The same size and style of shackle and pin used during operation should be used for calibration.
- Other factors have a larger effect on accuracy than pin rotation.
- Maintaining pin orientation may be best practice but is not required to stay in tolerance.



Crane Scale

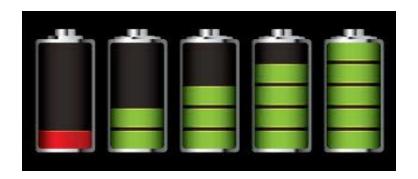


- Typically used for lift tests, towing tension, cable tension, crane scale, hoist scale, and tensile testing systems.
- These devices tend to be very forgiving in fixture selection for calibration. Accuracies are typically 0.1% applied force ± 1 count (MSI specifically) or, for some manufacturers, 1% of full scale.



Batteries

Confidence in your test and measurement results starts with your calibration provider.



To produce more confidence in our measurements, Morehouse has adopted a new policy to calibrate instruments with a new set of fully charged batteries. These batteries are shipped back with your instruments. Most instruments will operate fine with a lesser charge; the word "most" is what concerns us. The Morehouse mission is to be regarded as the best independent force calibration resource in the world. In keeping with our mission, Morehouse provides a new set of batteries to ensure we can provide meaningful measurement results with the lowest uncertainties possible.

Thank you for thinking of us for your calibration work.





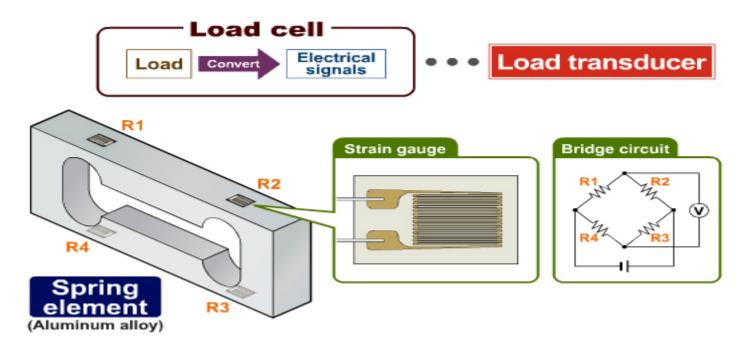


Force	"As Received"	Error	Error "As Returned"		Difference Between	
Applied	With Customer Supplied Batteries	lbf	With New Batteries	With New Batteries lbf		
-	0	0	0	0		
25,000	24900	-100	25000	0	100	
50,000	49900	-100	50100	100	200	
75,000	74800	-200	75100	100	300	
100,000	99700	-300	100200	200	500	
125,000	124700	-300	125200	200	500	
150,000	149600	-400	150200	200	600	
175,000	174600	-400	175200	200	600	
200,000	199600	-400	200200	200	600	
225,000	224500	-500	225200	200	700	
250,000	249500	-500	250200	200	700	
-	0	0	0	0		

Difference of 700 lbf @ Capacity 0.28 % on a Device with an Accuracy Specification of 0.1 % of Full Scale ± 250 lbf.



Load Cells



A load cell is a force sensor that receives a voltage (excitation) from a regulated power source (usually a digital indicator or signal conditioner) and sends back a low voltage signal (signal) when force is applied.



How Load Cells Work



The load cell signal is converted to a visual or numeric value by a "digital indicator." When there is no load on the cell, the two signal lines are at equal voltage. As a load is applied to the cell, the voltage on one signal line increases very slightly, and the voltage on the other signal line decreases very slightly. The difference in voltage between the two signals is read by the indicator.

Selecting Strain Gages Typical Parameters:



- Strain-Sensitive Alloy
- Gage backing material
- Grid resistance
- Gage pattern
- Gage dimensions
- Self-temperature compensation number
- Gage Options

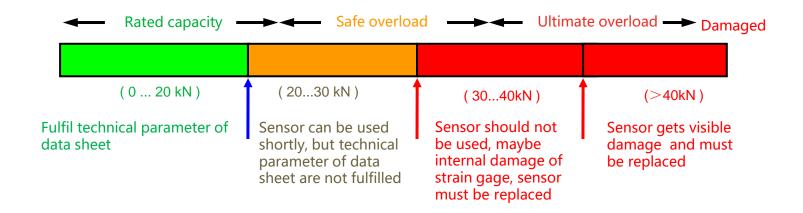
Overload Technical data



Safe overload (120~150%): The maximum load in percent of rated capacity which can be applied without producing a permanent shift in performance characteristics behond those specified

Ultimate overload (200~300%): The maximum load in percent of rated capacity which can be applied without producing a structural failure

Example: sensor rated capacity 20kN, safe overload 150%, ultimate overload 200%

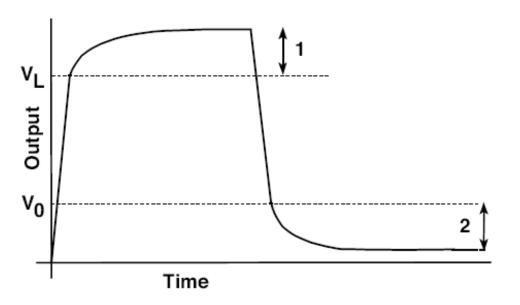




Load Cell Terms

Creep

► The change in Load Cell Signal occurring with time while under load and with all environmental conditions remaining constant.

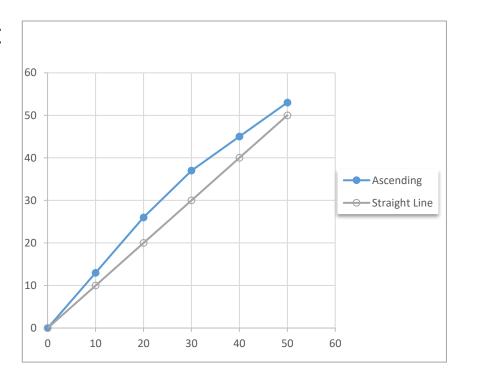




Load Cell Terms

Nonlinearity

- The algebraic difference between OUTPUT at a specific load and the corresponding point on the straight line drawn between MINIMUM LOAD and MAXIMUM LOAD.
- Normally expressed in units of %FS. It is common for characterization to be measured at 40-60 %FS.

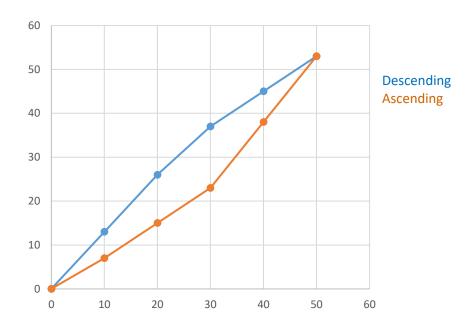




Load Cell Terms

Hysteresis

- The algebraic difference between OUTPUT at a given load descending from MAXIMUM LOAD and OUTPUT at the same load ascending from MINIMUM LOAD.
- Normally expressed in units of %FS. It is common for characterization to be measured at 40-60% FS.





4 Steps for Choosing the Right Load Cell System

- Step 1. Choose the right load cell for your needs
- Step 2. Choose the right indicator
- Step 3. Choose the right adapters
- Step 4. Choose the right calibration provider



Shipping and Receiving









Recommended

The Good

The Bad

The Ugly

If the instrument is damaged during shipment, problems such as: lost calibration history, unrepairable scenarios, extra costs to repair, and claims may not be paid.

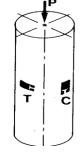


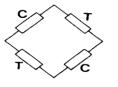
Types of Load Cells

- Column Load Cell (Single-Column or High-Stress Load Cells)
- Multi-Column Load Cell
- S-Beam or S-Type
- Button or Pancake
- Shear Web



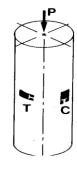


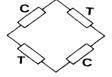




 The spring element is intended for axial loading and typically has a minimum of four strain gauges, two in the longitudinal direction and two oriented transversally to sense the Poisson strain.





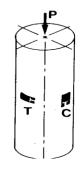


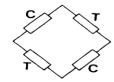
Advantages

 Physical size and weight - It is not uncommon to have a 1,000,000 LBF column cell weigh less than 100 lbs.



Disadvantages





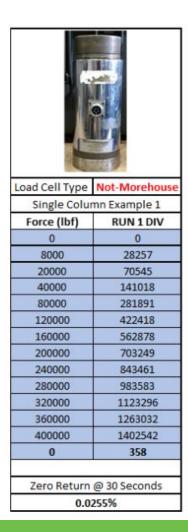
- Reputation for inherent non-linearity. This deviation from linear behavior is commonly ascribed to the change in the cross-sectional area of the column (due to Poisson's ratio), which occurs with deformation under load.
- Sensitivity to off-center loading can be high, and the hardness of the loading pad can change output by as much as 0.5 %

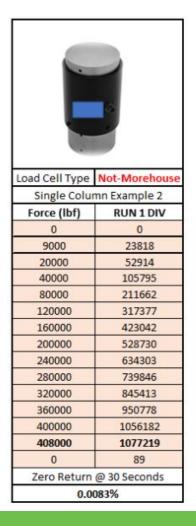


The Data – Comparing Two Single Column Load Cells By Different Manufacturers

Disadvantages

 Larger creep characteristics than other cells and often do not return to zero as well as other cells. (ASTM Method A typically yields larger LLF)

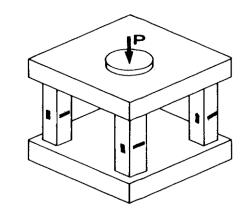






Multi - Column Load Cell



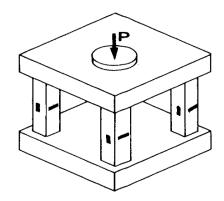


 In this type of design, the load is carried by four or more small columns, each with its own complement of strain gauges. The corresponding gauges from all the columns are connected in a series in the appropriate bridge arms.



Multi - Column Load Cell

Advantages



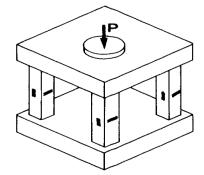
 Multi-Column load cells can be more compact than high-stress column cells

 Improved discrimination against the effects of off-axis load components.



Multi - Column Load Cell

Advantages Continued



- These cells typically have less creep and have better zero returns than single-column cells.
- In many cases, a properly designed shearweb spring element can offer greater output, better linearity, lower hysteresis, and faster response.



Load Cell Type	Morehouse			
Multi Column				
Force (lbf)	RUN 1			
0	0.00000			
30000	0.13488			
72500	0.32570			
134885.366	0.60543			
202328.049	0.90747			
269770.733	1.20905			
337213.416	1.51025			
404656.099	1.81108			
472098.782	2.11154			
539541.465	2.41160			
606984.148	2.71113			
674426.832	3.01045			
0	-0.00001			
Zero Return @ 30 Seconds				
0.0003%				



Multi - Column Load Cell

 Error associated with installing a non-flat base on a multi-column cell. This is an actual test result we observed on a Revere multi-column cell.



	Non-Flat Base	Flat Base
	Maximum Error	Maximum Error
Force Applied	In Rotation	In Rotation
	LBF	LBF
30000	12	4
150000	136	24
300000	342	68
	% error	% error
30000	0.040 %	0.013 %
150000	0.091 %	0.016 %
300000	0.114 %	0.023 %



Bottom Plates



- •A flat bottom plate may be needed to improve performance. It is often not recommended the practice to load against the machine surface as it could be uneven, or the base of the load cell could deform the machine surface.
- •Pictured left is a Morehouse 60K rod end-style load cell with spherical threaded adapter, top compression pad, and load cell base plate.



Morehouse Compression Adapters



Pictured above is a Morehouse Concrete set with top and bottom bases.

Link to Concrete 600K set with adapters



What Bottom Adapters Help Protect Against









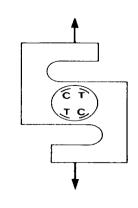
Another Example of When Adapters are Not Used





S-beam Load Cell

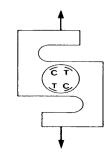




 This type of design is often used in weighing applications. There are four gauges placed inside the beam.



S-beam Load Cell

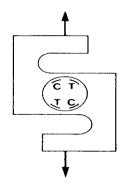


Advantages

- In general, linearity will be enhanced by minimizing the ratio of deflection (at rated load) to the length of the sensing beam, thus minimizing the change in the shape of the element.
- Ideal for measuring small forces (under 50 LBF) when physical weights cannot be used.







Disadvantages

- These cells are very sensitive to off-axis loading ideally suited for scales or tension applications.
- Compression output will be different if the cell is loaded through the threads versus flat against each base.



S-beam



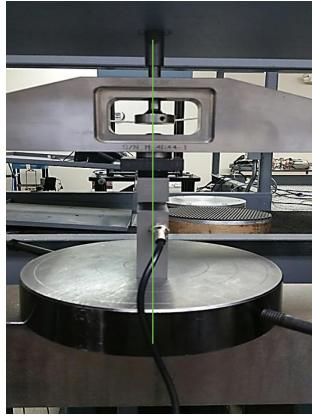


Does anything look different when comparing these two pictures?

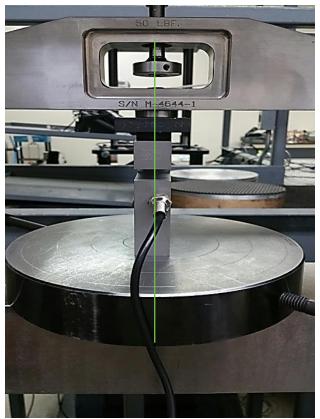
Misalignment on S-beam



Misalignment Demonstrating 0.752 % error



Output in mV/V Aligned in machine -1.96732 mV/V

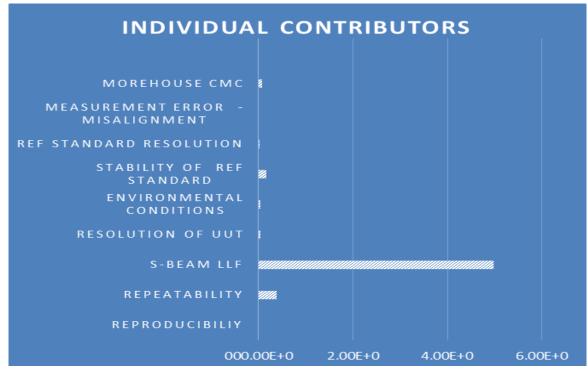


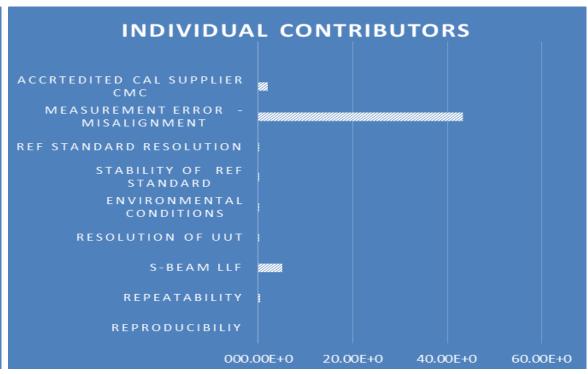
Output in mV/V
Slightly misaligned in machine
-1.98211 mV/V

Misalignment on 10,000 LBF S-beam



Misalignment Demonstrating 0.752 % Error





Output in mV/V
Aligned in the machine
-1.96732 mV/V
Expanded Uncertainty 9.95 LBF

Output in mV/V
Slightly misaligned in the machine
-1.98211 mV/V

Expanded Uncertainty 85.0 LBF



S-Beam Loading Errors

		(-44L7	3==37	
Instrument Reading Thread Loading	Instrument Reading Thread Loading	Instrument Reading	Instrument Reading	
Loose Both Ends Output in mV/V	ose Both Ends Output in mV/V Tight Both Ends Output in mV/V Thread Loaded on Top / Flat Base Output in I		Flat on Flat Output in mV/V	
1.50136	1.50136 1.50241 1.50182		1.50721	
3.00381	3.00581 3.00459		3.01326	
Maximum	Maximum	Maximum	Smallest	
Difference mV/V	Difference lbf	% Difference	% Diffference	
0.00585	4.618066191 0.369%		0.029%	

0.298%

0.00945

7.459953077

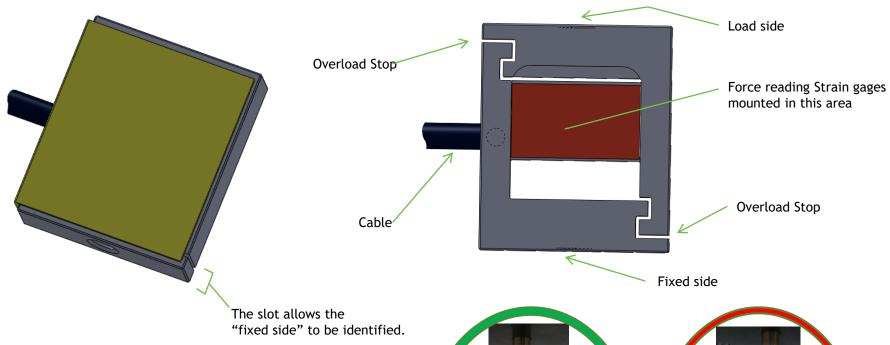
0.025%

S-Beam Mounting Errors

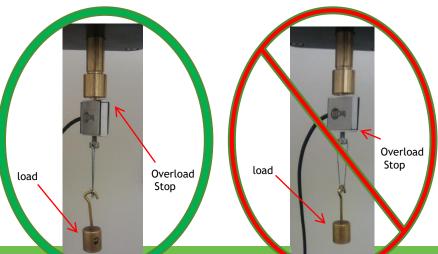


With Side cover

Side cover removed for clarity

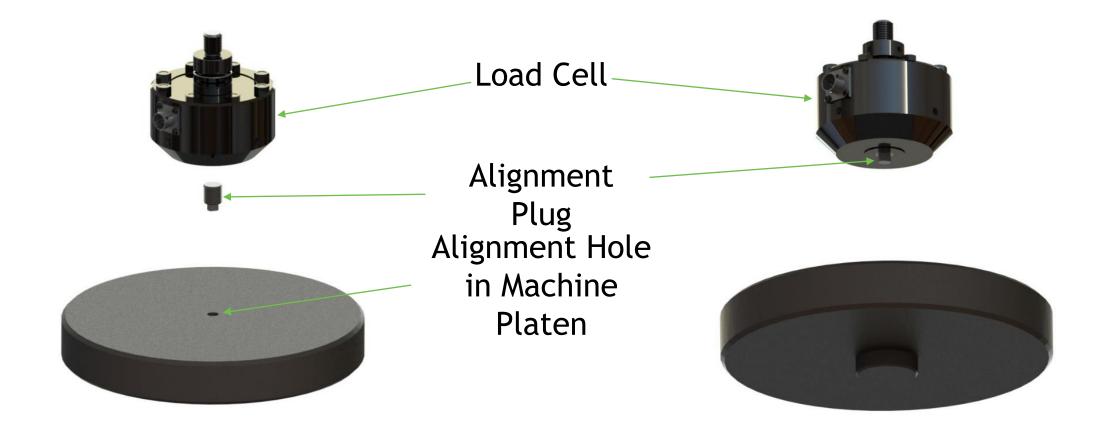


- -When Installing the S-type load cell, the threaded holes are not equal when it comes to mounting. Only one hole is fixed relative to the cable.
- -If not installed correctly, the force from the cable can cause significant errors.





Alignment Plugs Help Reduce Error





Button Load Cell





• This type of design is often used in weighing applications or when there is minimal room to perform a test. The load cells on the left exhibit high errors from any misalignment. A 0.1 % misalignment can produce a large cosine error. The cells on the right are generally a much better alternative though they are also a more expensive option. Some of these cells typically have errors anywhere from 1 % - 10 % of rated output when calibrated without proper adapters. The cells on the right are the exception, as they can be as good as 0.05 % or better.



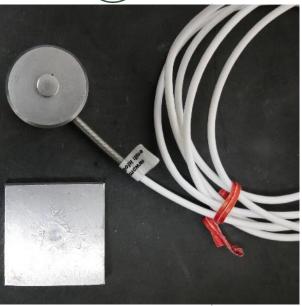
Button Load Cell Calibration

Does this setup look familiar?





Manually Aligned	Data
0 degree	2011
120 degree	1997
240 degree	2018
Average	2008.66667
Standard Deviation	10.6926766
Max Deviation	21
% Error	1.045%



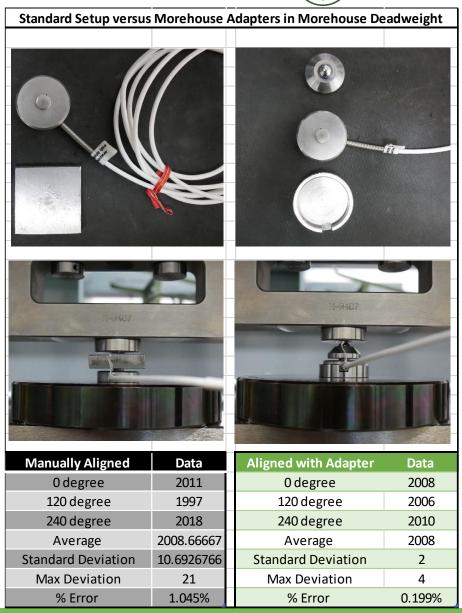




Button Load Cell Calibration



Morehouse Button Load Cell Adapters improved the measurement result by 525 %





Button and Washer Load Cell



► Above are pictures of button load cell adapters.



Shear Web Load Cell



Integral Adapter

 This type of load cell is typically the most accurate when installed on a tapered base with an integral threaded rod installed. These cells typically have very low creep and are not as sensitive to off-axis loading as the other cells discussed.



Shear Web Load Cell





 These cells would be the recommended choice for force applications from 100 LBF through 100,000 LBF. After 100,000 LBF, the weight of the cell makes it very difficult to use as a field standard. A 100,000 LBF Shear Web cell weighs approximately 57 lbs, and a 200,000 LBF shear web cell weighs over 140 lbs.

Shear Web Load Cell





Why are shear web load cells the recommended choice for calibration standards for both lab and field use?





Load Cell Type	Morehouse			
Precision Shear Web				
Force (lbf)	RUN 1			
0	-0.00001			
200	0.08218			
500	0.20545			
1000	0.41093			
2000	0.82195			
3000	1.23305			
4000	1.64427			
5000	2.05555			
6000	2.46698			
7000	2.87845			
8000	3.28988			
9000	3.70138			
10000	4.11287			
0	0.00005			
Zero Return @ 30 Seconds				
0.0012%				

Misalignment S-Beam versus Shear web cell









S-BEAM WITH 0.75 % MISALIGNMENT ERROR VS MOREHOUSE WITH 0.0022 % ERROR

S-BEAM	10000	LBF	SERIAL NO	EXAMPLE
%	Force Applied	COMBINED (JNCERTAIN [*]	TY FOR K=2
2.00%	200	0.89076%	1.782	LBF
10.00%	1000	0.86705%	8.671	LBF
20.00%	2000	0.86630%	17.326	LBF
30.00%	3000	0.86616%	25.985	LBF
40.00%	4000	0.86612%	34.645	LBF
50.00%	5000	0.86609%	43.305	LBF
60.00%	6000	0.86608%	51.965	LBF
70.00%	7000	0.86607%	60.625	LBF
80.00%	8000	0.86607%	69.286	LBF
90.00%	9000	0.86607%	77.946	LBF
100.00%	10000	0.86606%	86.606	LBF

MOREOUSE	10000	LBF	SERIAL NO	EXAMPLE
%	Force Applied	COMBINED (JNCERTAIN [*]	TY FOR K=2
2.00%	200	0.20836%	0.417	LBF
10.00%	1000	0.04179%	0.418	LBF
20.00%	2000	0.02108%	0.422	LBF
30.00%	3000	0.01426%	0.428	LBF
40.00%	4000	0.01091%	0.436	LBF
50.00%	5000	0.00894%	0.447	LBF
60.00%	6000	0.00766%	0.460	LBF
70.00%	7000	0.00677%	0.474	LBF
80.00%	8000	0.00613%	0.490	LBF
90.00%	9000	0.00565%	0.508	LBF
100.00%	10000	0.00527%	0.527	LBF



Morehouse Budget Shear-Web cells

- Cost less than other shear web-type load cells.
- Easy for simple applications such as weighing, a test rig, E4, ISO 7500 field applications.
- Durability Morehouse Budget Loadcells are manufactured using durable, corrosion-resistant materials and are designed to withstand harsh environments.
- Quick-Replacement We keep these in stock.
- Applications where the load cell is calibrated "in-place" are perfect to use in testing machines.





The Importance of Adapters



Keeping the line of force pure (free from eccentric forces) is key to the calibration of load cells. ASTM E74 does not address the various adapter types, but ISO 376 does.





MISALIGNED LOAD CELL!



Alignment is Key

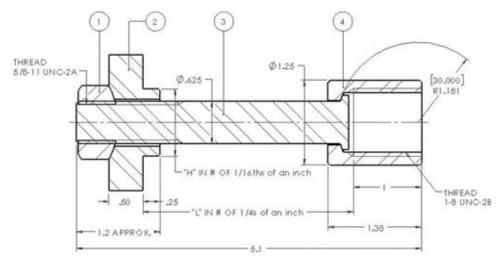




- ► In compression, using a ball adapter (pictured right) if the machine has a ball adapter often yields the best results. If a ball adapter does not exist, a spherical alignment adapter (pictured left) will help align the force.
- ► From the previous slides, some load cells are just more sensitive to alignment and thread engagement issues making adapters even more critical.



ISO 376: 2011



ISO 376 recognizes the importance of adapters in reproducibility conditions of the measurement. Proper adaptor use in accordance with ISO 376 Annex A helps ensure the reliability of reported measurements.

A.4 Loading fittings

A.4.1 General

► Loading fittings should be designed in such a way that the line of force application is not distorted. As a rule, tensile force transducers should be fitted with two ball nuts, two ball cups and, if necessary, with two intermediate rings, while compressive force transducers should be fitted with one or two compression pads.



The Wrong Tension Adapters



- ► If any of these looks like tension adapters in your calibration lab, there is a problem.
- ► Even straight-threaded rods can introduce misalignment issues as they can distort the line of force in non-Morehouse machines.
- Any machine misalignment of 0.01 degrees can affect the reproducibility of some load cells. Even our spherical adapters can only overcome about 0.1 degree of misalignment.



Morehouse Quick Change Adapters For Tension

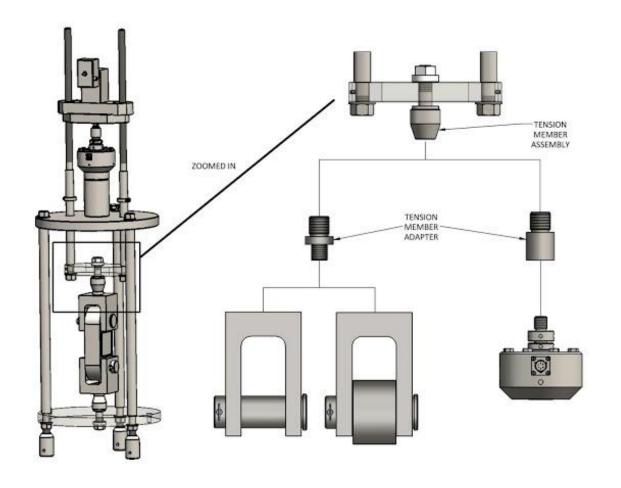


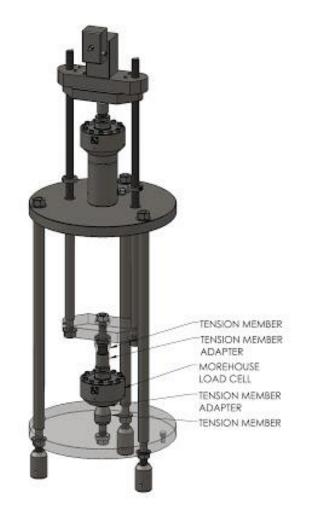






Morehouse Quick Change Tension Members with ISO Radius

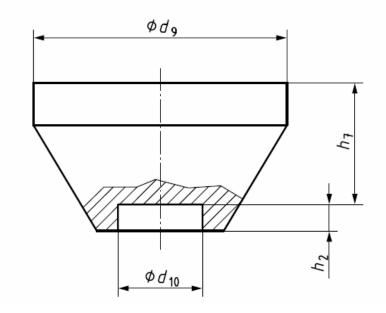


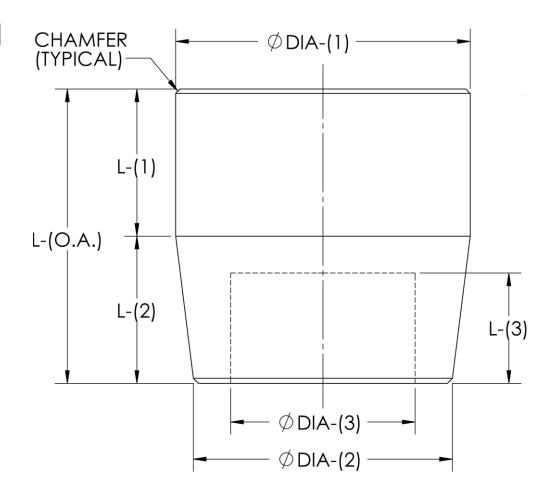




ISO 376 Compression Adapters

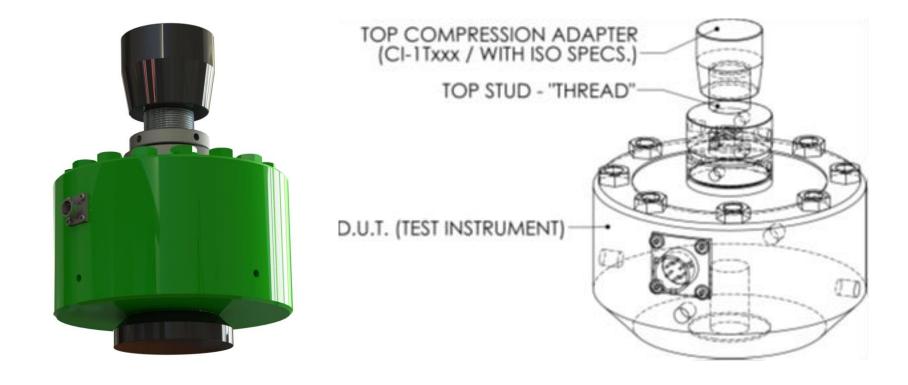
Compressive force transducers should be fitted with one or two compression pads.







Morehouse Compression Adapters



▶ Pictured above are ISO 376 recommended compression adapters.

MHFORCE MORENOUSE THE FORCE IN CALIBRATION SINCE 1925

Truck Scales





Pictures Showing Two Different Size Adapters.

Will there be a difference in the measured values?



Calibration of a Truck Scale





Notes: Calibration of a truck scale in our Morehouse USC-60 Scale Calibrating Machine. This test is comparing the difference in the footprint of different tires on the scale.

Force Applied	Instrument Reading	Instrument Reading	Difference	% Difference	Tolerance	Tolerance
lbf	normal pad	small pad	in lbf		1 % of Applied	% by using different pads
2000	2000	2000	0	0.00%	20	0%
4000	4000	4000	0	0.00%	40	0%
6000	6020	6020	0	0.00%	60	0%
8000	8020	8020	0	0.00%	80	0%
10000	10040	9980	60	0.60%	100	60%
12000	12040	11980	60	0.50%	120	50%
14000	14060	13980	80	0.57%	140	57%
16000	16060	15960	100	0.63%	160	63%
18000	18060	17940	120	0.67%	180	67%
20000	20060	19920	140	0.70%	200	70%



Calibration of a Truck Scale

_				
	Difference	% Difference	Tolerance	Tolerance
	in lbf		1 % of Applied	% by using different pads
	0	0.00%	20	0%
	0	0.00%	40	0%
	0	0.00%	60	0%
	0	0.00%	80	0%
	60	0.60%	100	60%
	60	0.50%	120	50%
	80	0.57%	140	57%
	100	0.63%	160	63%
	120	0.67%	180	67%
	140	0.70%	200	70%



Aircraft and Truck Scale Adapters

Morehouse has test truck and aircraft scales, and there is a large difference in output from using different-size plates.





Force	Scale	Scale		
Applied	Reading w/	Reading w/	,	
lbf	Large pad	Small pad		
0	0	0	Diff in lbf	%
4000	3950	3980	-30	-0.759%
8000	7980	8030	-50	-0.627%
12000	11990	12020	-30	-0.250%
16000	15980	16090	-110	-0.688%
20000	19980	20140	-160	-0.801%
24000	23990	24210	-220	-0.917%
28000	27990	28270	-280	-1.000%
32000	31990	32350	-360	-1.125%
36000	35990	36460	-470	-1.306%
40000	40010	meter		
		saturated		



Aircraft and Truck Scale Adapters

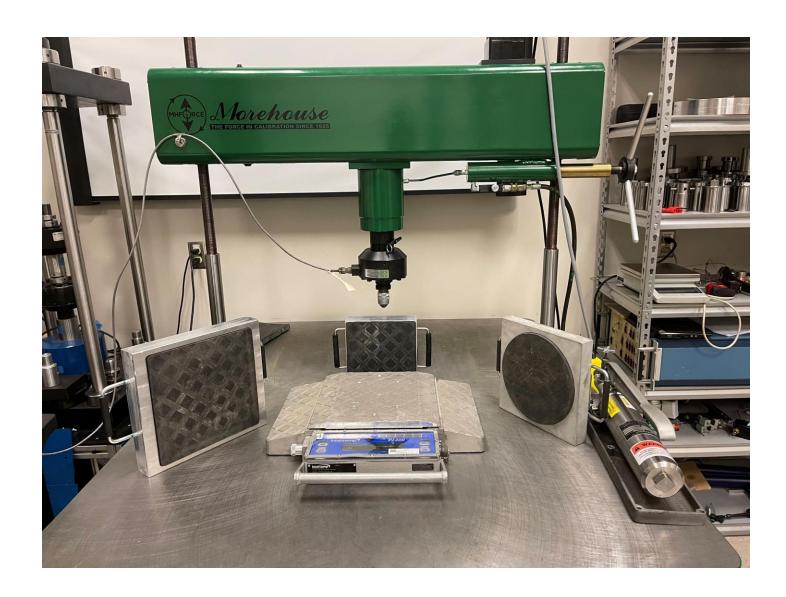




Truck and Aircraft Scales are typically used to weigh trucks and airplanes with the tires sitting on several scales. Any adapter used during calibration should be composed of the same type of rubber and should have the same footprint as the tire to ensure accurate results.

Truck Scales





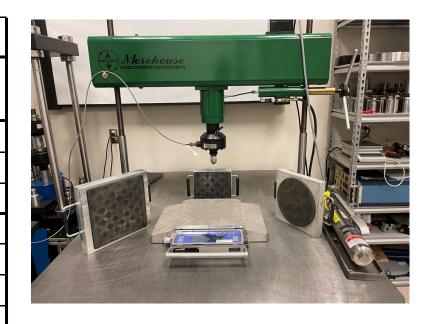
Pictures Showing Three Different Size Adapters Made by Morehouse.

Will there be a difference in the measured values on a 10,000 lbf PT300 scale?



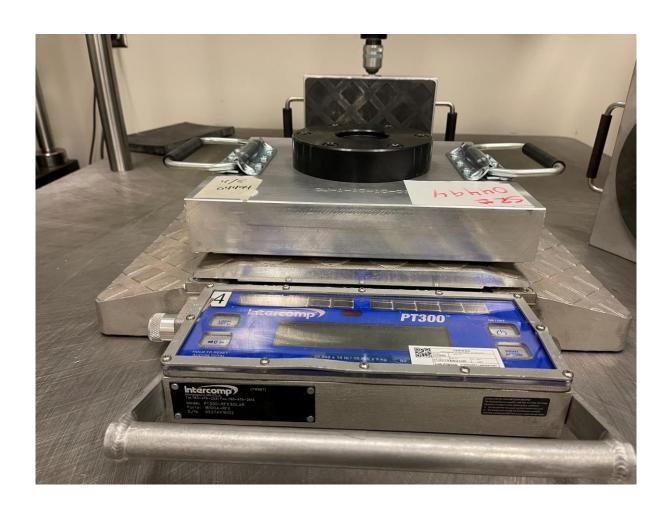
Calibration of a Truck Scale

PT 300 Example											
FORCE	10 X 10 PAD	Maximum	%								
APPLIED	READINGS	READINGS	READINGS	Difference	Maximum						
2000	2000	2000	2000	0	0.00%						
4000	4040	3990	4000	50	1.25%						
6000	6090	5990	5990	100	1.67%						
8000	8130	7990	8000	140	1.75%						
10000	10170	10000	10010	170	1.70%						
12000	12190	12010	12000	190	1.58%						
14000	14210	14010	14000	210	1.50%						
16000	16230	16010	15990	240	1.50%						
18000	18230	18010	17980	250	1.39%						
20000	ĊAP	20000	19980	N/A	N/A						





Calibration of a Truck Scale



Thoughts?





The Importance of Adapters

- ▶ Best practice is to send any top blocks or plates with the load cell being calibrated.
- ► Each load cell should have top blocks, and they should be ground flat.
- Using Tension Adapters with a steep spherical radius will provide a better vertical line of force, producing better results.



Questions on Adapters

- ▶ Did anyone learn anything new?
- ► Takeaways so far?



Choosing the Right Indicator











Choose the Right Indicator

Choosing the Right Indicator

Does the indicator have to be better than 0.005 %?

Are you willing to use a computer to convert mV/V

to Engineering Units?

Do you require portability without a power adapter?

Do you have more than two load cells?

HADI



Do you require portability without a power adapter?

Do you only have one load cell or two one mode only

load cells?

Are you okay with close to direct reading?

Do you want portability with batteries?

PSD



Does the indicator have to be better than 0.005 %?

Do you have more than two load cells?

Do you want to span mulitple calibration points?

4215





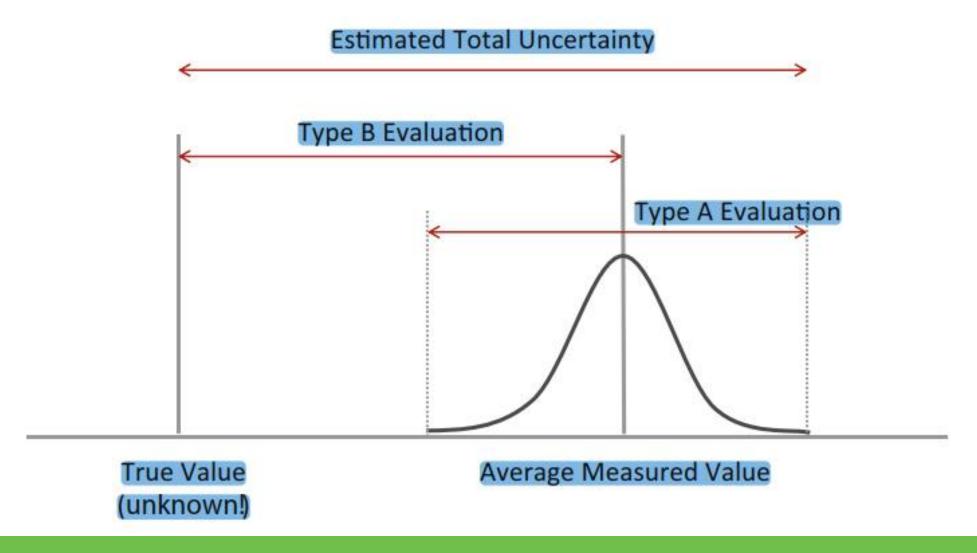
Need to Use Coefficients to Reduce Measurement Bias







When We Correct For a Known Bias





Force Applied	Measurement Value	Offset, Bias ,Systemic Measurement Error
10 000.00	10 009.00	+ 9
10 000.00	10 009.00	+ 9

When you know the value to generate 10 000.0 N is 10 0009.0 N.

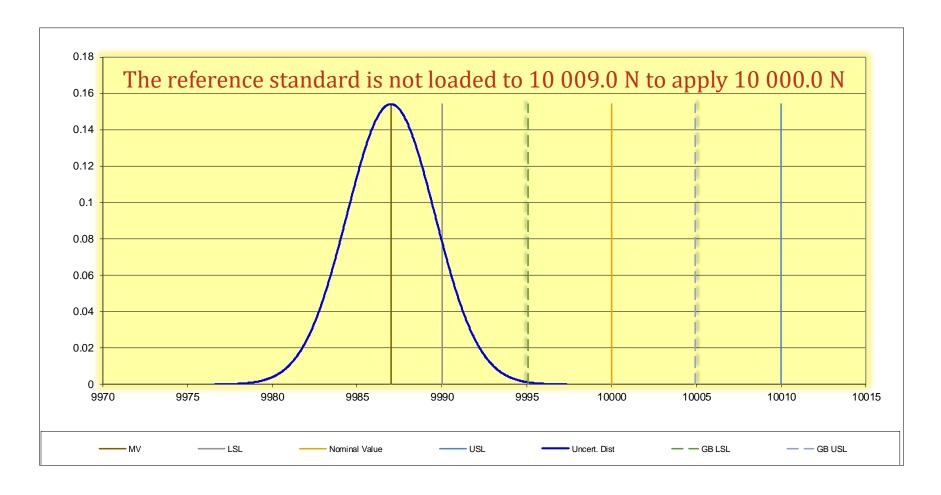
The right thing for the end-user to do is to load the device to 10 009.0 N to apply 10 000.0 N of force.

What Happens When We Do Not Correct the Bias ? Morehouse



Let us assume they do not do that and use this device to calibrate another 10,000 N instrument.

Nominal Value	10000.0
Lower specification Limit	9990.0
Upper Specification Limit	10010.0
Measured Value	9987.0
Measurement Error	-13.0
Std. Uncert. (k=1)	2.589
Total Risk	87.67%
Upper Limit Risk	0.000%
Lower Limit Risk	87.672%
TUR =	1.931223436
Cpk=	-0.59120171
TAR=	3.99840064
Simple Guard Band (Subtrac	ct Uncertainty)
Guard Band LSL	9995.178
Guard Band USL	10004.8219
Percent of Spec	48.22%
Guard Band Limits for Risk of	2.500%
Guard Band LSL	9995.074
Guard Band USL	10004.926
Percent of Spec	49.26%

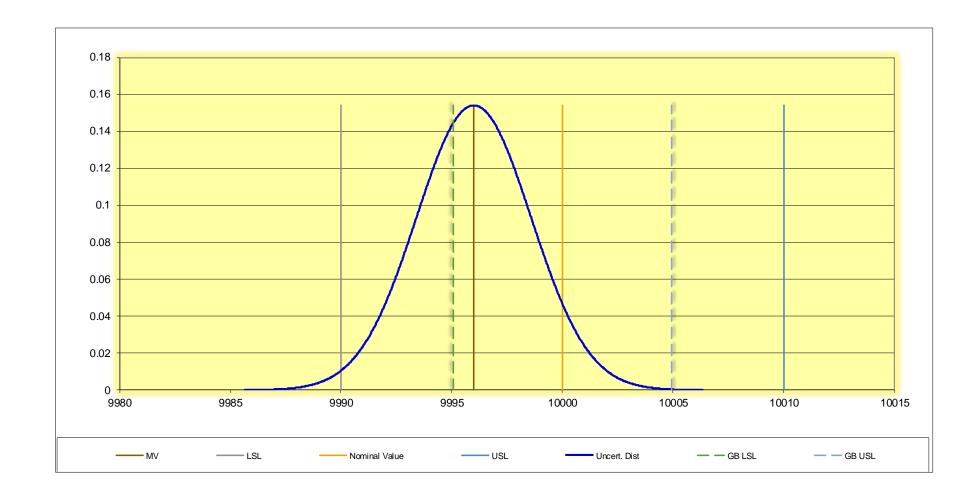


What Happens When We Correct the Bias?



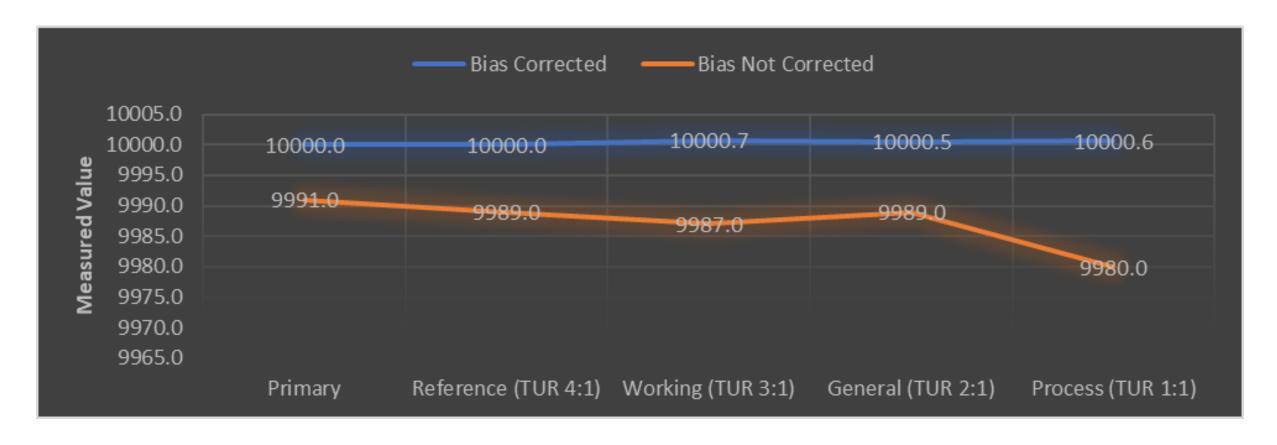
The right thing for the end-user to do is to load the device to 10 009.0 N to apply 10 000.0 N of force. Let us assume they do not do that and use this device to calibrate another 10,000 N instrument.

Nominal Value	10000.0
Lower specification Limit	9990.0
Upper Specification Limit	10010.0
Measured Value	9996.0
Measurement Error	-4.0
Std. Uncert. (k=1)	2.589
Total Risk	1.02%
Upper Limit Risk	0.000%
Lower Limit Risk	1.024%
TUR =	1.931223436
Cpk=	1.182403422
TAR=	3.99840064
Simple Guard Band (Subtrac	t Uncertainty)
Guard Band LSL	9995.178
Guard Band USL	10004.8219
Percent of Spec	48.22%
Guard Band Limits for Risk of	2.500%
Guard Band LSL	9995.074
Guard Band USL	10004.926
Percent of Spec	49.26%



Not Correcting for Bias





The Figure above shows what happens when the reference laboratory does not correct for bias and applies 9,991.0 lbf and not 10,000.0 lbf.

In this scenario, instruments may have failed when they would have passed calibration.



These Indicators use Polynomial Coefficients to Correct Measurement Bias







Choose the Right Indicator

- Choose an indicator based on your accuracy and uncertainty requirements
- Choose based on wired or wireless
- Choose based on environmental conditions
- Choose based on four-wire or six-wire sensing
- Choose based on the ability to use coefficients
- Choose based on the price
- Choose based on ease of use
- Choose based on ruggedness
- Choose based on the number of load cells and channels required



Stacking Weights

Off Center Loading

Safety Issues





Stacking Weights Issues

- Slow and dangerous
- Ergonomic issue
- Often not corrected for force (corrections for force must include correcting for gravity, air density, and material density)





Not Correcting Mass Weights To Force

- Morehouse Blog on Using Mass Weights
- ▶ Blog shows these errors to be from 0.05 % up to 0.185 %
- Extreme cases would be up to 0.53 %





Converting Force (lbf) to Mass (lbs)

Find the gravity at the location of the measurement

► Use https://www.geoplaner.com/ to get the Longitude and Latitude

http://www.ngs.noaa.gov/TOOLS/Gravity/gravcon.html



Converting Force (lbf) to Mass (lbs)

Download our Morehouse Spreadsheet

https://mhforce.com/wp-content/uploads/2022/05/Force-to-Mass-2.xlsx



		_								
Enter Information in the Ora	nge Cells 🔻		Force to Mass							
Company Name	Calibrations R Us	_ I	MH Force	MH Mass	ass Reg'd at Customer S	ustomer Mass Weigl	rce Applied by Customer Weig	Gravity Error	Total Error Diff	
Date	4/20/2022		250.0	250.1779	250.3873	250.00	249.61	-0.084%	0.1647%	
Instrument Type	Load Cell		500.0	500.3559	500.7746	500.00	499.23	-0.084%	0.1647%	
Instrument Serial Number	U-7643		1000.0	1000.7117	1001.5493	1000.00	998.45	-0.084%	0.1647%	
Meter Serial Number	MY25245		1500.0	1501.0676	1502.3239	1500.00	1497.68	-0.084%	0.1647%	
Force Units	lbf		2000.0	2001.4234	2003.0985	2000.00	1996.91	-0.084%	0.1647%	
Location	New Jersey		2500.0	2501.7793	2503.8732	2500.00	2496.13	-0.084%	0.1647%	
Mode Type	Tension		3000.0	3002.1352	3004.6478	3000.00	2995.36	-0.084%	0.1647%	
Morehouse Ratio (Mass/Force)	1.000711725									
Gravity at Morehouse (m/s^2)	9.801158									
MH Air Density (g/cm*3)	0.001185									
MH Material Density (g/cm*3)	7.833400	<i>N</i>	lote: This sh	eet is to calculate po		orge to Mass. A full M weights for a force an	easurement Uncertainty budget : nlication	still needs to be	e created if using	
Gravity at Your Location (m/s*2)	9.792980				mass					
Average Air Density at Your Location (0.001225	0.001225 De	ensity of air at	normal pressure (1 atm)	& temperature (68F)					
Material Density of Your Weights (g/cm	8.000000	8 St	tainless Steel	Average Density for se	lected material					
Optional Class \text{\text{\$\text{\$V\$}}} Error \text{\$\exititt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\}\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\te	0.01%									

Mass Coefficients											
	Order										
	2	3	4	5							
A _o	-4.28017E-06	-7.12494E-06	-1.15707E-05	-1.72357E-05							
Α,	7.98787E-04	7.98797E-04	7.98818E-04	7.98853E-04							
A ₂	-1.21579E-12	-8.58256E-12	-3.58442E-11	-1.01520E-10							
A ₃	0.00000E+00	1.50456E-15	1.42060E-14	6.58274E-14							
A ₄	0.00000E+00	0.00000E+00	-1.94274E-18	-1.97050E-17							
Α,	0.00000E+00	0.00000E+00	0.00000E+00	2.21192E-21							
В	5.35835E-03	8.91967E-03	1.44851E-02	2.15766E-02							
B ₁	1.25190E+03	1.25188E+03	1.25185E+03	1.25179E+03							
B ₂	2.38547E-03	1.68395E-02	7.03274E-02	1.99182E-01							
B ₃	0.00000E+00	-3.69569E-03	-3.48940E-02	-1.61688E-01							
B ₄	0.00000E+00	0.00000E+00	5.97399E-03	6.05925E-02							
В,	0.00000E+00	0.00000E+00	0.00000E+00	-8.51495E-03							

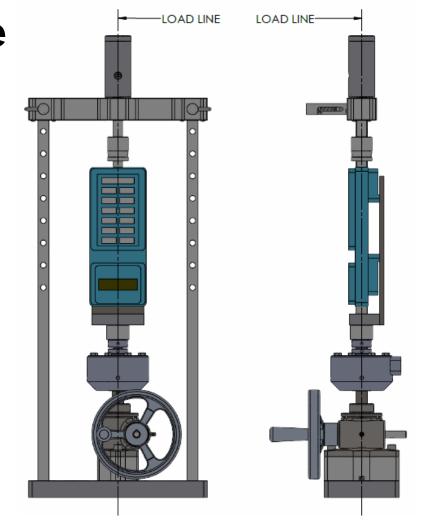
Enter Force Applied and Reduced Run Data From Certificate

	.	↓											
	Tension Force to Mass												
		Fitted Curve or	MH Force	Mass Regid for	Difference in	Customer's	Material	Air	Gravity	Correction	orce Adjusted f	oAbs Difference in o	dditional Max Erro
	Force Applied	Average or	Converted to	Equivalent Force in	Mass Reg d at	Mass	Density	Density	At	Factor Mass to	Air Bouyancy 8	Force Applied by	In Mass
Test Point #	lbf	Measured Output	Mass	Customer's Conditions	Different Locations	Weight Values	Calibrations R Us	New Jersey	New Jersey	Force	Gravity	Customer Weight	Weight Class
1	250.0	0.20000	250,1779	250.3873	-0.084%	250.0	8.000000	0.001225	9.792980	0.998453	249.613284	0.15469%	0.01000%
2	500.0	0.40001	500.3559	500.7746	-0.084%	500.0	8.000000	0.001225	9.792980	0.998453	499.226568	0.15469%	0.01000%
3	1000.0	0.80002	1000,7117	1001.5493	-0.084%	1000.0	8.000000	0.001225	9.792980	0.998453	998.453136	0.15469%	0.01000%
4	1500.0	1.20003	1501.0676	1502.3239	-0.084%	1500.0	8.000000	0.001225	9.792980	0.998453	1497.679705		0.01000%
5	2000.0	1.60004	2001.4234	2003.0985	-0.084%	2000.0	8.000000	0.001225	9.792980	0.998453	1996.906273	0.15469%	0.01000%
6	2500.0	2.00005	2501.7793	2503.8732	-0.084%	2500.0	8.000000	0.001225	9.792980	0.998453	2496.132841	0.15469%	0.01000%
7	3000.0	2.40006	3002.1352	3004.6478	-0.084%	3000.0	8.000000	0.001225	9.792980	0.998453	2995.359409	0.15469%	0.01000%
8													
9													
10													
11													



Off-Center Loading Issues

► Most hand-held force gauges require different centering fixtures for alignment - If the line of force is not pure, a large measurement error should be expected.





Adapters for Hand-Held Force Gauges







Morehouse L-Bracket kits are available for tension and compression calibration of handheld force gauges. These kits simplify setup and reduce errors with stacking weights. This kit can be used on both the Mechanical Tensiometer and PCM.



Common Low Force Calibration Problems - Alignment

Alignment Issues

- Misalignment can cause errors that exceed 1 % of applied reading on certain load cells and other devices.
- Using the right adapters will help reduce these errors.







PCM-2K High Value





- High-Value when compared to paying someone to manually lift weights or not getting the correct result by using the wrong adapters
- High-Value in terms of versatility Can calibrate load cells, S-type load cells, force gauges, hand-held force gauges, button load cells, washer load cells, beam load cells
- High-Value in terms of accuracy The system has an accuracy of better than 0.05 %. Better than 0.03 % is achievable.



Questions



Is anyone calibrating cable tensiometers here?

► What equipment is currently being used by your company to calibrate cable tensiometers?

▶ What are the current challenges to calibrate this equipment?



Mechanical Tensiometer



A cable tensiometer is a device with an accuracy specification that is typically 1-5 % of capacity force. They are used to check the tension of wire cables (typically used in aircraft rigging and textile manufacturing).



Mechanical Tensiometer How They Work



They use a force gauge to react against the cable via a riser and display the result, through a gearbox, onto a dial scale. The dial is often just a linear scale numbered 0 through 100; a conversion table is then drawn up to convert the number to a meaningful result in lbf.



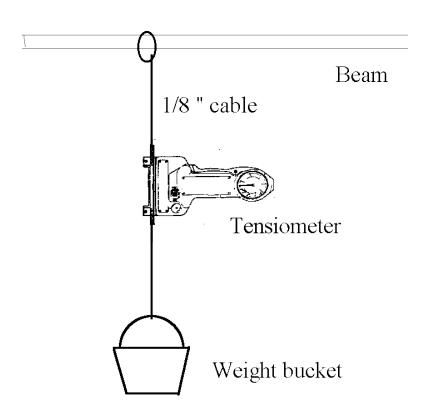
Mechanical Tensiometer How They Work



Calibration is often done by loading to the same force point several times and taking an average of the readings. The tensiometers should be calibrated based on use and other factors. Some common problems to watch for are physical damage, overstretching of the spring (which can happen when the correct riser is not installed for calibration), corrosion, and damaged risers.



Mechanical Tensiometer



Some calibration procedures may be very questionable. A common method of calibration is fixing one point of the cable and stacking weights or even filling a bucket with the appropriate amount of weight to generate the force.

Note: Anyone think the bucket method is metrologically sound or would pass an audit?



Mechanical Tensiometer Low Capacity



Mechanical Tensiometer Calibrator (model PCM-2MD-T1) is an easy-to-use solution for problems associated with calibrating force instruments and cable tension meters (tensiometers) properly up to 2000 lbf capacity.

This machine provides the user with fine and stable control of the applied force and offers a large working area which long enough to test tensiometers on standard cable lengths of 5 ft.

Smaller Models are also available.



Mechanical Tensiometer Low Capacity



The system is equipped with several time-saving features that enable quality force calibration on a wide range of force sensors such as shear web load cells, S-type load cells, force gauges, button load cells, beam load cells, etc.



Mechanical Tensiometer

Low Cost



- Low cost when compared to paying someone to manually lift weights onto a pan and take a reading
- Low cost when compared to a \$ 100,000.00 plus deadweight machine
- Low cost when compared to technicians sustaining an injury
- Low cost when comparing against a less accurate method of back calculating torque and not getting the right result



Question

This international standard was developed in accordance with internationally recognized principles on standardization established in the Decision on Principles for t Development of International Standards, Guides and Recommendations issued by the World Trade Organization Technical Barriers to Trade (TBT) Committee.



Designation: E74 - 18

Standard Practices for Calibration and Verification for Force-Measuring Instruments¹

This standard is issued under the fixed designation E74; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (a) indicates an editorial change since the last revision or reapproval.

This standard has been approved for use by agencies of the U.S. Department of Defense.

▶ Is anyone calibrating using the ASTM E74 standard?



Documents Referencing ASTM E74

AASHTO T22 - Standard Method of Test for Compressive Strength of Cylindrical Concrete Specimens

AASHTO T68 - Standard Method of Test for Tension Testing of Metallic Materials

ASTM E4 - Standard Practices for Force Verification of Testing Machines

ASTM C39 -Standard Test Method for Compressive Strength of Cylindrical Concrete Specimens

ASTM E10 - Standard Test Method for Brinell Hardness of Metallic Materials

ASTM E18 – Standard Test Method for Rockwell Hardness of Metallic Materials

Note: This document requires calibration by Primary Standards in accordance with ASTM E74. It is important as only calibration laboratories with deadweights calibrated in accordance with the ASTM E74 requirements can calibrate these force measuring instruments and assign the Class AA verified range of forces as required by section A2.6.2.1.



Primary Force Standard (as defined by ASTM E74)



- Primary Force Standard a deadweight force applied directly without intervening mechanisms such as levers, hydraulic multipliers, or the like, whose mass has been determined by comparison with reference standards traceable to national standards of mass
 - To be classified as a primary standard, the masses of the weights shall be determined within 0.005 % of their values by comparison with reference standards traceable to the International System of Units (SI) for mass (ASTM E74-18 section 6.1.2)



Primary Force Standard (as defined by ASTM

E74-18)



- Require correction for the effects of
- Local Gravity
- Air Buoyancy
- Must be adjusted to within 0.005 % or better (NIST weights are adjusted to within U = 0.0005 %,
 Morehouse U= 0.002 %)
- Per ASTM E74-18 section 6.1, "weights shall be made of rolled, forged, or cast metal. Adjustment cavities should be closed by threaded plugs or suitable seals. External surfaces of weights shall have a Roughness Average of 3.2 μm or less as specified by ASME B46.1" **Note:** Stainless Steel preferred material



Secondary Force Standard as defined by ASTM

E74







- Secondary Force Standard an instrument or mechanism, the calibration of which has been established by comparison with primary force standards.
- In order to perform calibrations in accordance with ASTM E74, your force standard must be calibrated with primary standards.



Examples of Secondary Standards in Machines









Secondary Force Standard as defined by ASTM

E74



Secondary Force Standard – Range of use limited by the verified range of forces established by the standard

- ASTM E74 Class AA verified range of forces for calibration of secondary standard load cells. This is found by multiplying the lower limit factor by 2000 (0.05 %) 5:1 ratio
- ASTM E74 Class A verified range of forces for calibration of the testing machine
 This is found by multiplying the lower limit factor by 400 (0.25 %) 4:1 ratio.

Range of use cannot be less than the lowest applied force. The Loading range cannot be less than 400 for Class A or 2000 for Class AA times the resolution.

Test Accuracy Ratio ASTM E74

PRIMARY STANDARDS 0.005 %

SECONDARY STANDARDS CLASS AA 0.05 %

WORKING STANDARDS
CLASS A
0.25 %

TESTING MACHINE 1 %

Primary Standards are required to calibrate Secondary Standards. Primary Standards can be used to calibrate working standards, as this will often result in the lowest possible loading ranges

Secondary Standards are required to calibrate Working Standards. They cannot calibrate other Secondary Standards

Working Standards are used to calibrate Testing Machines to ASTM E4



ASTM E74 Calibration Procedure

- ► Allow UUT to come to room temperature
- Warm up Instrumentation
- ► Select 10-11 Test points
- Fixture UUT in Test Frame
- Exercise UUT 2-4 times
- Apply 1st series of forces (Run1)
- Rotate the UUT 120 degrees, if possible, for run 2
- Apply 2nd series of forces (Run2)
- ► IF UUT IS COMPRESSION AND TENSION, SWITCH TO OTHER MODE AFTER FINISHING RUN 2 AND EXERCISE AND REPEAT THE ABOVE STEPS
- Rotate the UUT another 120 degrees, if possible, for run 3
- Apply 3rd series of forces (Run3)

01/29/2016 U-SAMPLE

This Calibration Data is Certified Traceable to the United States National Institute of Standards & Technology

MODEL: ULTRA PRECISION
MOREHOUSE Load Cell, SERIAL NO. U-SMAPLE
10000.00 LBF Compression Calibrated to 10000.00 LBF
MOREHOUSE 4215. SERIAL NO. SAMPLE

Calibration is in Accordance with ASTM E74-13 Ascending Compression DATA

Applied Load		eflection Value lethod 8.1B Interp			Deviation From Fitted Curve				
	Run 1	Run 2	Run 3	Run 1	Run 2	Run 3	Fitted Curve		
LBF	mV/V	mV/V	mV/V	mV/V	mV/V	mV/V	mV/V		
200	-0.08103	-0.08101	-0.08101	-0.00001	0.00001	0.00001	-0.08102		
1000	-0.40511	-0.40508	-0.40509	-0.00002	0.00001	0.00000	-0.40509		
2000	-0.81030	-0.81026	-0.81029	-0.00002	0.00002	-0.00001	-0.81028		
3000	-1.21560	-1.21556	-1.21559	-0.00001	0.00003	0.00000	-1.21559		
4000	-1.62103	-1.62097	-1.62096	-0.00004	0.00002	0.00003	-1.62099		
5000	-2.02650	-2.02650	-2.02648	-0.00002	-0.00002	0.00000	-2.02648		
6000	-2.43210	-2.43202	-2.43205	-0.00004	0.00004	0.00001	-2.43206		
7000	-2.83766	-2.83768	-2.83770	0.00004	0.00002	0.00000	-2.83770		
8000	-3.24342	-3.24339	-3.24341	-0.00003	0.00000	-0.00002	-3.24339		
9000	-3.64917	-3.64913	-3.64913	-0.00003	0.00001	0.00001	-3.64914		
10000	-4.05493	-4.05491	-4.05489	-0.00002	0.00000	0.00002	-4.05491		

The following polynomial equation, described in ASTM E74-13 has been fitted to the force and deflection values obtained in the calibration using the method of least squares.

sponse = A0 + A1(load) + A2(load)^2 + A3(load)^3

load = B0 + B1(response) + B2(response)^2 + B3(response)^3

A0 -1.83106052E-5 A1 -4.05005379E-4 A2 -6.6717265E-11 A3 1.8297849E-15

Where: B0 -4.47730993E-2 B1 -2.46910115E+3 B2 -1.00215904E+0

The following values as defined in ASTM E74-13 were determined from the calibration data.

Lower Limit Factor, LLF 0.132 LBF

Class A Loading Range 200.00 TO 10000.00 LBF

Morehouse Instrument Co., Inc. 1742 Sixth Ave., York, PA 17403 Phone 717/843-0081



ASTM E74 Calibration Data Analysis

- Deviations from the fitted curve
- ► These are the differences between the fitted curve and the observed values
- Standard Deviation is the square root of the sum of all the deviations squared/n-m-1 $s_m = \sqrt{((d_1^2 + d_2^2 + ... + d_n^2)/(n-m-1))}$
- N = sample size, m = the degree of polynomial fit
- Calibration equation Deflection or Response = A0+A1(load)+A2(load)^2+...A5(load)^5
- LLF is 2.4 times the standard deviation
- Class A range is 400 times the LLF. Class AA range is 2000 times the LLF.

01/29/2016 U-SAMPLE

This Calibration Data is Certified Traceable to the United States National Institute of Standards & Technology

MODEL: ULTRA PRECISION
MOREHOUSE Load Cell, SERIAL NO. U-SMAPLE
10000.00 LBF Compression Calibrated to 10000.00 LBF
MOREHOUSE 4215. SERIAL NO. SAMPLE

Calibration is in Accordance with ASTM E74-13 Ascending Compression DATA

Applied Load		Deflection Values Per ASTM Method 8.1B Interpolated Zero			Deviation From Fitted Curve				
	Run 1	Run 2	Run 3	Run 1	Run 2	Run 3	Fitted Curve		
LBF	mV/V	mV/V	mV/V	mV/V	mV/V	mV/V	mV/V		
200	-0.08103	-0.08101	-0.08101	-0.00001	0.00001	0.00001	-0.08102		
1000	-0.40511	-0.40508	-0.40509	-0.00002	0.00001	0.00000	-0.4050		
2000	-0.81030	-0.81026	-0.81029	-0.00002	0.00002	-0.00001	-0.8102		
3000	-1.21560	-1.21556	-1.21559	-0.00001	0.00003	0.00000	-1.2155		
4000	-1.62103	-1.62097	-1.62096	-0.00004	0.00002	0.00003	-1.6209		
5000	-2.02650	-2.02650	-2.02648	-0.00002	-0.00002	0.00000	-2.0264		
6000	-2.43210	-2.43202	-2.43205	-0.00004	0.00004	0.00001	-2.4320		
7000	-2.83766	-2.83768	-2.83770	0.00004	0.00002	0.00000	-2.8377		
8000	-3.24342	-3.24339	-3.24341	-0.00003	0.00000	-0.00002	-3.2433		
9000	-3.64917	-3.64913	-3.64913	-0.00003	0.00001	0.00001	-3.6491		
10000	-4.05493	-4.05491	-4.05489	-0.00002	0.00000	0.00002	-4.0549		

The following polynomial equation, described in ASTM E74-13 has been fitted to the force and deflection values obtained in the calibration using the method of least squares.

response = A0 + A1(load) + A2(load)^2 + A3(load)^3

load = B0 + B1(response) + B2(response)^2 + B3(response

Where: A0 -1.83106052E-5 A1 -4.05005379E-4 A2 -6.6717265E-11 A3 1.8297849E-15 Where: B0 -4.47730993E-2 B1 -2.46910115E+3 B2 -1.00215904E+0

The following values as defined in ASTM E74-13 were determined from the calibration data.

Lower Limit Factor, LLF 0.132 LBF

Class A Loading Range 200.00 TO 10000.00 LBF

Morehouse Instrument Co., Inc. 1742 Sixth Ave., York, PA 17403 Phone 717/843-0081



ASTM E74 Calibration Procedure

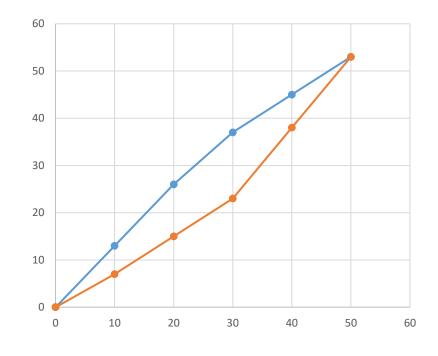
LOAD REVERSAL OR DESCENDING LOADING

- ▶ If a force-measuring device is to be used to measure forces during decreasing load sequences, then it must be calibrated in this manner.
- Separate calibration curves can be used for Ascending values and Descending Values.
- ▶ A combined curve may also be used though the STD DEV of the combined curve will be much higher than using separate curves.



ASTM E74 Calibration Procedure

- ► The LLF for a combined curve will typically be 3-4 larger than the LLF of an increasing-only calibration.
- ► A Descending Curve is only valid if the device is loaded to full capacity.
- ▶ An Ascending curve can be used for increasing calibration, and a combined curve would be recommended for any descending values, as the user would not have to apply the maximum force.





ASTM E74 Calibration

- ► The Class A or Class AA verified range of forces cannot be less than the first applied **non-zero force point** (400 x 0.132 = 52.8)
- ▶ Per Section 8.6.2 of ASTM E74-18, "The verified range of forces shall not include forces outside the range of forces applied during the calibration. If the lower force limit is less than the lowest non-zero calibration force applied, then the lower force limit of the verified range of forces is equal to the lowest calibration force applied."

01/29/2016 U-SAMPLE

This Calibration Data is Certified Traceable to the United States National Institute of Standards & Technology

MODEL: ULTRA PRECISION
MOREHOUSE Load Cell, SERIAL NO. U-SMAPLE
10000.00 LBF Compression Calibrated to 10000.00 LBF
MOREHOUSE 4215, SERIAL NO. SAMPLE

Calibration is in Accordance with ASTM E74-13 Ascending Compression DATA

Applied Load		eflection Values ethod 8.1B Interp			Deviation From Fitted Curve				
	Run 1	Run 2	Run 3	Run 1	Run 2	Run 3	Fitted Curve		
LBF	mV/V	mV/V	mV/V	mV/V	mV/V	mV/V	mV/V		
200	-0.08103	-0.08101	-0.08101	-0.00001	0.00001	0.00001	-0.08102		
1000	-0.40511	-0.40508	-0.40509	-0.00002	0.00001	0.00000	-0.40509		
2000	-0.81030	-0.81026	-0.81029	-0.00002	0.00002	-0.00001	-0.81028		
3000	-1.21560	-1.21556	-1.21559	-0.00001	0.00003	0.00000	-1.21559		
4000	-1.62103	-1.62097	-1.62096	-0.00004	0.00002	0.00003	-1.62099		
5000	-2.02650	-2.02650	-2.02648	-0.00002	-0.00002	0.00000	-2.02648		
6000	-2.43210	-2.43202	-2.43205	-0.00004	0.00004	0.00001	-2.43206		
7000	-2.83766	-2.83768	-2.83770	0.00004	0.00002	0.00000	-2.83770		
8000	-3.24342	-3.24339	-3.24341	-0.00003	0.00000	-0.00002	-3.24339		
9000	-3.64917	-3.64913	-3.64913	-0.00003	0.00001	0.00001	-3.64914		
10000	-4.05493	-4.05491	-4.05489	-0.00002	0.00000	0.00002	-4.05491		

The following polynomial equation, described in ASTM E74-13 has been fitted to the force and deflection values obtained in the calibration using the method of least squares.

esponse = A0 + A1(load) + A2(load)^2 + A3(load)^

load = B0 + B1(response) + B2(response)^2 + B3(response)

Where: A0 -1.83106052E-5 A1 -4.05005379E-4 A2 -6.6717265E-11 A3 1.8297849E-15 Where: B0 -4.47730993E-2 B1 -2.46910115E+3 B2 -1.00215904E+0 B3 -6.79438426E-2

The following values as defined in ASTM E74-13 were determined from the calibration data Lower Limit Factor, LLF 0.132 LBF

Class A Loading Range 200.00 TO 10000.00 LBF

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Page 2 of 3

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ASTM E74 Calibration

- ▶ It is recommended that the lower force limit be not less than 2 % (1/50) of the capacity of the instrument.
- ▶ Per Section 7.2.1, "If the lower force limit of the verified range of forces of the forcemeasuring instrument (see 8.6.1) is anticipate to be less than one-tenth of the maximum force applied during calibration, then forces should be applied at or below this lower force limit. In no case should the smallest force applied to be below the lower force limit of th force-measuring instrument as defined by the values: 400 x resolution for Class A verified range of forces, 2000 x resolution for Class AA verified range of forces "

Deflection Values Per ASTM Method 8.1B Interpolated Zero							
Run 1	Run 2	Run 3					
mV/V	mV/V	mV/V					
-0.08103	-0.08101	-0.08101					
-0.40511	-0.40508	-0.40509					
-0.81030	-0.81026	-0.81029					
-1.21560	-1.21556	-1.21559					
-1.62103	-1.62097	-1.62096					
-2.02650	-2.02650	-2.02648					
-2.43210	-2.43202	-2.43205					
-2.83766	-2.83768	-2.83770					
-3.24342	-3.24339	-3.24341					
-3.64917	-3.64913	-3.64913					
-4.05493	-4.05491	-4.05489					
	ASTM M Run 1 mV/V -0.08103 -0.40511 -0.81030 -1.21560 -1.62103 -2.02650 -2.43210 -2.83766 -3.24342 -3.64917	Run 1 Run 2 mV/V -0.08103 -0.08101 -0.40511 -0.40508 -0.81030 -0.81026 -1.21560 -1.21556 -1.62103 -1.62097 -2.02650 -2.02650 -2.43210 -2.43202 -2.83766 -2.83768 -3.24342 -3.24339 -3.64917 -3.64913					



Example of not following the standard

What's Wrong Here?

PERFORMANCE

TEST LOAD APPLIED (lbf)	Recor Run 1	ded Readin Run 2	igs (Lb) Run 3	Fitted	Error 1	Error 2	Error 3
AFFEIED (IDI)	Ruit i	Rull Z	Kull 3	ritted	Elloi	EIIOI Z	Elloi 3
0	0.0	0.0	0.0	0.05	0.05	0.05	0.05
500	499.9	499.8	500.3	500.06	0.16	0.26	-0.24
1000	1000.1	1000.1	1000.3	999.94	-0.16	-0.16	-0.36
2000	1999.4	1999.3	1999.5	1999.52	0.12	0.22	0.02
3000	2999.1	2999.0	2999.2	2999.08	-0.02	0.08	-0.12
4000	3998.7	3998.6	3999.0	3998.84	0.14	0.24	-0.16
5000	4998.8	4998.8	4999.0	4998.89	0.09	0.09	-0.11
6000	5999.2	5999.3	5999.5	5999.26	0.06	-0.04	-0.24
7000	6999.7	6999.9	7000.2	6999.86	0.16	-0.04	-0.34
8000	8000.4	8000.4	8000.7	8000.51	0.11	0.11	-0,19
9000	9000.7	9000.8	9001.0	9000.95	0.25	0.15	-0.05
10000	10000.5	10000.8	10001.3	10000.81	0.31	0.01	-0.49
4000	4001.5	4001.4	4001.4				
0	-0.2	0.0	0.0				

POLYNOMIAL COEFFICIENTS FOR ASCENDING FITTED CURVE

Coefficients*	Inverse**		
Coefficient A0= 5.072350e-002	Coefficient A0= -5.091823e-002	Standard Deviation =	0.20026 lbf
Coefficient A1= 1.000166e+000	Coefficient A1= 9.998345e-001	Standard Deviation / Span =	0.00200 %
Coefficient A2= -3.470746e-007	Coefficient A2= 3.466446e-007	Lower Limit Factor =	0.48 lbf
Coefficient A3= 7.319854e-011	Coefficient A3= -7.312871e-011	Class A Lower Limit =	192.3 lbf
Coefficient A4= -3.939503e-015	Coefficient A4= 3.935937e-015		

^{*}Reading = A0 + A1*Load + A2*Load^2 + A3*Load^3 + A4*Load^4

Per Section 8.6 of ASTM E74-18, "The verified range of forces shall not include forces outside the range of forces applied during the calibration."

^{**}Load = IA0 + IA1*Reading + IA2*Reading^2 + IA3*Reading^3 + IA4*Reading^4



ASTM E74 Calibration (Do Not)

Do Not assign a Class A or Class AA verified range of forces below the first non-zero force point. Note: We have observed numerous labs violating this rule!

- Per Section 8.6.2 of ASTM E74-18, "The verified range of forces shall not include forces outside the range of forces applied during the calibration. If the lower force limit is less than the lowest non-zero calibration force applied, then the lower force limit of the verified range of forces is equal to the lowest calibration force applied."
- ▶ Per Section 7.2.1 of ASTM E74-18 states, "If the lower force limit of the verified range of forces of the force-measuring instrument (see 8.6.1) is anticipated to be less than one tenth of the maximum force applied during calibration, then forces should be applied at or below this lower force limit. In no case should the smallest force applied be below the lower force limit of the force-measuring instrument as defined by the values: 400 x resolution for Class A verified range of forces 2000 x resolution for Class AA verified range of forces"



Calibration In Accordance with ASTM E74

Secondary Force Standard – an instrument or mechanism, the calibration of which has been established by comparison with **primary force standards**.

Criteria for Lower Load Limit

- ▶ LLF = 2.4 * STD DEV This corresponds to a 98.2 % Confidence Level
- Based on LLF or Resolution, whichever is higher
- Class A 400 times the LLF or resolution
- Class AA 2000 times the LLF or resolution

		Calibrat	tion Standards	Utili	zed	4		1,34		4 "X
Cert. # 2508330017	Manufacturer Interface, Inc.	Model # 1620AJH-25K	Description Gold Standard		. * : *		Cal Date 08/15/2013	- Vac 7	Due Date /15/2015	
A S				17500 20000 22500 25000	-28.570 -32.655 -36.735 -40.819	-28. -32. -36. -40.	Class AA	=	8761.37	lb
				Val A =	(A) + (B) * (Load ues of constants 1.3403263E-03 -1.6319647E-0	are:	Class A	=	2500	lb

CLASS AA? THIS IS NOT CORRECT. THE CALIBRATI ON LAB IS **USING A LOAD CELL TO ASSIGN** A CLASS AA RANGE

C = -4.3885004F-1



ASTM E74 Calibration (Do Not)

Do Not Assign a Class AA verified range of forces unless you are calibrating with primary standards accurate to better than 0.005 %

Do Not Assign a Class A verified range of forces unless you are calibrating the device using a secondary standard that was calibrated directly by primary standards.

Note: A force-measuring instrument with Class A verified range of forces cannot assign Class A verified range of forces.

Note: A force measuring instrument with Class AA verified range of forces cannot assign Class AA verified range of forces.



Calculating Force CMCs

Guidance Documents

- ► NCSLI RP-12 Determining and Rpt. Measurement Uncertainties (2013)
- ► Lack of proper guidance document for non-ASTM E74
- ► ASTM E74 Appendix combined with A2LA R205 Specific Requirements: Calibration Laboratory Accreditation Program

A2LA has an excellent guidance document G126Guidance on Uncertainty Budgets for Force Measuring Devices

https://a2la.qualtraxcloud.com/ShowDocument.aspx?ID=10227



Class Exercise

► What goes into a force uncertainty budget?



Force Uncertainty Budget for ASTM E74 Calibrations

Type A Uncertainty Contributors

- 1) ASTM lower limit factor (LLF) reduced to 1 Standard Deviation (ASTM LLF is reported with k=2.4)
- 2) Repeatability of the Best Existing Device
- 3) Repeatability and Reproducibility

Type B Uncertainty Contributors

- 1) Resolution of the Best Existing Device
- 2) Reference Standard Resolution* If Applicable
- 3) Reference Standard Uncertainty
- 4) Reference Standard Stability
- 5) Environmental Factors
- 6) Other Error Sources

Do not use SEB, Nonlinearity, or Hysteresis as they are not appropriate contributors when following the ASTM E74 standard.



Uncertainty Budget for ASTM E74 Calibrations

We will need the following:

- Calibration Report for the Device, which needs to include Measurement Uncertainty
- 2. The uncertainty of the instrument(s) that were used to perform the calibration (Uref)
- 3. Calibration History (if available)
- 4. Manufacturer's Specification Sheet (For Environmental)
- 5. Error Sources, if known

The end user will then have to conduct the following tests:

- 1. Repeatability study
- 2. R & R between technicians
- 3. Complete Proficiency Testing Requirements

CERTIFICATE OF CALIBRATION

AS RECEIVED / AS RETURNED

CALIBRATION DATE: 08/10/2017 Page: 1 of 7 REPORT NO.: DEMOH1017

MOREHOUSE LOAD CELL MODEL: CALIBRATION SERIAL NO.: DEMO CALIBRATED TO: 2000 LBF COMPRESSION & TENSION ASCENDING

With Indicator:
MOREHOUSE MODEL: HADI SERIAL NO.: 12345

Submitted By: MOREHOUSE

1742 SIXTH AVENUE YORK PA 174032675

This Certificate of Calibration is issued in accordance with Morehouse QAM Rev 15 Dated 11/30/16 & ISO/IEC 17025:2005

No repairs or adjustments were made

Calibration Procedure: ASTM E74-13a Method B

	LOWER		LOWER FORCE LIMIT	UPPER FORCE LIMIT
	LIMIT FACTOR	RESOLUTION	CLASS A	CLASS A
	LBF	LBF	LBF	LBF
COMPRESSION	0.021	0.009	50.00	2000.00
TENSION	0.037	0.009	50.00	2000.00

This calibration was performed using measurement standards traceable to the SI through a National Metrology Institute (NMI) such as the United States National Institute of Standards & Technology (NIST).

 CALIBRATIC

 TYPE
 SERIAL NO.
 CMC
 NIST NO.
 DATE
 DUE DATE

 PRIMARY FORCE STANDARD
 M-8407
 0.0016% OF APPLIED FORCE (k=2)
 882/275872-11
 6/19/2013
 1/19/2046

 TEMPERATURE STANDARD
 A21299/A782932
 0.2° C (k=2)
 252031
 8/27/2016
 8/27/2017

Calibrated By:

H. Zumbrun, Calibration Technician

Reviewed By:

H. Zumbrun, Calibration Technician



Force & Torque Calibration Laboratories 1742 Sixth Avenue York, PA 17403

Phone: 717/843-0081 www.mhforce.com

IS CERTIFICATE SHALL NOT BE REPRODUCED, EXCEPT IN FULL, WITHOUT WRITTEN CONSENT FROM MOREHOUSE INSTRUMENT COMPANY, IN





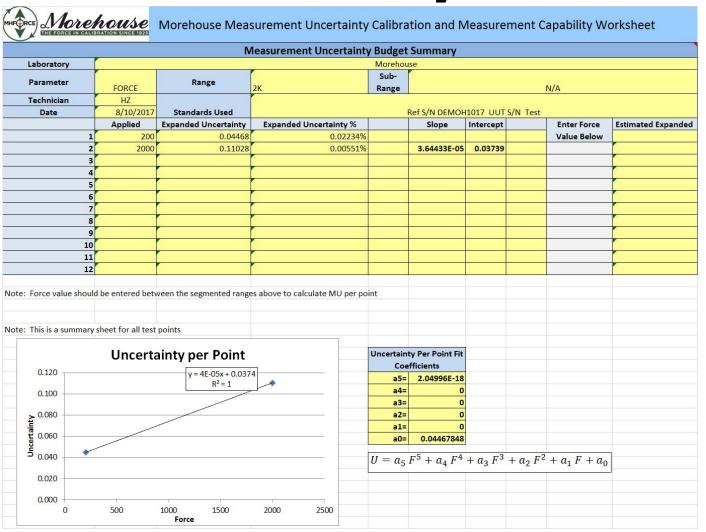
Measurement Uncertainty

Morehouse has prepared a Measurement Uncertainty Calibration and Measurement Capability Excel Worksheet for anyone needing to calculate Measurement Uncertainty.

		START ON THIS	CULETT AND E	II IN ONLY !!	CUT CDEV DO	VEC									
CECTION 4.		START ON THIS	SHEET AND F				CDEV BOVES								
SECTION 1	DATA ENTRY			NOTE: ONLY	ENTER INFORMA	HON IN LIGHT	GREY BOXES				D (C) 1	Les Luis			100000000000000000000000000000000000000
aboratory		Morehouse										rd Stability			Temperatu
echnician Initials		HZ		All information entered						FORCE		Interpolation	Actual		Effect
Pate:		8/10/2017		This spreadsheet is prov						APPLIED	Previous %	Value	LBF		0.0000
ange Standards Used Ref and UUT	D. CC/N DEMO	2K H1017 UUT S/N Test		It is to be used as a guide to help calculate CMC						1 200	0.0100%	0.02	0.02		0.003
tandards Used Ret and UUT	Ket S/N DEIVIO	HIUI/ UUI S/N Test								2 2000	0.0100%	0.02	0.2		0.03
esolution UUT	0.01	IRE	This is the resolution of	f the Unit Under Test you	are Using for the Rene	atability Study /M/b	at you are testing	1		4					
Solution 001	0.01	LDI	This is the resolution of	the one onder rest you	are osing for the Kepe	atability Study (***	at you are testing	5/		5					
REFERENCE STAND	ARD INFORMATION	ON								6					
STM E74 LLF	0.021		* This is your ASTM E74	LLF Found on Your ASTM	E74 Report. It will be	converted to a poo	led std dev			7					
solution of Reference	0.009	LBF	The same of the sa	your calibration report.		·				8					
mperature Spec per degree C %	0.0015%		This is found on the loa	d cell specification sheet.	Temperature Effect or	Sensitivity, % RDG	/100 F			9					
										10					
ax Temperature Variation										11					
er degree C of Environment	i		During a typical calibra	ion in a tightly controlled	the temperature varie	s by no more than	1 degree C.			12					
lorehouse CMC (REF LAB)	0.0016%		This is the CMC statem	ent for the range calibrate	ed found on the certific	ate of calibration.	Leave blank if er	ntering Eng. Units			INCERTAINTY O				
	0									CO	C1	C2			
in ASTM or ISO 376 (TOLERANCE,NL,SEB)	0.003			376 use this field & use To				descending meas	urements	0.1	0.00071 Uncertainty = C0 + (C	* * * . /ca * * * .			
iscellaneous Error	0.003	%	This can be creep, side	oad sensitivity or other kr	nown error sources. E	nter and select Eng	. Units or %			2010/01/01/01/01/01	orce Applied, CO = In	ILS HADNISSESS STORAGES			
onv Repeatability Data To Eng. Units	NO									WHEIET - I	orce Applied, co = III	tercept, c1 = Stope			
		,,,,		Repeatabilit	y of UUT					R	ef Laborato	ry Uncertain	ty Per Poin	nt	MUST SI
	Applied	Run1	Run2	Run3	Run4	Average	Resolution	STD DEV	CONVERTED	Force	%	Eng. Units	Conv %	Force	% or E
1	200.00	200.00	199.99	200.02	200.01	200.005	1	0.01290994	0.01290994	200	0.0016%		0.000016	200	%
2	2000.00	2000.07	2000.00	2000.05	2000.03	2000.0375	1	0.02986079	0.02986079	2000	0.0016%		0.000016	2000	%
3											0.0016%		0.000016		%
4											0.0016%		0.000016		%
5											0.0016%		0.000016		%
6											0.0016%		0.000016		%
7											0.0016%		0.000016		%
											0.0016%		0.000016		%
9											0.0016%		0.000016		%
10											0.0016% 0.0016%		0.000016		%
															%
11											0.0016%		0.000016		%



Measurement Uncertainty



https://mhforce.com/wp-content/uploads/2021/04/CMC-CALCULATIONS-FOR-FORCE-MEASUREMENTS.xlsx



Learning Objectives

By the end of this section, you should be able to:

- Identify potential force measurement errors
- Implement proper force calibration techniques as discussed and demonstrated in the class



Force Potential Measurement Errors

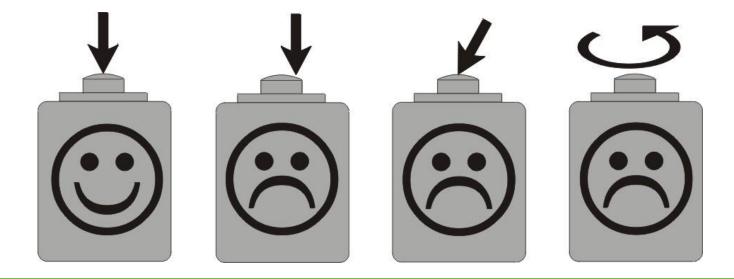
- Cable Stiffness and Mounting
- Using Mass Weights instead of Force Weights
- Misalignment
- Different Hardness of Top Adapters
- ► Thread Depth Shoulder Loading Versus Thread Loading
- Loading Through the Bottom Threads in Compression
- Cable Length
- Bolting Load Cells and Torque
- Tare Loads
- Other Error Sources

How to get a reliable test result.



To receive a reliable test result the load must be introduced centric and axial to the load cell. Side load, Eccentric forces or torque forces will influence the test result negative and might cause damage to the sensor

- Axial load: A load applied along or parrallel to and concentric with the primary axis
- Side load: Any load acting 90 degrees to the primary axis at the point of axial load application
- Eccentric load: Any load applied parrallel but not concentric with the primary axis





Cable Stiffness and Mounting

Cable Stiffness may influence the measurement if it provides a parallel load path. On smaller cells, this effect can be very significant.

It is often recommended that the transducer be oriented so that the "live end" is mounted toward where the force is being generated from.





Misalignment

- ► For compression loading, a load pad or button can be used, and the surface should be ground flat.
- ► We have shown large deviations on ASTM E74 calibrations by using a beat-up, non-flat pad.
- ► For tension, it is recommended to use adapters with a spherical to reduce additional bending moments.



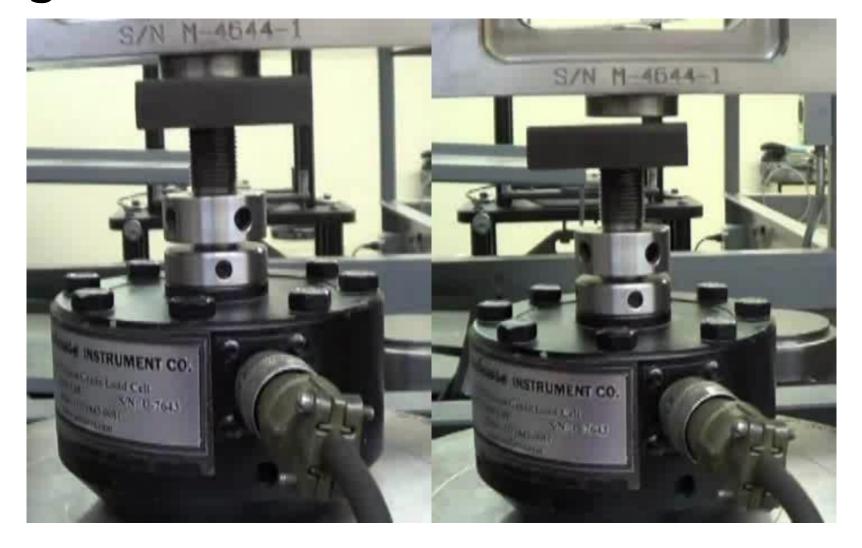
Misalignment

- ▶ A well-aligned calibration machine may demonstrate bending of less than 2 %. Some transducers also specify this error. The % is usually found on the load cell spec sheet under Side Load Sensitivity.
- ► The use of proper calibration adapters is required to minimize this error.

► Morehouse UCM 1/16-inch possible misalignment.



Misalignment Shear Web Cell Video





Misalignment Shear Web Cell

Note: From the previous video with the S-beam cell, the error observed was 0.75 % on the S-Type cell and 0.0022 % on the Morehouse Shear Web cell.

Assume both load cells had an ASTM E74 LLF = 0.5 LBF

S-BEAM WITH 0.75 %

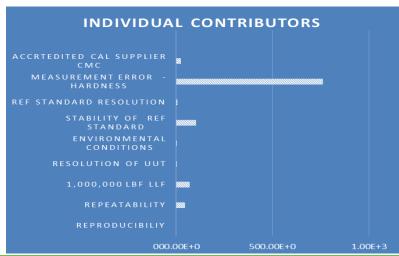
S-BEAM	10000	LBF	SERIAL NO	EXAMPLE
%	Force Applied	COMBINED U	JNCERTAIN	TY FOR K=2
2.00%	200	0.89076%	1.782	LBF
10.00%	1000	0.86705%	8.671	LBF
20.00%	2000	0.86630%	17.326	LBF
30.00%	3000	0.86616%	25.985	LBF
40.00%	4000	0.86612%	34.645	LBF
50.00%	5000	0.86609%	43.305	LBF
60.00%	6000	0.86608%	51.965	LBF
70.00%	7000	0.86607%	60.625	LBF
80.00%	8000	0.86607%	69.286	LBF
90.00%	9000	0.86607%	77.946	LBF
100.00%	10000	0.86606%	86.606	LBF

VERSUS MOREHOUSE WITH 0.0022 %

MOREOUSE	10000	LBF	SERIAL NO	EXAMPLE
%	Force Applied	COMBINED U	JNCERTAIN	TY FOR K=2
2.00%	200	0.20836%	0.417	LBF
10.00%	1000	0.04179%	0.418	LBF
20.00%	2000	0.02108%	0.422	LBF
30.00%	3000	0.01426%	0.428	LBF
40.00%	4000	0.01091%	0.436	LBF
50.00%	5000	0.00894%	0.447	LBF
60.00%	6000	0.00766%	0.460	LBF
70.00%	7000	0.00677%	0.474	LBF
80.00%	8000	0.00613%	0.490	LBF
90.00%	9000	0.00565%	0.508	LBF
100.00%	10000	0.00527%	0.527	LBF

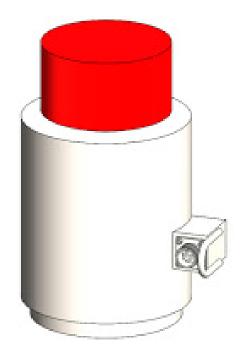


- Example: A customer brought in a 1,000,000 LBF load cell for calibration. Morehouse performed a calibration. The output of the load cell was recorded as 1,500 LBF higher than the previous calibration for a force applied 1,000,000 LBF.
- Is this a stability issue or an adapter issue?
- After calling the customer, we were informed a new top loading block was supplied with this load cell for the current calibration. When we told them what was happening, they sent the original top-loading block. When tested, the original block resulted in an output of 1,000,180 LBF when loaded to 1,000,000 LBF.



When using the new adaptor and figuring the measurement error between the different top blocks (adaptors), Expanded Uncertainty would have increased from 269 LBF with the original top adapter to 1,490 LBF using the newly fabricated adapter.



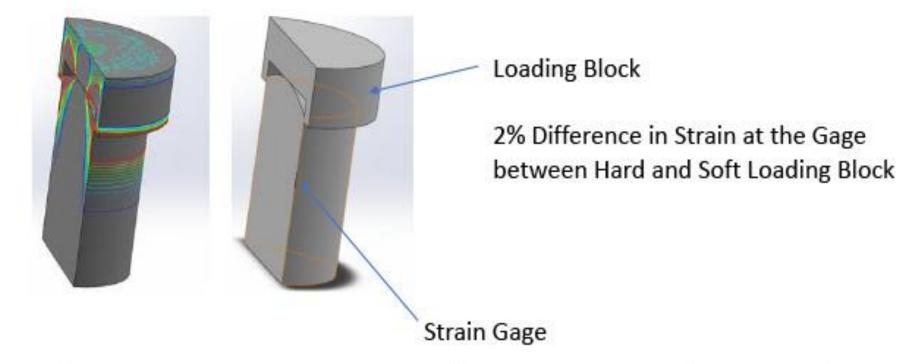


Different hardness of top adapters on column load cells can produce errors as high as 0.3 %

6/23/	²⁰¹⁷	6/23/		
4340 To	p Block	Hardened	Difference	
0	120	0	120	
-48968	-48960	-49120	-49109	-0.307%
-244290	-244308	-244990	-244971	-0.279%
-487279	-487320	-488596	-488570	-0.263%







Materials with different hardness experience different amounts of lateral deflection under the same amount of load. Therefore, the varying hardness causes different amounts of stress between the block and the load cell. The above analysis shows steel to steel. It gets much worse if we use a softer material.



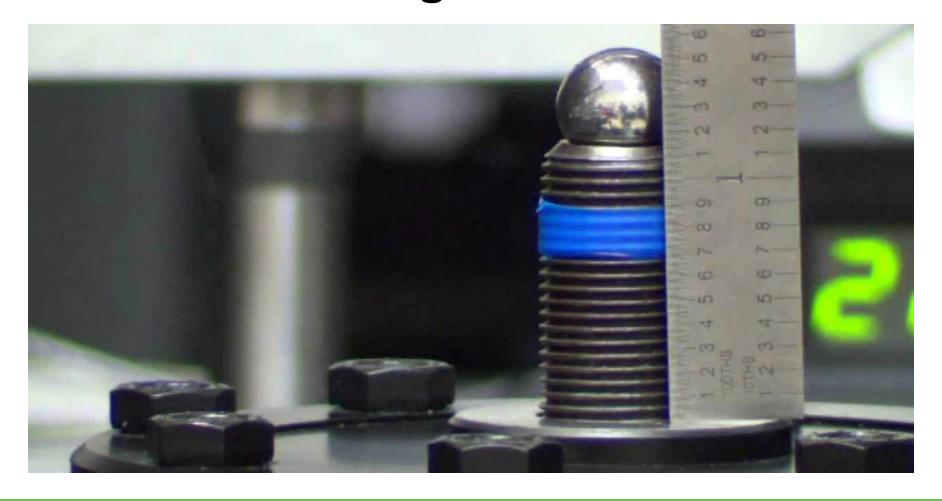


FORCE APPLIED	FITTED CURVE HARD BLOCK WITH AGILENT	FITTED CURVE SOFT BLOCK WITH AGILENT	Difference in %
10000	-0.40489	-0.4049	-0.002
20000	-0.80979	-0.8098	-0.001
30000	-1.21476	-1.21476	0.000
40000	-1.61983	-1.61983	0.000
50000	-2.02501	-2.02501	0.000
60000	-2.43031	-2.4303	0.000
70000	-2.83569	-2.83568	0.000
80000	-3.24113	-3.24111	-0.001
90000	-3.64657	-3.64655	-0.001
100000	-4.05196	-4.05192	-0.001

Morehouse Shear web cells are much more forgiving regarding the hardness of top adapters. Typically, we find errors to be below 0.005 % of applied force.



Thread Depth – Shoulder Loading Versus Thread Loading Video





LOADING THROUGH THE THREADS POTENTIAL ERROR

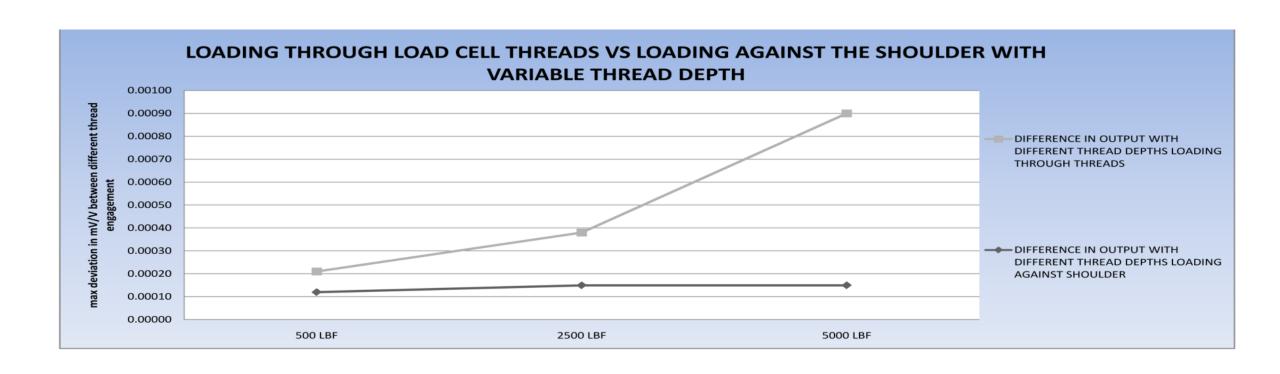
On the left 0.034 % error added to the combined uncertainty vs Standard analysis on the same cell with an integral adapter locked into place

MOREOUSE	10000	LBF	SERIAL NO	EXAMPLE
%	Force Applied	COMBINED U	JNCERTAIN	TY FOR K=2
2.00%	200	0.21201%	0.424	LBF
10.00%	1000	0.05728%	0.573	LBF
20.00%	2000	0.04449%	0.890	LBF
30.00%	3000	0.04169%	1.251	LBF
40.00%	4000	0.04067%	1.627	LBF
50.00%	5000	0.04019%	2.009	LBF
60.00%	6000	0.03992%	2.395	LBF
70.00%	7000	0.03976%	2.783	LBF
80.00%	8000	0.03966%	3.172	LBF
90.00%	9000	0.03958%	3.563	LBF
100.00%	10000	0.03953%	3.953	LBF

INTEGRAI	L ADAPTER
0.417	O PLACE CMC LBF
0. 1.7	
0.417	LBF
0.419	LBF
0.421	LBF
0.424	LBF
0.428	LBF
0.434	LBF
0.440	LBF
0.446	LBF
0.454	LBF
0.462	LBF



Shoulder Loading Versus Thread Loading





Proper Adapters Shear Web Cells



Solution - Purchase and lock in an integral adapter or pick a top adapter and always use and have the force measuring device calibrated with that top adapter. In this example, a Morehouse spherical load button would be an excellent top adapter for this load cell.



Different Thread Depths On a Non-Shear Web Cell

- What about non-shear web type cells?
- ► The different thread length of adapters may increase or decrease the amount of strain.



Measurement Risk

Have the calibration provider replicate how the device is being used

This is a Sensotec Model RFG/F226-01 load cell. I did a test with two different types of adapters and recorded the readings (10,001.5 vs 9942.3).

There was a difference of 59.2 LBF on a 10,000 LBF cell.



This is a Sensotec Model RFG/F226-01



Different type adapters. (1.5" engagement versus 0.5 " engagement)



Measurement Risk

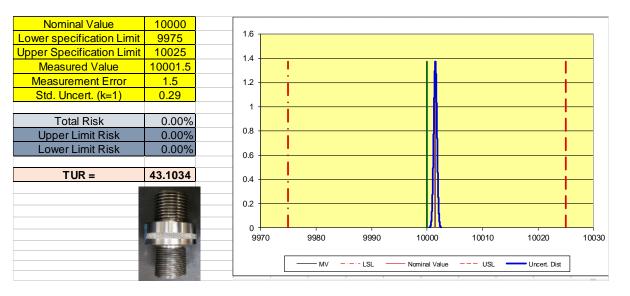
Have the calibration provider replicate how the device is being used

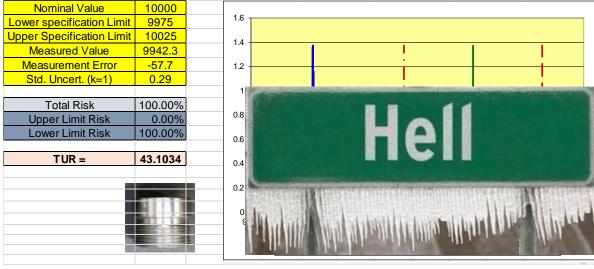
This is a Sensotec Model RFG/F226-01 load cell. I did a test with two different types of adapters and recorded the readings (10,001.5 vs 9942.3).

What is the probability of the measurement being within 0.25 % if the top adapter is changed out?

Well within 0.25 %

No where near 0.25 %







Different Thread Depths on a Non-Shear Web Cell

Discussion

How should we handle this known problem with a customer load cell?

- a) Call the Customer
- b) Document it
- c) Send a Postcard
- d) Hire an Attorney
- e) Do Nothing



Different Thread Depths on a Non-Shear Web Cell

Solution.

Called the customer and asked for adapters (contract review).

The customer instructed us to do what we thought was best. Everything was

The customer instructed us to do what we thought was best. Everything was documented, and we put this on the certificate per ISO/IEC 17025 5.10.1 paragraph 2.

The above-identified instrument was calibrated in accordance with ASTM International's (American Society for Testing and Materials) standard E74-13a entitled, "Standard Practice of Calibration of Force-Measuring Instruments...", "As Returned". We could not provide an "As Received" calibration because the indicator had to be set up prior to calibration. Note: In compression, the adaptor was threaded tight against the top of the load cell. An adaptor used by Morehouse Instrument Company was threaded approximately 1.5 inches for tension and compression. The zero return values were taken approximately 30 seconds after the load was released. This calibration is in conformance with the requirements of Morehouse QAM Rev. 12.1, dated 05/02/14, ISO/IEC 17025.







Do you think these loading profiles create a different result?



COMPRESSION LOADING OF LOAD CELLS LOADING AGAINST THE BASE OF THE LOAD CELL VERSUS LOADING THROUGH THE BOTTOM THREADS

THIS TEST WAS DONE TO SHOW THE POTENTIAL DIFFERENCE IN OUTPUT BY LOADING A SHEAR WEB LOAD CELL AGAINST THE BASE OF THE LOAD CELL VESUS LOADING THROUGH THE BOTTOM THREADS

THE TEST INSTRUMENT USED WAS A MOREHOUSE ULTRA PRECISION LOAD CELL AND A MOREHOUSE 4215 METER
THE FORCE WAS APPLIED TO THE LOAD CELL USING MOREHOUSE 120,000 LB DEAD WEIGHT MACHINE S/N M-7471
THE WEIGHTS IN THIS MACHINE WERE CALIBRATED DIRECTLY BY NIST AND ARE ACCURATE TO .0015% OF APPLIED FORCE.
AN ASTM-E74 CALIBRATION WAS PERFORMED ON THE LOAD CELL AND THE UNCERTAINTY OF THE LOAD CELL WAS DETERMINED TO BE .798 LBF
FOR THE PURPOSE OF THIS TEST THE LOAD CELL WAS KEPT AT THE SAME ORIENTATION, ONLY THE BOTTOM ADAPTERS WERE CHANGED

LOAD CELL

LOAD CELL

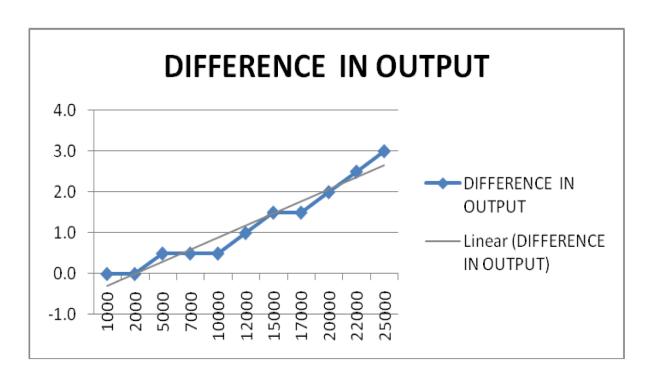


	20/10 0222	LOTTO CLLL
FORCE	OUTPUT	OUTPUT
APPLIED	LOADED AGAINST	LOADED AGAINST
		BOTTOM
LBF	BOTTOM BASE	THREADS
1000	999.0	999.0
2000	1998.0	1998.0
5000	4996.0	4996.5
7000	6995.0	6995.5
10000	9994.5	9995.0
12000	11994.0	11995.0
15000	14993.5	14995.0
17000	16993.5	16995.0
20000	19994.0	19996.0
22000	21994.0	21996.5
25000	24994.0	24997.0





FORCE	DIFFERENCE	
APPLIED	IN OUTPUT	%
LBF		DIFF
1000	0.0	0.000
2000	0.0	0.000
5000	0.5	0.010
7000	0.5	0.007
10000	0.5	0.005
12000	1.0	0.008
15000	1.5	0.010
17000	1.5	0.009
20000	2.0	0.010
22000	2.5	0.011
25000	3.0	0.012



CONCLUSION:

FOR THIS SHEAR WEB LOAD CELL, AS THE COMPRESSION FORCE APPLIED INCREASES THE STRAIN ON THE LOAD CELL IS GREATER WHEN LOADING THROUGH THE BOTTOM THREADS AS COMPARED WITH LOADING DIRECTLY AGAINSE THE BASE.

LOADING THIS LOAD CELL THROUGH THE BOTTOM THREADS RESULTED IN AN ERROR OF 3 LBF AT CAPACITY WHICH IS A DIFFERENCE OF ALMOST 4 TIMES THE ORIGINAL ASTM-E74 UNCERTAINTY THAT WAS CALCULATED FROM LOADING AGAINST THE LOAD CELL BASE. IT IS IMPORTANT THE END USER UNDERSTAND AND REPLICATE HOW THE CALIBRATION LABORATORY CALIBRATED THE FORCE MEASURING INSTRUMENT TO ENSURE ACCURATE FORCE MEASUREMENTS.



Potential Error due to loading through the bottom threads versus flat

0.012 % Error with different adapters vs loading against the base

MOREHOUSE	10000	LBF	SERIAL NO	EXAMPLE
%	Force Applied	COMBINED	JNCERTAIN	TY FOR K=2
2.00%	200	0.20880%	0.418	LBF
10.00%	1000	0.04396%	0.440	LBF
20.00%	2000	0.02510%	0.502	LBF
30.00%	3000	0.01972%	0.592	LBF
40.00%	4000	0.01745%	0.698	LBF
50.00%	5000	0.01629%	0.815	LBF
60.00%	6000	0.01563%	0.938	LBF
70.00%	7000	0.01521%	1.065	LBF
80.00%	8000	0.01494%	1.195	LBF
90.00%	9000	0.01475%	1.327	LBF
100.00%	10000	0.01461%	1.461	LBF

MOREHOUSE	10000	LBF	SERIAL NO	EXAMPLE
%	Force Applied	COMBINED U	JNCERTAIN [*]	TY FOR K=2
2.00%	200	0.20834%	0.417	LBF
10.00%	1000	0.04171%	0.417	LBF
20.00%	2000	0.02093%	0.419	LBF
30.00%	3000	0.01403%	0.421	LBF
40.00%	4000	0.01061%	0.424	LBF
50.00%	5000	0.00857%	0.428	LBF
60.00%	6000	0.00723%	0.434	LBF
70.00%	7000	0.00628%	0.440	LBF
80.00%	8000	0.00558%	0.446	LBF
90.00%	9000	0.00504%	0.454	LBF
100.00%	10000	0.00462%	0.462	LBF



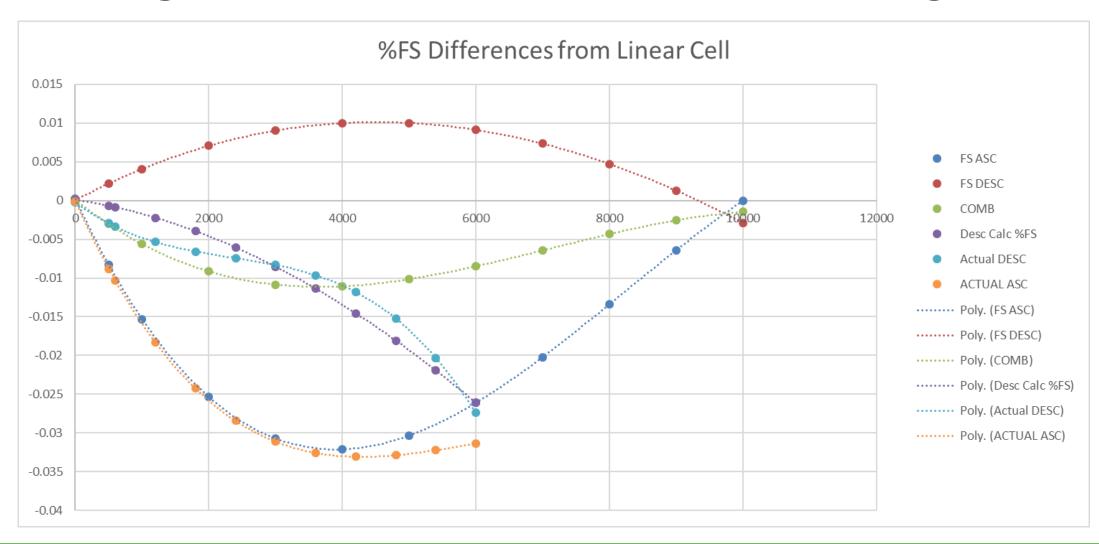
Morehouse Threaded Adapters



► Morehouse Threaded Adapters can be used for loading though the threads in compression and/or tension if needed.



Not Using Different Curves for Decreasing Forces





Cable Length Error

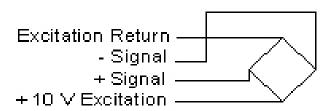


Load cells used with meters that have a 4-wire configuration are subject to additional errors. This is because of voltage drop over cable lengths and the effect on thermal span characteristics of the load cell, as temperature changes can alter cable resistance.



Cable Length Error

 Substitution of a 4-wire cable at a given length with another 4-wire cable of a different length or gauge will produce additional errors.
 (Recalibration will be required)





What you need to know about 4 wire systems.

- 1. If you damage or replace your cable, the system may need to be calibrated immediately following replacement or repair.
- 2. Operating at different temperatures will change the resistance, which will cause a voltage drop, resulting in a change of measured output.
- 3. Cable substitution will result in an additional error and should be avoided.
- 4. Cables used for 4-wire systems should have an S/N or a way to make sure the same cable stays with the system it was calibrated with. This would be a Good Measurement Practice Technique Morehouse highly recommends.



Temperature Effects on Cables

 Since cable resistance is a function of temperature, the cable response to temperature change affects the thermal span characteristics of the load cell/cable system. For 6-wire systems, this effect is eliminated.

 For non-standard 4-wire cable lengths, there will be an effect on thermal span performance.



Cable Length Error

If using a 6-wire meter and wired properly, this error becomes minimalized.

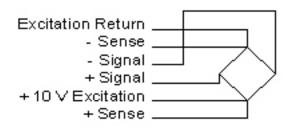
- ► With a 6-wire setup, the sense lines are separate from the excitation lines, thereby eliminating effects due to variations in lead resistance.
- This allows long cable runs in outdoor environments with extreme temperatures.





Cable Length Error (6 wire it makes sense)

▶ Wiring a 6-wire cable for sense is as easy as running two lines from the load cell's positive excitation pin and two wires from the load cell's negative excitation pin; the remaining 2 wires are run to positive and negative sense.





Cable Length Conclusion

On the left 0.106 % error added to the combined uncertainty vs Standard analysis on the same cell with a 6-wire cable 6 Wire Cable CMC

MOREOUSE	10000	LBF	SERIAL NO	EXAMPLE
%	Force Applied	COMBINED U	JNCERTAIN [*]	TY FOR K=2
2.00%	200	0.24164%	0.483	LBF
10.00%	1000	0.12931%	1.293	LBF
20.00%	2000	0.12418%	2.484	LBF
30.00%	3000	0.12320%	3.696	LBF
40.00%	4000	0.12286%	4.914	LBF
50.00%	5000	0.12270%	6.135	LBF
60.00%	6000	0.12261%	7.357	LBF
70.00%	7000	0.12256%	8.579	LBF
80.00%	8000	0.12253%	9.802	LBF
90.00%	9000	0.12251%	11.026	LBF
100.00%	10000	0.12249%	12.249	LBF

0.417	LBF
0.417	LBF
0.419	LBF
0.421	LBF
0.424	LBF
0.428	LBF
0.434	LBF
0.440	LBF
0.446	LBF
0.454	LBF
0.462	LBF



Torque and Bolting A Load Cell

Below are raw calibration numbers on a load cell that was sent to us for calibration. Notice the large deviations at higher capacities.

			NORMALIZED MEASURED DATA TEMP. OF 23 DEG. CELSIUS		DEVIATION FROM CALCULATED FITTED CURVE			VALUES FROM
POSITION	LOAD APPLIED LBF.	RUN 1 DIV	RUN 2 DIV	RUN 3 DIV	RUN 1 DIV	RUN 2 DIV	RUN 3 DIV	FITTED CURVE DIV
1	1000.00000	0.40797	0.00000	0.00000	0.00016	0.00000	0.00000	0.40781
2	2000.00000	0.81595	0.00000	0.00000	-0.00001	0.00000	0.00000	0.81595
3	3000.00000	1.22395	0.00000	0.00000	-0.00012	0.00000	0.00000	1.22406
4	4000.00000	1.63198	0.00000	0.00000	-0.00016	0.00000	0.00000	1.63214
5	5000.00000	2.04007	0.00000	0.00000	-0.00011	0.00000	0.00000	2.04018
6	6000.00000	2.44816	0.00000	0.00000	-0.00003	0.00000	0.00000	2.44818
7	7000.00000	2.85622	0.00000	0.00000	0.00007	0.00000	0.00000	2.85615
8	8000.00000	3.26430	0.00000	0.00000	0.00022	0.00000	0.00000	3.26408
9	9000.00000	3.67234	0.00000	0.00000	0.00036	0.00000	0.00000	3.67198
10	10000.00000	4.07944	0.00000	0.00000	-0.00040	0.00000	0.00000	4.07984
11	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000
12	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000
13	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000
14	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000
15	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000
16	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000
17	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000
18	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000	0.00000

0.00016
-0.00001
-0.00012
-0.00016
-0.00011
-0.00003
0.00007
0.00022
0.00036
-0.00040
0.00000



Curt = 1.43



Torque and Bolting A Load Cell

- Since this is a rather uncommon occurrence, we began troubleshooting.
- We used a load cell tester and found all load cell readings were good.
- ▶ We then proceeded to check each bolt and found that 2 bolts did not have the appropriate torque applied.





Torque and Bolting A Load Cell

- We re-torqued the 2 bolts and reran the calibration. New LLF = 0.441 LBF vs OLD LLF = 1.43 IBF
- ▶ The deviations from the fitted curve became much better, and the standard deviation was approximately 3 times smaller when the bolts were torqued in properly

before	arter
0.00016	0.00008
-0.00001	0.00002
-0.00012	-0.00006
-0.00016	-0.00008
-0.00011	-0.00010
-0.00003	-0.00010
0.00007	
0.00022	0.00001
0.00036	0.00003
-0.00040	0.00006
0.00000	0.00009
	-0.00010

hafara

		d Deflection Values Per ASTM Method 8.1B Interpolated Zero		D	Values From Fitted		
	Run 1	Run 2	Run 3	Run 1	Run 2	Run 3	Curve
LBF	mV/V	mV/V	mV/V	mV/V	mV/V	mV/V	mV/V
200	0.08159	0.08158	0.08159	0.00008	0.00007	0.00008	0.08151
1000	0.40792	0.40792	0.40791	0.00002	0.00002	0.00001	0.40790
2000	0.81584	0.81586	0.81585	-0.00006	-0.00004	-0.00005	0.81590
3000	1.22381	1.22383	1.22381	-0.00008	-0.00006	-0.00008	1.22389
4000	1.63180	1.63185	1.63183	-0.00010	-0.00005	-0.00007	1.63190
5000	2.03987	2.03991	2.03990	-0.00003	0.00001	0.00000	2.03990
6000	2.44792	2.44797	2.44794	0.00001	0.00006	0.00003	2.44791
7000	2.85595	2.85597	2.85599	0.00003	0.00005	0.00007	2.85592
8000	3.26400	3.26404	3.26403	0.00006	0.00010	0.00009	3.26394
9000	3.67205	3.67205	3.67206	0.00009	0.00009	0.00010	3.67196
10000	4.07989	4.07979	4.07985	-0.00010	-0.00020	-0.00014	4.07999

Note: Bolts were re torqued

The following polynomial equation, described in ASTM E74-13 has been fitted to the force and deflection values obtained in the calibration using the method of least squares response = A0 + A1(load) + A2(load)^2

load = B0 + B1(response) + B2(response)^2

A0 -8.49155569E-5 A1 4.07987171E-4 A2 1.9876956E-12 B1 2.45105748E+3 B2 -2.92640181E-2

The following values as defined in ASTM E74-13 were determined from the calibration data. Lower Limit Factor, LLF 0.461 LBF

Class A Loading Range 200.00 TO 10000.00 LBF

Morehouse Instrument Co., Inc. 1742 Sixth Ave., York, PA 17403 Phone 717/843-0081 Fax 717/846-4193

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10 Volt Versus 5 Volt DC Excitation

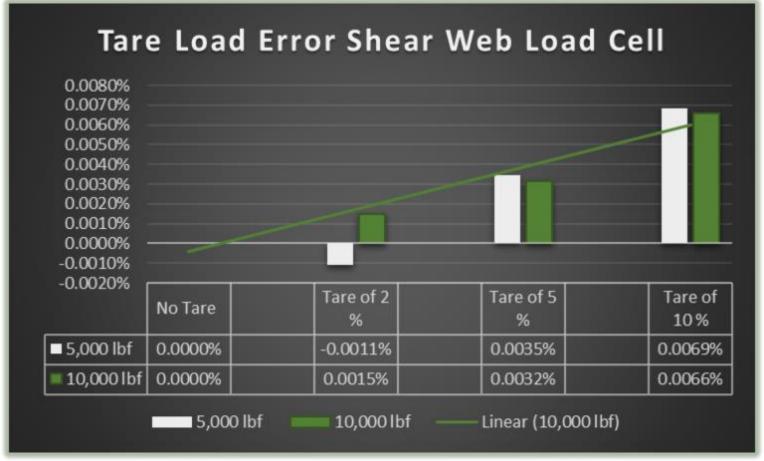
MODEL: ULTRA PRECISION
MOREHOUSE Load Cell, SERIAL NO. U-7643
10000.00 LBF Compression Calibrated to 10000.00 LBF
MOREHOUSE 4215, SERIAL NO. 61120

10 VOLT DC EXCITATION 5 VOLT DC EXCITATION

Applied Load	Values from Fitted Curve	Values from Fitted Curve	Change from Previous	% Change from Previous
200	-0.08219	-0.08217	-0.000020	0.024
1000	-0.41091	-0.41092	0.000010	-0.002
3000	-1.23302	-1.23311	0.000090	-0.007
5000	-2.05548	-2.05567	0.000190	-0.009
7000	-2.87821	-2.87849	0.000280	-0.010
9000	-3.70110	-3.70146	0.000360	-0.010
600	-0.24654	-0.24654	0.00000	0.000
2000	-0.82191	-0.82196	0.000050	-0.006
4000	-1.64421	-1.64435	0.000140	-0.009
6000	-2.46682	-2.46706	0.000240	-0.010
8000	-3.28964	-3.28997	0.000330	-0.010
10000	-4.11258	-4.11296	0.000380	-0.009



Tare Load Errors

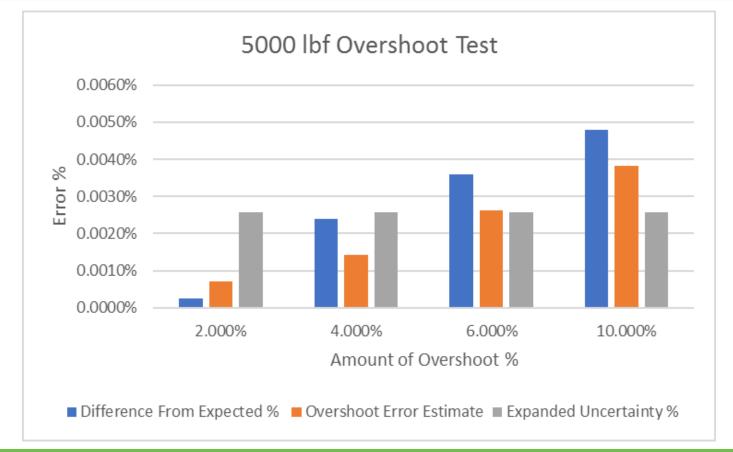


https://mhforce.com/how-to-correct-for-tare-weight-when-using-load-cellsor-proving-rings/

Overshooting a Force Point



Force Applied	% Overshoot	Output	Diff from expected %	Repeatability Error %	Overshoot Error Estimate
5000	0%	-4.18260	0	0.0010%	
5000	2%	-4.18259	0.0002%	0.0010%	-0.0007%
5000	4%	-4.1827	0.0024%	0.0010%	0.0014%
5000	6%	-4.18275	0.0036%	0.0010%	0.0026%
5000	10%	-4.1828	0.0048%	0.0010%	0.0038%



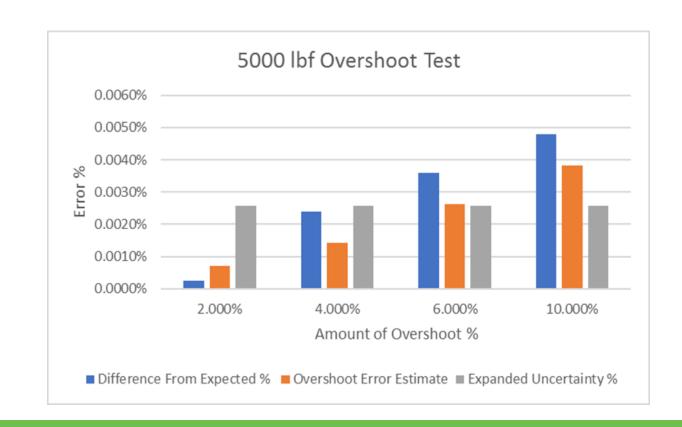
Overshooting a Force Point



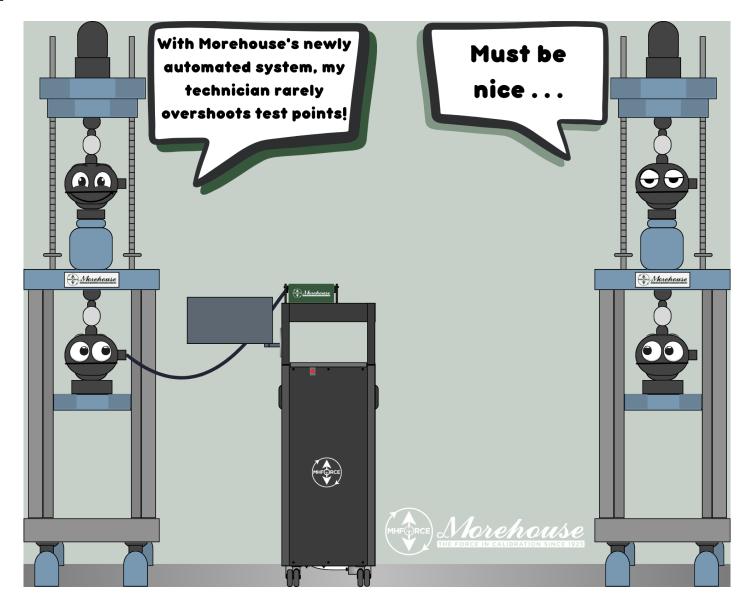
% Overshoot	Difference From Expected %	Overshoot Error Estimate	Expanded Uncertainty %	Combined Uncertainty	Difference
2.000%	0.0002%	0.0007%	0.0026%	0.0029%	0.0004%
4.000%	0.0024%	0.0014%	0.0026%	0.0038%	0.0013%
6.000%	0.0036%	0.0026%	0.0026%	0.0058%	0.0033%
10.000%	0.0048%	0.0038%	0.0026%	0.0081%	0.0055%

$$u = \sqrt{(\frac{CMC}{k})^2 + (\frac{Res}{3.464})^2 + (\frac{Rep}{1})^2}$$

More Info can be found here







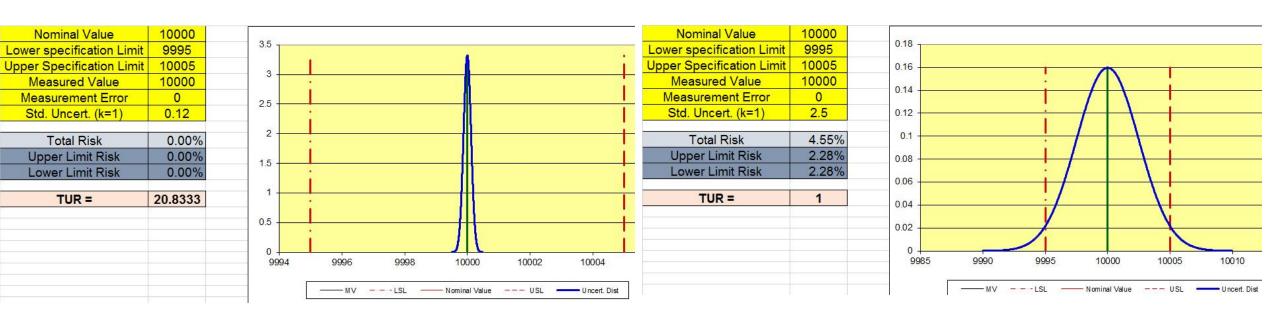


Other Error Sources

- ► Time differences in calibrations
- ▶ Drift of Calibration Standards with Time



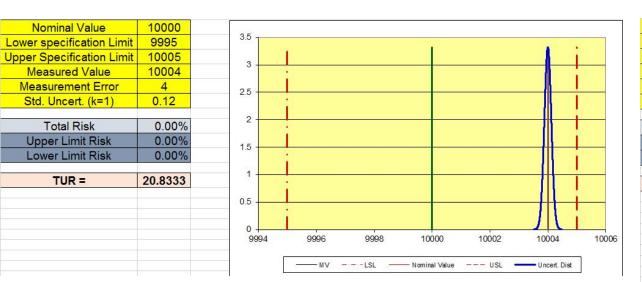
Why is Measurement Uncertainty Important?

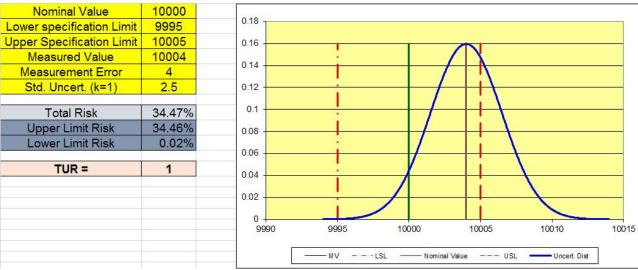


Notice the instrument reads 10,000 lbf when 10,000 lbf was applied. In this specific risk example, only the calibration provider with the lower measurement uncertainty can make the claim that the instrument is in tolerance if the requirement is less than a 2 % PFA.



Morehouse Vs Typical Force Lab

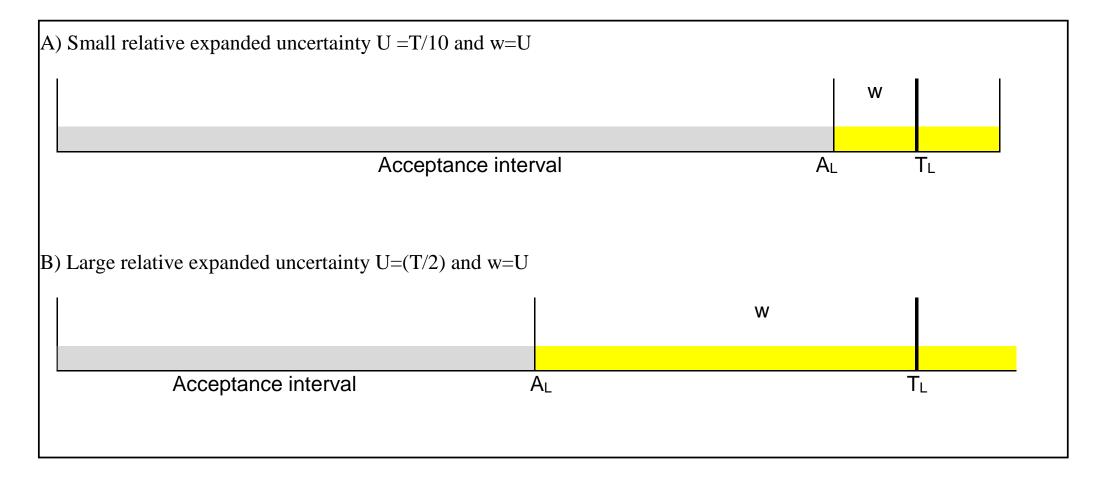




When the measured value is changed to 10,004 lbf, most people would think the device is still in tolerance. When Morehouse calibrates it, it is. When the lab with a CMC of 0.05 % calibrates it, the risk goes from 4.66 % to 34.47 %.



Large versus Small Expanded Uncertainty





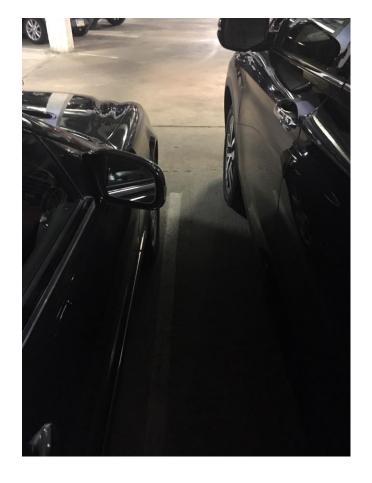
The lab with the smaller uncertainties will typically produce larger TURs, giving you more space to be in tolerance!





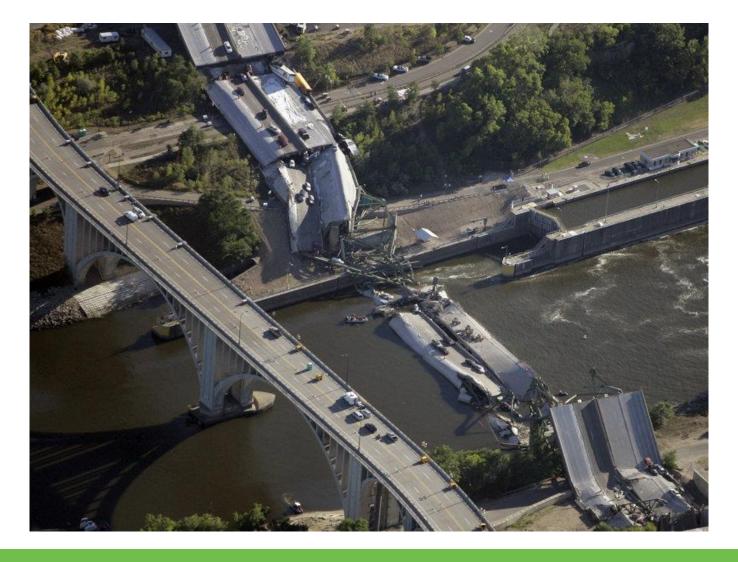
The lab with the larger uncertainties will typically produce smaller TURs, giving you less space to be

in tolerance!





Why Measurements Matter





Your Calibration Provider Cannot Help Unless You

Choose the Right Equipment - Always choose Measuring and Test Equipment that can achieve the measurement tolerance required.

- Several manufacturers do not understand T.U.R. and do not include the instrument's resolution or repeatability or the reference standard used to perform the calibration in their accuracy claims. This results in accuracy claims that are not achievable when including the instrument's resolution and repeatability
- On most of these instruments, no reference standard in the world will lower the risk if the instrument shows any bias.



The Right Equipment for Force

The right equipment for force is going to be made to minimize off-center loading, bending, and torsion. To do this force machines need to be:

- 1. Plumb
- Level
- 3. Square
- 4. Rigid
- 5. Free of Torsion



The right equipment for force is going to be:

Plumb-exactly vertical or true.

Pictured Right – Morehouse 1,000 lbf automated deadweight machine that is plumb. In this machine, the weights hang in a vertical direction, and if they are out of plumb, they will introduce misalignment through the vertical line of force.





The right equipment for force is going to be:

Level-a device for establishing a horizontal line or plane by means of a bubble in a liquid that shows adjustment to the horizontal by movement to the center of a slightly bowed glass tube.

Pictured Right – Morehouse 100,000 lbf UCM. The upper and lower platen are ground flat, and the adjustable feet allow the end user to obtain a level condition. If level is not achieved, errors from misalignment will happen.





The right equipment for force is going to be:

Square- for Force Machines, this is about having four right angles.

Pictured Right – Morehouse 10,000 lbf Benchtop Machine. The adjustable beam and bottom base form the 4 right angles. This reduces the chance of misalignment. The bottom screw is aligned to the top beam to keep the line of force as plumb as possible.





Rigid – not flexible. If the loading surface starts to bend, all sorts of alignment errors can happen, which will impact the results.

Pictured Right - Morehouse USC-60K With Reference Load and Morehouse 4215 Indicator – the top and bottom plates are reinforced to keep the machine from bending.





Torsion – the action of twisting or the state of being twisted. Free of torsion means free of being twisted when forces are applied.

Pictured Right - Morehouse PCM-2K With Reference Load Cell. This machine has special bearings to keep things from twisting. Before putting in the bearings, the measurement errors were higher than 0.1 %. when we added the bearings, the errors became less than 0.02 %, which is better than most transfer standard-type machines.

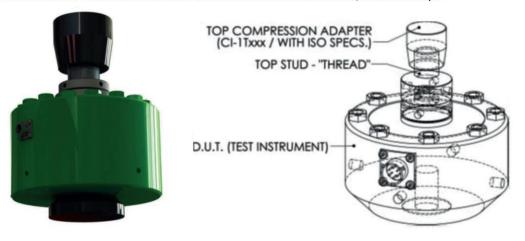




Replicates Field Use



Tensile force transducers should be fitted with two ball nuts, two ball cups





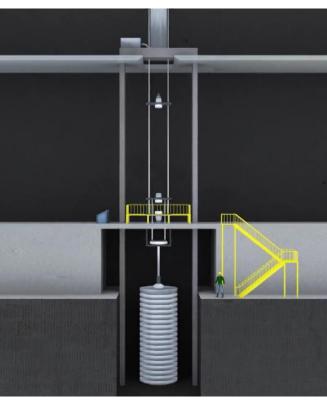
One of these does not replicate how the equipment is used in the field. Which One?

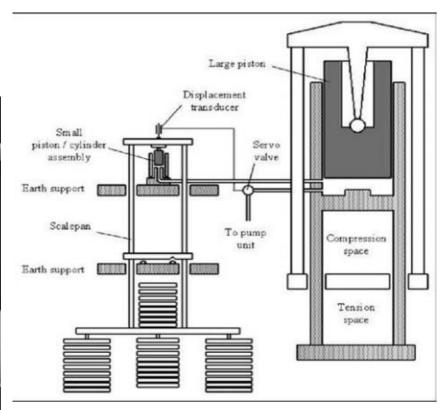




Replicates Field Use











Replicates Field Use



To Replicate Field Use for ASTM E4 & ISO 7500 Calibrations in These Types of Machines

- The Calibration Laboratory Should Not Perform Compression and Tension Calibration in the Same Setup (Common Practice as it is much quicker).
- They Should use the Customer's Top Blocks and make Separate Compression Setups.
- In Compression, they Should Require a Baseplate to Load Against.
- For Tension Calibration, if the End-User is Calibrating per ISO 7500, They Should Use Adapters Recommended Per the ISO Annex, which would be different than what is shown here.

Choosing The Right Equipment



T.U.R. =

$$2x\sqrt{\left(\frac{CMC}{k}\right)^2 + \left(\frac{Res}{3.464}\right)^2 + \left(\frac{Rep}{1}\right)^2}$$

The Reference Equipment chosen could affect the T.U.R. in the following ways:

- 1. It can raise or lower the T.U.R.
- 2. Different equipment types have different CMC's which will raise or lower the T.U.R.
- 3. Different reference standards can make the repeatability of the UUT better or worse. (An example of this would be hydraulic versus deadweight) The stability of the hydraulics would factor into the CMC.
- 4. Different reference standards have different resolution (deadweight has 0, while a 60K load cell may have 0.15 lbf)
- 5. Changing the reference standard type will change the process, resulting in an increase or decrease in the CMC.

The Right Processes?

Torque Measurement

Intercomp TL8500™ Tension Link Dynamometers are used by Texas oil field companies to measure the torquing force being applied to equipment. As this equipment is being serviced and assembled, these precision measurement devices play a vital role in ensuring proper specifications are being achieved while also improving operational efficiency and safety.

"Our customers love the precision they get from the Intercomp TL8500™ Tension Links," said John Marquis, Sales Director for Industrial Scale Company, Inc. "Before, there wasn't any way to know how much torque was being applied, but now they can ensure they are meeting the required specifications."

The TL8500™ Tension Links have also yielded increased operational efficiency by reducing the staff and equipment required to perform these types of jobs.

"One of the main reasons Intercomp TL8500™'s are being used is due to the optional audible alarm available," continued Marquis, "Combined with their large, easy-to-read display, knowing when the optimal force reading has been reached is now be a one man job."



A large display and an audible alarm let workers know when the optimal torque has been reached.



A large, backlit, LCD display and long battery life make the TL8500™ Tension Link a top choice for many different applications





Torque= lift force x Sin(t) x wrench length t = angle and assuming 45 degrees based on visual from picture, sine would be square root of 2 divided by 2 or about 0.71 (This equate to about 29 % error in the torque measurement). If the angle where 90 degrees, the sine error goes away.

Anyone this is a good way to accurately measure torque?



Example of not following the standard

What's Wrong Here?

PERFORMANCE

TEST LOAD APPLIED (lbf)	Recor Run 1	ded Readin Run 2	gs (Lb) Run 3	Fitted	Error 1	Error 2	Error 3
0 500 1000 2000 3000 4000 5000 6000 7000 8000 9000 10000 4000	0.0 499.9 1000.1 1999.4 2999.1 3998.7 4998.8 5999.2 6999.7 8000.4 9000.7 10000.5 4001.5	0.0 499.8 1000.1 1999.3 2999.0 3998.6 4998.8 5999.3 6999.9 8000.4 9000.8 10000.8 4001.4	0.0 500.3 1000.3 1999.5 2999.2 3999.0 4999.0 5999.5 7000.2 8000.7 9001.0 10001.3 4001.4	0.05 500.06 999.94 1999.52 2999.08 3998.84 4998.89 5999.26 6999.86 8000.51 9000.95 10000.81	0.05 0.16 -0.16 0.12 -0.02 0.14 0.09 0.06 0.16 0.11 0.25 0.31	0.05 0.26 -0.16 0.22 0.08 0.24 0.09 -0.04 -0.04 0.11 0.15 0.01	0.05 -0.24 -0.36 0.02 -0.12 -0.16 -0.11 -0.24 -0.34 -0.19 -0.05 -0.49
0	-0.2	0.0	0.0				

POLYNOMIAL COEFFICIENTS FOR ASCENDING FITTED CURVE

Coefficients*	Inverse**		
Coefficient A0= 5.072350e-002	Coefficient A0= -5.091823e-002	Standard Deviation =	0.20026 lbf
Coefficient A1= 1.000166e+000	Coefficient A1= 9.998345e-001	Standard Deviation / Span =	0.00200 %
Coefficient A2= -3.470746e-007	Coefficient A2= 3.466446e-007	Lower Limit Factor =	0.48 lbf
Coefficient A3= 7.319854e-011	Coefficient A3= -7.312871e-011	Class A Lower Limit =	192.3 lbf
Coefficient A4= -3.939503e-015	Coefficient A4= 3.935937e-015		

^{*}Reading = A0 + A1*Load + A2*Load^2 + A3*Load^3 + A4*Load^4

Per Section 8.6 of ASTM E74-18

"The verified range of forces shall not include forces outside the range of forces applied during the calibration."

^{**}Load = IA0 + IA1*Reading + IA2*Reading^2 + IA3*Reading^3 + IA4*Reading^4



The Right Calibration Provider

Not Following The ASTM E74 Standard

PERFORMANCE

TEST LOAD APPLIED (lbf)	Recor Run 1	ded Readin Run 2	igs (Lb) Run 3	Fitted	Error 1	Error 2	Error 3
APPLIED (lbf) 0 500 1000 2000 3000 4000 5000 6000	Run 1 0.0 499.9 1000.1 1999.4 2999.1 3998.7 4998.8 5999.2	Run 2 0.0 499.8 1000.1 1999.3 2999.0 3998.6 4998.8 5999.3	Run 3 0.0 500.3 1000.3 1999.5 2999.2 3999.0 4999.0 5999.5	7.05 500.06 999.94 1999.52 2999.08 3998.84 4998.89 5999.26	0.05 0.16 -0.16 0.12 -0.02 0.14 0.09 0.06	0.05 0.26 -0.16 0.22 0.08 0.24 0.09 -0.04	0.05 -0.24 -0.36 0.02 -0.12 -0.16 -0.11 -0.24
7000 8000 9000 10000 4000	6999.7 8000.4 9000.7 10000.5 4001.5 -0.2	6999.9 8000.4 9000.8 10000.8 4001.4 0.0	7000.2 8000.7 9001.0 10001.3 4001.4 0.0	6999.86 8000.51 9000.95 10000.81	0.16 0.11 0.25 0.31	-0.04 -0.04 0.11 0.15 0.01	-0.24 -0.34 -0.19 -0.05 -0.49

POLYNOMIAL COEFFICIENTS FOR ASCENDING FITTED CURVE

Coefficients*		Inverse**				
	Coefficient A0= 5.072350e-002	Coefficient A0= -5.091823e-002	Standard Deviation =	=	Ø.20026 II	bf
	Coefficient A1= 1.000166e+000	Coefficient A1= 9.998345e-001	Standard Deviation / Span :	=	0.00200	%
	Coefficient A2= -3.470746e-007	Coefficient A2= 3.466446e-007	Lower Limit Factor	=	0.48	bf
	Coefficient A3= 7.319854e-011	Coefficient A3= -7.312871e-011	Class A Lower Limit	=	192.3 II	bf
	Coefficient A4= -3.939503e-015	Coefficient A4= 3.935937e-015				

This is not true. In the ASTM E74-18 standard, the following sections point to this not being allowed.

•Per Section 7.2.1 of ASTM E74-13a states, "In no case should the smallest force applied be below the lower limit of the instrument as defined by the values: 400 x resolution for Class A loading range & 2000 x resolution for Class AA loading range" In this example the resolution is 0.1 lbf,

We have a full webinar on ASTM E74 Explained

Some calibration providers claim zero can be used as the first calibrated test point.

^{*}Reading = A0 + A1*Load + A2*Load^2 + A3*Load^3 + A4*Load^4

^{**}Load = IA0 + IA1*Reading + IA2*Reading^2 + IA3*Reading^3 + IA4*Reading^4



The Right Calibration Provider

- ► Has a measurement process uncertainty capable of meeting your needs and follows published standards
- Replicates how the instrument is being used
- Uses the right adapters to ensure results are repeatable
- ► Has competent technicians with training records
- ► Follows published standards
- Reports measurement uncertainty correctly
- ► Is rated highly and is reliable for on-time delivery



Load Cell System and Measurement Risk Conclusion

- ➤ Choose the right load cell for your application. An S-Beam load cell is not going to perform well as a standard for doing ASTM E4 calibrations in compression.
- ► Know what the manufacturer considered when they set the unit specifications.
- ► Choosing a readout that is stable with enough resolution is going to yield the best results.
- None of this matters if your calibration provider cannot calibrate to the accuracy required or if they do not follow published standards.



Questions (True or False)

Pin Size on a tension link can affect output?

The flatness of the bottom adapter can affect the reproducibility of load cells?

A 1,000,000 lbf column load cell will typically weigh less than 50 lbs.

Most button load cells can achieve better than 0.5 % of full-scale reproducibility.

Repeatability can be improved by taking more measurements?



Questions (Multiple Choice)

What Load Cells are more sensitive to off axis loading?

- a) S-beam
- b) Button Type
- c) Single Column
- d) All of the above



Questions (Multiple Choice)

What three things below make up expanded uncertainty?

- a) Resolution of UUT
- b) Repeatability of UUT
- c) Tolerance
- d) Calibration and Measurement Capability of the Reference Lab

$$U = 2 * \sqrt{\left(\frac{CMC}{2}\right)^2 + \left(\frac{Res}{3.464}\right)^2 + \left(\frac{Rep}{1}\right)^2}$$



Wrap Up

- ► Additional Questions:
 - ► What has been beneficial?
 - ► Takeaways from today?



Conclusion

Please join us in educating the people who underestimate the importance of following the standards, asking the right questions, and using the proper machines and adapters.

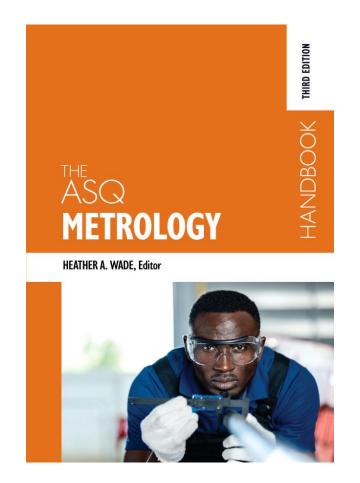
Using what was presented today, you can help us create a safer world by helping companies improve their force measurements.

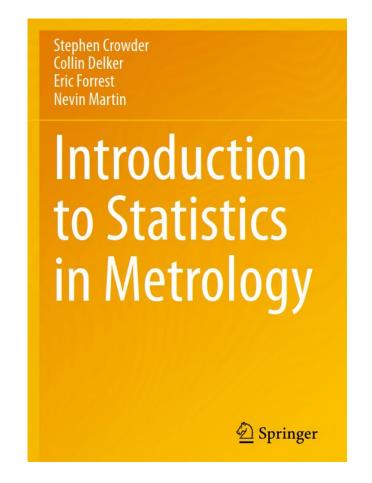


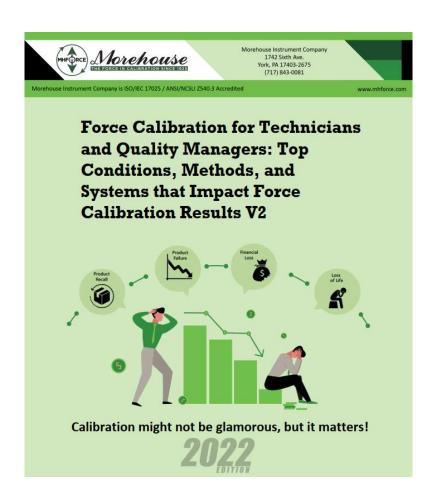
We create a better safer world by helping companies improve their force and torque measurements

Recommended Reading













Force Calibration for Technicians and Quality Managers: Top Conditions, Methods, and Systems that Impact Force Calibration Results



Calibration might not be glamorous, but it matters!

Force Calibration for Technicians and Quality Managers: Top Conditions, Methods, and Systems that Impact Force Calibration Results Kindle Edition

by Henry A Zumbrun 2 (Author) Format: Kindle Edition

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