

# FUNDAMENTALS OF FORCE CALIBRATION ½ DAY COURSE

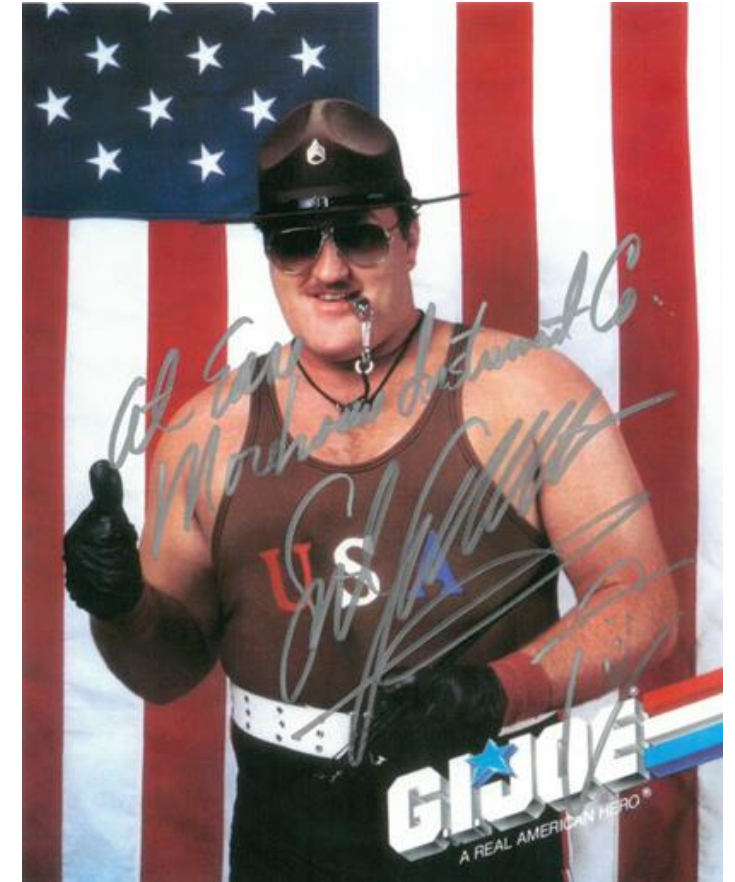


*Morehouse*  
THE FORCE IN CALIBRATION SINCE 1925



SCAN ME

# Force Calibration



# Some Basics

- ▶ The workshop is for your benefit and its success is dependent on **YOU**.
- ▶ Enter the discussion **ENTHUSIASTICALLY** 😊
- ▶ **FREELY** give your experience relating to the topic
- ▶ Say what you think to the **GROUP**. (Private conversations while someone else is speaking are distracting.)

# FUNDAMENTALS OF FORCE CALIBRATION

- ▶ Henry Zumbrun 2, Morehouse Instrument Company
- ▶ 1742 Sixth Ave
- ▶ York, PA 17403
- ▶ PH: 717-843-0081 web: [www.mhforce.com](http://www.mhforce.com)
- ▶ [sales: hzumbrun@mhforce.com](mailto:sales:hzumbrun@mhforce.com)





# Course Abstract

- ▶ This course will cover applied force calibration techniques and will cover the importance of calibrating force measurement devices in the way they are being used to reduce measurement errors and lower uncertainty.
- ▶ There will be mini review sessions throughout today's session.

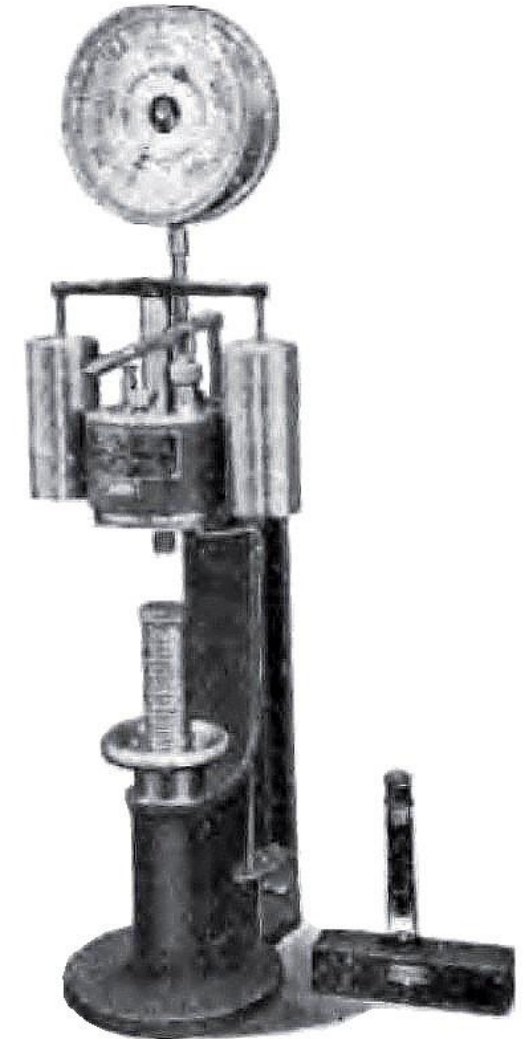
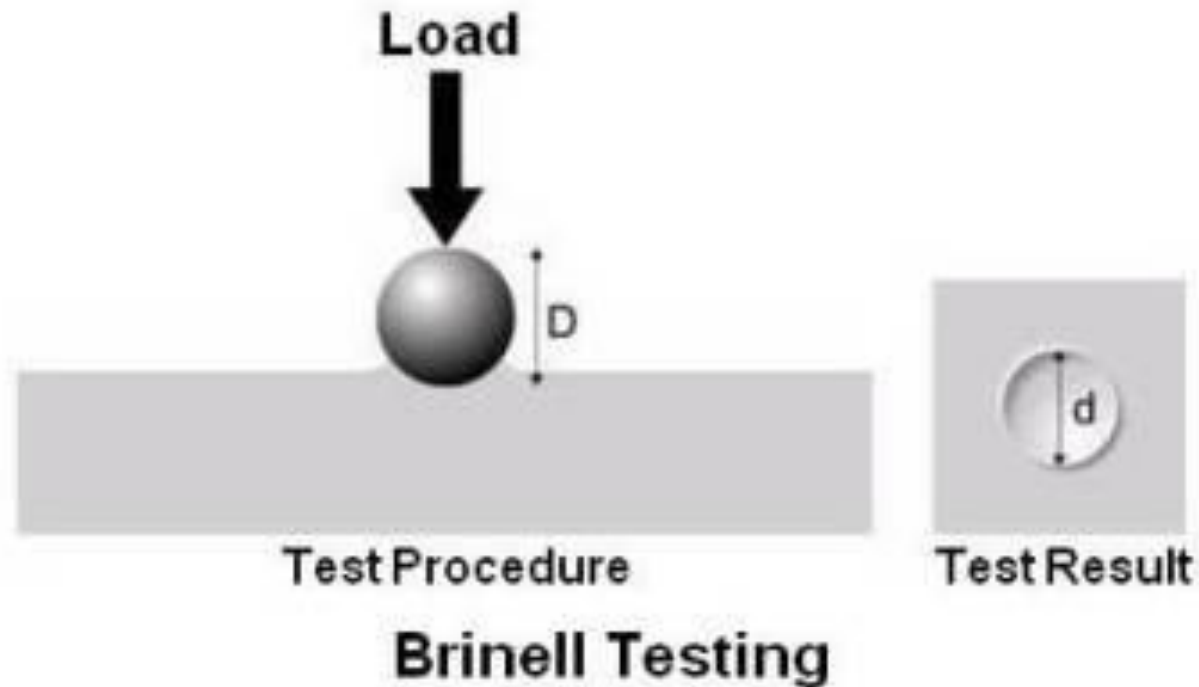
# Course Agenda – Imagine Leaving This Session With Knowledge About All of the Information Below

- ▶ Company History – Introductions (10 minutes)
- ▶ Force Calibration
- ▶ Force Calibration Equipment
- ▶ Choosing the right load cell system
- ▶ Low-Capacity Force Measurements
- ▶ ASTM E74 (Brief Discussion)
- ▶ Potential Force Measurement errors
- ▶ TUR and Measurement Risk

## Why we exist?



## Why we exist?



1921 Brinell Hardness Machine

# Company History

- ▶ 1920's – Morehouse and the U.S. Bureau of Standards started to design and refine force calibration products (Proving Rings) for the purpose of generating an accurate force for Brinell Hardness Testing.



Pictured above: Morehouse Brinell Proving Ring S/N 14 Calibrated by U.S. Bureau of Standards test # 47197 May 24, 1926





# What Morehouse Does

- ▶ We manufacture force calibration products
- ▶ We calibrate force measuring equipment using standards with very low uncertainties.
- ▶ These standards allow us to lower the uncertainties of equipment sent to us for calibration
- ▶ We help labs make better measurements, which makes the world a safer place!



# What Morehouse Does

We create a safer world  
by helping companies  
improve their force and  
torque measurements



*Morehouse*

# Force Capability



Morehouse offers dead weight primary standards calibrations accurate to 0.002 % (20 parts per million) of applied force up to 120,000 lbf. Other force calibrations offered up to 2,250,000 lbf know to within 0.01 % (100 ppm).

# Torque Capability



Morehouse torque calibration laboratory features a primary torque calibration standard accurate to 0.0025 % (25 ppm) of applied torque. This standard is the second most accurate torque standard in the world.

# Introductions

- ▶ Please state the following
- ▶ Name (Preferably your name)
- ▶ Experience level?
- ▶ A Question about Force Calibration you may have?

# Common Questions

- ▶ What are the common error sources?
- ▶ How do I calculate Measurement Uncertainty?
- ▶ How do I know if my devices are “In tolerance”?
- ▶ What are traceable measurements?
- ▶ Proving Ring versus Load Cell, what is better?
- ▶ What adapters do I need to calibrate load cells?
- ▶ How do I keep my technicians from squashing load cells?
- ▶ No specific question, just here to learn as much as possible!

# Learning Objectives

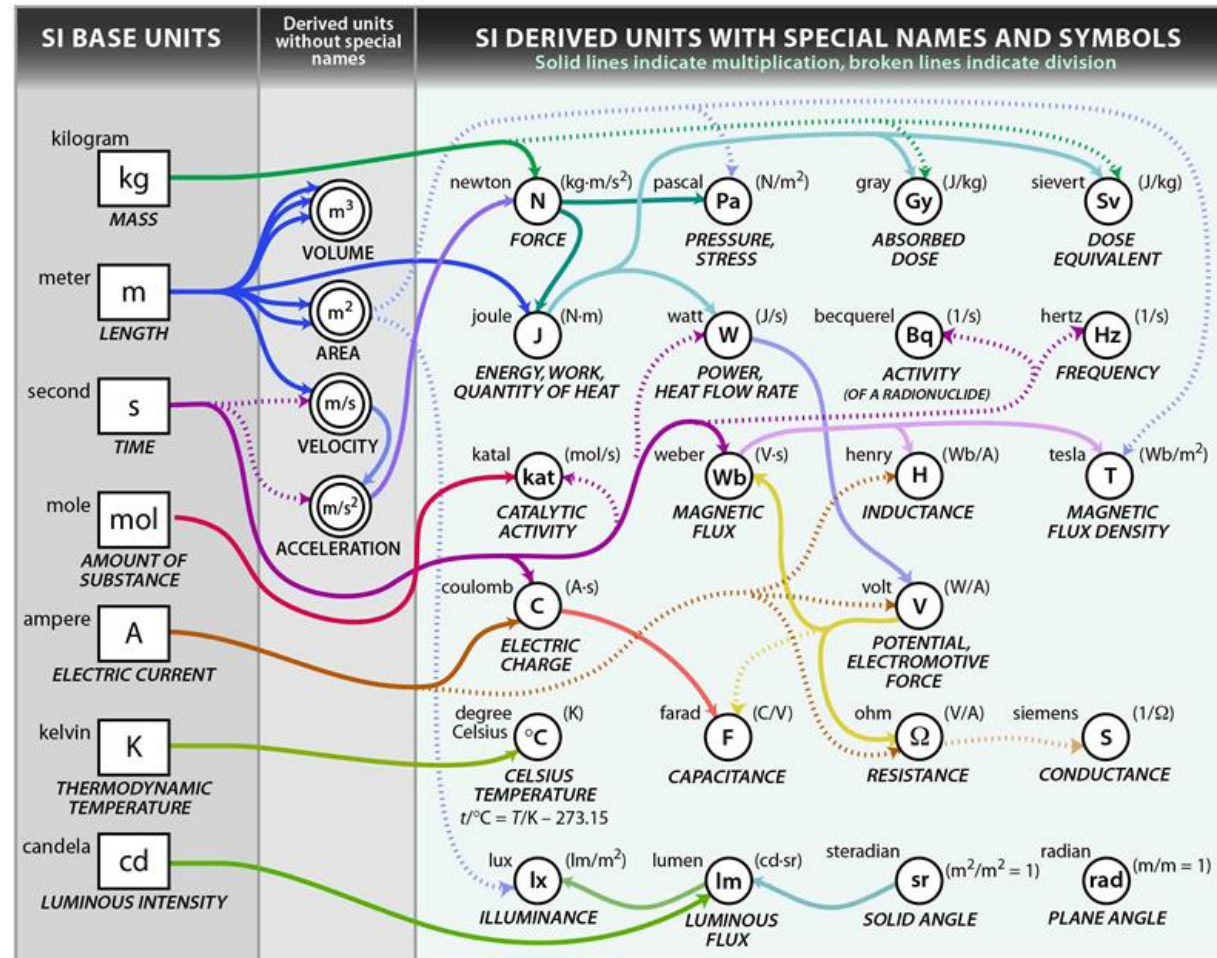
By the end of this course, you should be able to

- ▶ Identify various types of force calibration equipment and perform some basic load cell troubleshooting techniques.
- ▶ Identify potential force measurement errors.
- ▶ Implement and apply proper force calibration techniques as discussed and demonstrated in the class.
- ▶ Use the appropriate force equipment and method to make statements of conformance



# Force = Mass x Acceleration

- Force is a derived unit. The SI Base units for force are Mass, Time and Length as shown in the illustration.





# Force = Mass X Acceleration



- CIPM/BIPM defines 1N as the force required to accelerate one kg to one meter **per second** per second in a vacuum.

# ***The Importance of Force Measurement***



What happens if we do not perform force measurements properly?

This session is to help you make the world a bit safer by helping others to make better force measurements.

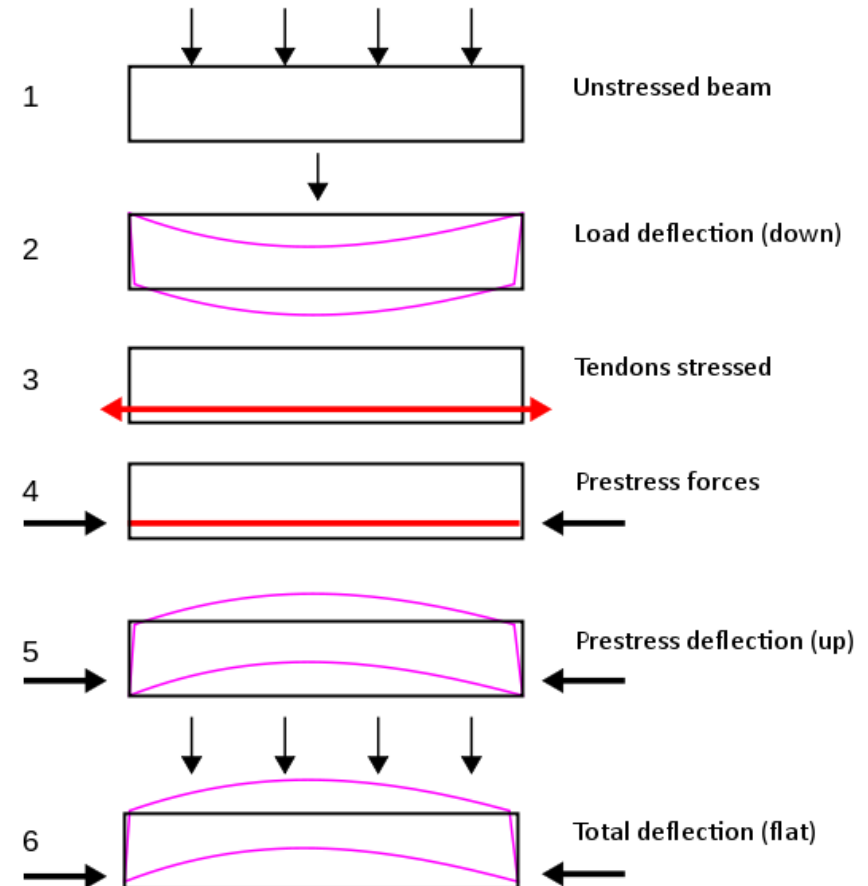
## What could happen if you fail to get the force measurement correct.



- Incorrect Concrete Strength Measurement
- Incorrect Steel Strength Measurement
- Cables not checked properly for prestress or post tension



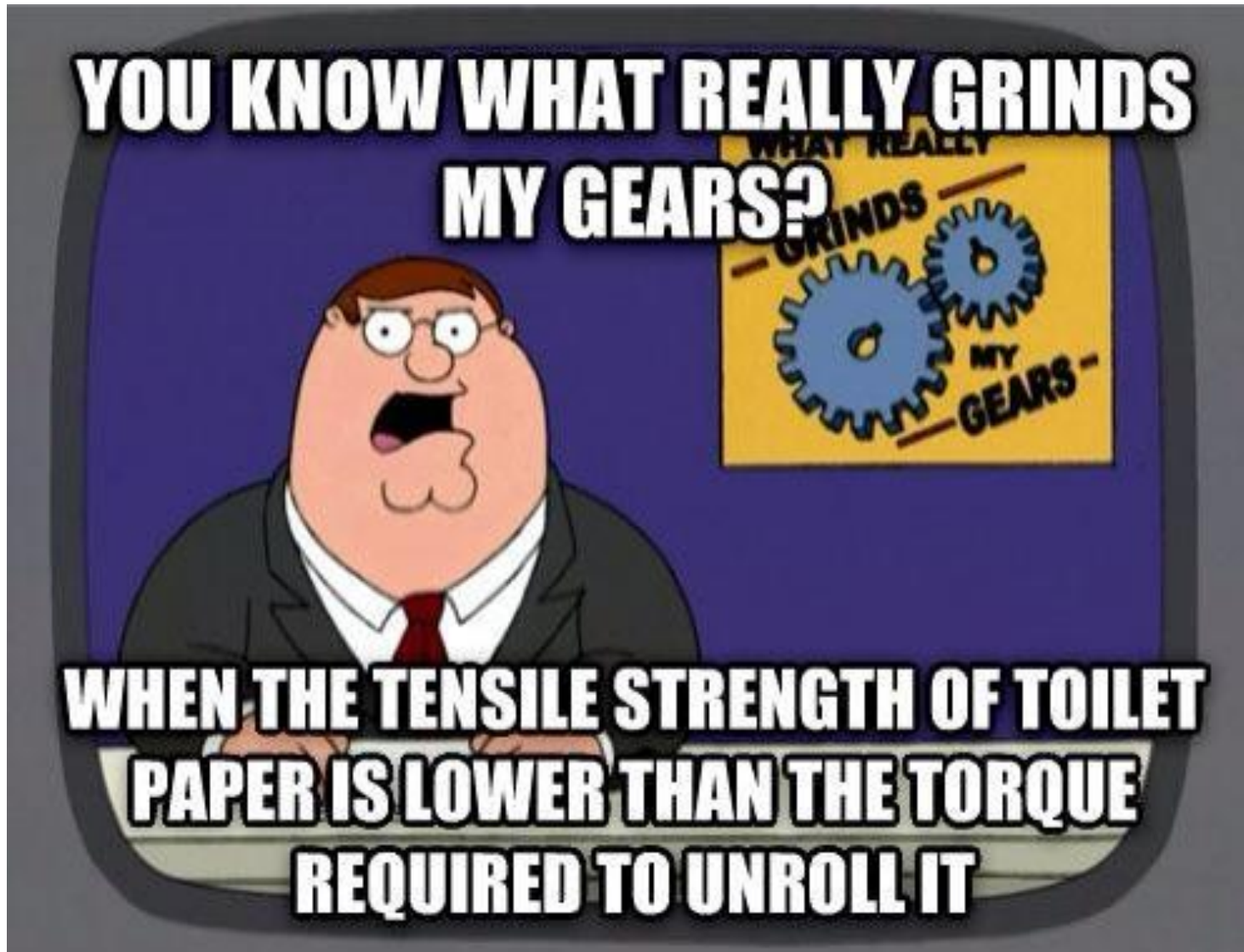
# What could happen if you fail to get the force measurement correct.



# Force General information

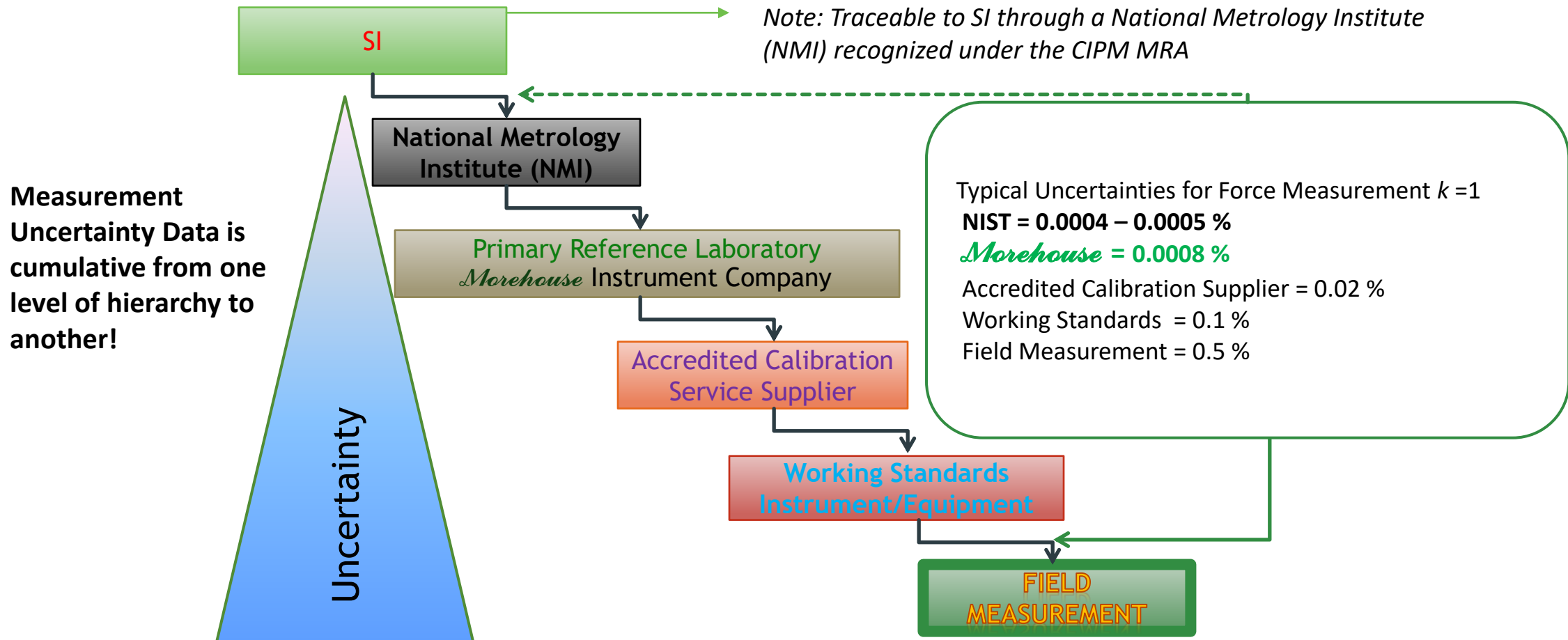
## Why is force measurement important?

- *The measurement of force is performed so frequently and routinely that we tend to take these measurements for granted.*
- **Almost every material item is tested** using some form of traceable force measurement.
- Manufacturers are often required to do sample testing on the products they manufacture.
- These products may vary from the wood that was used to build your house to the cardboard that holds your toilet paper on the roll.



# Measurement Traceability and Uncertainties

## Typical Metrological Traceability Uncertainties for Force Measurements





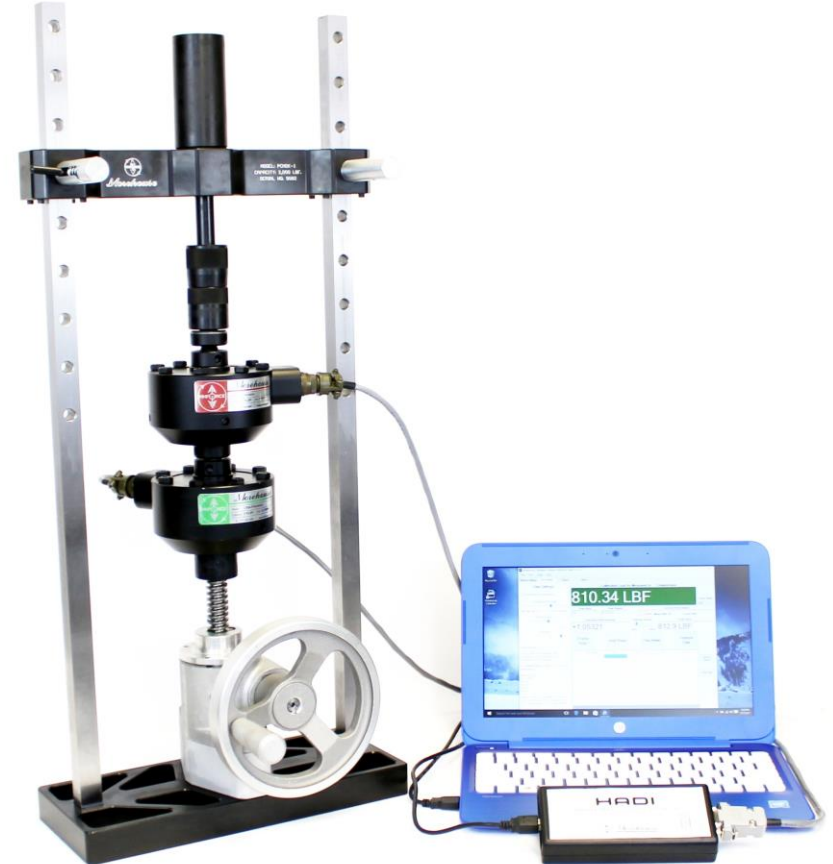
# Force General information

## Why is force measurement important?



Aircraft Weighing Applications

# Force CMC's at Different Tiers



Tier 1: Primary Standard 0.0016 % used to calibrate Secondary Standards to Class AA

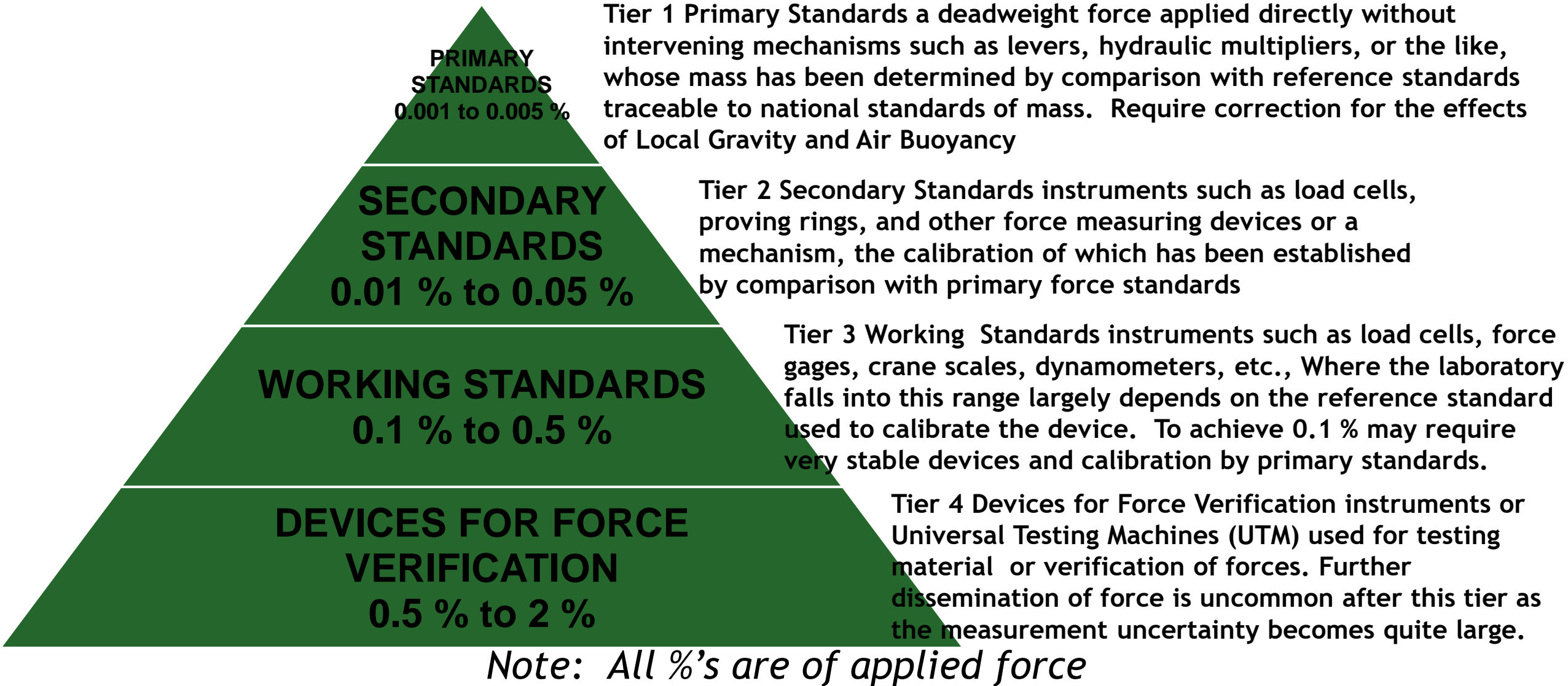
Tier 2: Secondary Standard 0.02 % used to calibrate load cells to Class A

# Force CMCs at Different Tiers



Tier 3 :Calibration of Working Standards using a Comparator (Morehouse Bench Top machine with load cell) to calibrate various equipment. CMCs typically vary from 0.03 % to 0.5 %.

# Uncertainty Tiers For Force Calibration





# Uncertainty Propagation For Force Calibration Systems

Table 1. Uncertainty Propagation Analysis for Load Cell Calibrations

| TIER >>>                                    |                |         | TIER 0<br>Primary Standards            | TIER 1<br>Primary Lab  | TIER 2<br>Secondary Lab   |
|---|----------------|---------|--|--|---|
| UUT Info >>>                                |                |         | No UUT<br>(Deadweight CMC Calculation) | Load Cell Calibrated by<br>Primary Standard<br>(Class AA Assigned) | Load Cell Calibrated by<br>Secondary Standard<br>(Class A Assigned) |
| Uncertainty Source                          |                | Divisor | Primary Cal<br>(Deadweight)            | Primary Cal<br>(Deadweight)  | Working Cal<br>(UCM)  |
| Reference                                   | $U_{REF}$      | 2       | 0.396893 N <sup>†</sup>                | 1.42 N   | 17.57 N   |
| Resolution (Reference)                      | $U_{RES, REF}$ | 3.464   | N/A (deadweight)                       | 1.07 N   | 1.07 N  |
| Resolution (UUT)                            | $U_{RES, UUT}$ | 3.464   | 0.2780 N <sup>††</sup>                 | 1.07 N   | 1.07 N  |
| UUT Repeatability                           | $U_{REP}$      | 1       | 0.2567 N                               | 1.7646 N   | 1.7646 N  |
| B/W Techs Reproducibility and Repeatability | $U_{R\&R}$     | 1       | 0.49 N                                 | 3.910 N  | 3.910 N   |
| Stability                                   | $U_{STA}$      | 1.732   | 0.0178 N                               | 4.45 N   | 4.45 N  |
| Environmental                               | $U_{ENV}$      | 1.732   | Included in $U_{REF}$                  | 0.667 N <sup>†††</sup>   | 0.667 N   |
| Side Load Sensitivity                       | $U_{MISC}$     | 1.732   | N/A<br>(deadweight frame)              | 2.67 N   | 2.67 N  |
| ASTM Lower Limit Factor (LLF)               | $U_{ASTM}$     | 2.4     |  | 18.296 N<br>(Class AA Assigned)                                    | 23.718 N<br>(Class A Assigned)                                      |
| Expanded Uncertainty                        | U              | -       | 0.0016 %<br>(1.42 N) <sup>†</sup>      | 0.01974 %<br>(17.57 N) <sup>††</sup>                               | 0.031 %<br>(27.45 N) <sup>†††</sup>                                 |

Tier 0 is CMC of Morehouse Machine, Tier 1 Calibration by Primary Standards Class AA loading Range Assigned, Tier 2 actual CMC of Secondary Standard. The % error is based on a 20 % test point.

# Common types of Force Equipment

- Bolt Testers
- Proving Rings
- Force Gauges
- Brinell Calibrators
- Traction Dynamometers
- Tension Links
- Crane Scales
- Load Cells –multiple types

# Bolt Testers



- Used to test high-strength bolts
- Calibration requires special fixtures based on factory recommendations. Accuracy is typically 1 % of applied reading between 20-80 percent of the range. These are typically used to test structural fasteners and test torque/tension relationships.



# Proving Rings



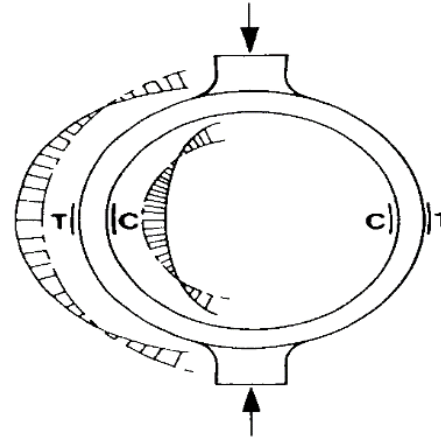
## Reliability

It has been proven that a steel ring made of the correct steel alloy and properly manufactured will perform as a near perfect elastic member. The Proving Ring, if used and maintained properly, can last indefinitely.

## Repeatability

Proving Rings, unlike other force measuring instruments, are not sensitive to rotation/positioning problems.

# Proving Ring



- The bending moment of a Proving Ring does not vary significantly in the region of the horizontal diameter, which leads to a nearly **uniform strain distribution**.



THIS CALIBRATION DATA IS CERTIFIED TRACEABLE  
TO THE  
UNITED STATES NATIONAL INSTITUTE OF STANDARDS & TECHNOLOGY  
\*\*\*\*\*

08/05/03  
MOREHOUSE PROVING RING NO-6803  
CAPACITY 2,000 LBF COMPRESSION  
\*\*\*\*\*

CALIBRATION IN ACCORDANCE WITH ASTM METHOD E 74  
COMPRESSION DATA FOR 23 DEGREES C

| APPLIED<br>LOAD | DEFLECTIONS OBSERVED<br>DURING CALIBRATION |          |          | DEVIATION FROM<br>FITTED CURVE |       |       | VALUES<br>FROM<br>FITTED<br>CURVE |
|-----------------|--|----------|----------|--------------------------------|-------|-------|-----------------------------------|
|                 | RUN 1                                      | RUN 2    | RUN 3    | RUN 1                          | RUN 2 | RUN 3 |                                   |
| LBF             | DIV  | DIV      | DIV      | DIV                            | DIV   | DIV   | DIV                               |
| 50.00           | 27.37                                      | 27.39    | 27.39    | -0.02                          | 0.00  | 0.00  | 27.39                             |
| 200.00          | 108.75                                     | 108.76   | 108.76   | -0.03                          | 0.01  | 0.01  | 108.75                            |
| 400.00          | 217.75                                     | 217.82   | 217.81   | -0.10                          | -0.03 | -0.04 | 217.82                            |
| 600.00          | 327.68                                     | 327.78   | 327.67   | 0.01                           | 0.11  | 0.00  | 327.67                            |
| 800.00          | 438.50                                     | 438.24   | 438.22   | 0.11                           | 0.25  | 0.03  | 438.19                            |
| 1,000.00        | 549.43                                     | 549.49   | 549.46   | 0.00                           | 0.06  | 0.05  | 549.43                            |
| 1,200.00        | 661.25                                     | 661.25   | 661.33   | -0.12                          | -0.12 | -0.04 | 661.37                            |
| 1,400.00        | 774.07                                     | 774.10   | 774.09   | 0.04                           | 0.07  | 0.06  | 774.03                            |
| 1,600.00        | 887.34                                     | 887.35   | 887.34   | -0.03                          | -0.03 | -0.05 | 887.39                            |
| 1,800.00        | 1,001.41                                   | 1,001.41 | 1,001.39 | -0.05                          | -0.05 | -0.08 | 1,001.47                          |
| 2,000.00        | 1,116.33                                   | 1,116.31 | 1,116.34 | 0.07                           | 0.05  | 0.08  | 1,116.26                          |

THE FOLLOWING CALIBRATION EQUATION, DESCRIBED IN SECTION 7.2 OF ASTM METHOD  
E74, HAS BEEN FITTED TO THE CALIBRATION DATA BY THE METHOD OF LEAST SQUARES.

DEFLECTIONS = (A) + (B) (LOAD) + (C) (LOAD SQUARED)

VALUES OF CONSTANTS ARE,

A = 0.3538256D+00  
B = 0.5401942D+00  
C = 0.8878805D-05

ASTM UNCERTAINTY = 0.28 = 12.4 TIMES S) IN LBF

**This Calibration Data is Certified Traceable  
to the  
United States National Institute of Standards & Technology**

MODEL: 200  
MOREHOUSE Proving Ring, SERIAL NO. 6803  
2000.00 LBF Compression Calibrated to 2000.00 LBF

**Calibration is in Accordance with ASTM E74-13  
Ascending Compression DATA FOR 23.00 Degrees C**

| Applied<br>Load | Deflection Values Per<br>ASTM Method E.1B Interpolated Zero |         |         | Deviation From<br>Fitted Curve |       |       | Values<br>From<br>Fitted<br>Curve |
|-----------------|---|---------|---------|--------------------------------|-------|-------|-----------------------------------|
|                 | Run 1   | Run 2   | Run 3   | Run 1                          | Run 2 | Run 3 |                                   |
| LBF             | DIV   | DIV     | DIV     | DIV                            | DIV   | DIV   | DIV                               |
| 50              | 26.99   | 27.00   | 27.10   | -0.11                          | -0.10 | 0.00  | 27.10                             |
| 200             | 108.58  | 108.64  | 108.69  | 0.04                           | 0.10  | 0.15  | 108.54                            |
| 400             | 217.61  | 217.68  | 217.67  | -0.11                          | -0.04 | -0.05 | 217.72                            |
| 600             | 327.70  | 327.68  | 327.66  | 0.11                           | 0.07  | 0.07  | 327.59                            |
| 800             | 438.08  | 438.10  | 438.14  | -0.07                          | -0.05 | -0.01 | 438.15                            |
| 1000            | 549.41  | 549.43  | 549.37  | 0.01                           | 0.03  | -0.03 | 549.40                            |
| 1200            | 661.39  | 661.31  | 661.29  | 0.05                           | -0.03 | -0.05 | 661.34                            |
| 1400            | 773.96  | 773.94  | 774.05  | -0.01                          | -0.03 | 0.08  | 773.97                            |
| 1600            | 887.28  | 887.42  | 887.36  | -0.01                          | 0.13  | 0.07  | 887.29                            |
| 1800            | 1001.10   | 1001.10 | 1001.06 | -0.19                          | -0.19 | -0.23 | 1001.29                           |
| 2000            | 1116.21   | 1116.08 | 1116.08 | 0.22                           | 0.09  | 0.07  | 1115.99                           |

The following polynomial equation, described in ASTM E74-13 has been fitted to the force  
and deflection values obtained in the calibration using the method of least squares.

response = A0 + A1(load) + A2(load)^2

Where: A0 4.50599168E-2  
A1 5.40729401E-1  
A2 8.82247087E-6

The following values as defined in ASTM E74-13 were determined from the calibration data.  
Lower Limit Factor, LLF 0.459 LBF

Class A Loading Range 163.78 TO 2000.00 LBF

**Morehouse Instrument Co., Inc.**  
1742 Sixth Ave., York, PA 17403  
Phone 717/843-0081  
Fax 717/846-4193

Page 2 of 2

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There are two certificates above. One is in 2003 and another one in 2015.

# Proving Ring

| 2015    | 2003    | % Diff  |
|---------|---------|---------|
| 108.54  | 108.75  | 0.193 % |
| 217.72  | 217.85  | 0.060 % |
| 327.59  | 327.67  | 0.024 % |
| 438.15  | 438.19  | 0.009 % |
| 549.4   | 549.43  | 0.005 % |
| 661.34  | 661.37  | 0.005 % |
| 773.97  | 774.03  | 0.008 % |
| 887.29  | 887.39  | 0.011 % |
| 1001.29 | 1001.47 | 0.018 % |
| 1115.99 | 1116.26 | 0.024 % |

12 Year Change From Previous.

Note: Morehouse does not recommend 12-year calibration intervals.

# Digital Proving Rings



- Digital Proving Rings have been designed to lower uncertainties by **reducing operator error** associated with reading mechanical contacts. The calibration cycle time is also improved with digital rings.

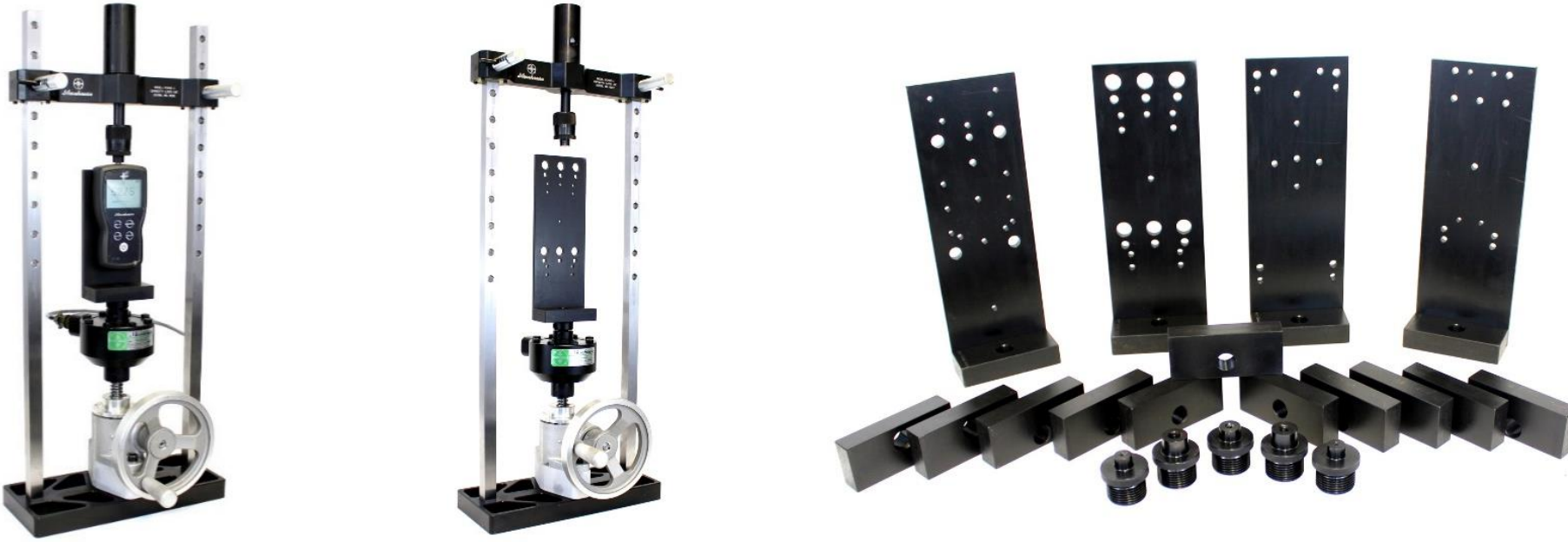


# Force Gauges



- Typically used for calibration of certain testing machines, weighing devices, assembly presses, control instruments, cable tension, soil testing, or other equipment measuring force. Also, as a prime weighing device or permanent load-sensing component in testing or production equipment.
- Force Gauges can either be analog or digital, and usually have an accuracy anywhere from 0.1 % of full scale to 2 % of full scale.

# Adapters for hand-held force gauges



Morehouse L-Bracket kits are available for tension and compression calibration of handheld force gauges. These kits simplify setup and reduce errors with stacking weights

# Brinell Calibrators



- Typically used for calibration of Brinell hardness testers and calibrated in accordance with ASTM E74 as a limited load device.
- The Brinell hardness test for steel involves impressing a ball, 10 mm diameter, of hard steel or tungsten carbide, with a loading of 3000 kilograms into the steel surface. The hardness of the steel is then determined by measurement of the indentation.

# Traction Dynamometers



- Typically used for adjusting tension on guy wires, field testing chain, rope, wire, or anything requiring precision force or tension measurement.
- Calibration should be performed with shackles if possible. Typical accuracy is 0.5 % of full scale, which may be difficult to achieve on some models.

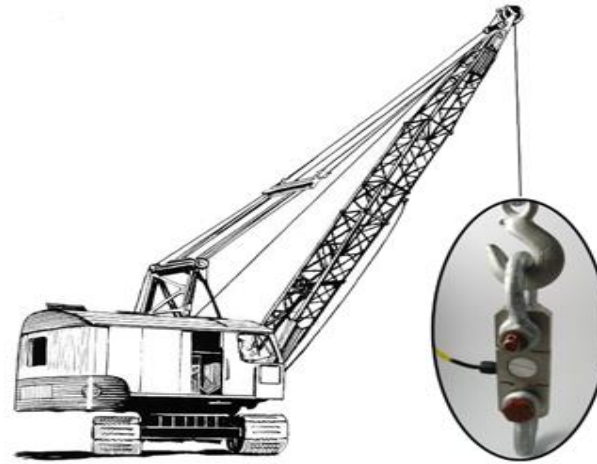
# Funny Story



A dynamometer measures in-line force or tension by means of a load cell or mechanical scale installed between two shackles or hooks. Typically, the dynamometer is attached to a ratcheting cable puller on one end and a come-a-long on the other, allowing the cable to be tightened while in place as shown in the picture.

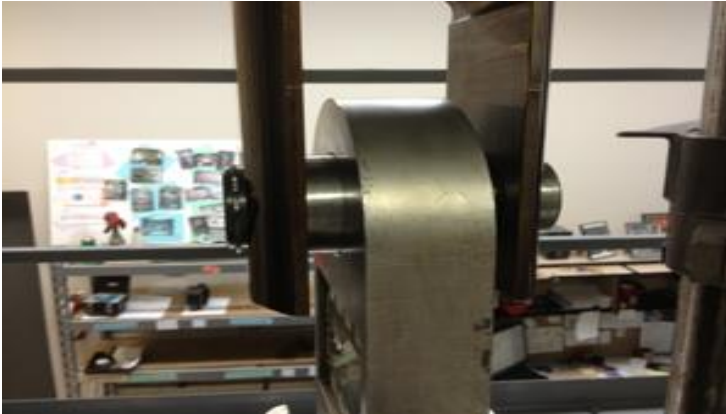


# Tension Links



- Typically used for lift tests, towing tension, cable tension, crane scale, hoist scale, and tensile testing systems.
- Calibration should be performed with the same load pins the end user is using with the device. Some links exhibit very high errors when substituting machined pins versus forged pins to perform the calibration.

# Tension Links Pin Diameter



► Do you think the output will vary?



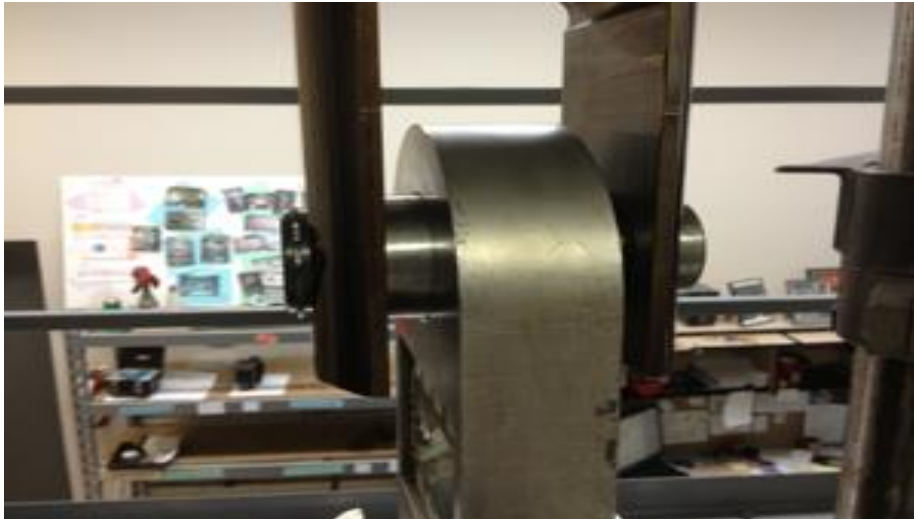
# Tension Links **PROPER PIN DIAMETER**

- Loaded without the proper Pin Diameter to 50,000 LBF



# Tension Links **PROPER PIN DIAMETER**

- Loaded with the proper Pin Diameter to 50,000 LBF



# Tension Links PROPER PIN DIAMETER

- Difference of 860 LBF or 1.72 % error at 50,000 LBF from not using the proper size load pins.



- Out of Tolerance                      Versus                      In Tolerance
- Note: Most Tension links of this design seem to exhibit similar problems.



# Tension Links **PROPER PIN DIAMETER**



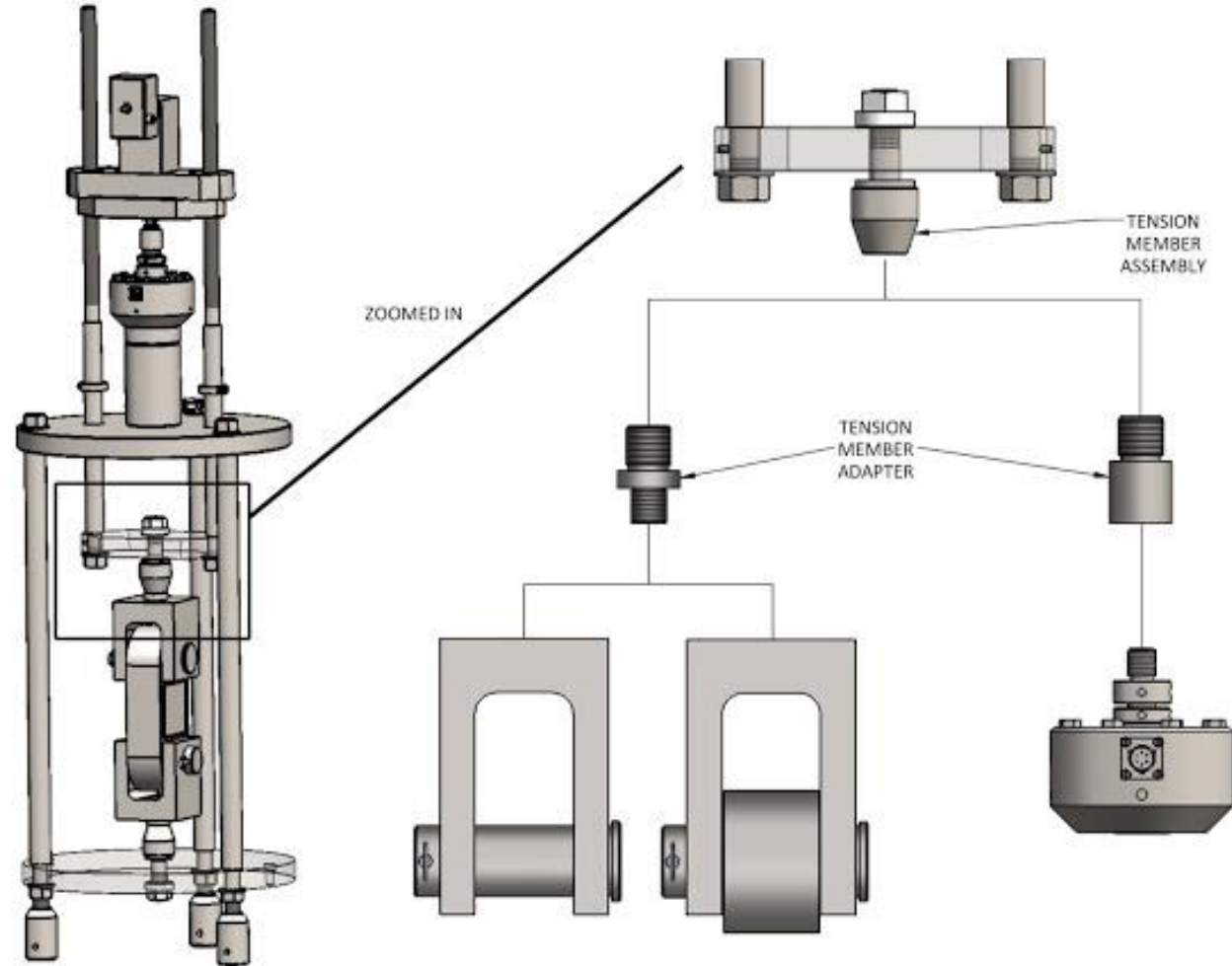
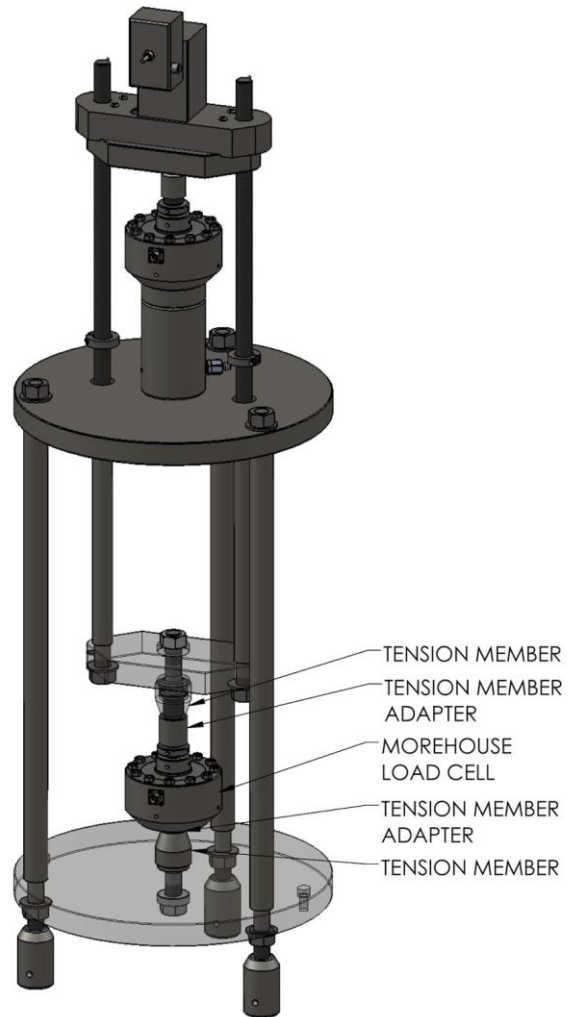
| Pin B (2.0030 to 2.0060) Pin A (2.0005 to 2.0045) |             |
|---|-------------|
| 50,070  | 50,010      |
| 50,050  | 50,020      |
| 50,040  | 50,010      |
| 50,070  | 50,020      |
| 50,090  | 50,020      |
| 50,060  | 50,030      |
| 50,080  | 50,010      |
| 50,070  | 50,030      |
| 50,090  | 50,020      |
| 50,090  | 50,070      |
| 50,080  | 50,060      |
| 50,100  | 50,070      |
| 17.81640375                                       | 22.74696117 |
| Out of 24 tests 13 did not meet spec $\pm 50$     |             |

# Tension Link Calibration



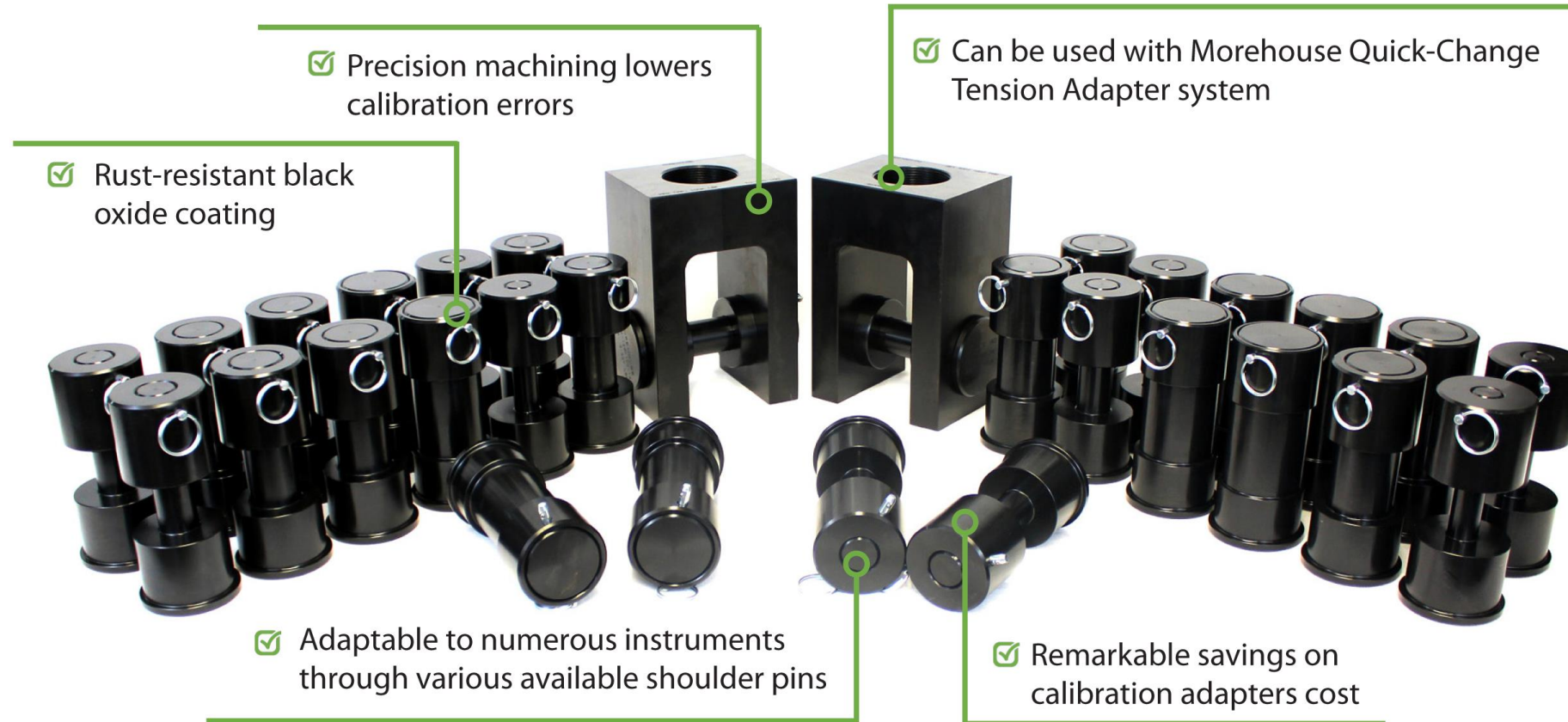
Discussion on tension link calibration and safety

# Morehouse Quick-Change Adapter System





# Proper Adapters for Tension Links



(U.S. Patent No 11,078,052)

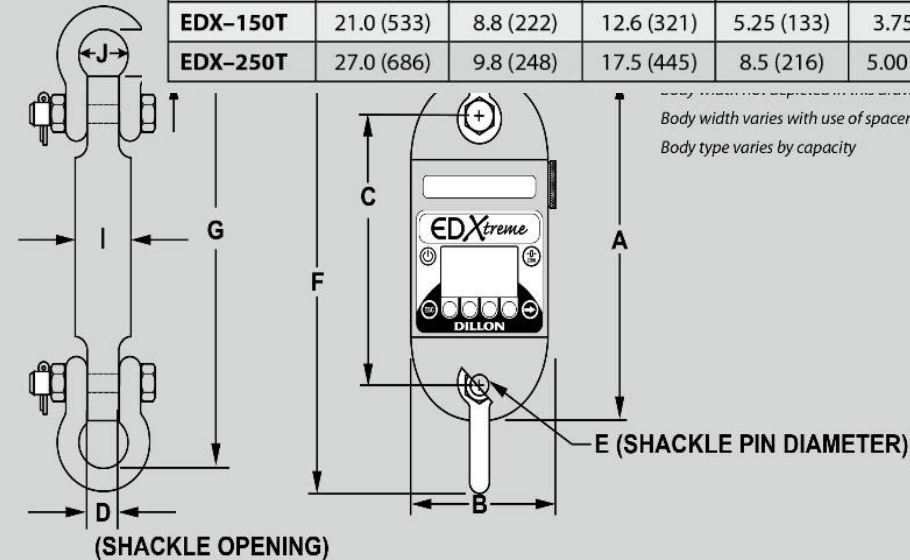
# Proper Adapters for Tension Links

| Model    | Pin        |
|----------|------------|
| EDX-1T   | 10.6 (269) |
| EDX-2T   | 10.6 (269) |
| EDX-5T   | 11.4 (289) |
| EDX-10T  | 11.5 (291) |
| EDX-25T  | 13.7 (348) |
| EDX-50T  | 15.8 (400) |
| EDX-75T  | 16.5 (419) |
| EDX-100T | 18.0 (457) |
| EDX-150T | 21.0 (533) |
| EDX-250T | 27.0 (686) |

\*Dimensions shown using

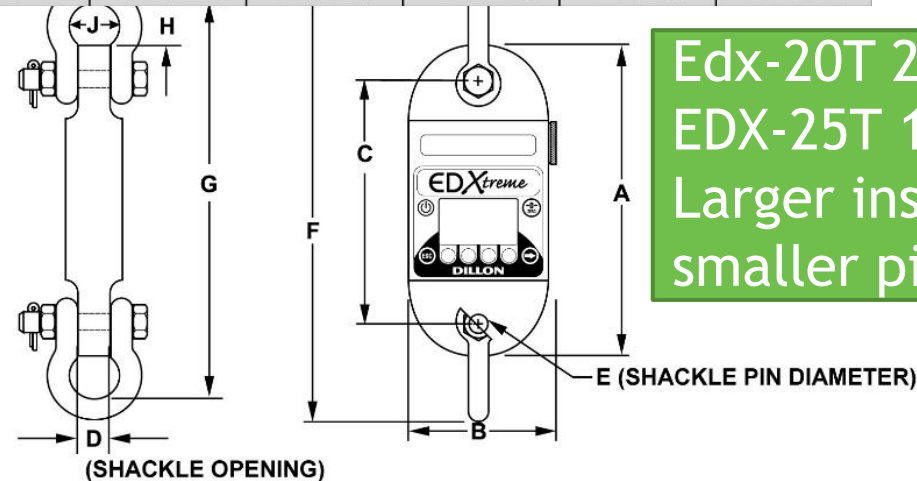
Dimensions inches (mm)

| Model    | A          | B         | C          | D          | E          |
|----------|------------|-----------|------------|------------|------------|
| EDX-1T   | 10.6 (269) | 5.0 (127) | 7.8 (198)  | 1.06 (26)  | 0.75 (19)  |
| EDX-2T   | 10.6 (269) | 5.0 (127) | 7.8 (198)  | 1.06 (26)  | 0.75 (19)  |
| EDX-5T   | 11.4 (289) | 5.3 (135) | 8.1 (206)  | 1.38 (35)  | 1.00 (25)  |
| EDX-10T  | 11.5 (291) | 5.3 (133) | 7.9 (201)  | 1.97 (50)  | 1.38 (35)  |
| EDX-25T  | 13.7 (348) | 6.0 (152) | 9.0 (229)  | 2.75 (70)  | 1.97 (50)  |
| EDX-50T  | 15.8 (400) | 6.8 (172) | 10.3 (262) | 3.88 (99)  | 2.75 (70)  |
| EDX-75T  | 16.5 (419) | 7.8 (197) | 10.3 (262) | 3.88 (99)  | 2.75 (70)  |
| EDX-100T | 18.0 (457) | 7.8 (197) | 11.0 (280) | 5.00 (127) | 3.25 (83)  |
| EDX-150T | 21.0 (533) | 8.8 (222) | 12.6 (321) | 5.25 (133) | 3.75 (95)  |
| EDX-250T | 27.0 (686) | 9.8 (248) | 17.5 (445) | 8.5 (216)  | 5.00 (127) |



Dimensions inches (mm)

| Model    | A          | B         | C          | D          | E          | G          | H          | J          |
|----------|------------|-----------|------------|------------|------------|------------|------------|------------|
| EDx-1T   | 10.6 (269) | 5.0 (127) | 7.8 (198)  | 1.06 (26)  | 0.75 (19)  | 3.4 (340)  | 1.36 (34)  | 1.69 (43)  |
| EDx-2T   | 10.6 (269) | 5.0 (127) | 7.8 (198)  | 1.06 (26)  | 0.75 (19)  | 3.4 (340)  | 1.36 (34)  | 1.69 (43)  |
| EDx-5T   | 11.4 (289) | 5.3 (135) | 8.1 (206)  | 1.38 (35)  | 1.00 (25)  | 5.8 (402)  | 2.17 (56)  | 2.28 (58)  |
| EDx-10T  | 11.5 (291) | 5.3 (133) | 7.9 (201)  | 1.97 (50)  | 1.38 (35)  | 8.8 (478)  | 3.67 (93)  | 3.25 (83)  |
| EDx-20T  | 13.7 (348) | 6.0 (152) | 9.0 (229)  | 2.75 (70)  | 2.0 (51)   | 5.2 (640)  | 5.7 (146)  | 5.0 (127)  |
| EDx-50T  | 15.8 (400) | 6.8 (172) | 10.3 (262) | 3.88 (99)  | 2.75 (70)  | 4.3 (870)  | 9.3 (235)  | 7.3 (184)  |
| EDx-75T  | 16.5 (419) | 7.8 (197) | 10.3 (262) | 3.88 (99)  | 2.75 (70)  | 4.3 (870)  | 8.9 (225)  | 7.3 (184)  |
| EDx-100T | 18.0 (457) | 7.8 (197) | 11.0 (280) | 5.00 (127) | 3.25 (83)  | 5.5 (1027) | 11.2 (284) | 7.8 (200)  |
| EDx-150T | 21.0 (533) | 8.8 (222) | 12.6 (321) | 5.25 (133) | 3.75 (95)  | 5.6 (1159) | 12.3 (313) | 9.0 (229)  |
| EDx-250T | 27.0 (686) | 9.8 (248) | 17.5 (445) | 8.5 (216)  | 5.00 (127) | 5.8 (1595) | 17.9 (454) | 13.0 (330) |



Edx-20T 2.0 inch pin  
 EDX-25T 1.97 inch pin  
 Larger instrument takes  
 smaller pin!



[Link to Morehouse Clevis kits](#)



# Tension Links

## Good measurement practice

- ▶ This following summary is from Dillon.
- Using correctly sized pins is critical.
- If links are damaged, highly used, or worn, decrease the time between recalibrations.
- The same size and style of shackle and pin used during operation should be used for calibration.
- Other factors have a larger effect on accuracy than pin rotation.
- Maintaining pin orientation may be best practice but is not required to stay in tolerance.

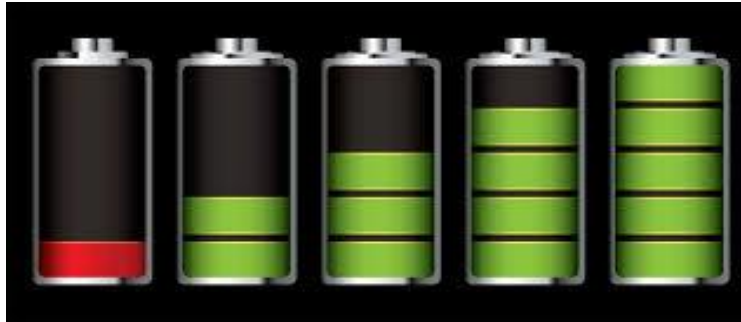
# Crane Scale



- Typically used for lift tests, towing tension, cable tension, crane scale, hoist scale, and tensile testing systems
- These devices tend to be very forgiving in fixture selection for calibration. Accuracies are typically 0.1 % applied force  $\pm 1$  count (MSI specifically) or for some manufacturers, 1 % of full scale.

# Batteries

Confidence in your test and measurement results starts with your calibration provider.



To produce more confidence in our measurements, Morehouse has adopted a new policy to calibrate instruments with a new set of fully charged batteries. These batteries are shipped back with your instruments. Most instruments will operate fine with a lesser charge; the word “most” is what concerns us. The Morehouse mission is to be regarded as the best independent force calibration resource in the world. In keeping with our mission, Morehouse provides a new set of batteries to ensure we can provide meaningful measurement results with the lowest uncertainties possible.

Thank you for thinking of us for your calibration work.

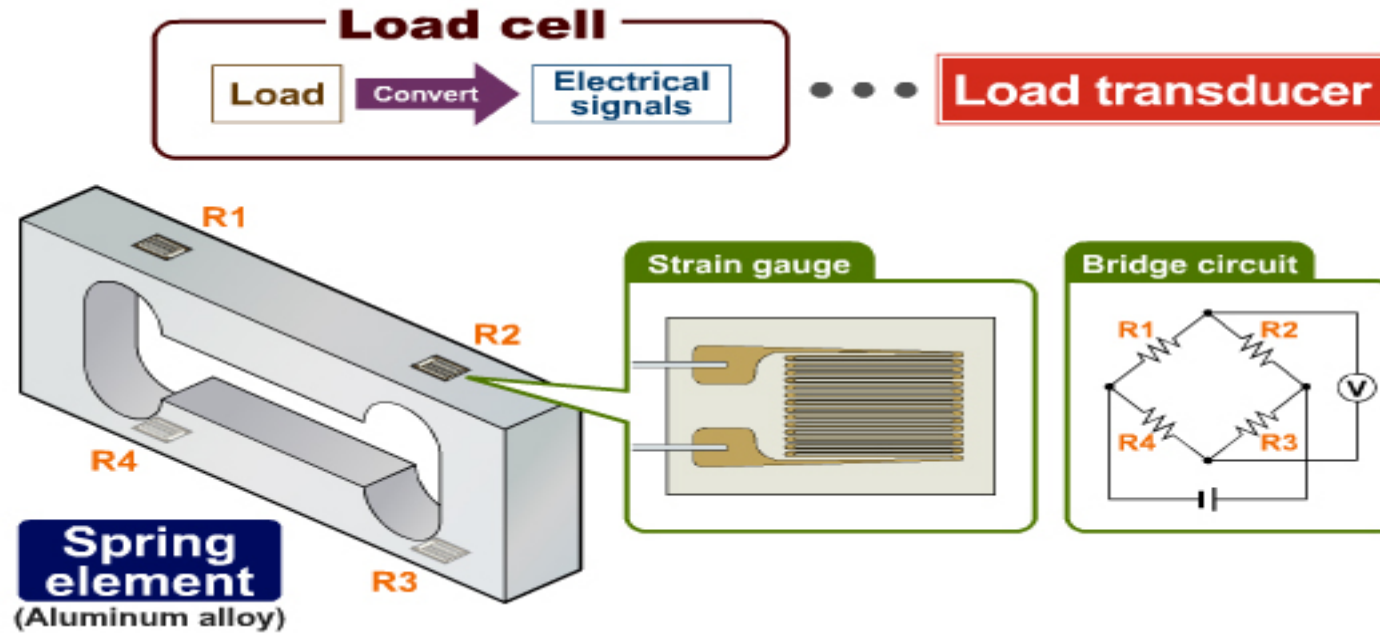
# Batteries



| Force Applied | "As Received"<br>With Customer Supplied Batteries | Error<br>lbf | "As Returned"<br>With New Batteries | Error<br>lbf | Difference Between<br>Used Versus New |
|---------------|---|--------------|-------------------------------------|--------------|---------------------------------------|
| -             | 0   | 0            | 0                                   | 0            |                                       |
| 25,000        | 24900   | -100         | 25000                               | 0            | 100                                   |
| 50,000        | 49900   | -100         | 50100                               | 100          | 200                                   |
| 75,000        | 74800   | -200         | 75100                               | 100          | 300                                   |
| 100,000       | 99700   | -300         | 100200                              | 200          | 500                                   |
| 125,000       | 124700  | -300         | 125200                              | 200          | 500                                   |
| 150,000       | 149600  | -400         | 150200                              | 200          | 600                                   |
| 175,000       | 174600  | -400         | 175200                              | 200          | 600                                   |
| 200,000       | 199600  | -400         | 200200                              | 200          | 600                                   |
| 225,000       | 224500  | -500         | 225200                              | 200          | 700                                   |
| 250,000       | 249500  | -500         | 250200                              | 200          | 700                                   |
| -             | 0   | 0            | 0                                   | 0            |                                       |

Difference of 700 lbf @ Capacity 0.28 % on a Device with an Accuracy Specification of 0.1 % of Full Scale  $\pm$  250 lbf.

# Load Cells



A load cell is a force sensor that receives a voltage (excitation) from a regulated power source (usually a digital indicator or signal conditioner) and sends back a low voltage signal (signal) when force is applied.



# How Load Cells Work

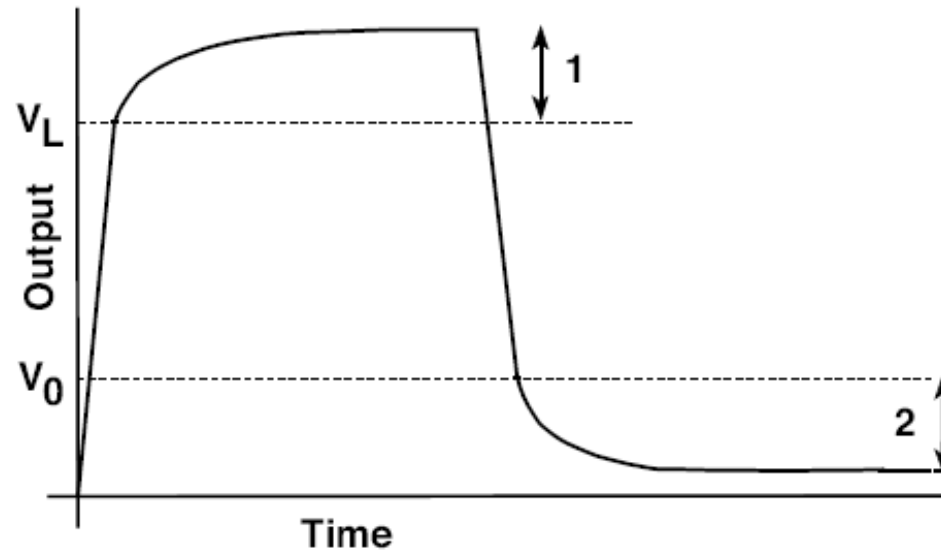


The load cell signal is converted to a visual or numeric value by a “digital indicator.” **When there is no load on the cell, the two signal lines are at equal voltage.** As a load is applied to the cell, the voltage on one signal line increases very slightly, and the voltage on the other signal line decreases very slightly. The difference in voltage between the two signals is read by the indicator.

# Load Cell Terms

## Creep

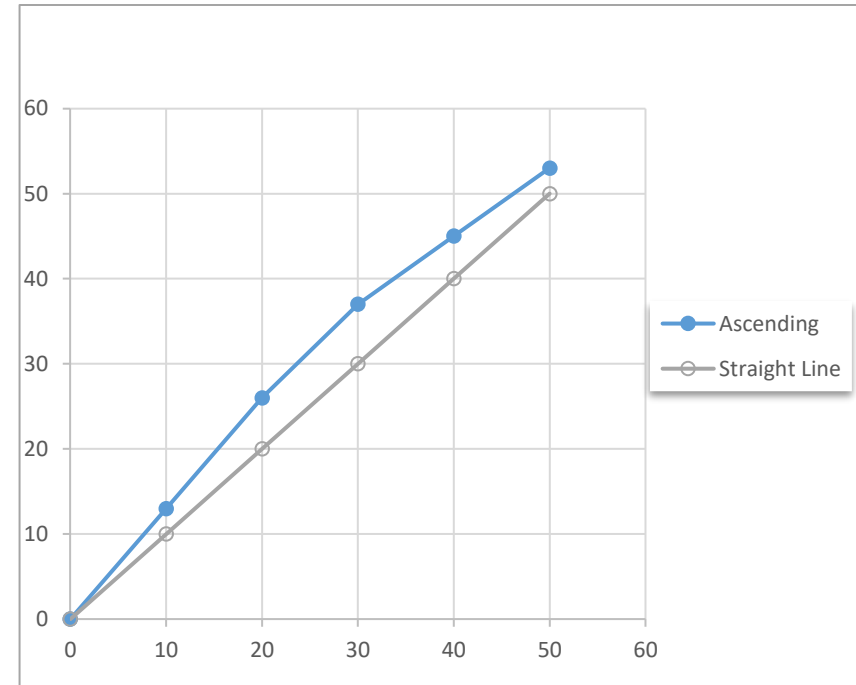
- The change in Load Cell Signal occurring with time while under load and with all environmental conditions remaining constant.



# Load Cell Terms

## Nonlinearity

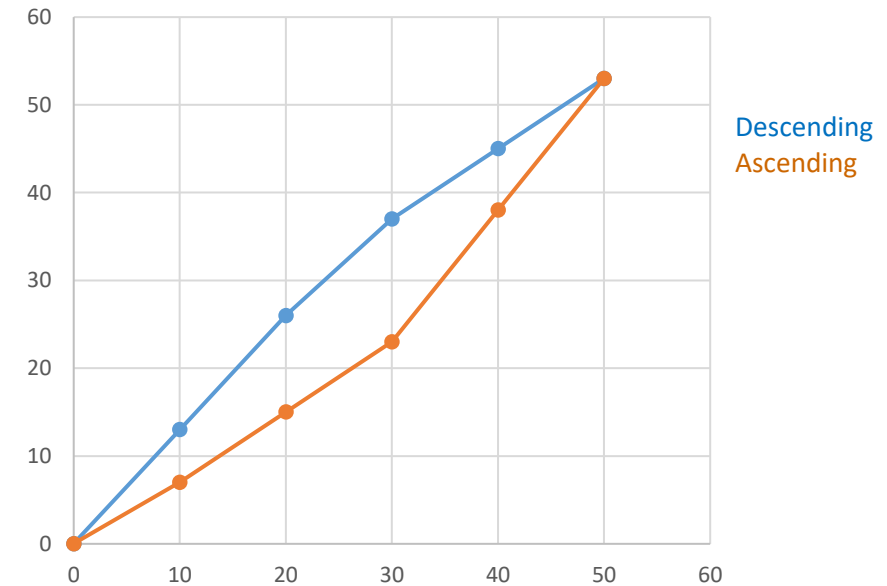
- ▶ The algebraic difference between OUTPUT at a specific load and the corresponding point on the straight line drawn between MINIMUM LOAD and MAXIMUM LOAD.
- ▶ Normally expressed in units of %FS. It is common for characterization to be measured at 40-60 %FS.



# Load Cell Terms

## Hysteresis

- ▶ The algebraic difference between OUTPUT at a given load descending from MAXIMUM LOAD and OUTPUT at the same load ascending from MINIMUM LOAD.
- ▶ Normally expressed in units of %FS. It is common for characterization to be measured at 40-60% FS.



# 4 Steps for Choosing the Right Load Cell System

Step 1. Choose the right load cell for your needs

Step 2. Choose the right indicator

Step 3. Choose the right adapters

Step 4. Choose the right calibration provider



# Shipping and Receiving



Recommended



The Good



The Bad



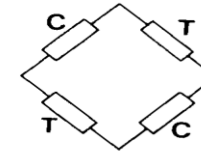
The Ugly

If the instrument is damaged during shipment problems such as: lost calibration history, unrepairable scenarios, extra costs to repair, and claims may not be paid.

# Types of Load Cells

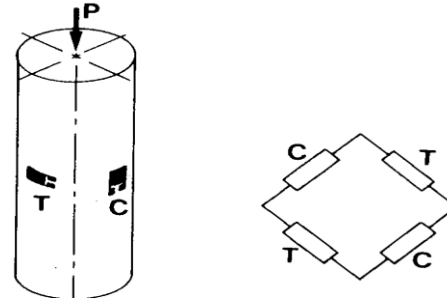
- Column Load Cell (Single-Column or High- Stress Load Cells)
- Multi-Column Load Cell
- S-Beam or S-Type
- Button or Pancake
- Shear Web

# Column Load Cell



- The spring element is intended for axial loading, and typically has a minimum of four strain gauges, two in the longitudinal direction, and two oriented transversally to sense the Poisson strain.

# Column Load Cell

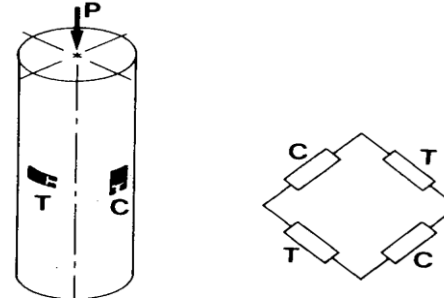


## Advantages

- physical size and weight - It is not uncommon to have a 1,000,000 LBF column cell weigh less than 100 lbs.

# Column Load Cell

## Disadvantages



- **Reputation for inherent non-linearity.** This deviation from linear behavior is commonly ascribed to the change in the cross-sectional area of the column (due to Poisson's ratio), which occurs with deformation under load.
- **Sensitivity to off center loading can be high and hardness of loading pad can change output by as much as 0.5 %**




# Column Load Cell


The Data – Comparing Two Single Column Load Cells By Different Manufacturers

## Disadvantages

- **Larger creep** characteristics than other cells and often do not return to zero as well as other cells. (ASTM Method A typically yields larger LLF)

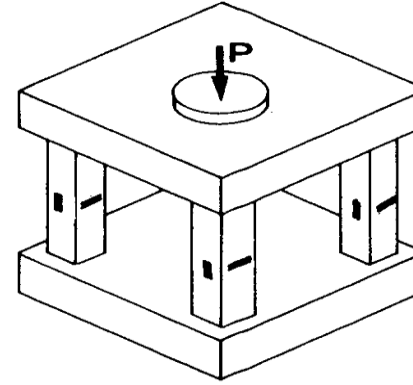


| Load Cell Type           | Not-Morehouse |
|--------------------------|---------------|
| Single Column Example 1  |               |
| Force (lbf)              | RUN 1 DIV     |
| 0                        | 0             |
| 8000                     | 28257         |
| 20000                    | 70545         |
| 40000                    | 141018        |
| 80000                    | 281891        |
| 120000                   | 422418        |
| 160000                   | 562878        |
| 200000                   | 703249        |
| 240000                   | 843461        |
| 280000                   | 983583        |
| 320000                   | 1123296       |
| 360000                   | 1263032       |
| 400000                   | 1402542       |
| 0                        | 358           |
| Zero Return @ 30 Seconds |               |
| 0.0255%                  |               |



| Load Cell Type           | Not-Morehouse |
|--------------------------|---------------|
| Single Column Example 2  |               |
| Force (lbf)              | RUN 1 DIV     |
| 0                        | 0             |
| 9000                     | 23818         |
| 20000                    | 52914         |
| 40000                    | 105795        |
| 80000                    | 211662        |
| 120000                   | 317377        |
| 160000                   | 423042        |
| 200000                   | 528730        |
| 240000                   | 634303        |
| 280000                   | 739846        |
| 320000                   | 845413        |
| 360000                   | 950778        |
| 400000                   | 1056182       |
| 408000                   | 1077219       |
| 0                        | 89            |
| Zero Return @ 30 Seconds |               |
| 0.0083%                  |               |

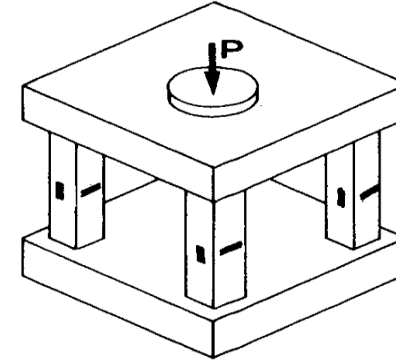
# Multi - Column Load Cell



- In this type of design, the load is carried by four or more small columns, each with its own complement of strain gauges. The corresponding gauges from all the columns are connected in a series in the appropriate bridge arms.

# Multi - Column Load Cell

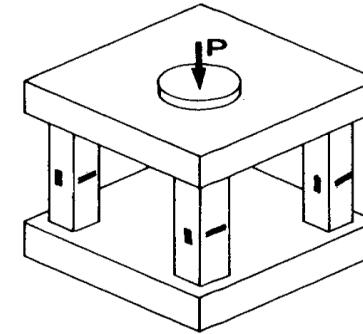
## Advantages




- Multi-Column load cells can be **more compact** than high-stress column cells
- **Improved discrimination** against the effects of off-axis load components.

# Multi - Column Load Cell

## Advantages Continued



- These cells typically have **less creep** and have better zero returns than single-column cells.
- In many cases, a properly designed shear-web spring element can offer greater output, **better linearity, lower hysteresis, and faster response.**



| Load Cell Type           | Morehouse |
|--------------------------|-----------|
| Multi Column             |           |
| Force (lbf)              | RUN 1     |
| 0                        | 0.00000   |
| 30000                    | 0.13488   |
| 72500                    | 0.32570   |
| 134885.366               | 0.60543   |
| 202328.049               | 0.90747   |
| 269770.733               | 1.20905   |
| 337213.416               | 1.51025   |
| 404656.099               | 1.81108   |
| 472098.782               | 2.11154   |
| 539541.465               | 2.41160   |
| 606984.148               | 2.71113   |
| 674426.832               | 3.01045   |
| 0                        | -0.00001  |
| Zero Return @ 30 Seconds |           |
| 0.0003%                  |           |

# Multi - Column Load Cell

- Error associated with installing a non flat base on a multi-column cell. This is an actual test result we observed on a Revere multi-column cell.



|               | Non-Flat Base | Flat Base     |
|---------------|---------------|---------------|
|               | Maximum Error | Maximum Error |
| Force Applied | In Rotation   | In Rotation   |
|               | LBF           | LBF           |
| 30000         | 12            | 4             |
| 150000        | 136           | 24            |
| 300000        | 342           | 68            |
|               | % error       | % error       |
| 30000         | 0.040 %       | 0.013 %       |
| 150000        | 0.091 %       | 0.016 %       |
| 300000        | 0.114 %       | 0.023 %       |



# Bottom Plates



- A flat bottom plate may be needed to improve performance. It is often not recommended the practice to load against the machine surface as it could be uneven, or the base of the load cell could deform the machine surface.
- Pictured left is a Morehouse 60K rod end style load cell with spherical threaded adapter, top compression pad and load cell base plate.

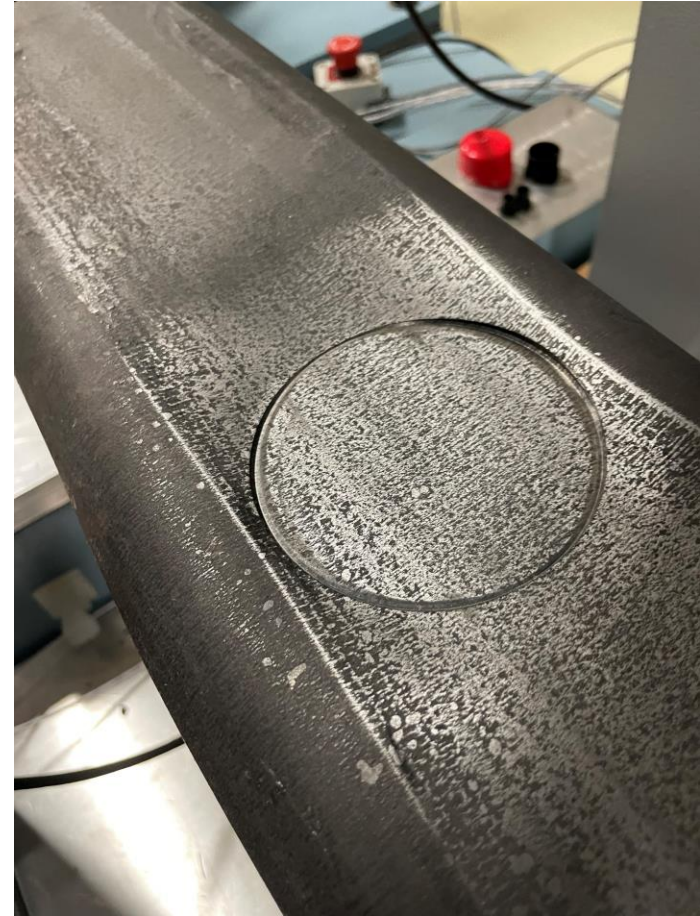
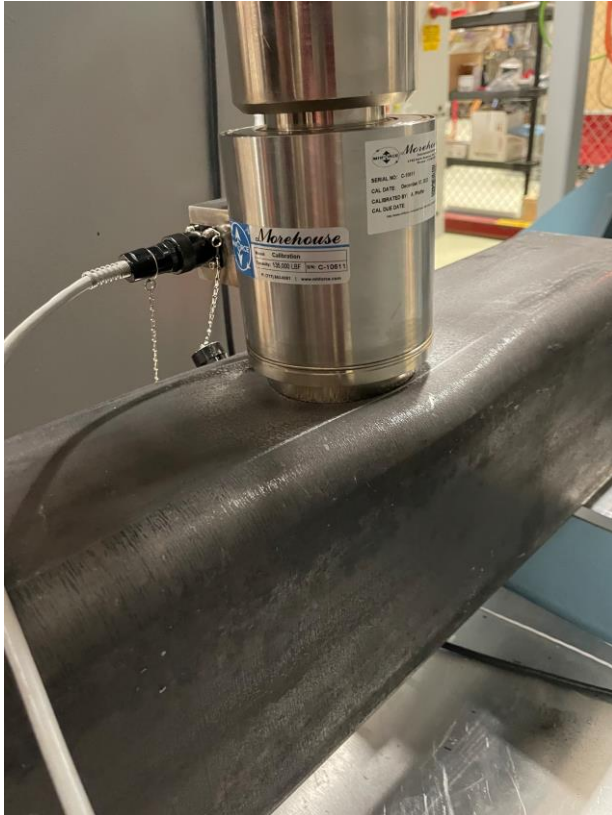
# Morehouse Compression Adapters



- Pictured above is a Morehouse Concrete set with top and bottom bases

[Link to Concrete 600K set with adapters](#)

# What Bottom Adapters Help Protect Against

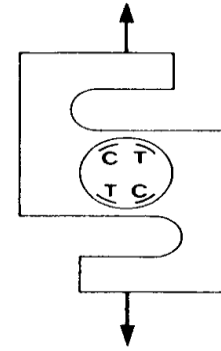


# Another example of when adapters are not used





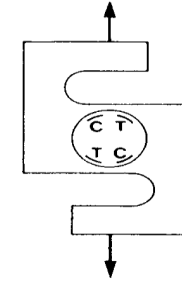
# S-beam Load Cell



- This type of design is often used in weighing applications. There are four gauges placed inside the beam.



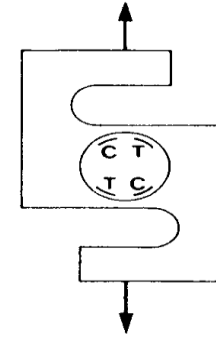
# S-beam Load Cell



## Advantages

- In general, linearity will be enhanced by minimizing the ratio of deflection (at rated load) to the length of the sensing beam, thus minimizing the change in shape of the element.
- Ideal for measuring small forces (under 50 LBF) when physical weights cannot be used.

# S-beam Load Cell



## Disadvantages

- These cells are very sensitive to off-axis loading - ideally suited for scales or tension applications.
- Compression output will be different if the cell is loaded through the threads versus flat against each base

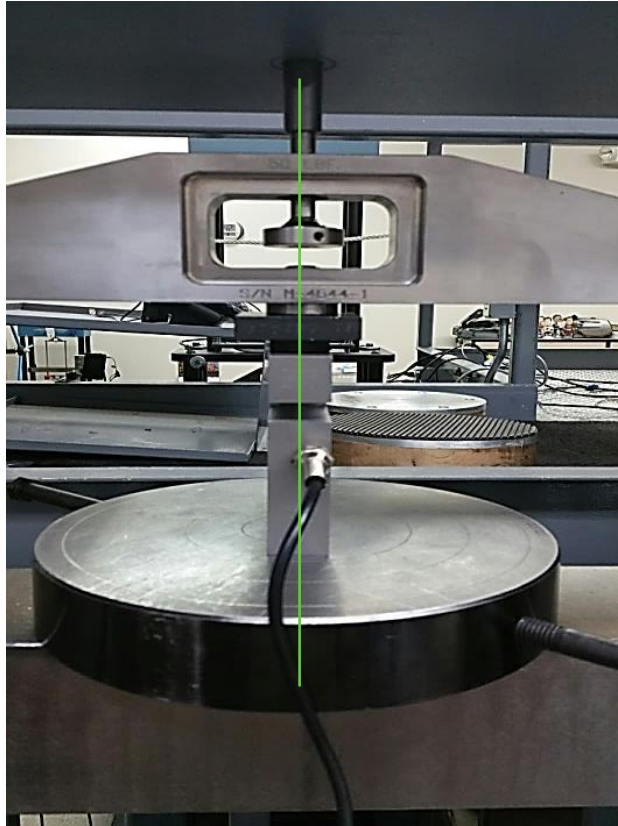
# S-beam



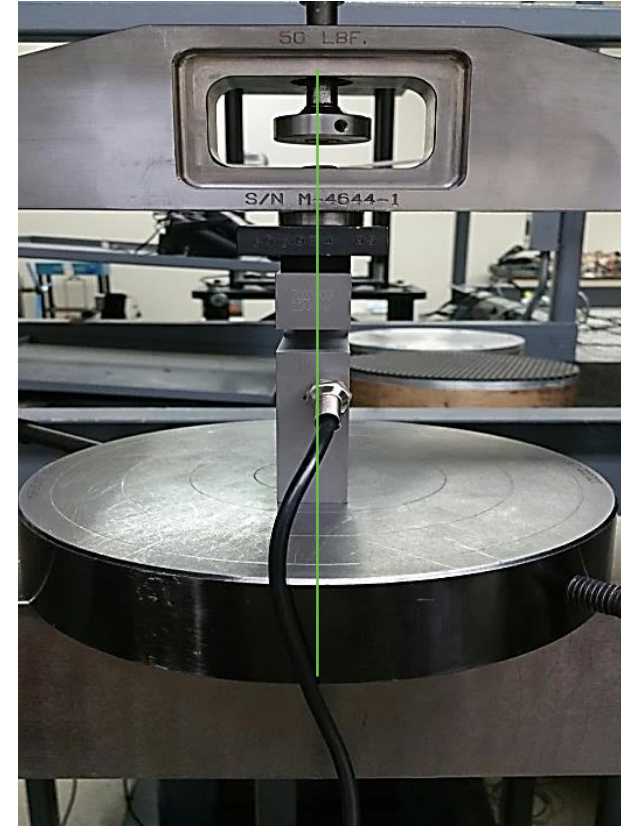
Does anything look different when comparing these two pictures?

# Misalignment on S-beam

Misalignment Demonstrating 0.752 % error



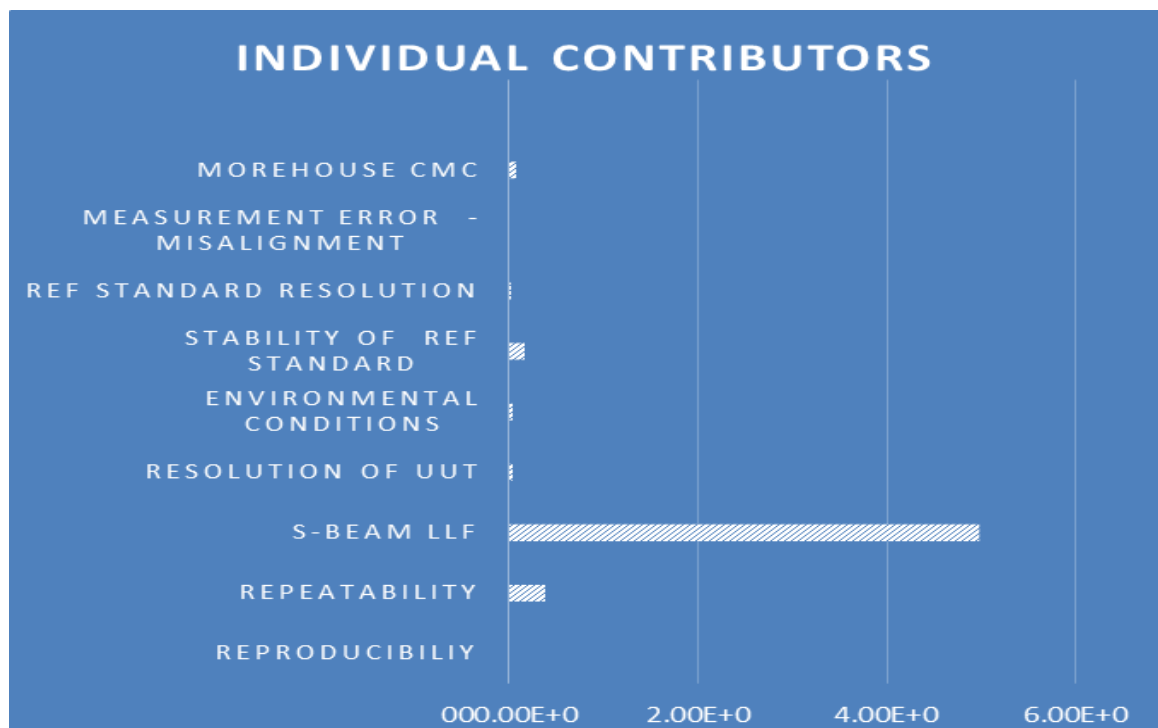
Output in mV/V  
Aligned in machine  
-1.96732 mV/V



Output in mV/V  
Slightly misaligned in machine  
-1.98211 mV/V

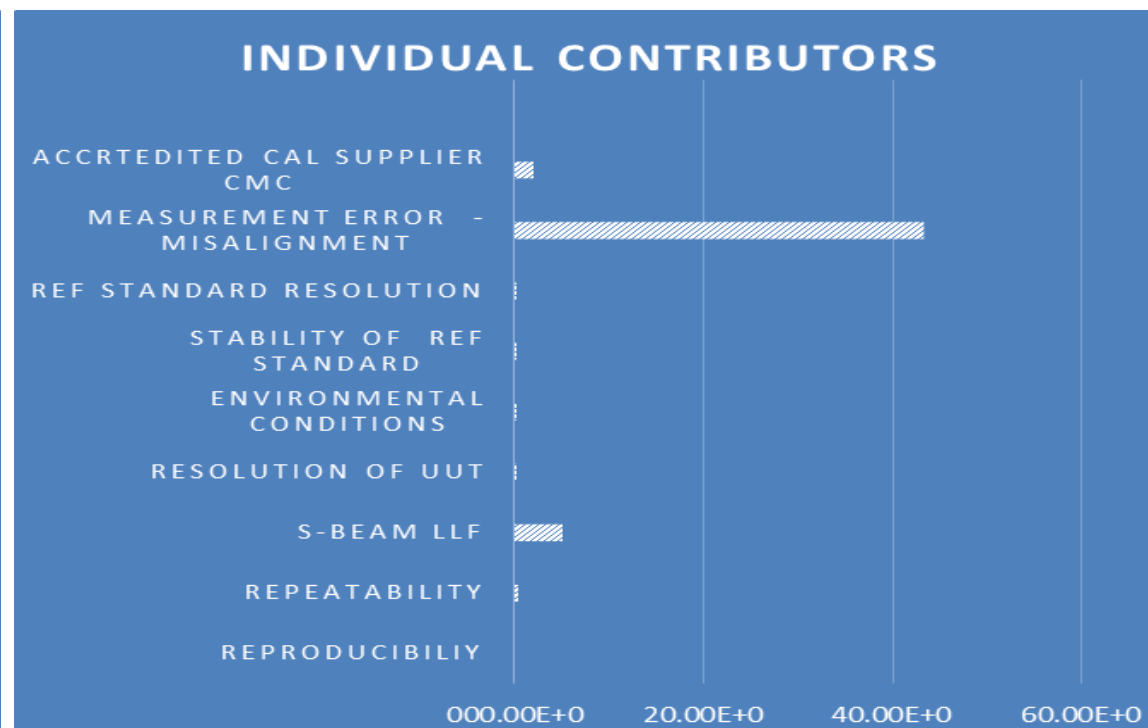
# Misalignment on 10,000 LBF S-beam

## Misalignment Demonstrating 0.752 % Error



Output in mV/V  
Aligned in machine  
-1.96732 mV/V

**Expanded Uncertainty 9.95 LBF**

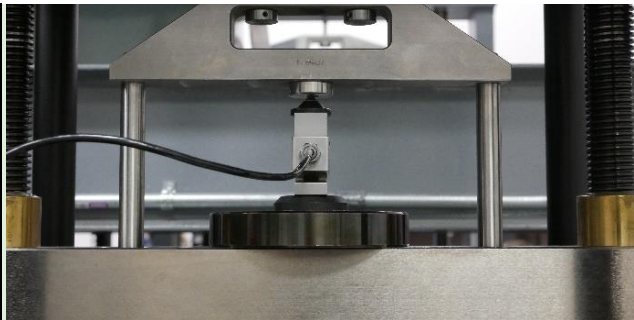
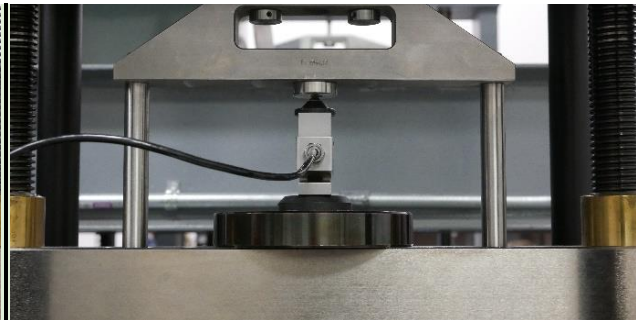
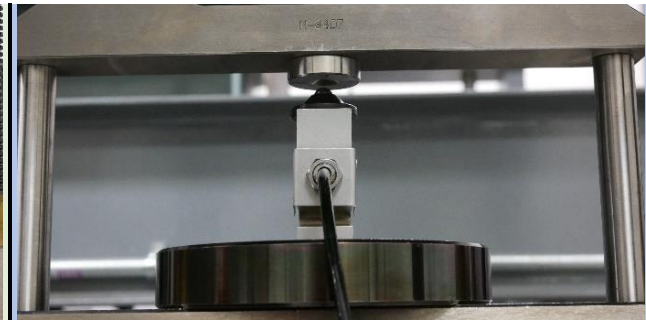



Output in mV/V  
Slightly misaligned in machine  
-1.98211 mV/V

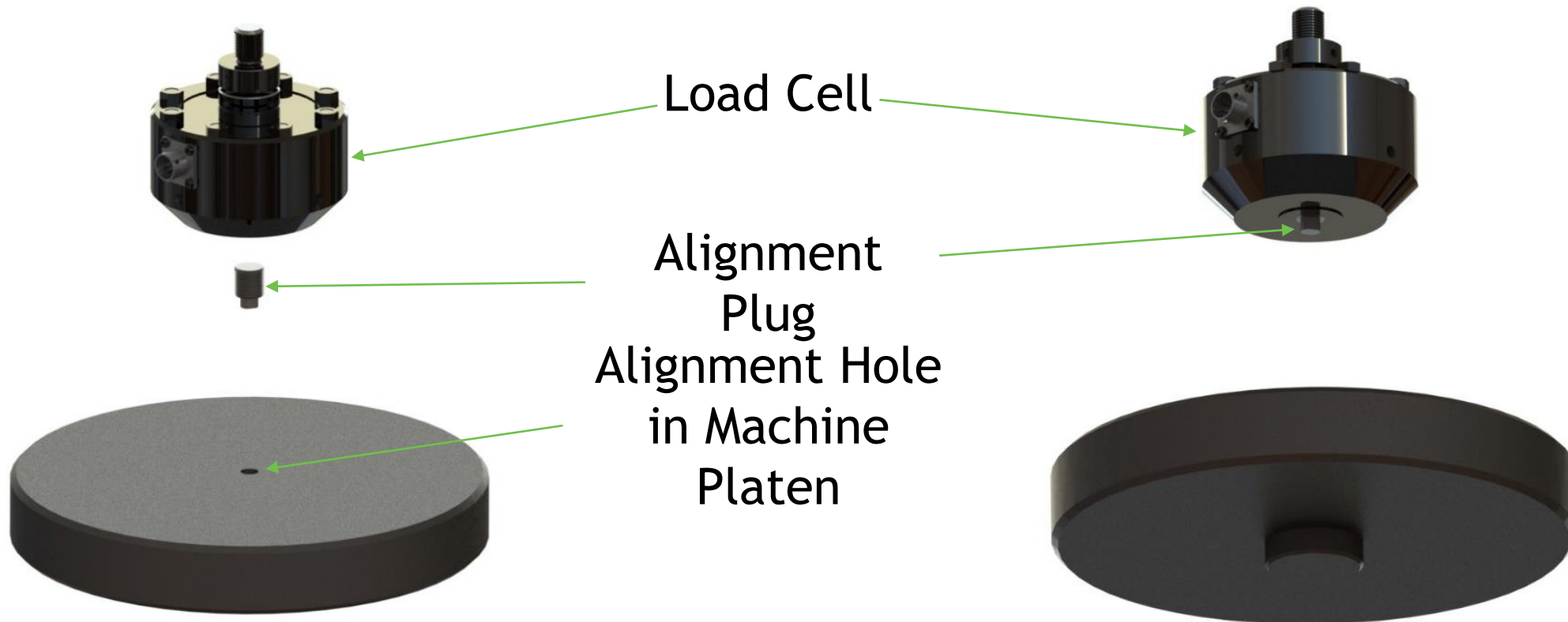
**Expanded Uncertainty 85.0 LBF**



# S-Beam Loading Errors

|   |  |   |   |
|---|--|---|---|
|  |  |  |  |
| Instrument Reading Thread Loading<br>Loose Both Ends Output in mV/V             | Instrument Reading Thread Loading<br>Tight Both Ends Output in mV/V                | Instrument Reading<br>Thread Loaded on Top / Flat Base Output in mV/V               | Instrument Reading<br>Flat on Flat Output in mV/V                                   |
| 1.50136<br>3.00381  | 1.50241<br>3.00581   | 1.50182<br>3.00459  | 1.50721<br>3.01326  |
| Maximum<br>Difference mV/V  | Maximum<br>Difference lbf  | Maximum<br>% Difference   | Smallest<br>% Difference  |
| 0.00585   | 4.618066191  | 0.369%  | 0.029%  |
| 0.00945   | 7.459953077  | 0.298%  | 0.025%  |

# Alignment Plugs Help Reduce Error



# Button Load Cell



- This type of design is often used in weighing applications or when there is minimum room to perform a test. **The load cells on the left exhibit high errors from any misalignment.** A 0.1 % misalignment can produce a large cosine error. The cells on the right are generally a much better alternative though they are also a more expensive option. Some of these cells typically have errors anywhere from 1 % - 10 % of rated output when calibrated without proper adapters. **The cells on the right are the exception as they can be as good as 0.05 % or better.**

# Button Load Cell Calibration

Does this setup look familiar?



| Manually Aligned   | Data       |
|--------------------|------------|
| 0 degree           | 2011       |
| 120 degree         | 1997       |
| 240 degree         | 2018       |
| Average            | 2008.66667 |
| Standard Deviation | 10.6926766 |
| Max Deviation      | 21         |
| % Error            | 1.045%     |

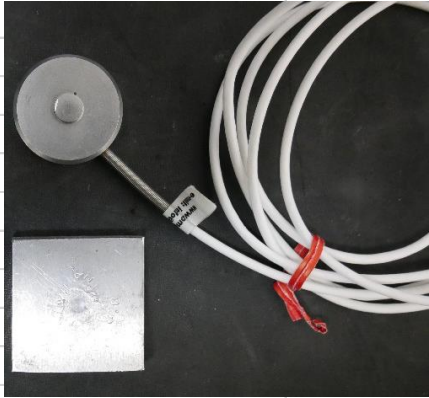







# Button Load Cell Calibration



Morehouse Button Load Cell  
Adapters improved the  
measurement result by 525 %

| Standard Setup versus Morehouse Adapters in Morehouse Deadweight                     |            |  |        |
|--|------------|--|--------|
|   |            |   |        |
|  |            |  |        |
| Manually Aligned   | Data       | Aligned with Adapter   | Data   |
| 0 degree   | 2011       | 0 degree   | 2008   |
| 120 degree   | 1997       | 120 degree   | 2006   |
| 240 degree   | 2018       | 240 degree   | 2010   |
| Average  | 2008.66667 | Average  | 2008   |
| Standard Deviation   | 10.6926766 | Standard Deviation   | 2      |
| Max Deviation  | 21         | Max Deviation  | 4      |
| % Error  | 1.045%     | % Error  | 0.199% |



# Button and Washer Load Cell



► Above are pictures of button load cell adapters

# Shear Web Load Cell



Integral Adapter

- This type of load cell is typically the most accurate when installed on a tapered base with an integral threaded rod installed. These cells typically have **very low creep and are not as sensitive to off-axis loading** as the other cells discussed.

# Shear Web Load Cell



- These cells would be the recommended choice for force applications from 100 LBF through 100,000 LBF. After 100,000 LBF, the weight of the cell makes it very difficult to use as a field standard. A 100,000 LBF Shear Web cell weighs approximately 57 lbs and a 200,000 LBF shear web cell weighs over 140 lbs.

# Shear Web Load Cell



Why are shear web load cells the recommended choice for calibration standards for both lab and field use?



| Load Cell Type           | Morehouse |
|--------------------------|-----------|
| Precision Shear Web      |           |
| Force (lbf)              | RUN 1     |
| 0                        | -0.00001  |
| 200                      | 0.08218   |
| 500                      | 0.20545   |
| 1000                     | 0.41093   |
| 2000                     | 0.82195   |
| 3000                     | 1.23305   |
| 4000                     | 1.64427   |
| 5000                     | 2.05555   |
| 6000                     | 2.46698   |
| 7000                     | 2.87845   |
| 8000                     | 3.28988   |
| 9000                     | 3.70138   |
| 10000                    | 4.11287   |
| 0                        | 0.00005   |
| Zero Return @ 30 Seconds |           |
| 0.0012%                  |           |

# Misalignment S-Beam versus Shear web cell



S-BEAM WITH 0.75 % MISALIGNMENT ERROR VS MOREHOUSE WITH 0.0022 % ERROR

| S-BEAM  | 10000 LBF     | SERIAL NO                    | EXAMPLE    |
|---------|---------------|------------------------------|------------|
| %       | Force Applied | COMBINED UNCERTAINTY FOR K=2 |            |
| 2.00%   | 200           | 0.89076%                     | 1.782 LBF  |
| 10.00%  | 1000          | 0.86705%                     | 8.671 LBF  |
| 20.00%  | 2000          | 0.86630%                     | 17.326 LBF |
| 30.00%  | 3000          | 0.86616%                     | 25.985 LBF |
| 40.00%  | 4000          | 0.86612%                     | 34.645 LBF |
| 50.00%  | 5000          | 0.86609%                     | 43.305 LBF |
| 60.00%  | 6000          | 0.86608%                     | 51.965 LBF |
| 70.00%  | 7000          | 0.86607%                     | 60.625 LBF |
| 80.00%  | 8000          | 0.86607%                     | 69.286 LBF |
| 90.00%  | 9000          | 0.86607%                     | 77.946 LBF |
| 100.00% | 10000         | 0.86606%                     | 86.606 LBF |

| MOREHOUSE | 10000 LBF     | SERIAL NO                    | EXAMPLE   |
|-----------|---------------|------------------------------|-----------|
| %         | Force Applied | COMBINED UNCERTAINTY FOR K=2 |           |
| 2.00%     | 200           | 0.20836%                     | 0.417 LBF |
| 10.00%    | 1000          | 0.04179%                     | 0.418 LBF |
| 20.00%    | 2000          | 0.02108%                     | 0.422 LBF |
| 30.00%    | 3000          | 0.01426%                     | 0.428 LBF |
| 40.00%    | 4000          | 0.01091%                     | 0.436 LBF |
| 50.00%    | 5000          | 0.00894%                     | 0.447 LBF |
| 60.00%    | 6000          | 0.00766%                     | 0.460 LBF |
| 70.00%    | 7000          | 0.00677%                     | 0.474 LBF |
| 80.00%    | 8000          | 0.00613%                     | 0.490 LBF |
| 90.00%    | 9000          | 0.00565%                     | 0.508 LBF |
| 100.00%   | 10000         | 0.00527%                     | 0.527 LBF |



# Morehouse Budget Shear-Web cells

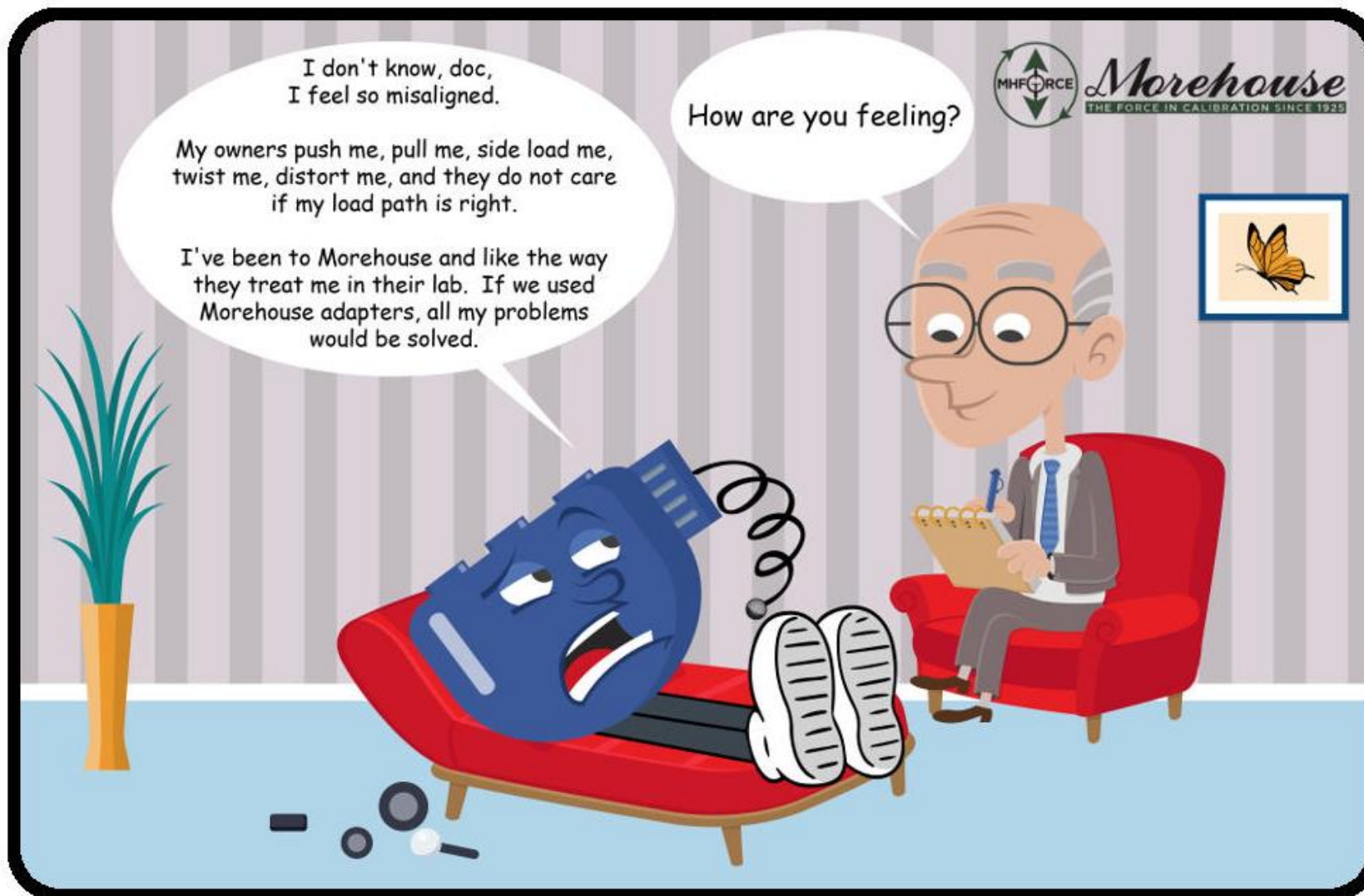
- ▶ Cost less than other shear web-type load cells
- ▶ Easy for simple applications such as weighing, a test rig, E4, ISO 7500 field applications
- ▶ Durability - Morehouse Budget Loadcells are manufactured using from durable, corrosion-resistant materials and are designed to withstand harsh environments.
- ▶ Quick-Replacement – We keep these in stock
- ▶ Applications where the load cell is calibrated “in-place” – these are perfect to use in testing machines.



# The Importance of Adapters



Keeping the line of force pure (free from eccentric forces) is key to the calibration of load cells. ASTM E74 does not address the various adapter types, but ISO 376 does.



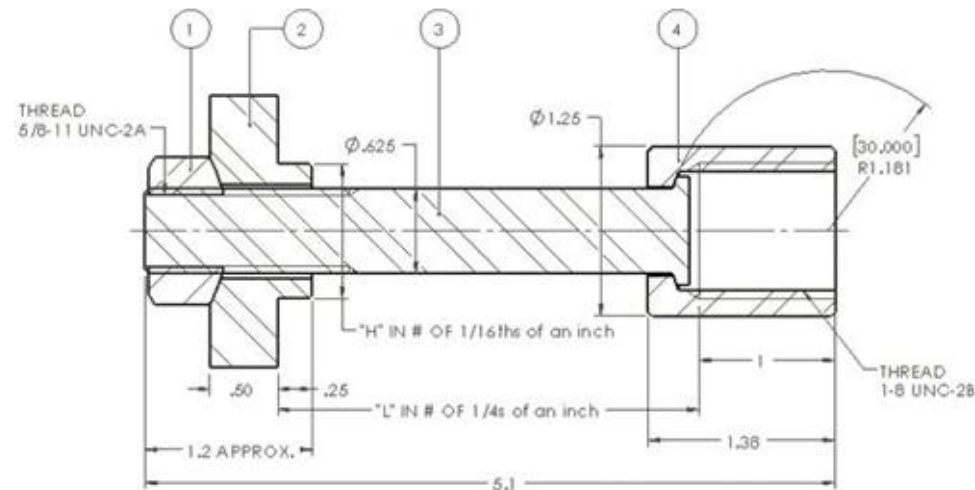
# MISALIGNED LOAD CELL!

# Alignment is key



- ▶ In compression, using a ball adapter (pictured right) if the machine has a ball adapter often yields the best results. If a ball adapter does not exist, a spherical alignment adapter (pictured left) will help align the force.
- ▶ From the previous slides, some load cells are just more sensitive to alignment and thread engagement issues making adapters even more critical.

# ISO 376: 2011



ISO 376 recognizes the importance of adapters in reproducibility conditions of the measurement. Proper adaptor use in accordance with ISO 376 Annex A, helps ensure the reliability of reported measurements.

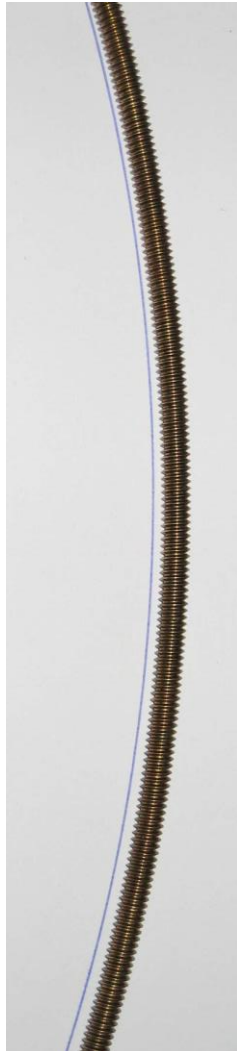
## A.4 Loading fittings

### A.4.1 General

- ▶ Loading fittings should be designed in such a way that the line of force application is not distorted. As a rule, tensile force transducers should be fitted with two ball nuts, two ball cups and, if necessary, with two intermediate rings, while compressive force transducers should be fitted with one or two compression pads.

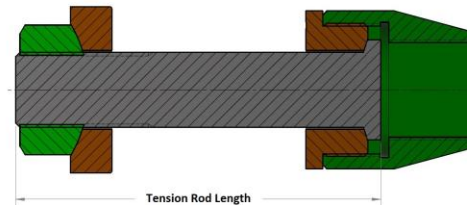


# The Wrong Tension Adapters

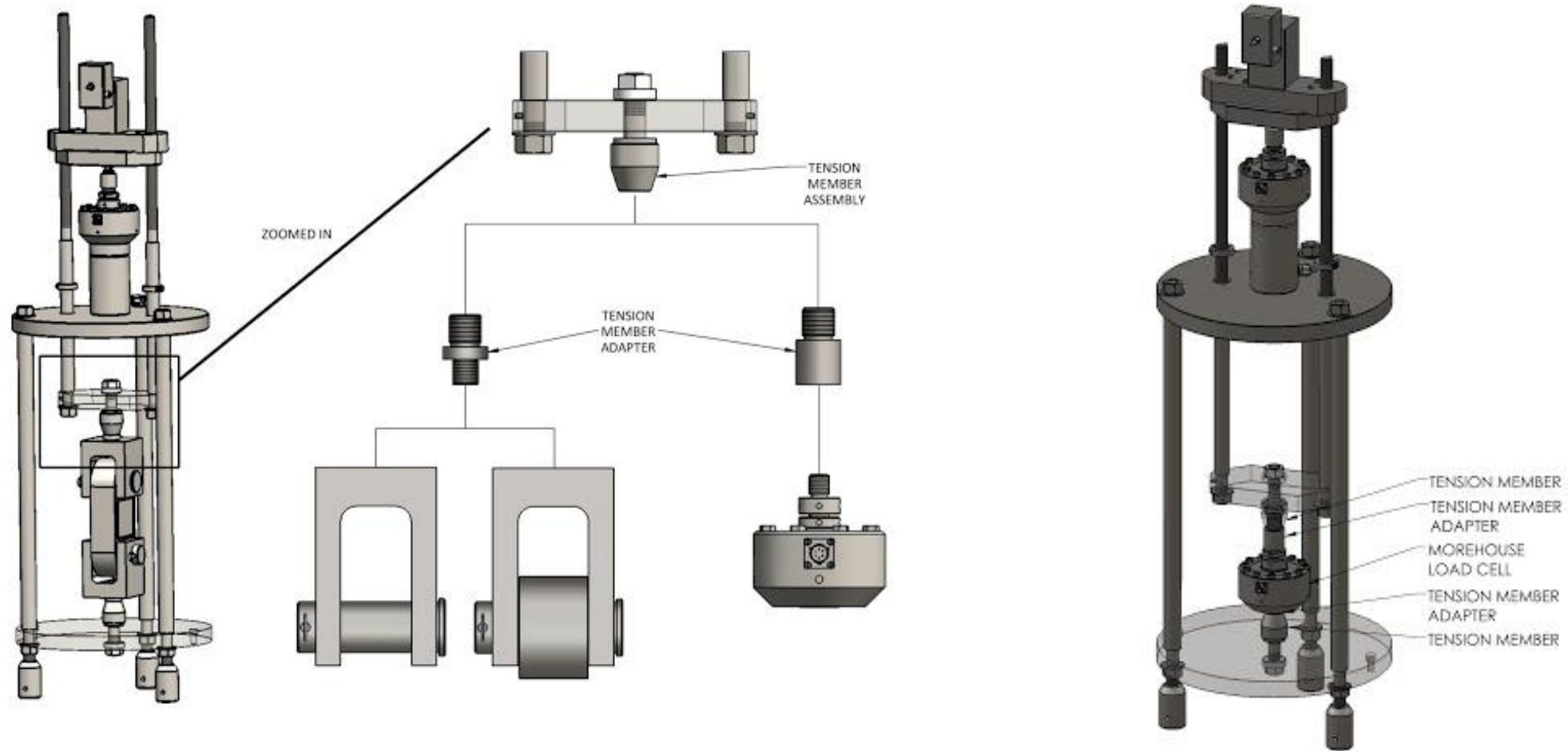


- ▶ If any of these looks like tension adapters in your calibration lab, there is a problem.
- ▶ Even straight threaded rod can introduce misalignment issues as they can distort the line of force in non-Morehouse machines.
- ▶ Any machine misalignment of 0.01 degrees can affect the reproducibility of some load cells. Even our spherical adapters can only overcome about 0.1 degree of misalignment.

# Morehouse Quick Change Adapters For Tension



# Morehouse Quick Change Tension Members with ISO Radius



# Morehouse Quick Change Adapters Value Kits

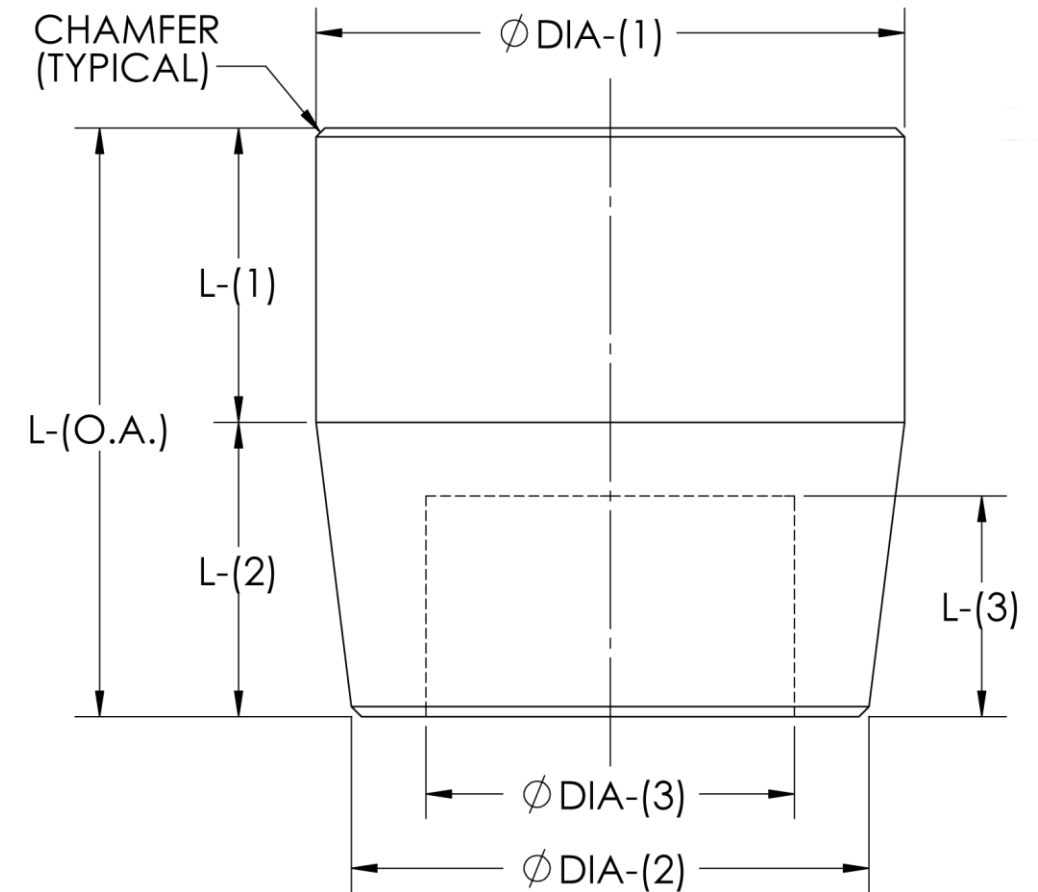
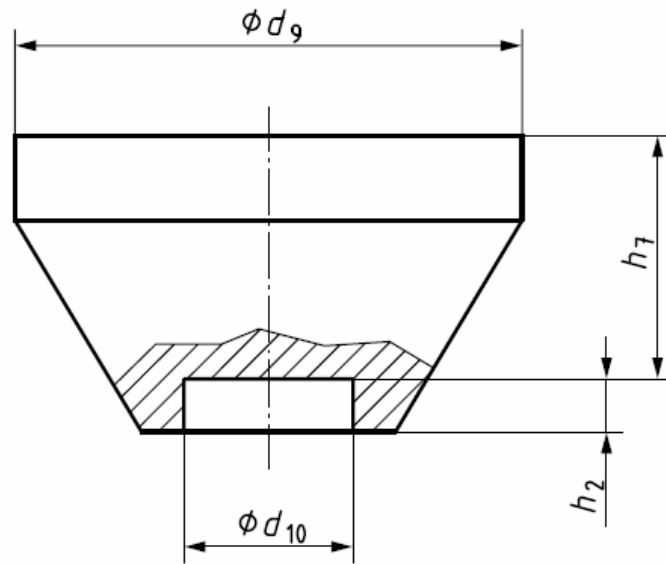


Value Kits offer:

- 20 % saving on the cost when ordered the full kit
- Reduce tension changeover time, and overall calibration cycle time
- Easier and faster setup for calibration technicians
- Improve alignment by using a spherical radius contact as defined by ISO 376
- Simplify setups by using one tension member with several adapters
- Fit for use with additional clevis assemblies to calibrate crane scales, and dynamometers
- Rust-resistance black oxide coating on all parts helps keep things clean

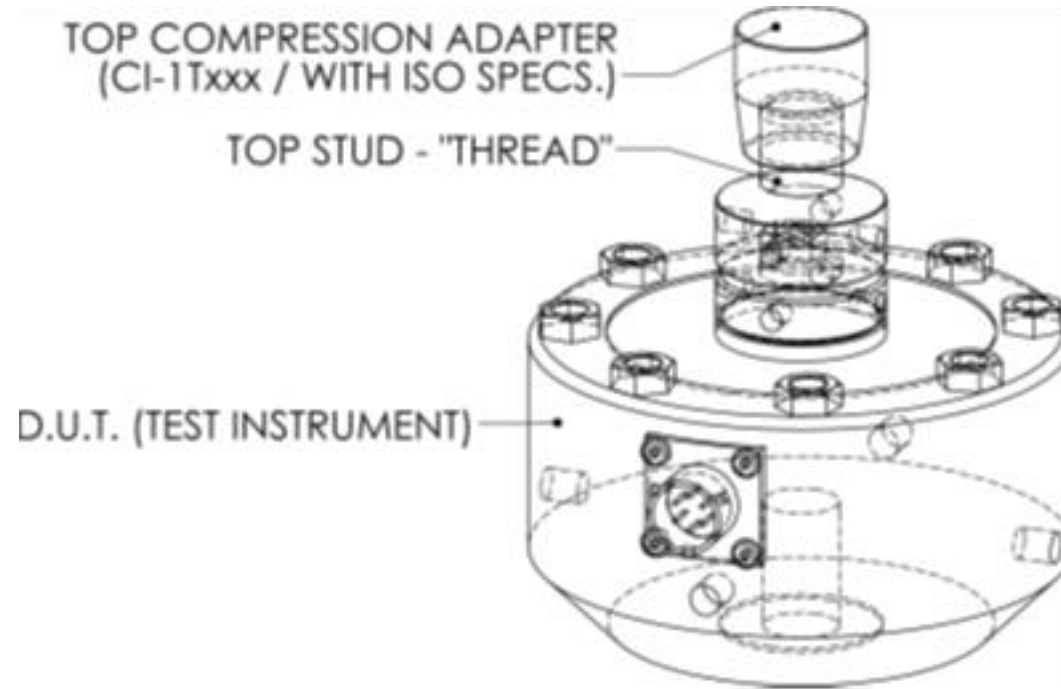
# ISO 376 Compression Adapters

- Compressive force transducers should be fitted with one or two compression pads



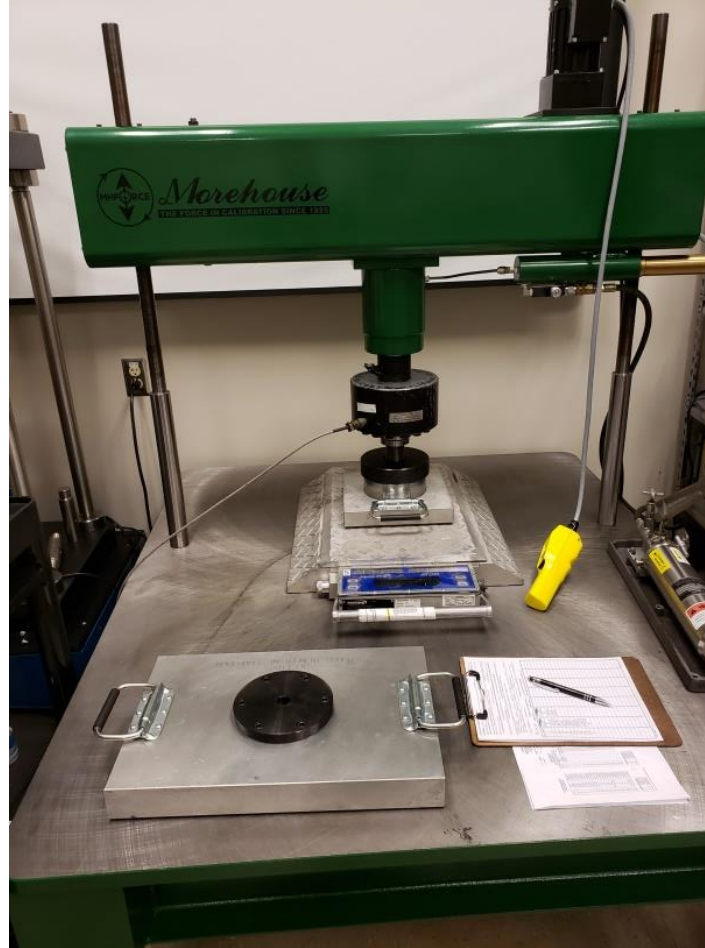
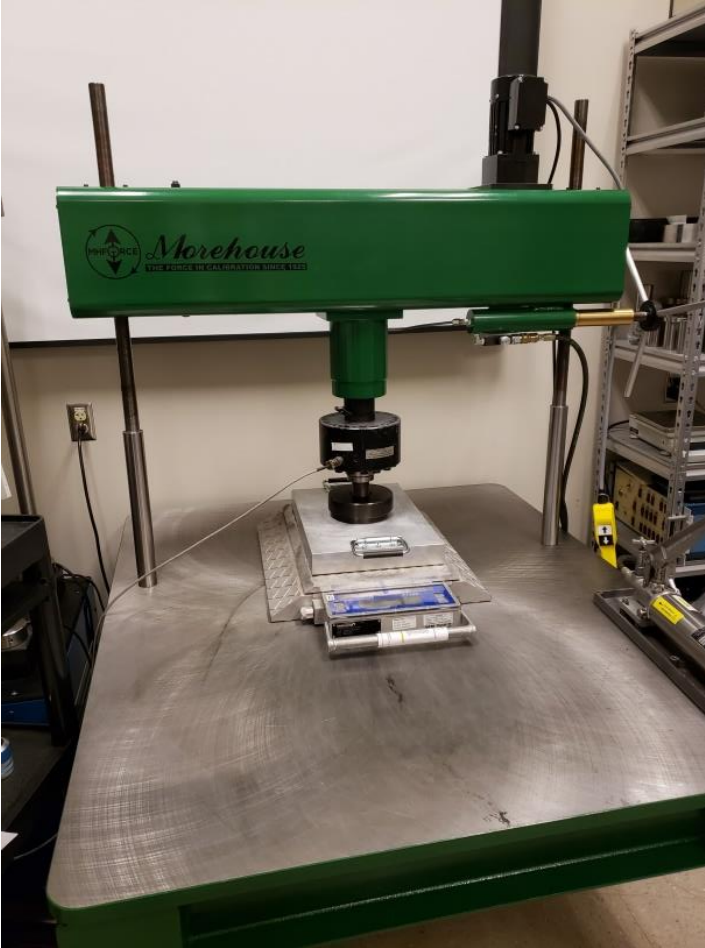


# Morehouse Compression Adapters



- Pictured above are an ISO 376 recommended compression adapters

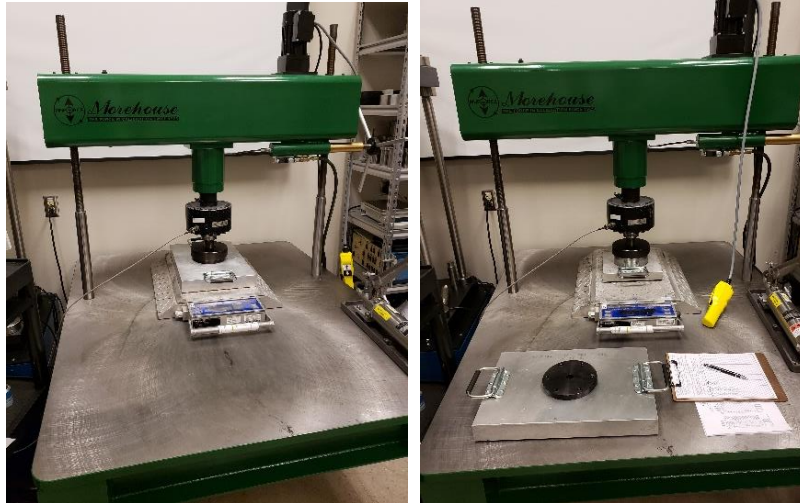
# Truck Scales



Pictures Showing Two  
Different Size Adapters.

Will there be a difference  
in the measured values?

# Calibration of a Truck Scale



Notes: Calibration of a truck scale in our Morehouse USC-60 Scale Calibrating Machine. This test is comparing the difference in the footprint of different tires on the scale.

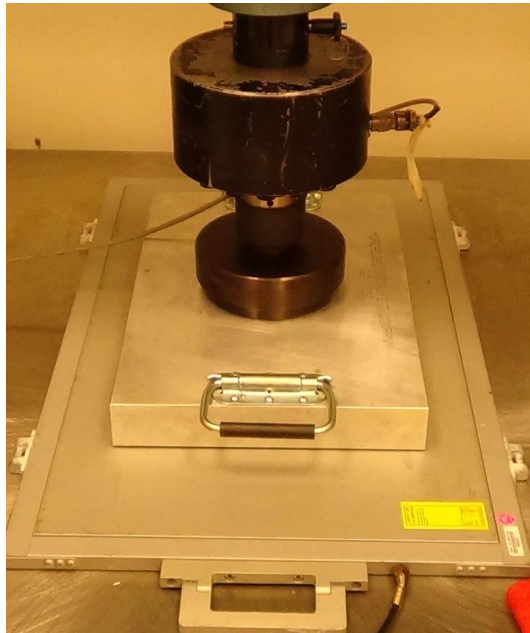
| Force Applied<br>lbf | Instrument Reading<br>normal pad | Instrument Reading<br>small pad | Difference<br>in lbf | % Difference | Tolerance<br>1 % of Applied | Tolerance<br>% by using different pads |
|----------------------|----------------------------------|---------------------------------|----------------------|--------------|-----------------------------|--|
| 2000                 | 2000                             | 2000                            | 0                    | 0.00%        | 20                          | 0%                                     |
| 4000                 | 4000                             | 4000                            | 0                    | 0.00%        | 40                          | 0%                                     |
| 6000                 | 6020                             | 6020                            | 0                    | 0.00%        | 60                          | 0%                                     |
| 8000                 | 8020                             | 8020                            | 0                    | 0.00%        | 80                          | 0%                                     |
| 10000                | 10040                            | 9980                            | 60                   | 0.60%        | 100                         | 60%                                    |
| 12000                | 12040                            | 11980                           | 60                   | 0.50%        | 120                         | 50%                                    |
| 14000                | 14060                            | 13980                           | 80                   | 0.57%        | 140                         | 57%                                    |
| 16000                | 16060                            | 15960                           | 100                  | 0.63%        | 160                         | 63%                                    |
| 18000                | 18060                            | 17940                           | 120                  | 0.67%        | 180                         | 67%                                    |
| 20000                | 20060                            | 19920                           | 140                  | 0.70%        | 200                         | 70%                                    |

# Calibration of a Truck Scale

| Difference<br>in lbf | % Difference | Tolerance<br>1 % of Applied | Tolerance<br>% by using different pads |
|----------------------|--------------|-----------------------------|--|
| 0                    | 0.00%        | 20                          | 0%                                     |
| 0                    | 0.00%        | 40                          | 0%                                     |
| 0                    | 0.00%        | 60                          | 0%                                     |
| 0                    | 0.00%        | 80                          | 0%                                     |
| 60                   | 0.60%        | 100                         | 60%                                    |
| 60                   | 0.50%        | 120                         | 50%                                    |
| 80                   | 0.57%        | 140                         | 57%                                    |
| 100                  | 0.63%        | 160                         | 63%                                    |
| 120                  | 0.67%        | 180                         | 67%                                    |
| 140                  | 0.70%        | 200                         | 70%                                    |

# Aircraft and Truck Scale Adapters

Morehouse has test truck and aircraft scales and there is a large difference in output from using different size plates



| Force Applied<br>lbf | Scale Reading w/<br>Large pad | Scale Reading w/<br>Small pad | Diff in lbf | %       |
|----------------------|-------------------------------|-------------------------------|-------------|---------|
| 0                    | 0                             | 0                             |             |         |
| 4000                 | 3950                          | 3980                          | -30         | -0.759% |
| 8000                 | 7980                          | 8030                          | -50         | -0.627% |
| 12000                | 11990                         | 12020                         | -30         | -0.250% |
| 16000                | 15980                         | 16090                         | -110        | -0.688% |
| 20000                | 19980                         | 20140                         | -160        | -0.801% |
| 24000                | 23990                         | 24210                         | -220        | -0.917% |
| 28000                | 27990                         | 28270                         | -280        | -1.000% |
| 32000                | 31990                         | 32350                         | -360        | -1.125% |
| 36000                | 35990                         | 36460                         | -470        | -1.306% |
| 40000                | 40010                         | meter saturated               |             |         |

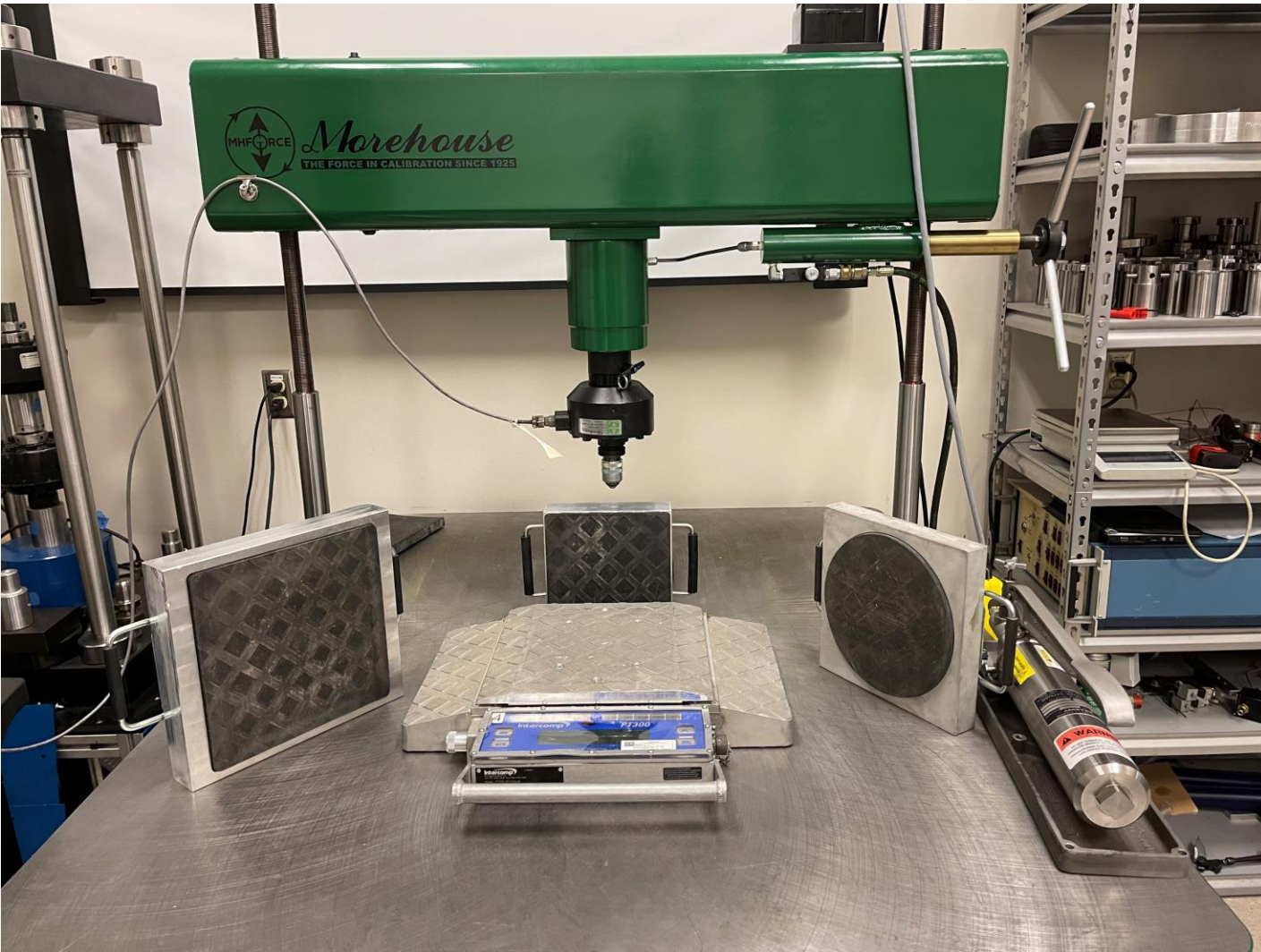


# Aircraft and Truck Scale Adapters



Truck and Aircraft Scales are typically used to weigh trucks and airplanes with the tires sitting on several scales. Any adapter used during calibration should be composed of the same type of rubber and should have the same footprint as the tire to ensure accurate results.

# Truck Scales

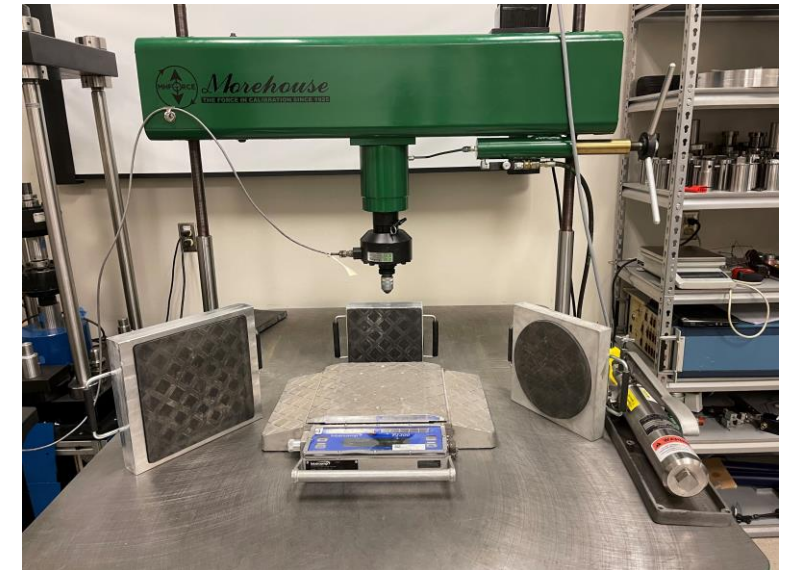


Pictures Showing three Different Size Adapters made by Morehouse.

Will there be a difference in the measured values on a 10,000 lbf PT300 scale?

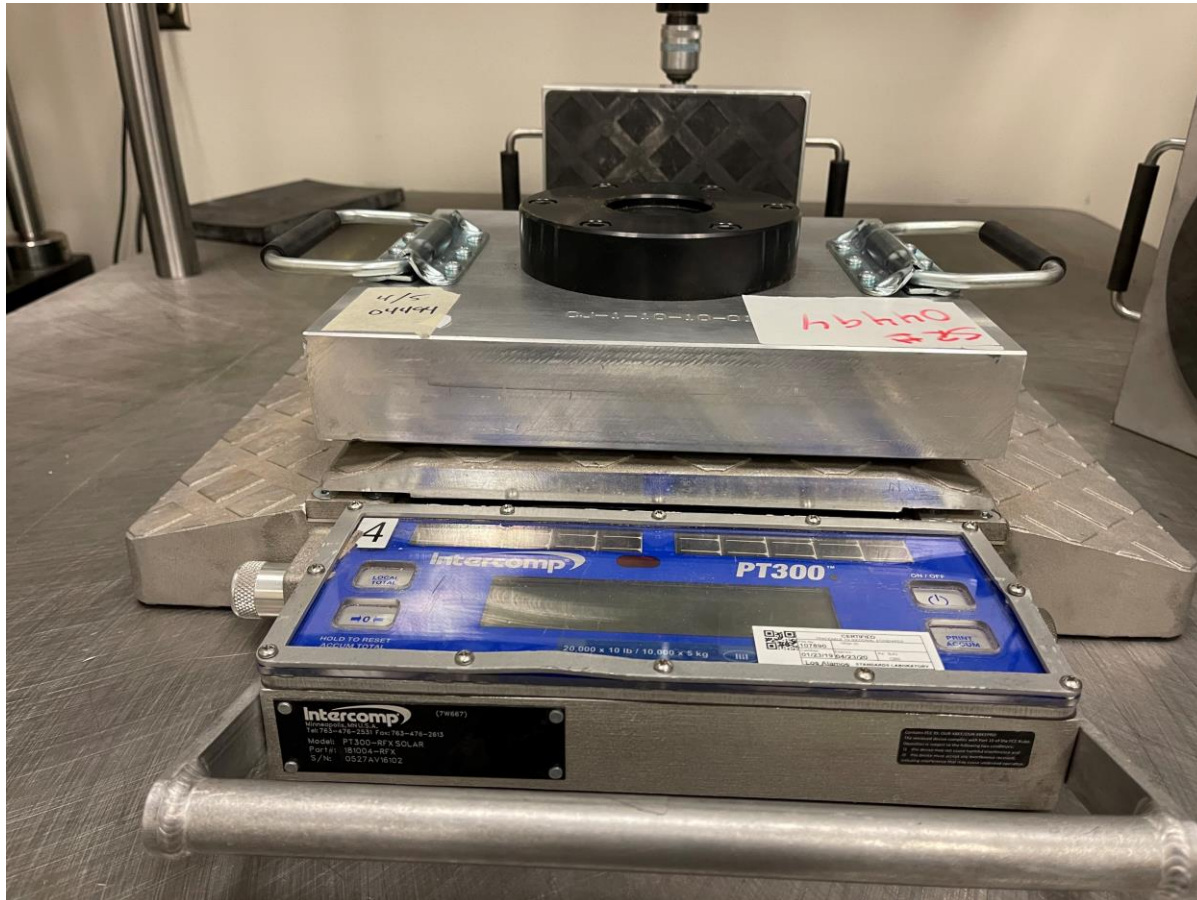
# Calibration of a Truck Scale

| PT 300 Example |                      |                    |                       |                    |           |
|----------------|----------------------|--------------------|-----------------------|--------------------|-----------|
| FORCE APPLIED  | 10 X 10 PAD READINGS | 8 X 8 PAD READINGS | 9" ROUND PAD READINGS | Maximum Difference | % Maximum |
| 2000           | 2000                 | 2000               | 2000                  | 0                  | 0.00%     |
| 4000           | 4040                 | 3990               | 4000                  | 50                 | 1.25%     |
| 6000           | 6090                 | 5990               | 5990                  | 100                | 1.67%     |
| 8000           | 8130                 | 7990               | 8000                  | 140                | 1.75%     |
| 10000          | 10170                | 10000              | 10010                 | 170                | 1.70%     |
| 12000          | 12190                | 12010              | 12000                 | 190                | 1.58%     |
| 14000          | 14210                | 14010              | 14000                 | 210                | 1.50%     |
| 16000          | 16230                | 16010              | 15990                 | 240                | 1.50%     |
| 18000          | 18230                | 18010              | 17980                 | 250                | 1.39%     |
| 20000          | CAP                  | 20000              | 19980                 | N/A                | N/A       |





# Calibration of a Truck Scale



Thoughts?



# The Importance of Adapters

- ▶ Best practice is to send any top blocks or plates with the load cell being calibrated.
- ▶ Each load cell should have top blocks and they should be ground flat.
- ▶ Using Tension Adapters with a steep spherical radius will provide a better vertical line of force, producing better results.






# Questions on Adapters

- ▶ Did anyone learn anything new?
- ▶ Takeaways so far?

# Choosing the right Indicator



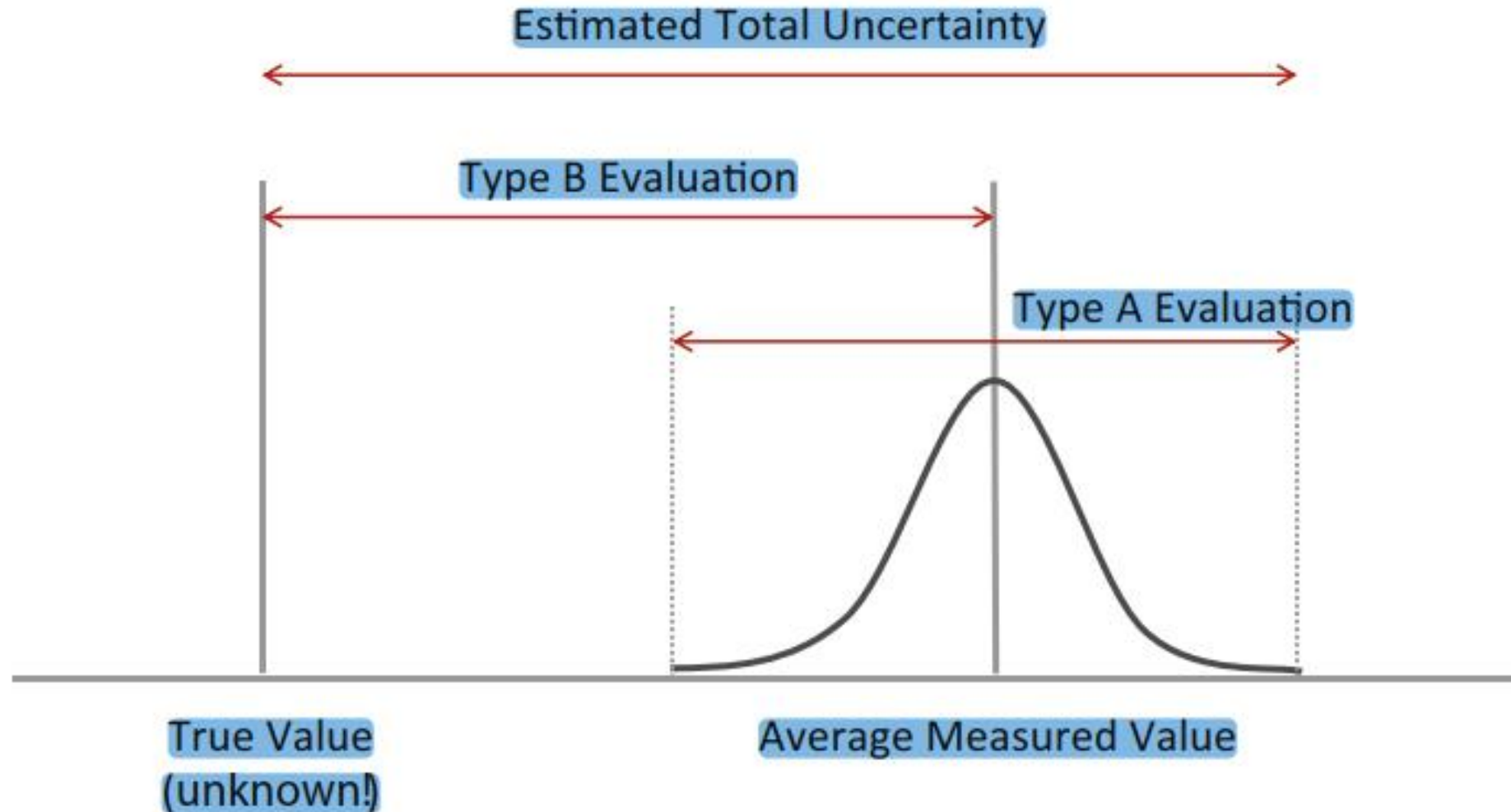
# Choose the right Indicator

| Choosing the Right Indicator   |      |   |
|--|------|---|
| <p>Does the indicator have to be better than 0.005 % ?</p> <p>Are you willing to use a computer to convert mV/V to Engineering Units ?</p> <p>Do you require portability without a power adapter?</p> <p>Do you have more than two load cells?</p> | HADI |    |
| <p>Do you require portability without a power adapter?</p> <p>Do you only have one load cell or two one mode only load cells?</p> <p>Are you okay with close to direct reading?</p> <p>Do you want portability with batteries?</p>                 | PSD  |    |
| <p>Does the indicator have to be better than 0.005 % ?</p> <p>Do you have more than two load cells?</p> <p>Do you want to span multiple calibration points?</p>  | 4215 |  |

# Need to use Coefficients to reduce measurement bias



# When We Correct For a Known Bias





| Force Applied | Measurement Value | Offset, Bias ,Systemic Measurement Error |
|---------------|-------------------|--|
| 10 000.00     | 10 009.00         | + 9                                      |
| 10 000.00     | 10 009.00         | + 9                                      |

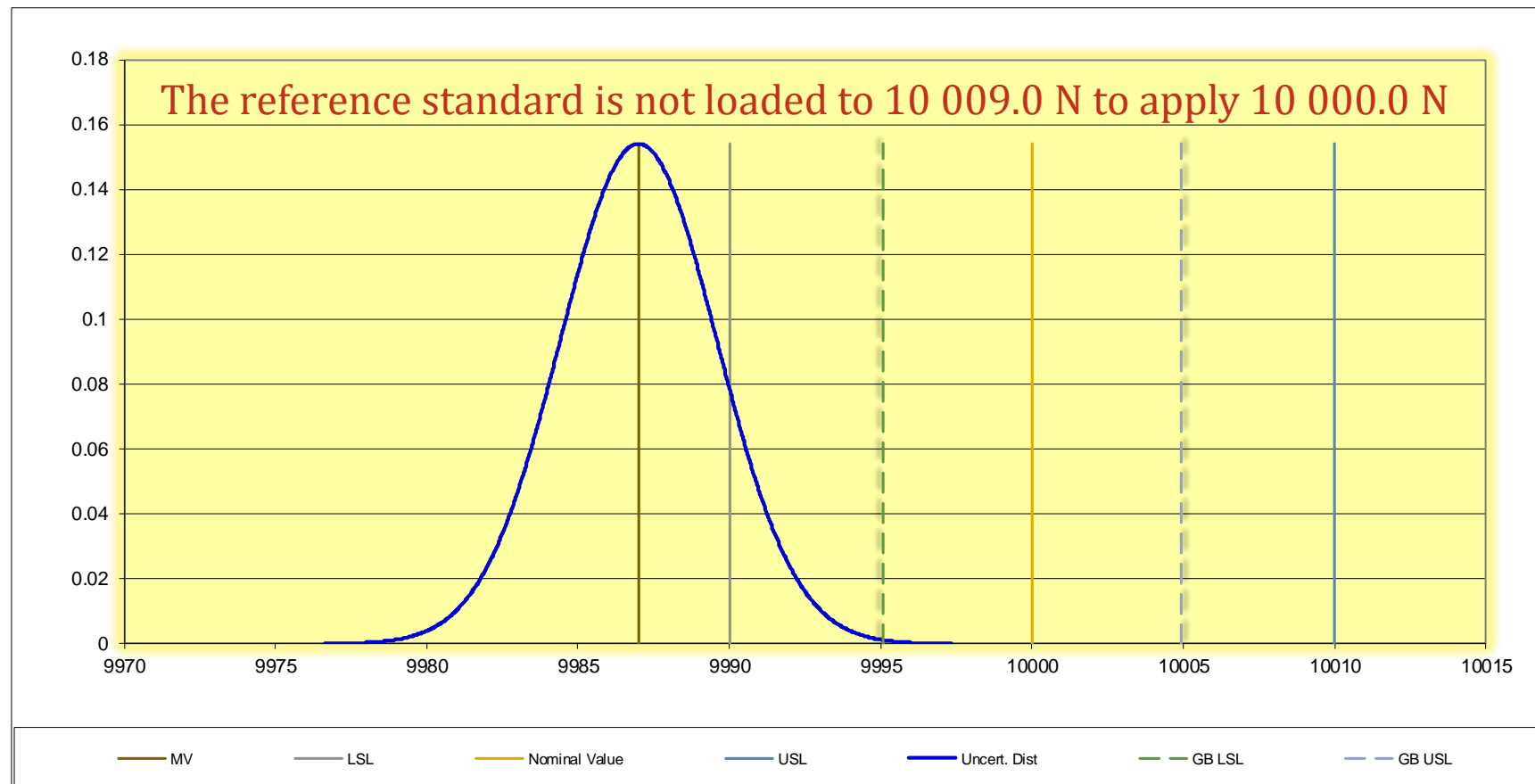
When you know the value to generate 10 000.0 N is 10 0009.0 N.

The right thing for the end-user to do is to load the device to 10 009.0 N to apply 10 000.0 N of force.

# What happens when we **do not correct** the bias?

Let us assume they do not do that and use this device to calibrate another 10,000 N instrument.

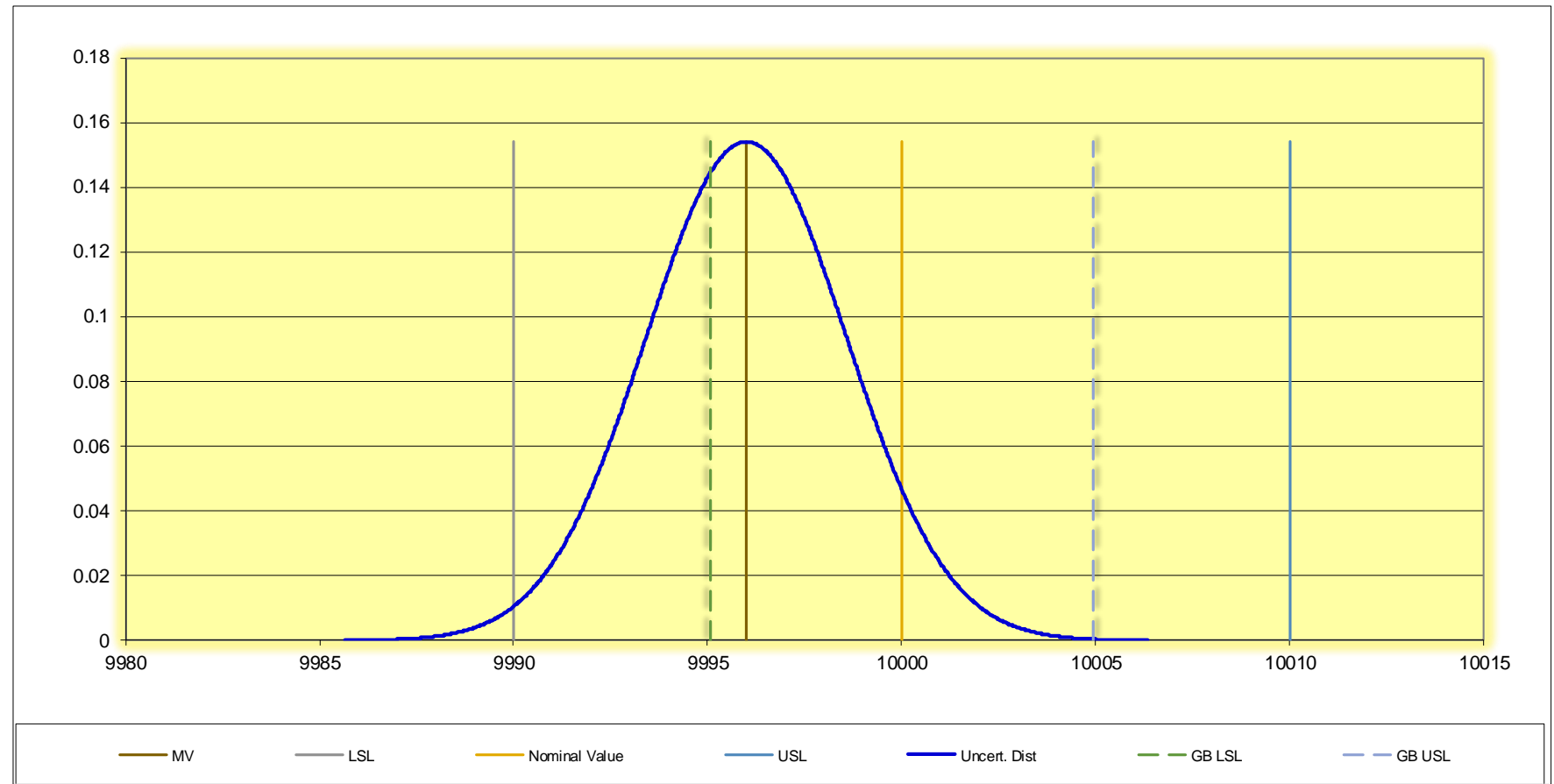
|  |                    |
|--|--------------------|
| <b>Nominal Value</b>                     | <b>10000.0</b>     |
| Lower specification Limit                | 9990.0             |
| Upper Specification Limit                | 10010.0            |
| <b>Measured Value</b>                    | <b>9987.0</b>      |
| Measurement Error                        | -13.0              |
| <b>Std. Uncert. (k=1)</b>                | <b>2.589</b>       |
|  |                    |
| <b>Total Risk</b>                        | <b>87.67%</b>      |
| Upper Limit Risk                         | 0.000%             |
| Lower Limit Risk                         | 87.672%            |
|  |                    |
| <b>TUR =</b>                             | <b>1.931223436</b> |
| <b>Cpk=</b>                              | <b>-0.59120171</b> |
| <b>TAR=</b>                              | <b>3.99840064</b>  |
|  |                    |
| Simple Guard Band (Subtract Uncertainty) |                    |
| <b>Guard Band LSL</b>                    | <b>9995.178</b>    |
| <b>Guard Band USL</b>                    | <b>10004.8219</b>  |
| <b>Percent of Spec</b>                   | <b>48.22%</b>      |
|  |                    |
| Guard Band Limits for Risk of            | 2.500%             |
| <b>Guard Band LSL</b>                    | <b>9995.074</b>    |
| <b>Guard Band USL</b>                    | <b>10004.926</b>   |
| <b>Percent of Spec</b>                   | <b>49.26%</b>      |



# What happens when we correct the bias?

The right thing for the end-user to do is to load the device to 10 009.0 N to apply 10 000.0 N of force. Let us assume they do not do that and use this device to calibrate another 10,000 N instrument.

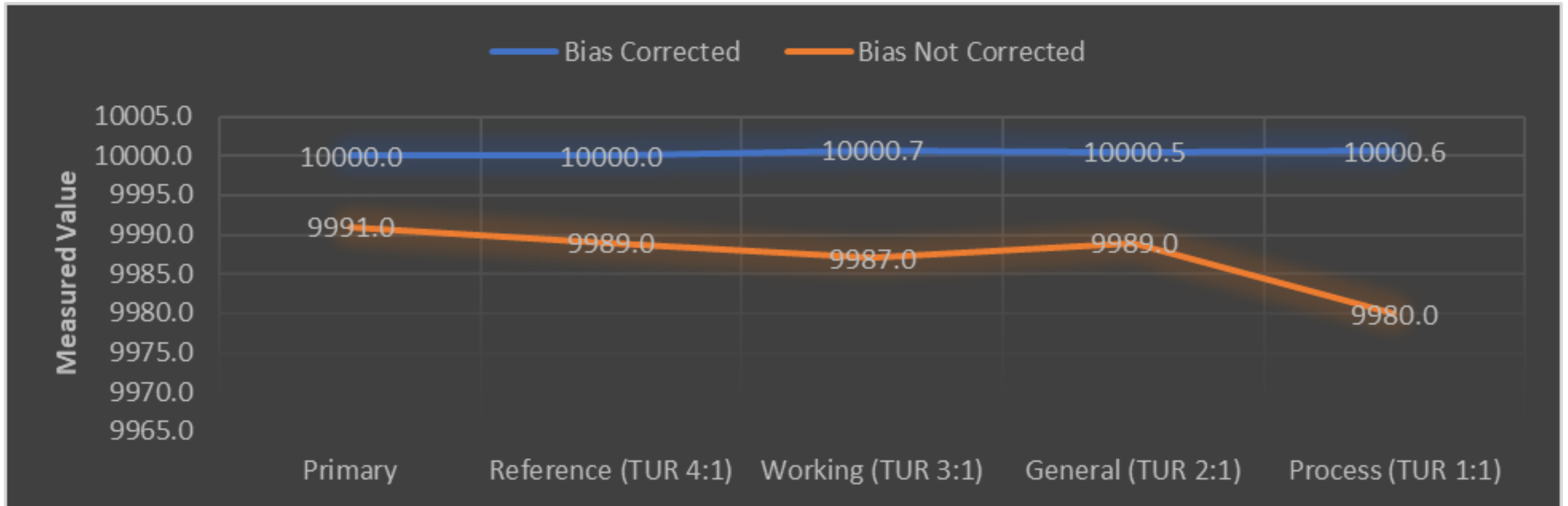
|  |                    |
|--|--------------------|
| <b>Nominal Value</b>                     | <b>10000.0</b>     |
| Lower specification Limit                | 9990.0             |
| Upper Specification Limit                | 10010.0            |
| <b>Measured Value</b>                    | <b>9996.0</b>      |
| Measurement Error                        | -4.0               |
| <b>Std. Uncert. (k=1)</b>                | <b>2.589</b>       |
|  |                    |
| <b>Total Risk</b>                        | <b>1.02%</b>       |
| Upper Limit Risk                         | 0.000%             |
| Lower Limit Risk                         | 1.024%             |
|  |                    |
| <b>TUR =</b>                             | <b>1.931223436</b> |
| <b>Cpk=</b>                              | <b>1.182403422</b> |
| <b>TAR=</b>                              | <b>3.99840064</b>  |
|  |                    |
| Simple Guard Band (Subtract Uncertainty) |                    |
| <b>Guard Band LSL</b>                    | <b>9995.178</b>    |
| <b>Guard Band USL</b>                    | <b>10004.8219</b>  |
| <b>Percent of Spec</b>                   | <b>48.22%</b>      |
|  |                    |
| <b>Guard Band Limits for Risk of</b>     | <b>2.500%</b>      |
| <b>Guard Band LSL</b>                    | <b>9995.074</b>    |
| <b>Guard Band USL</b>                    | <b>10004.926</b>   |
| <b>Percent of Spec</b>                   | <b>49.26%</b>      |



# What happens when we do not correct the bias?

|                     | Measurement<br>Uncertainty $k = 2$ | BIAS<br>Measured Value With Bias | BIAS CORRECTED<br>Measured Value Bias Removed |
|---------------------|------------------------------------|----------------------------------|---|
| Primary             | 0.17                               | 9991.0                           | 10000.0                                       |
| Reference (TUR 4:1) | 2.5                                | 9989.0                           | 10000.0                                       |
| Working (TUR 3:1)   | 3.3                                | 9987.0                           | 10000.7                                       |
| General (TUR 2:1)   | 5                                  | 9989.0                           | 10000.5                                       |
| Process (TUR 1:1)   | 10                                 | 9980.0                           | 10000.6                                       |

# Not correcting for Bias



The Figure above shows what happens when the reference laboratory does not correct for bias and applies 9,991.0 lbf and not 10,000.0 lbf.

In this scenario, instruments may have failed when they would have passed calibration.



# These indicators use polynomial coefficients to correct measurement bias



# Choose the right Indicator

- Choose an indicator based on your accuracy and uncertainty requirements
- Choose based on wired or wireless
- Choose based on environmental conditions
- Choose based on four-wire or six-wire sensing
- Choose based on the ability to use coefficients
- Choose based on the price
- Choose based on ease of use
- Choose based on ruggedness
- Choose based on the number of load cells and channels required

# Common Low Force Calibration Problems – Hand-Held Force Gauge

- ▶ Stacking Weights
- ▶ Off Center Loading
- ▶ Safety Issues



# Common Low Force Calibration Problems – Hand-Held Force Gauge

## Stacking Weights Issues

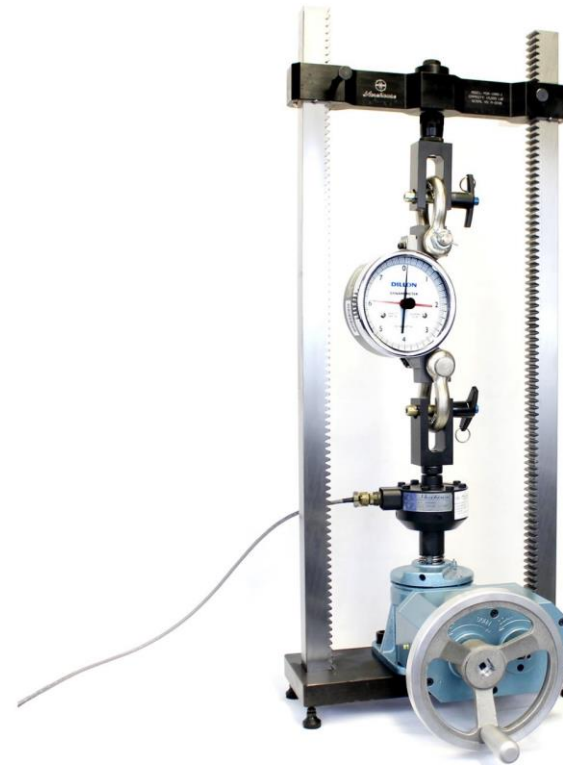
- ▶ Slow and dangerous
- ▶ Ergonomic issue
- ▶ Often not corrected for force  
(corrections for force must include correcting for gravity, air density, and material density)



# Common Low Force Calibration Problems – Hand-Held Force Gauge

Not Correcting Mass Weights To Force

- ▶ [Morehouse Blog on Using Mass Weights](#)
- ▶ Blog shows these errors to be from 0.05 % up to 0.185 %





# Using Mass Instead of Force Weights

- ▶ It is very important that the gravitational value for the Laboratory is established. The effect of not doing this could be a variation in the force produced by the weight of perhaps 0.1 % or more of reading. It is therefore strongly recommended that you establish the local value of gravity ( $g$ ) for your Laboratory and use weights that have been calibrated at that gravitational constant.
- ▶ The ideal solution is to have the gravity measured on site by the national geological survey agency.

# Gravity Correction

- ▶ There are several formulae, usually based on latitude and sometimes altitude above sea level. These are quite inaccurate, often being incorrect by 800-900 milligals, or about 0.1 %. Obviously, these may be used if the stated uncertainty of a measurement is correspondingly coarse, but it's not a good idea.

# Converting Force (lbf) to Mass(lbs)

## Exercise

$$\text{Force} = M \times g / 9.80665 \text{ m/s}^2 (1 - d / D)$$

Where M = mass of weight, g = gravity at fixed location, d = air density, and D = material density

CM = Conventional Mass of the artifact. The conventional mass is defined as the mass of material of a specified density that would exactly balance the unknown object if the weighing were carried out at a temperature 20 °C in air of density 0.0012 g/cm<sup>3</sup>.

## Additional Information

### [Using Mass Weights for Force](#)

# Converting Force (lbf) to Mass(lbs)

The Correct Method that should be used for weighing different material

► **Step 1. Obtain Measured Force Value**

10,000 lbf

► **Step 2. Find the gravity at the location of the measurement**

9.79620 m/s<sup>2</sup>

► **Step 3. Find Air Density and Material Density (or use conventional mass formula)**

**For Denver**, at around 24 degrees C Air Density may be estimated at 0.960 kg/m<sup>3</sup> and Material density assuming Stainless Steel is 7916.453 kg /m<sup>3</sup>

► **Step 4. Use the following Formula**

Mass = Force x 9.80665/(local gravity\*(1-d/D))

$$\text{Mass} = 10,000 \text{ lbf} \times 9.80665 / (9.79620 * (1 - 0.960 / 7916.453))$$

$$\text{Mass} = 10,011.89 \text{ lbs}$$

# Converting Force (lbf) to Mass(lbs)

Find the gravity at the location of the measurement

- ▶ Use <https://www.geoplaner.com/> to get the Longitude and Latitude
- ▶ <http://www.ngs.noaa.gov/TOOLS/Gravity/gravcon.html>



# Converting Force (lbf) to Mass(lbs)

Download our Morehouse Spreadsheet

<https://mhforce.com/wp-content/uploads/2022/05/Force-to-Mass-2.xlsx>



| Enter Information in the Orange Cells                     |                   |
|---|-------------------|
| Company Name  | Calibrations R Us |
| Date  | 4/20/2022         |
| Instrument Type   | Load Cell         |
| Instrument Serial Number                                  | U-7643            |
| Meter Serial Number                                       | MY25245           |
| Force Units   | lbf               |
| Location  | New Jersey        |
| Mode Type   | Tension           |
| Morehouse Ratio (Mass/Force)                              | 1.000711725       |
| Gravity at Morehouse (m/s <sup>2</sup> )                  | 9.801158          |
| MH Air Density (g/cm <sup>3</sup> )                       | 0.001185          |
| MH Material Density (g/cm <sup>3</sup> )                  | 7.833400          |
| Gravity at Your Location (m/s <sup>2</sup> )              | 9.792980          |
| Average Air Density at Your Location (g/cm <sup>3</sup> ) | 0.001225          |
| Material Density of Your Weights (g/cm <sup>3</sup> )     | 8.000000          |
| Optional Class Wt Error %                                 | 0.01%             |

| Force to Mass |           |                        |                      |                                  |               |                  |
|---------------|-----------|------------------------|----------------------|----------------------------------|---------------|------------------|
| MH Force      | MH Mass   | Mass Req'd at Customer | Customer Mass Weight | Force Applied by Customer Weight | Gravity Error | Total Error Diff |
| 250.0         | 250.1779  | 250.3873               | 250.00               | 249.61                           | -0.084%       | 0.1647%          |
| 500.0         | 500.3559  | 500.7746               | 500.00               | 499.23                           | -0.084%       | 0.1647%          |
| 1000.0        | 1000.7117 | 1001.5493              | 1000.00              | 998.45                           | -0.084%       | 0.1647%          |
| 1500.0        | 1501.0676 | 1502.3239              | 1500.00              | 1497.68                          | -0.084%       | 0.1647%          |
| 2000.0        | 2001.4234 | 2003.0985              | 2000.00              | 1996.91                          | -0.084%       | 0.1647%          |
| 2500.0        | 2501.7793 | 2503.8732              | 2500.00              | 2496.13                          | -0.084%       | 0.1647%          |
| 3000.0        | 3002.1352 | 3004.6478              | 3000.00              | 2995.36                          | -0.084%       | 0.1647%          |

Note: This sheet is to calculate potential differences from force to mass. A full Measurement Uncertainty Budget still needs to be created if using mass weights for a force application.

| Mass Coefficients |              |              |              |              |
|-------------------|--------------|--------------|--------------|--------------|
| Order             |              |              |              |              |
|                   | 2            | 3            | 4            | 5            |
| A <sub>0</sub>    | -4.28017E-06 | -7.12494E-06 | -1.15707E-05 | -1.72357E-05 |
| A <sub>1</sub>    | 7.98787E-04  | 7.98797E-04  | 7.98818E-04  | 7.98853E-04  |
| A <sub>2</sub>    | -1.21579E-12 | -8.58256E-12 | -3.58442E-11 | -1.01520E-10 |
| A <sub>3</sub>    | 0.00000E+00  | 1.50456E-15  | 1.42060E-14  | 6.58274E-14  |
| A <sub>4</sub>    | 0.00000E+00  | 0.00000E+00  | -1.94274E-18 | -1.97050E-17 |
| A <sub>5</sub>    | 0.00000E+00  | 0.00000E+00  | 0.00000E+00  | 2.21192E-21  |
| B <sub>0</sub>    | 5.35835E-03  | 8.91967E-03  | 1.44851E-02  | 2.15766E-02  |
| B <sub>1</sub>    | 1.25190E+03  | 1.25188E+03  | 1.25185E+03  | 1.25179E+03  |
| B <sub>2</sub>    | 2.38547E-03  | 1.68395E-02  | 7.03274E-02  | 1.99182E-01  |
| B <sub>3</sub>    | 0.00000E+00  | -3.69569E-03 | -3.48940E-02 | -1.61688E-01 |
| B <sub>4</sub>    | 0.00000E+00  | 0.00000E+00  | 5.97399E-03  | 6.05925E-02  |
| B <sub>5</sub>    | 0.00000E+00  | 0.00000E+00  | 0.00000E+00  | -8.51495E-03 |

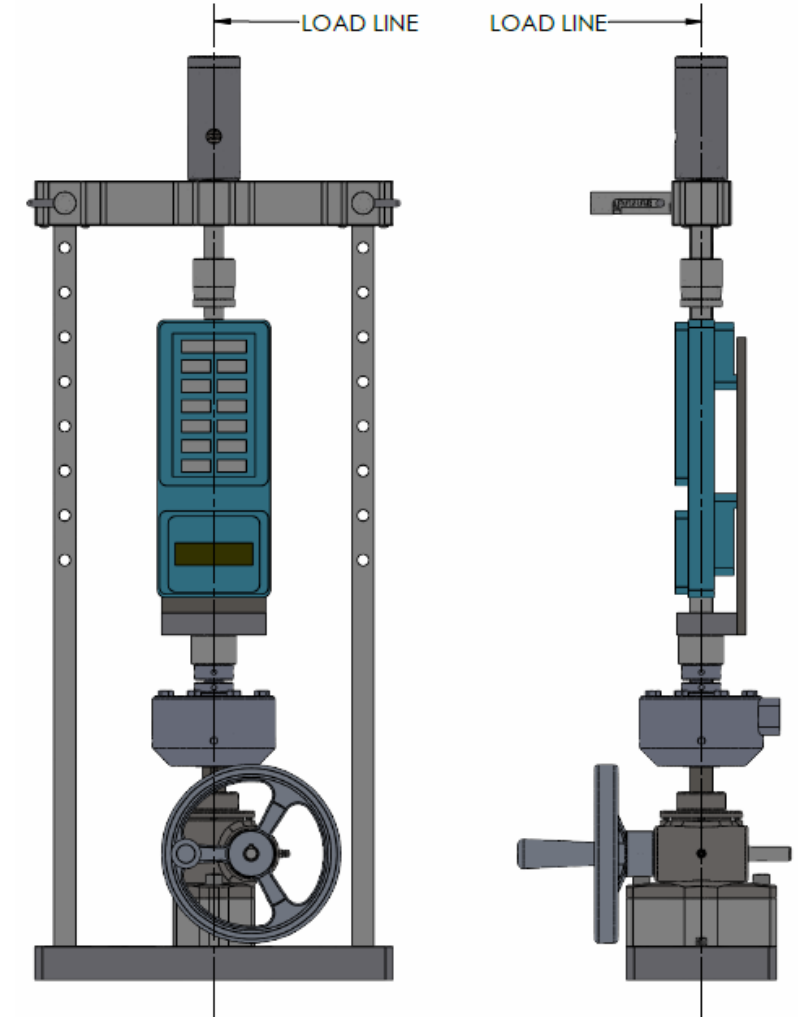
Enter Force Applied and Reduced Run Data From Certificate

| Tension Force to Mass |                      |  |                                  |  |   |                                     |  |                              |                             |                                       |  |  |
|-----------------------|----------------------|--|----------------------------------|--|---|-------------------------------------|--|------------------------------|-----------------------------|---------------------------------------|--|--|
| Test Point #          | Force Applied<br>lbf | Fitted Curve or<br>Average or<br>Measured Output | MH Force<br>Converted to<br>Mass | Mass Req'd for<br>Equivalent Force in<br>Customer's Conditions | Difference in<br>Mass Req'd at<br>Different Locations | Customer's<br>Mass<br>Weight Values | Material<br>Density<br>Calibrations R Us | Air<br>Density<br>New Jersey | Gravity<br>At<br>New Jersey | Correction<br>Factor Mass to<br>Force | Force Adjusted for<br>Air Buoyancy & Force Applied by<br>Gravity | Abs Difference in Additional Mass<br>Customer Weight<br>Weight Class |
| 1                     | 250.0                | 0.20000  | 250.1779                         | 250.3873   | -0.084%   | 250.0                               | 8.000000                                 | 0.001225                     | 9.792980                    | 0.998453                              | 249.613284   | 0.15463%   |
| 2                     | 500.0                | 0.40001  | 500.3559                         | 500.7746   | -0.084%   | 500.0                               | 8.000000                                 | 0.001225                     | 9.792980                    | 0.998453                              | 499.226568   | 0.15463%   |
| 3                     | 1000.0               | 0.80002  | 1000.7117                        | 1001.5493  | -0.084%   | 1000.0                              | 8.000000                                 | 0.001225                     | 9.792980                    | 0.998453                              | 998.453136   | 0.15463%   |
| 4                     | 1500.0               | 1.20003  | 1501.0676                        | 1502.3239  | -0.084%   | 1500.0                              | 8.000000                                 | 0.001225                     | 9.792980                    | 0.998453                              | 1497.679705  | 0.15463%   |
| 5                     | 2000.0               | 1.60004  | 2001.4234                        | 2003.0985  | -0.084%   | 2000.0                              | 8.000000                                 | 0.001225                     | 9.792980                    | 0.998453                              | 1996.906273  | 0.15463%   |
| 6                     | 2500.0               | 2.00005  | 2501.7793                        | 2503.8732  | -0.084%   | 2500.0                              | 8.000000                                 | 0.001225                     | 9.792980                    | 0.998453                              | 2496.132841  | 0.15463%   |
| 7                     | 3000.0               | 2.40006  | 3002.1352                        | 3004.6478  | -0.084%   | 3000.0                              | 8.000000                                 | 0.001225                     | 9.792980                    | 0.998453                              | 2995.359409  | 0.15463%   |
| 8                     |                      |  |                                  |  |   |                                     |  |                              |                             |                                       |  |  |
| 9                     |                      |  |                                  |  |   |                                     |  |                              |                             |                                       |  |  |
| 10                    |                      |  |                                  |  |   |                                     |  |                              |                             |                                       |  |  |
| 11                    |                      |  |                                  |  |   |                                     |  |                              |                             |                                       |  |  |

# Common Low Force Calibration Problems – Hand-Held Force Gauge

## Off Center Loading Issues

- ▶ Most hand-held force gauges require different centering fixtures for alignment - If the line of force is not pure, a large measurement error should be expected



# Adapters for hand-held force gauges



Morehouse L-Bracket kits are available for tension and compression calibration of handheld force gauges. These kits simplify setup and reduce errors with stacking weights. This kit can be used on both the Mechanical Tensiometer and PCM.

# Common Low Force Calibration Problems - Alignment

## Alignment Issues

- Misalignment can cause errors that exceed 1 % of applied reading on certain load cells and other devices.
- Using the right adapters will help reduce these errors



# PCM-2K Low Cost



- Low cost when compared to paying someone to manually lift weights onto a pan and take a reading
- Low cost when compared against technicians sustaining an injury
- Low Cost when compared against other systems that are not as versatile or have the proper adapters



# PCM-2K High Value



- High-Value when compared to paying someone to manually lift weights or not getting the correct result by using the wrong adapters
- High-Value in terms of versatility - Can calibrate, load cells, S-type load cells, force gauges, hand-held force gauges, button load cells, washer load cells, beam load cells
- High-Value in terms of accuracy - The system has an accuracy of better than 0.05 %. Better than 0.03 % is achievable.

# Question



- ▶ Is anyone calibrating cable tensiometers here?
- ▶ What equipment is currently being used by your company to calibrate cable tensiometers?
- ▶ What are the current challenges to calibrate this equipment?

# Mechanical Tensiometer



A cable tensiometer is a device with an accuracy specification that is typically 1-5 % of capacity force. They are used to check the tension of wire cables (typically used in aircraft rigging and textile manufacturer).

# Mechanical Tensiometer

## How They Work



They use a force gauge to react against the cable, via a riser, and display the result, through a gearbox, onto a dial scale. The dial is often just a linear scale numbered 0 through 100, a conversion table is then drawn up to convert the number to a meaningful result in lbf.

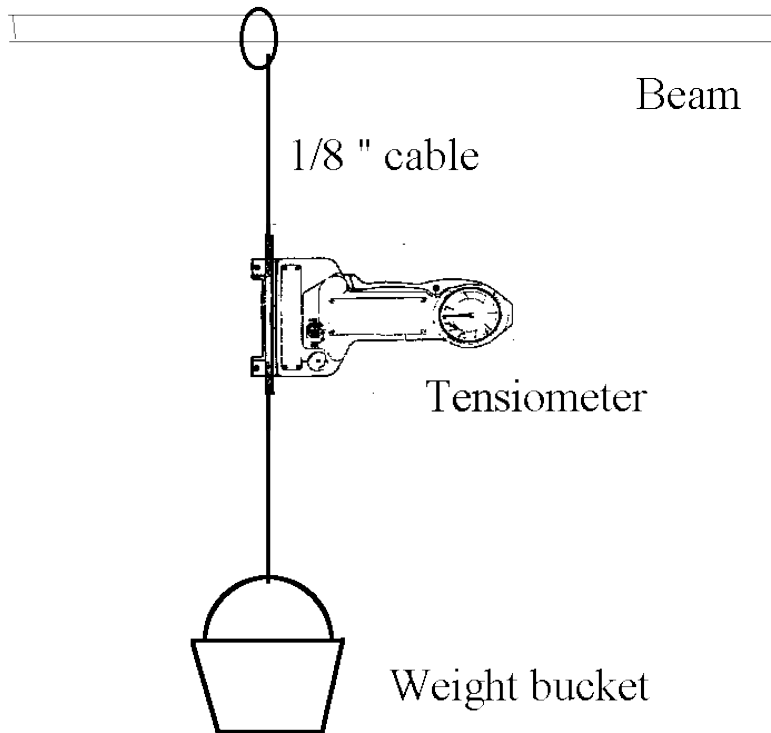
# Mechanical Tensiometer

## How They Work



Calibration is often done by loading to the same force point several times and taking an average of the readings. The tensiometers should be calibrated based on use and other factors. Some common problems to watch for are physical damage, overstretching of the spring (can happen when the correct riser is not installed for calibration), corrosion, and damaged risers.

# Mechanical Tensiometer



Some calibration procedures may be very questionable. A common method of calibration is fixing one point of the cable and stacking weights, or even filling a bucket with the appropriate amount of weight to generate the force.

Note: Anyone think the bucket method is metrologically sound or would it pass an audit?



# Mechanical Tensiometer Low Capacity



Mechanical Tensiometer Calibrator (model PCM-2MD-T1) is an easy-to-use solution for problems associated with calibrating force instruments and cable tension meters (tensiometers) properly up to 2000 lbf capacity.

This machine provides the user with fine and stable control on the applied force and offers a large working area which long enough to test tensiometers on standard cables lengths of 5 ft.

Smaller Models are also available.

# Mechanical Tensiometer Low Capacity



The system is equipped with several time-saving features that enable a quality force calibration on a wide range of force sensors such as shear web load cells, S-type load cells, force gauges, button load cells, beam load cells, etc.

# Mechanical Tensiometer

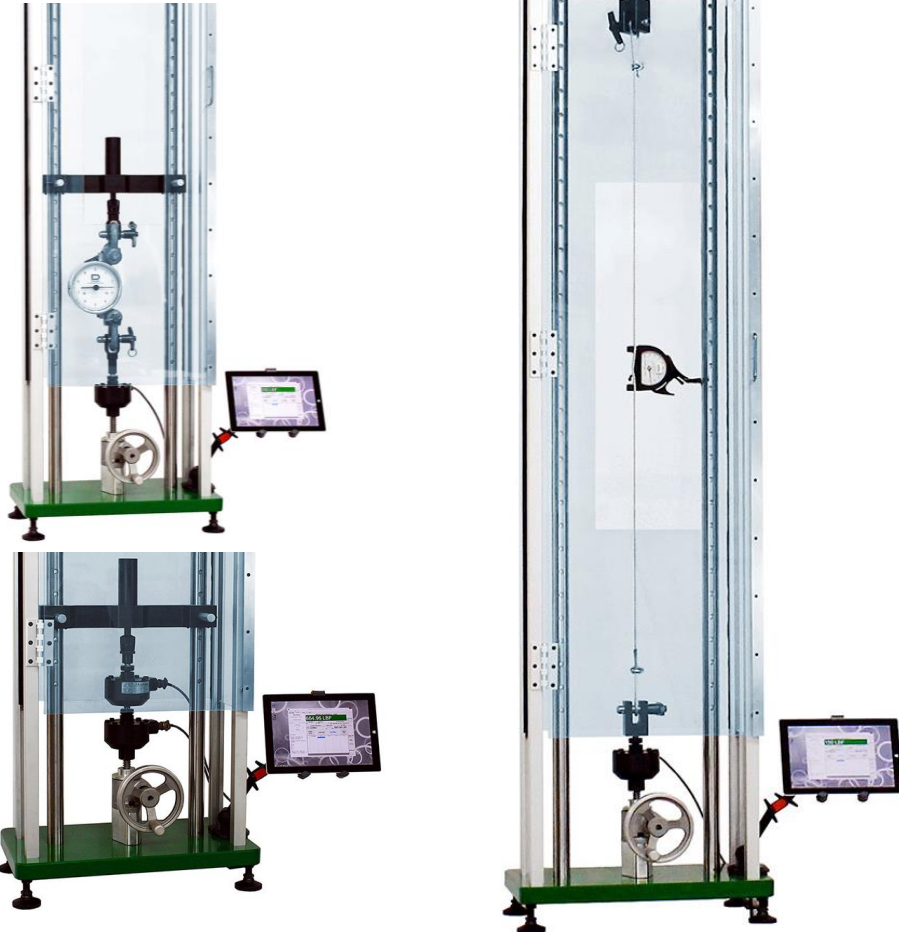
## Low Cost



- Low cost when compared to paying someone to manually lift weights onto a pan and take a reading
- Low cost when compared to a \$ 100,000.00 plus deadweight machine
- Low cost when compared against technicians sustaining an injury
- Low cost when comparing against a less accurate method of back calculating torque and not getting the right result

# Mechanical Tensiometer

## High-Value



- High-Value when compared to paying someone to manually lift weights onto a pan and take a reading
- High-Value in terms of versatility - Can calibrate Dynamometers, load cells, S-type load cells, force gauges, hand-held force gauges, button load cells, washer load cells, beam load cells
- High-Value in terms of accuracy - The system has an accuracy of better than 0.05 %

# Question

This international standard was developed in accordance with internationally recognized principles on standardization established in the Decision on Principles for the Development of International Standards, Guides and Recommendations issued by the World Trade Organization Technical Barriers to Trade (TBT) Committee.



**Designation: E74 – 18**

## **Standard Practices for Calibration and Verification for Force-Measuring Instruments<sup>1</sup>**

This standard is issued under the fixed designation E74; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon ( $\epsilon$ ) indicates an editorial change since the last revision or reapproval.

*This standard has been approved for use by agencies of the U.S. Department of Defense.*

► Is anyone calibrating using the ASTM E74 standard?

# Documents Referencing ASTM E74

**AASHTO T22** - Standard Method of Test for Compressive Strength of Cylindrical Concrete Specimens

**AASHTO T68** - Standard Method of Test for Tension Testing of Metallic Materials

**ASTM E4** - Standard Practices for Force Verification of Testing Machines

**ASTM C39** - Standard Test Method for Compressive Strength of Cylindrical Concrete Specimens

**ASTM E10** - Standard Test Method for Brinell Hardness of Metallic Materials

**ASTM E18** – Standard Test Method for Rockwell Hardness of Metallic Materials

*Note: This document requires calibration by Primary Standards in accordance with ASTM E74. It is important as only calibration laboratories with deadweights calibrated in accordance with the ASTM E74 requirements can calibrate these force measuring instruments and assign the Class AA verified range of forces as required by section A2.6.2.1.*



# Primary Force Standard (as defined by ASTM E74)



- Primary Force Standard – a deadweight force applied directly without intervening mechanisms such as levers, hydraulic multipliers, or the like, whose mass has been determined by comparison with reference standards traceable to national standards of mass
- To be classified as a primary standard the masses of the **weights shall be determined within 0.005 %** of their values by comparison with reference standards traceable to the International System of Units (SI) for mass (ASTM E74-18 section 6.1.2)

# Primary Force Standard (as defined by ASTM E74-18)



- Require correction for the effects of
- Local Gravity
- Air Buoyancy
- Must be adjusted to within 0.005 % or better (NIST weights are adjusted to within  $U = 0.0005$  %, Morehouse  $U = 0.002$  %)
- Per ASTM E74-18 section 6.1 *“weights shall be made of rolled, forged or cast metal. Adjustment cavities should be closed by threaded plugs or suitable seals. External surfaces of weights shall have a Roughness Average of  $3.2 \mu\text{m}$  or less as specified by ASME B46.1”* note: Stainless Steel preferred material

# Secondary Force Standard as defined by ASTM E74



- Secondary Force Standard – an instrument or mechanism, the calibration of which has been **established by comparison with primary force standards.**
- In order to perform calibrations in accordance with ASTM E74 your force standard must be calibrated with primary standards

# Examples of Secondary Standards in Machines





# Secondary Force Standard as defined by ASTM E74

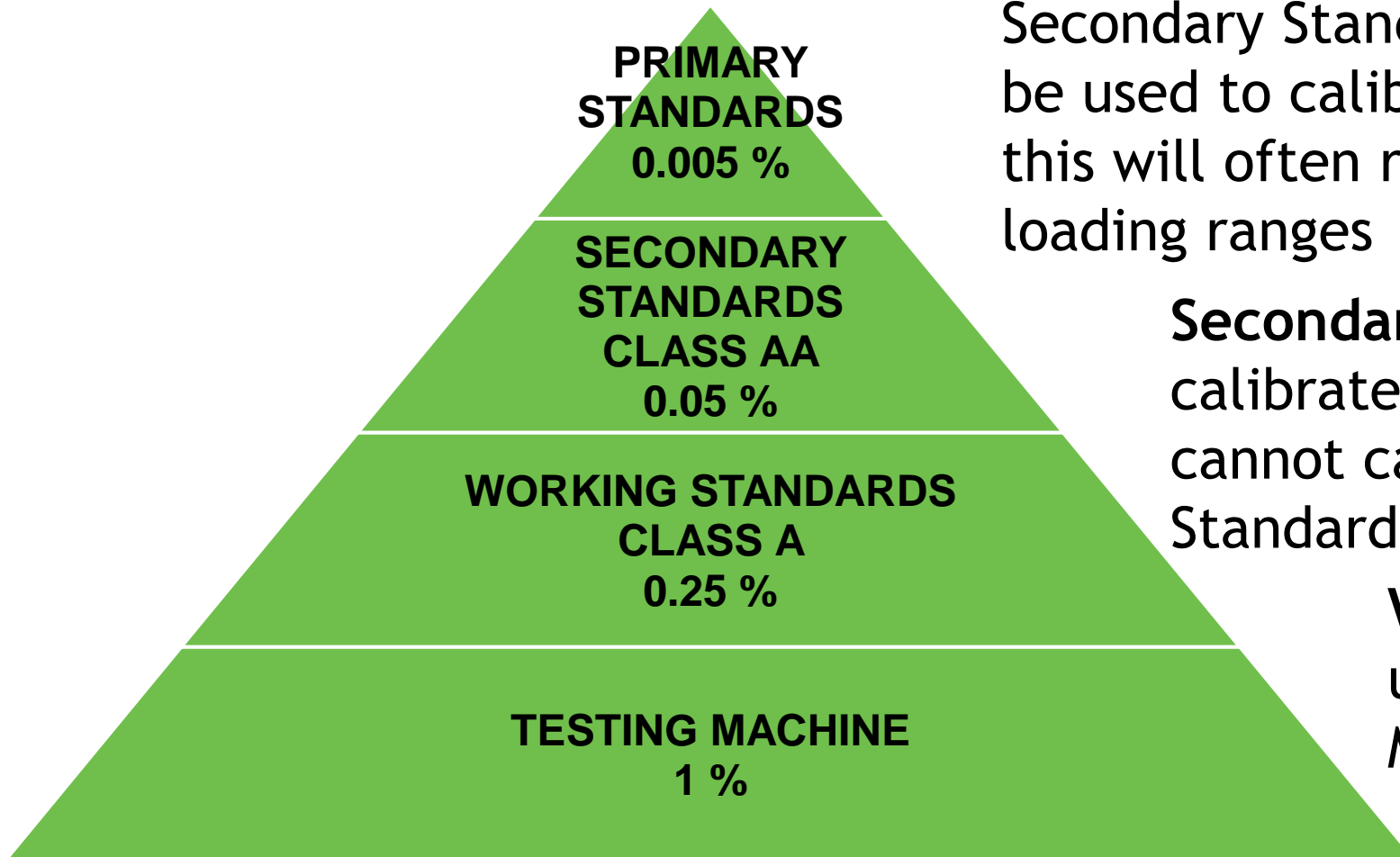


Secondary Force Standard – Range of use limited by the verified range of forces established by the standard

- ASTM E74 Class AA verified range of forces for calibration of secondary standard load cells. This is found by multiplying the lower limit factor by 2000 (0.05 %) 5:1 ratio
- ASTM E74 Class A verified range of forces for calibration of testing machine . This is found by multiplying the lower limit factor by 400 (0.25 %) 4:1 ratio.

**Range of use cannot be less than the lowest applied force.** Loading range cannot be less than 400 for Class A or 2000 for Class AA times the resolution.

# Test Accuracy Ratio ASTM E74



**Primary Standards** are required to calibrate Secondary Standards. Primary Standards can be used to calibrate working standards as this will often result in the lowest possible loading ranges

**Secondary Standards** are required to calibrate Working Standards. They cannot calibrate other Secondary Standards

**Working Standards** are used to calibrate Testing Machines to ASTM E4



# ASTM E74 Calibration Procedure

01/29/2016

U-SAMPLE

- ▶ Allow UUT to come to room temperature
- ▶ Warm up Instrumentation
- ▶ Select 10-11 Test points
- ▶ Fixture UUT in Test Frame
- ▶ Exercise UUT 2-4 times
- ▶ Apply 1<sup>st</sup> series of forces (Run1)
- ▶ Rotate the UUT 120 degrees, if possible, for run 2
- ▶ Apply 2<sup>nd</sup> series of forces (Run2)
- ▶ *IF UUT IS COMPRESSION AND TENSION SWITCH TO OTHER MODE AFTER FINISHING RUN 2 AND EXERCISE AND REPEAT ABOVE STEPS*
- ▶ Rotate the UUT another 120 degrees, if possible, for run 3
- ▶ Apply 3rd series of forces (Run3)

**This Calibration Data is Certified Traceable to the  
United States National Institute of Standards & Technology**

MODEL: ULTRA PRECISION  
MOREHOUSE Load Cell, SERIAL NO. U-SMAPLE  
10000.00 LBF Compression Calibrated to 10000.00 LBF  
MOREHOUSE 4215, SERIAL NO. SAMPLE

**Calibration is in Accordance with ASTM E74-13  
Ascending Compression DATA**

| Applied Load | Deflection Values Per ASTM Method 8.1B Interpolated Zero |          |          | Deviation From Fitted Curve |          |          | Values From Fitted Curve |
|--------------|--|----------|----------|-----------------------------|----------|----------|--------------------------|
|              | Run 1  | Run 2    | Run 3    | Run 1                       | Run 2    | Run 3    |                          |
| LBF          | mV/V   | mV/V     | mV/V     | mV/V                        | mV/V     | mV/V     | mV/V                     |
| 200          | -0.08103   | -0.08101 | -0.08101 | -0.00001                    | 0.00001  | 0.00001  | -0.08102                 |
| 1000         | -0.40511   | -0.40508 | -0.40509 | -0.00002                    | 0.00001  | 0.00000  | -0.40509                 |
| 2000         | -0.81030   | -0.81026 | -0.81029 | -0.00002                    | 0.00002  | -0.00001 | -0.81028                 |
| 3000         | -1.21560   | -1.21556 | -1.21559 | -0.00001                    | 0.00003  | 0.00000  | -1.21559                 |
| 4000         | -1.62103   | -1.62097 | -1.62096 | -0.00004                    | 0.00002  | 0.00003  | -1.62099                 |
| 5000         | -2.02650   | -2.02650 | -2.02648 | -0.00002                    | -0.00002 | 0.00000  | -2.02648                 |
| 6000         | -2.43210   | -2.43202 | -2.43205 | -0.00004                    | 0.00004  | 0.00001  | -2.43206                 |
| 7000         | -2.83766   | -2.83768 | -2.83770 | 0.00004                     | 0.00002  | 0.00000  | -2.83770                 |
| 8000         | -3.24342   | -3.24339 | -3.24341 | -0.00003                    | 0.00000  | -0.00002 | -3.24339                 |
| 9000         | -3.64917   | -3.64913 | -3.64913 | -0.00003                    | 0.00001  | 0.00001  | -3.64914                 |
| 10000        | -4.05493   | -4.05491 | -4.05489 | -0.00002                    | 0.00000  | 0.00002  | -4.05491                 |

The following polynomial equation, described in ASTM E74-13 has been fitted to the force and deflection values obtained in the calibration using the method of least squares.

$$\text{response} = A0 + A1(\text{load}) + A2(\text{load})^2 + A3(\text{load})^3$$

$$\text{load} = B0 + B1(\text{response}) + B2(\text{response})^2 + B3(\text{response})^3$$

Where: A0 -1.83106052E-5  
A1 -4.05005379E-4  
A2 -6.6717265E-11  
A3 1.8297849E-15

Where: B0 -4.47730993E-2  
B1 -2.46910115E+3  
B2 -1.00215904E+0  
B3 -6.79438426E-2

The following values as defined in ASTM E74-13 were determined from the calibration data.  
Lower Limit Factor, LLF 0.132 LBF

Class A Loading Range 200.00 TO 10000.00 LBF

Morehouse Instrument Co., Inc.  
1742 Sixth Ave., York, PA 17403  
Phone 717/843-0081

# ASTM E74 Calibration Data Analysis

01/29/2016

U-SAMPLE

- ▶ Deviations from the fitted curve
- ▶ These are the differences between the fitted curve and the observed values
- ▶ Standard Deviation is the square root of the sum of all the deviations squared/n-m-1
 

$$s_m = \sqrt{((d_1^2 + d_2^2 + \dots + d_n^2) / (n-m-1))}$$
- ▶ N = sample size, m = the degree of polynomial fit
- ▶ Calibration equation Deflection or Response =  $A0 + A1(\text{load}) + A2(\text{load})^2 + \dots + A5(\text{load})^5$
- ▶ LLF is 2.4 times the standard deviation
- ▶ Class A range is 400 times the LLF. Class AA range is 2000 times the LLF.

**This Calibration Data is Certified Traceable to the  
United States National Institute of Standards & Technology**

MODEL: ULTRA PRECISION  
MOREHOUSE Load Cell, SERIAL NO. U-SMAPLE  
10000.00 LBF Compression Calibrated to 10000.00 LBF  
MOREHOUSE 4215, SERIAL NO. SAMPLE

**Calibration is in Accordance with ASTM E74-13  
Ascending Compression DATA**

| Applied Load | Deflection Values Per ASTM Method 8.1B Interpolated Zero |          |          | Deviation From Fitted Curve |          |          | Values From Fitted Curve |
|--------------|--|----------|----------|-----------------------------|----------|----------|--------------------------|
|              | Run 1  | Run 2    | Run 3    | Run 1                       | Run 2    | Run 3    |                          |
| LBF          | mV/V   | mV/V     | mV/V     | mV/V                        | mV/V     | mV/V     | mV/V                     |
| 200          | -0.08103   | -0.08101 | -0.08101 | -0.00001                    | 0.00001  | 0.00001  | -0.08102                 |
| 1000         | -0.40511   | -0.40508 | -0.40509 | -0.00002                    | 0.00001  | 0.00000  | -0.40509                 |
| 2000         | -0.81030   | -0.81026 | -0.81029 | -0.00002                    | 0.00002  | -0.00001 | -0.81028                 |
| 3000         | -1.21560   | -1.21556 | -1.21559 | -0.00001                    | 0.00003  | 0.00000  | -1.21559                 |
| 4000         | -1.62103   | -1.62097 | -1.62096 | -0.00004                    | 0.00002  | 0.00003  | -1.62099                 |
| 5000         | -2.02650   | -2.02650 | -2.02648 | -0.00002                    | -0.00002 | 0.00000  | -2.02648                 |
| 6000         | -2.43210   | -2.43202 | -2.43205 | -0.00004                    | 0.00004  | 0.00001  | -2.43206                 |
| 7000         | -2.83766   | -2.83768 | -2.83770 | 0.00004                     | 0.00002  | 0.00000  | -2.83770                 |
| 8000         | -3.24342   | -3.24339 | -3.24341 | -0.00003                    | 0.00000  | -0.00002 | -3.24339                 |
| 9000         | -3.64917   | -3.64913 | -3.64913 | -0.00003                    | 0.00001  | 0.00001  | -3.64914                 |
| 10000        | -4.05493   | -4.05491 | -4.05489 | -0.00002                    | 0.00000  | 0.00002  | -4.05491                 |

The following polynomial equation, described in ASTM E74-13 has been fitted to the force and deflection values obtained in the calibration using the method of least squares.

response =  $A0 + A1(\text{load}) + A2(\text{load})^2 + A3(\text{load})^3$

load =  $B0 + B1(\text{response}) + B2(\text{response})^2 + B3(\text{response})^3$

Where: A0 -1.83106052E-5  
A1 -4.05005379E-4  
A2 -6.6717265E-11  
A3 1.8297849E-15

Where: B0 -4.47730993E-2  
B1 -2.46910115E+3  
B2 -1.00215904E+0  
B3 -6.79438426E-2

The following values as defined in ASTM E74-13 were determined from the calibration data.  
Lower Limit Factor, LLF 0.132 LBF

Class A Loading Range 200.00 TO 10000.00 LBF

Morehouse Instrument Co., Inc.  
1742 Sixth Ave., York, PA 17403  
Phone 717/843-0081

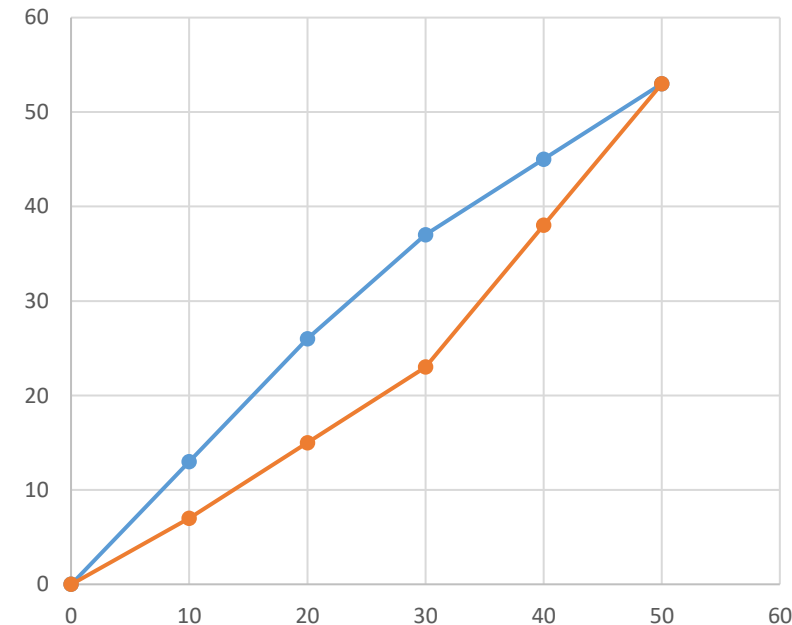
# ASTM E74 Calibration Procedure

## LOAD REVERSAL OR DESCENDING LOADING

- ▶ If a force measuring device is to be used to measure forces during decreasing load sequences, then it must be calibrated in this manner.
- ▶ Separate calibration curves can be used for Ascending values and Descending Values
- ▶ A combined curve may also be used though the STD DEV of the combined curve will be much higher than using separate curves.

# ASTM E74 Calibration Procedure

- ▶ The LLF for a combined curve will typically be 3-4 larger than the LLF of an increasing only calibration.
- ▶ A Descending Curve is only valid if the device is loaded to full capacity.
- ▶ An Ascending curve can be used for increasing calibration and a combined curve would be recommended for any descending values as the user would not have to apply the maximum force.



# ASTM E74 Calibration

- ▶ The Class A or Class AA verified range of forces cannot be less than the first applied **nonzero force point** ( $400 \times 0.132 = 52.8$ )
- ▶ Per Section 8.6.2 of ASTM E74-18 *“The verified range of forces shall not include forces outside the range of forces applied during the calibration. If the lower force limit is less than the lowest non-zero calibration force applied, then the lower force limit of the verified range of forces is equal to the lowest calibration force applied.”*

01/29/2016

U-SAMPLE

This Calibration Data is Certified Traceable  
to the  
**United States National Institute of Standards & Technology**

MODEL: ULTRA PRECISION  
MOREHOUSE Load Cell, SERIAL NO. U-SMAPLE  
10000.00 LBF Compression Calibrated to 10000.00 LBF  
MOREHOUSE 4215, SERIAL NO. SAMPLE

Calibration is in Accordance with ASTM E74-13  
Ascending Compression DATA

| Applied Load | Deflection Values Per ASTM Method 8.1B Interpolated Zero |          |          | Deviation From Fitted Curve |          |          | Values From Fitted Curve |
|--------------|--|----------|----------|-----------------------------|----------|----------|--------------------------|
|              | Run 1  | Run 2    | Run 3    | Run 1                       | Run 2    | Run 3    |                          |
| LBF          | mV/V   | mV/V     | mV/V     | mV/V                        | mV/V     | mV/V     | mV/V                     |
| 200          | -0.08103   | -0.08101 | -0.08101 | -0.00001                    | 0.00001  | 0.00001  | -0.08102                 |
| 1000         | -0.40511   | -0.40508 | -0.40509 | -0.00002                    | 0.00001  | 0.00000  | -0.40509                 |
| 2000         | -0.81030   | -0.81026 | -0.81029 | -0.00002                    | 0.00002  | -0.00001 | -0.81028                 |
| 3000         | -1.21560   | -1.21556 | -1.21559 | -0.00001                    | 0.00003  | 0.00000  | -1.21559                 |
| 4000         | -1.62103   | -1.62097 | -1.62096 | -0.00004                    | 0.00002  | 0.00003  | -1.62099                 |
| 5000         | -2.02650   | -2.02650 | -2.02648 | -0.00002                    | -0.00002 | 0.00000  | -2.02648                 |
| 6000         | -2.43210   | -2.43202 | -2.43205 | -0.00004                    | 0.00004  | 0.00001  | -2.43206                 |
| 7000         | -2.83766   | -2.83768 | -2.83770 | 0.00004                     | 0.00002  | 0.00000  | -2.83770                 |
| 8000         | -3.24342   | -3.24339 | -3.24341 | -0.00003                    | 0.00000  | -0.00002 | -3.24339                 |
| 9000         | -3.64917   | -3.64913 | -3.64913 | -0.00003                    | 0.00001  | 0.00001  | -3.64914                 |
| 10000        | -4.05493   | -4.05491 | -4.05489 | -0.00002                    | 0.00000  | 0.00002  | -4.05491                 |

The following polynomial equation, described in ASTM E74-13 has been fitted to the force and deflection values obtained in the calibration using the method of least squares.  

$$\text{response} = A0 + A1(\text{load}) + A2(\text{load})^2 + A3(\text{load})^3$$

$$\text{load} = B0 + B1(\text{response}) + B2(\text{response})^2 + B3(\text{response})^3$$

Where: A0 -1.83106052E-5  
A1 -4.05005379E-4  
A2 -6.6717265E-11  
A3 1.8297849E-15

Where: B0 -4.47730993E-2  
B1 -2.46910115E+3  
B2 -1.00215904E+0  
B3 -6.79438426E-2

The following values as defined in ASTM E74-13 were determined from the calibration data.  
Lower Limit Factor, LLF 0.132 LBF

Class A Loading Range 200.00 TO 10000.00 LBF

Morehouse Instrument Co., Inc.  
1742 Sixth Ave., York, PA 17403  
Phone 717/843-0081  
Fax 717/846-4193

Page 2 of 3

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# ASTM E74 Calibration

- ▶ It is recommended that the lower force limit be not less than 2 % (1/50) of the capacity of the instrument.
- ▶ Per Section 7.2.1 *“If the lower force limit of the verified range of forces of the force-measuring instrument (see 8.6.1) is anticipated to be less than one tenth of the maximum force applied during calibration, then forces should be applied at or below this lower force limit. In no case should the smallest force applied be below the lower force limit of the force-measuring instrument as defined by the values: 400 x resolution for Class A verified range of forces 2000 x resolution for Class AA verified range of forces ”*

| Applied Load | Deflection Values Per<br>ASTM Method 8.1B Interpolated Zero |          |          |
|--------------|---|----------|----------|
|              | Run 1   | Run 2    | Run 3    |
| LBF          | mV/V  | mV/V     | mV/V     |
| 200          | -0.08103  | -0.08101 | -0.08101 |
| 1000         | -0.40511  | -0.40508 | -0.40509 |
| 2000         | -0.81030  | -0.81026 | -0.81029 |
| 3000         | -1.21560  | -1.21556 | -1.21559 |
| 4000         | -1.62103  | -1.62097 | -1.62096 |
| 5000         | -2.02650  | -2.02650 | -2.02648 |
| 6000         | -2.43210  | -2.43202 | -2.43205 |
| 7000         | -2.83766  | -2.83768 | -2.83770 |
| 8000         | -3.24342  | -3.24339 | -3.24341 |
| 9000         | -3.64917  | -3.64913 | -3.64913 |
| 10000        | -4.05493  | -4.05491 | -4.05489 |



# Example of not following the standard

What's Wrong Here?

## PERFORMANCE

| TEST LOAD<br>APPLIED (lbf) | Recorded Readings (Lb) |         |         | Fitted   | Error 1 | Error 2 | Error 3 |
|----------------------------|------------------------|---------|---------|----------|---------|---------|---------|
|                            | Run 1                  | Run 2   | Run 3   |          |         |         |         |
| 0                          | 0.0                    | 0.0     | 0.0     | 0.05     | 0.05    | 0.05    | 0.05    |
| 500                        | 499.9                  | 499.8   | 500.3   | 500.06   | 0.16    | 0.26    | -0.24   |
| 1000                       | 1000.1                 | 1000.1  | 1000.3  | 999.94   | -0.16   | -0.16   | -0.36   |
| 2000                       | 1999.4                 | 1999.3  | 1999.5  | 1999.52  | 0.12    | 0.22    | 0.02    |
| 3000                       | 2999.1                 | 2999.0  | 2999.2  | 2999.08  | -0.02   | 0.08    | -0.12   |
| 4000                       | 3998.7                 | 3998.6  | 3999.0  | 3998.84  | 0.14    | 0.24    | -0.16   |
| 5000                       | 4998.8                 | 4998.8  | 4999.0  | 4998.89  | 0.09    | 0.09    | -0.11   |
| 6000                       | 5999.2                 | 5999.3  | 5999.5  | 5999.26  | 0.06    | -0.04   | -0.24   |
| 7000                       | 6999.7                 | 6999.9  | 7000.2  | 6999.86  | 0.16    | -0.04   | -0.34   |
| 8000                       | 8000.4                 | 8000.4  | 8000.7  | 8000.51  | 0.11    | 0.11    | -0.19   |
| 9000                       | 9000.7                 | 9000.8  | 9001.0  | 9000.95  | 0.25    | 0.15    | -0.05   |
| 10000                      | 10000.5                | 10000.8 | 10001.3 | 10000.81 | 0.31    | 0.01    | -0.49   |
| 4000                       | 4001.5                 | 4001.4  | 4001.4  |          |         |         |         |
| 0                          | -0.2                   | 0.0     | 0.0     |          |         |         |         |

## POLYNOMIAL COEFFICIENTS FOR ASCENDING FITTED CURVE

| Coefficients*                  | Inverse**                      |
|--------------------------------|--------------------------------|
| Coefficient A0= 5.072350e-002  | Coefficient A0= -5.091823e-002 |
| Coefficient A1= 1.000166e+000  | Coefficient A1= 9.998345e-001  |
| Coefficient A2= -3.470746e-007 | Coefficient A2= 3.466446e-007  |
| Coefficient A3= 7.319854e-011  | Coefficient A3= -7.312871e-011 |
| Coefficient A4= -3.939503e-015 | Coefficient A4= 3.935937e-015  |

|                           |   |             |
|---------------------------|---|-------------|
| Standard Deviation        | = | 0.20026 lbf |
| Standard Deviation / Span | = | 0.00200 %   |
| Lower Limit Factor        | = | 0.48 lbf    |
| Class A Lower Limit       | = | 192.3 lbf   |

\*Reading = A0 + A1\*Load + A2\*Load^2 + A3\*Load^3 + A4\*Load^4

\*\*Load = IA0 + IA1\*Reading + IA2\*Reading^2 + IA3\*Reading^3 + IA4\*Reading^4

Per Section 8.6 of ASTM E74-18 *"The verified range of forces shall not include forces outside the range of forces applied during the calibration."*

# ASTM E74 Calibration (Do Not)

**Do Not assign a Class A or Class AA verified range of forces below the first non-zero force point.** Note: We have observed numerous labs violating this rule!

- ▶ Per Section 8.6.2 of ASTM E74-18 *“The verified range of forces shall not include forces outside the range of forces applied during the calibration. If the lower force limit is less than the lowest non-zero calibration force applied, then the lower force limit of the verified range of forces is equal to the lowest calibration force applied.”*
- ▶ Per Section 7.2.1 of ASTM E74-18 states *“If the lower force limit of the verified range of forces of the force-measuring instrument (see 8.6.1) is anticipated to be less than one tenth of the maximum force applied during calibration, then forces should be applied at or below this lower force limit. In no case should the smallest force applied be below the lower force limit of the force-measuring instrument as defined by the values: 400 x resolution for Class A verified range of forces 2000 x resolution for Class AA verified range of forces ”*

# Calibration In Accordance with ASTM E74

Secondary Force Standard – an instrument or mechanism, the calibration of which has been established by comparison with primary force standards.

Criteria for Lower Load Limit

- ▶  $LLF = 2.4 * STD\ DEV$  – This corresponds to a 98.2 % Confidence Level
- ▶ Based on LLF or Resolution whichever is higher
- ▶ Class A 400 times the LLF or resolution
- ▶ Class AA 2000 times the LLF or resolution

CLASS AA?  
THIS IS NOT  
CORRECT.  
CALIBRATION  
LAB IS USING  
A LOAD CELL  
TO ASSIGN A  
CLASS AA  
LOADING  
RANGE

| Calibration Standards Utilized |                      |             |                         |            |            |
|--------------------------------|----------------------|-------------|-------------------------|------------|------------|
| Cert. #                        | Manufacturer         | Model #     | Description             | Cal Date   | Due Date   |
| 2508330017                     | Interface, Inc.      | 1620AJH-25K | Gold Standard Load Cell | 08/15/2013 | 08/15/2015 |
| 2911710179                     | Agilent Technologies | 34420A      | Nanovolt/Micro-Ohmmeter | 01/07/2015 | 07/07/2015 |

|       |         |      |
|-------|---------|------|
| 17500 | -28.570 | -28. |
| 20000 | -32.655 | -32. |
| 22500 | -36.735 | -36. |
| 25000 | -40.819 | -40. |

Deflections = (A) + (B) \* (Load) + (C)

Values of constants are:  
A = 1.3403263E-03  
B = -1.6319647E-03  
C = -4.3885004E-11

Class AA = 8761.37 lbf  
  
Class A = 2500 lbf

# ASTM E74 Calibration (Do Not)

**Do Not Assign a Class AA verified range of forces**, unless you are calibrating with primary standards accurate to better than 0.005 %

**Do Not Assign a Class A verified range of forces**, unless you are calibrating the device using a secondary standard that was calibrated directly by primary standards.

Note: A force-measuring instrument with Class A **verified range of forces** cannot assign Class A **verified range of forces**.

Note: A force measuring instrument with Class AA **verified range of forces** cannot assign Class AA **verified range of forces**.

# Calculating Force CMC's

## Guidance Documents

- ▶ NCSLI RP-12 Determining and Rpt. Measurement Uncertainties (2013)
- ▶ Lack of proper guidance document for non-ASTM E74
- ▶ ASTM E74 Appendix combined with A2LA R205 Specific Requirements: Calibration Laboratory Accreditation Program

A2LA has an excellent guidance document G126 Guidance on Uncertainty Budgets for Force Measuring Devices

<https://a2la.qualtraxcloud.com/ShowDocument.aspx?ID=10227>

# Class Exercise

► What goes into a force uncertainty budget?



# Force Uncertainty Budget for ASTM E74 Calibrations

## Type A Uncertainty Contributors

- 1) ASTM lower limit factor (LLF) reduced to 1 Standard Deviation (ASTM LLF is reported with  $k=2.4$ )
- 2) Repeatability of the Best Existing Device
- 3) Repeatability and Reproducibility

## Type B Uncertainty Contributors

- 1) Resolution of the Best Existing Device
- 2) Reference Standard Resolution\* *If Applicable*
- 3) Reference Standard Uncertainty
- 4) Reference Standard Stability
- 5) Environmental Factors
- 6) Other Error Sources

***Do not use SEB, Nonlinearity, or Hysteresis as they are not appropriate contributors when following the ASTM E74 standard.***

# Uncertainty Budget for ASTM E74 Calibrations

We will need the following:

1. Calibration Report for the Device which needs to include Measurement Uncertainty
2. The uncertainty of the instrument(s) that were used to perform the calibration (Uref)
3. Calibration History (if available)
4. Manufacturer's Specification Sheet (For Environmental)
5. Error Sources, if known

The end user will then have to conduct the following tests:

1. Repeatability study
2. R & R between technicians
3. Complete Proficiency Testing Requirements

## CERTIFICATE OF CALIBRATION

AS RECEIVED / AS RETURNED

CALIBRATION DATE: 08/10/2017

Page: 1 of 7

REPORT NO.: DEMOH1017

MOREHOUSE LOAD CELL MODEL: CALIBRATION SERIAL NO.: DEMO  
 CALIBRATED TO: 2000 LBF COMPRESSION & TENSION ASCENDING

With Indicator:

MOREHOUSE MODEL: HADI SERIAL NO.: 12345

Submitted By:

MOREHOUSE  
 1742 SIXTH AVENUE YORK PA 174032675

This Certificate of Calibration is issued in accordance with Morehouse QAM Rev 15 Dated 11/30/16 & ISO/IEC 17025:2005

No repairs or adjustments were made.

Calibration Procedure: ASTM E74-13a Method B

|             | LOWER<br>LIMIT FACTOR<br>LBF | RESOLUTION<br>LBF | LOWER FORCE LIMIT<br>CLASS A<br>LBF | UPPER FORCE LIMIT<br>CLASS A<br>LBF |
|-------------|------------------------------|-------------------|-------------------------------------|-------------------------------------|
| COMPRESSION | 0.021                        | 0.009             | 50.00                               | 2000.00                             |
| TENSION     | 0.037                        | 0.009             | 50.00                               | 2000.00                             |

This calibration was performed using measurement standards traceable to the SI through a National Metrology Institute (NMI) such as the United States National Institute of Standards & Technology (NIST).

| TYPE                   | SERIAL NO.     | CMC                            | NIST NO.      | CALIBRATED<br>DATE | CALIBRATION<br>DUE DATE |
|------------------------|----------------|--------------------------------|---------------|--------------------|-------------------------|
| PRIMARY FORCE STANDARD | M-8407         | 0.0016% OF APPLIED FORCE (k=2) | 882/275872-11 | 6/19/2013          | 1/19/2046               |
| TEMPERATURE STANDARD   | A21299/A782932 | 0.2° C (k=2)                   | 252031        | 8/27/2016          | 8/27/2017               |

Calibrated By:



H. Zumbun,  
 Calibration Technician

Reviewed By:



H. Zumbun,  
 Calibration Technician



Force & Torque Calibration Laboratories  
 1742 Sixth Avenue York, PA 17403  
 Phone: 717/843-0081 www.mhforce.com

THE MEASUREMENT RESULTS ONLY PERTAIN TO THE INSTRUMENT ON THIS CERTIFICATE.

THIS CERTIFICATE SHALL NOT BE REPRODUCED, EXCEPT IN FULL, WITHOUT WRITTEN CONSENT FROM MOREHOUSE INSTRUMENT COMPANY, INC.




# Measurement Uncertainty

Morehouse has prepared a Measurement Uncertainty Calibration and Measurement Capability Excel Worksheet for anyone needing to calculate Measurement Uncertainty.

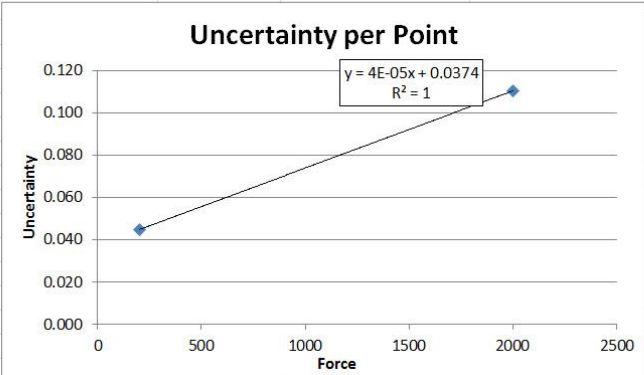
| Morehouse Measurement Uncertainty Calibration and Measurement Capability Worksheet |                                |                     |            |                    |  |             |            |            |            |
|--|--------------------------------|---------------------|------------|--------------------|--|-------------|------------|------------|------------|
| START ON THIS SHEET AND FILL IN ONLY LIGHT GREY BOXES                              |                                |                     |            |                    |  |             |            |            |            |
| SECTION 1 DATA ENTRY   |                                |                     |            |                    | NOTE: ONLY ENTER INFORMATION IN LIGHT GREY BOXES   |             |            |            |            |
| Laboratory   | Morehouse                      |                     |            |                    |  |             |            |            |            |
| Technician Initials  | HZ                             |                     |            |                    | All information entered must be converted to like units.   |             |            |            |            |
| Date:  | 8/10/2017                      |                     |            |                    | This spreadsheet is provided by Morehouse Instrument Company   |             |            |            |            |
| Range  | 2K                             |                     |            |                    | It is to be used as a guide to help calculate CMC  |             |            |            |            |
| Standards Used Ref and UUT   | Ref S/N DEMOH1017 UUT S/N Test |                     |            |                    |  |             |            |            |            |
| Resolution UUT   | 0.01 LBF                       |                     |            |                    | This is the resolution of the Unit Under Test you are Using for the Repeatability Study (What you are testing)                     |             |            |            |            |
| REFERENCE STANDARD INFORMATION   |                                |                     |            |                    |  |             |            |            |            |
| ASTM E74 LLF   | 0.021 LBF                      |                     |            |                    | * This is your ASTM E74 LLF Found on Your ASTM E74 Report. It will be converted to a pooled std dev                                |             |            |            |            |
| Resolution of Reference  | 0.009 LBF                      |                     |            |                    | This should be found on your calibration report.   |             |            |            |            |
| Temperature Spec per degree C %  | 0.0015%                        |                     |            |                    | This is found on the load cell specification sheet. Temperature Effect on Sensitivity, % RDG/100 F                                 |             |            |            |            |
| Max Temperature Variation per degree C of Environment                              | 1                              |                     |            |                    | During a typical calibration in a tightly controlled the temperature varies by no more than 1 degree C.                            |             |            |            |            |
| Morehouse CMC (REF LAB)  | 0.0016%                        |                     |            |                    | This is the CMC statement for the range calibrated found on the certificate of calibration. Leave blank if entering Eng. Units     |             |            |            |            |
| Non ASTM or ISO 376 (TOLERANCE,NL,SEB)   | 0 %                            |                     |            |                    | If non ASTM E74 or ISO 376 use this field & use Tolerance with nonlinearity or SEB if making ascending and descending measurements |             |            |            |            |
| Miscellaneous Error  | 0.003 %                        |                     |            |                    | This can be creep, side load sensitivity or other known error sources. Enter and select Eng. Units or %                            |             |            |            |            |
| Conv Repeatability Data To Eng. Units  | NO                             |                     |            |                    |  |             |            |            |            |
| Repeatability of UUT   |                                |                     |            |                    |  |             |            |            |            |
|  | Applied                        | Run1                | Run2       | Run3               | Run4   | Average     | Resolution | STD DEV    | CONVERTED  |
| 1  | 200.00                         | 200.00              | 199.99     | 200.02             | 200.01   | 200.005     | 1          | 0.01290994 | 0.01290994 |
| 2  | 2000.00                        | 2000.07             | 2000.00    | 2000.05            | 2000.03  | 2000.0375   | 1          | 0.02986079 | 0.02986079 |
| 3  |                                |                     |            |                    |  |             |            |            |            |
| 4  |                                |                     |            |                    |  |             |            |            |            |
| 5  |                                |                     |            |                    |  |             |            |            |            |
| 6  |                                |                     |            |                    |  |             |            |            |            |
| 7  |                                |                     |            |                    |  |             |            |            |            |
| 8  |                                |                     |            |                    |  |             |            |            |            |
| 9  |                                |                     |            |                    |  |             |            |            |            |
| 10   |                                |                     |            |                    |  |             |            |            |            |
| 11   |                                |                     |            |                    |  |             |            |            |            |
| 12   |                                |                     |            |                    |  |             |            |            |            |
|  | Avg Std Dev of Runs            |                     |            |                    |  |             |            | 0.02300362 | 0.02300362 |
| Ref Standard Stability   |                                |                     |            |                    |  |             |            |            |            |
| FORCE APPLIED  | Change From Previous %         | Interpolation Value | Actual LBF | Temperature Effect |  |             |            |            |            |
| 1 200  | 0.0100%                        | 0.02                | 0.02       | 0.000015           |  |             |            |            |            |
| 2 2000   | 0.0100%                        | 0.02                | 0.2        | 0.003              |  |             |            |            |            |
| 3  |                                |                     |            |                    |  |             |            |            |            |
| 4  |                                |                     |            |                    |  |             |            |            |            |
| 5  |                                |                     |            |                    |  |             |            |            |            |
| 6  |                                |                     |            |                    |  |             |            |            |            |
| 7  |                                |                     |            |                    |  |             |            |            |            |
| 8  |                                |                     |            |                    |  |             |            |            |            |
| 9  |                                |                     |            |                    |  |             |            |            |            |
| 10   |                                |                     |            |                    |  |             |            |            |            |
| 11   |                                |                     |            |                    |  |             |            |            |            |
| 12   |                                |                     |            |                    |  |             |            |            |            |
| ISO 376 UNCERTAINTY COEFFICIENTS   |                                |                     |            |                    |  |             |            |            |            |
| C0   | C1                             | C2                  |            |                    |  |             |            |            |            |
| 0.1  | 0.00071                        |                     |            |                    |  |             |            |            |            |
| Expanded Uncertainty = C0 + (C1 * F) + (C2 * F)^2                                  |                                |                     |            |                    |  |             |            |            |            |
| Where F = Force Applied, C0 = Intercept, C1 = Slope                                |                                |                     |            |                    |  |             |            |            |            |
| Ref Laboratory Uncertainty Per Point   |                                |                     |            |                    |  |             |            |            |            |
| Force  | %                              | Eng. Units          | Conv %     | Force              | % or Eng.  | MUST SELECT |            |            |            |
| 200  | 0.0016%                        |                     | 0.000016   | 200                | %  |             |            |            |            |
| 2000   | 0.0016%                        |                     | 0.000016   | 2000               | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |
|  | 0.0016%                        |                     | 0.000016   |                    | %  |             |            |            |            |

# Measurement Uncertainty

|  <b>Morehouse</b> Morehouse Measurement Uncertainty Calibration and Measurement Capability Worksheet |           |                      |                                |             |           |  |                         |                    |  |
|---|-----------|----------------------|--------------------------------|-------------|-----------|--|-------------------------|--------------------|--|
| Measurement Uncertainty Budget Summary  |           |                      |                                |             |           |  |                         |                    |  |
| Laboratory  | Morehouse |                      |                                |             |           |  |                         |                    |  |
| Parameter   | FORCE     | Range                | 2K                             | Sub-Range   | N/A       |  |                         |                    |  |
| Technician  | HZ        |                      |                                |             |           |  |                         |                    |  |
| Date  | 8/10/2017 | Standards Used       | Ref S/N DEMOH1017 UUT S/N Test |             |           |  |                         |                    |  |
|   | Applied   | Expanded Uncertainty | Expanded Uncertainty %         | Slope       | Intercept |  | Enter Force Value Below | Estimated Expanded |  |
| 1   | 200       | 0.04468              | 0.02234%                       |             |           |  |                         |                    |  |
| 2   | 2000      | 0.11028              | 0.00551%                       | 3.64433E-05 | 0.03739   |  |                         |                    |  |
| 3   |           |                      |                                |             |           |  |                         |                    |  |
| 4   |           |                      |                                |             |           |  |                         |                    |  |
| 5   |           |                      |                                |             |           |  |                         |                    |  |
| 6   |           |                      |                                |             |           |  |                         |                    |  |
| 7   |           |                      |                                |             |           |  |                         |                    |  |
| 8   |           |                      |                                |             |           |  |                         |                    |  |
| 9   |           |                      |                                |             |           |  |                         |                    |  |
| 10  |           |                      |                                |             |           |  |                         |                    |  |
| 11  |           |                      |                                |             |           |  |                         |                    |  |
| 12  |           |                      |                                |             |           |  |                         |                    |  |

Note: Force value should be entered between the segmented ranges above to calculate MU per point

Note: This is a summary sheet for all test points



| Uncertainty Per Point Fit Coefficients |             |
|--|-------------|
| a5=                                    | 2.04996E-18 |
| a4=                                    | 0           |
| a3=                                    | 0           |
| a2=                                    | 0           |
| a1=                                    | 0           |
| a0=                                    | 0.04467848  |

$$U = a_5 F^5 + a_4 F^4 + a_3 F^3 + a_2 F^2 + a_1 F + a_0$$

<https://mhforce.com/wp-content/uploads/2021/04/CMC-CALCULATIONS-FOR-FORCE-MEASUREMENTS.xlsx>

# Learning Objectives

By the end of this section, you should be able to

- Identify potential force measurement errors.
- Implement proper force calibration techniques as discussed and demonstrated in the class.

# Force Potential Measurement Errors

- ▶ Cable Stiffness and Mounting
- ▶ Using Mass Weights instead of Force Weights
- ▶ Misalignment
- ▶ Different Hardness of Top Adapters
- ▶ Thread Depth – Shoulder Loading Versus Thread Loading
- ▶ Loading through the bottom threads in compression
- ▶ Cable Length
- ▶ Bolting Load Cells and Torque
- ▶ Tare Loads
- ▶ Other Error Sources



# Cable Stiffness and Mounting

Cable Stiffness may influence the measurement if it provides a parallel load path. On smaller cells, this effect can be very significant.

It is often recommended that the transducer be oriented so that the “live end” is mounted towards where the force is being generated from.



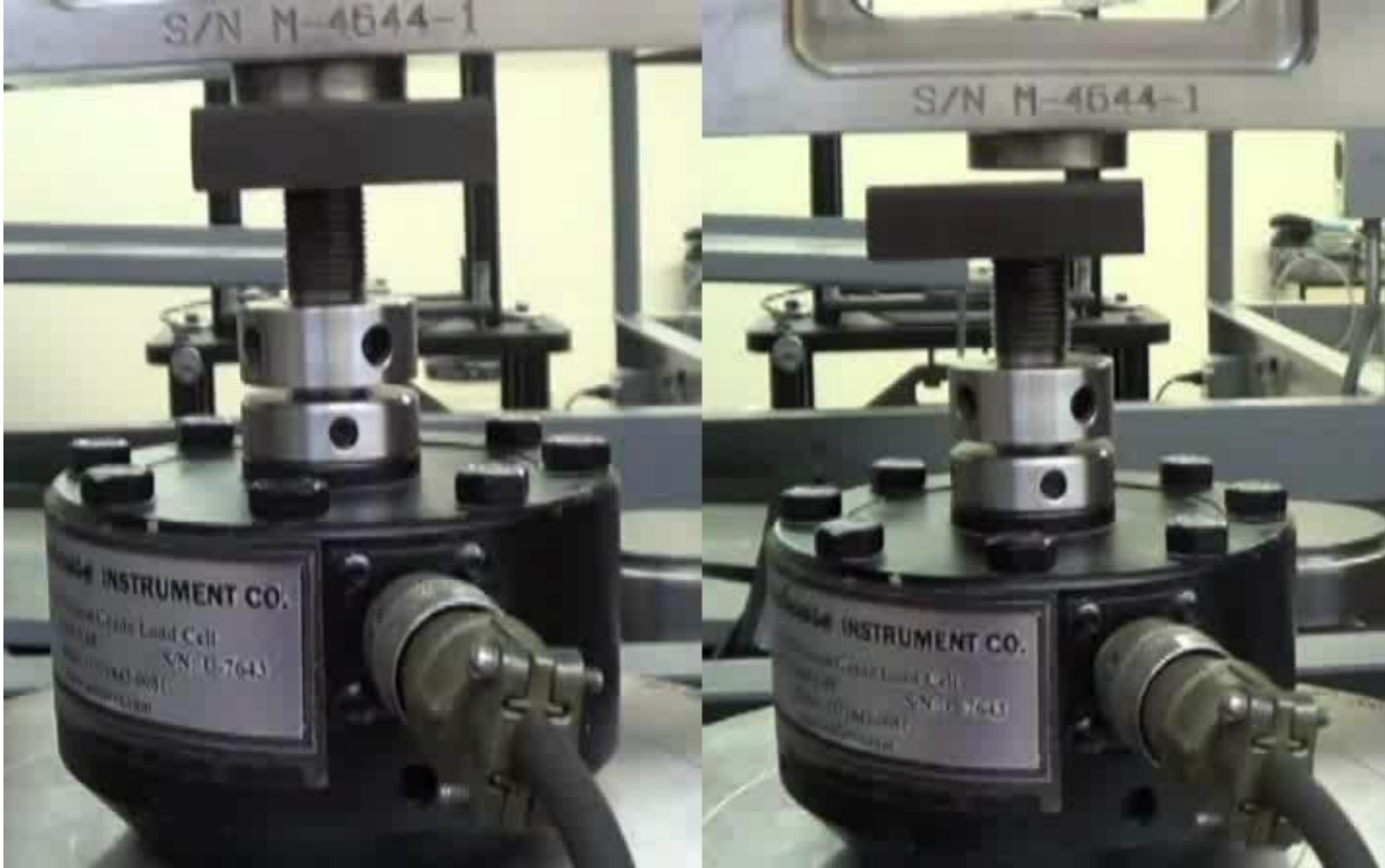
# Misalignment

- ▶ For compression loading, a load pad or button can be used, and the surface should be **ground flat**.
- ▶ We have shown large deviations on ASTM E74 calibrations by using a beat-up, non-flat pad.
- ▶ For tension, it is recommended to use adapters with a **spherical** to **reduce additional bending moments**.

# Misalignment

- ▶ A well aligned calibration machine may demonstrate bending less than 2 %. Some transducers also specify this error. The % can usually be found on the load cell spec sheet under **Side Load Sensitivity**.
- ▶ The use of proper calibration adapters is required to minimize this error.
- ▶ Morehouse UCM 1/16-inch possible misalignment.

# Misalignment Shear Web Cell Video



# Misalignment Shear Web Cell

Note: From the previous video with the S-beam cell the error observed was 0.75 % on the S-Type cell and 0.0022 % on the Morehouse Shear Web cell.

Assume both load cells had an ASTM E74 LLF = 0.5 LBF

## S-BEAM WITH 0.75 %

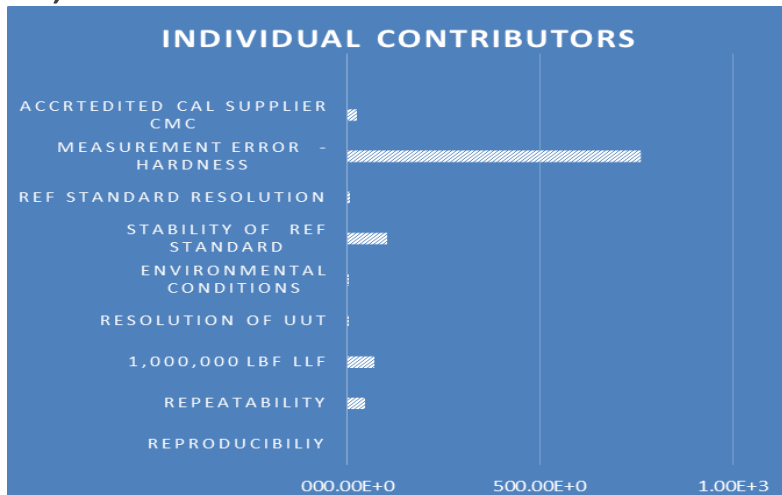
| S-BEAM  | 10000 LBF     | SERIAL NO                    | EXAMPLE    |
|---------|---------------|------------------------------|------------|
| %       | Force Applied | COMBINED UNCERTAINTY FOR K=2 |            |
| 2.00%   | 200           | 0.89076%                     | 1.782 LBF  |
| 10.00%  | 1000          | 0.86705%                     | 8.671 LBF  |
| 20.00%  | 2000          | 0.86630%                     | 17.326 LBF |
| 30.00%  | 3000          | 0.86616%                     | 25.985 LBF |
| 40.00%  | 4000          | 0.86612%                     | 34.645 LBF |
| 50.00%  | 5000          | 0.86609%                     | 43.305 LBF |
| 60.00%  | 6000          | 0.86608%                     | 51.965 LBF |
| 70.00%  | 7000          | 0.86607%                     | 60.625 LBF |
| 80.00%  | 8000          | 0.86607%                     | 69.286 LBF |
| 90.00%  | 9000          | 0.86607%                     | 77.946 LBF |
| 100.00% | 10000         | 0.86606%                     | 86.606 LBF |

## VERSUS MOREHOUSE WITH 0.0022 %

| MOREHOUSE | 10000 LBF     | SERIAL NO                    | EXAMPLE   |
|-----------|---------------|------------------------------|-----------|
| %         | Force Applied | COMBINED UNCERTAINTY FOR K=2 |           |
| 2.00%     | 200           | 0.20836%                     | 0.417 LBF |
| 10.00%    | 1000          | 0.04179%                     | 0.418 LBF |
| 20.00%    | 2000          | 0.02108%                     | 0.422 LBF |
| 30.00%    | 3000          | 0.01426%                     | 0.428 LBF |
| 40.00%    | 4000          | 0.01091%                     | 0.436 LBF |
| 50.00%    | 5000          | 0.00894%                     | 0.447 LBF |
| 60.00%    | 6000          | 0.00766%                     | 0.460 LBF |
| 70.00%    | 7000          | 0.00677%                     | 0.474 LBF |
| 80.00%    | 8000          | 0.00613%                     | 0.490 LBF |
| 90.00%    | 9000          | 0.00565%                     | 0.508 LBF |
| 100.00%   | 10000         | 0.00527%                     | 0.527 LBF |

# Different Hardness of Top Adaptors

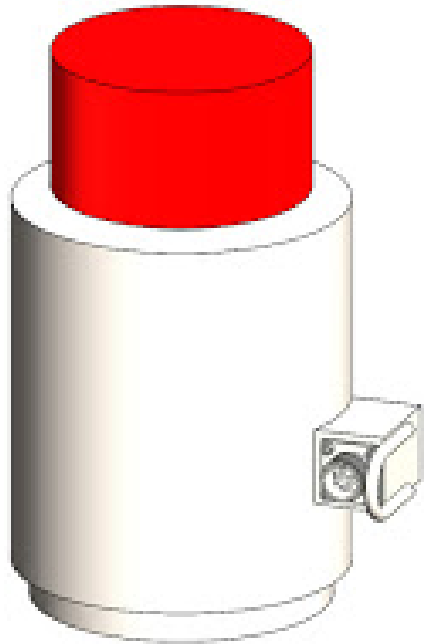
- Example: A customer brought in a 1,000,000 LBF load cell for calibration. Morehouse performed a calibration. The output of the load cell was recorded as 1,500 LBF higher than the previous calibration for a force applied 1,000,000 LBF.
- Is this a stability issue, or an adaptor issue?
- After calling the customer, we were informed a new top loading block was supplied with this load cell for the current calibration. When we told them what was happening, they sent the original top loading block. When tested, the original block resulted in an output of 1,000,180 LBF when loaded to 1,000,000 LBF.



When using the new adaptor and figuring the measurement error between the different top blocks (adaptors), Expanded Uncertainty would have increased from **269 LBF** with original top adaptor to **1,490 LBF** using the newly fabricated adaptor.



# Different Hardness of Top Adaptors

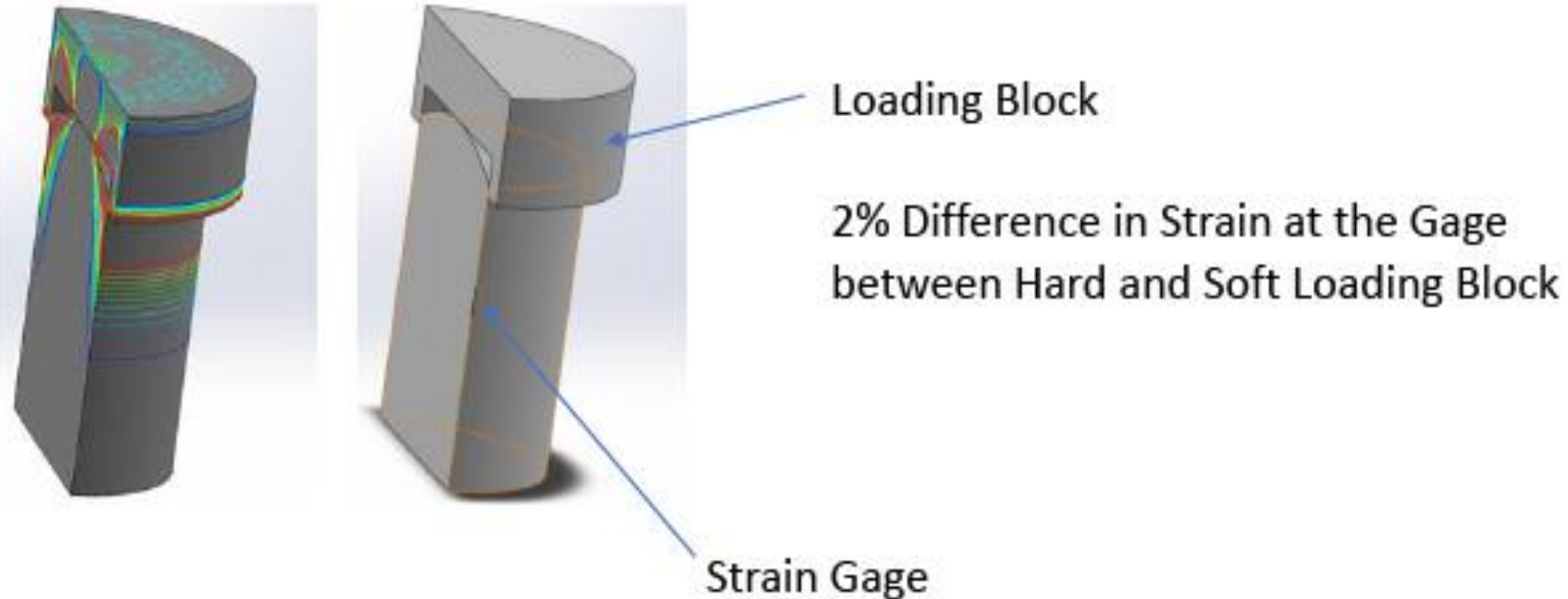


Different hardness of top adaptors on column load cells can produce errors as high as 0.3 %.

| 6/23/2017<br>4340 Top Block |         | 6/23/2017<br>Hardened Top Block |         | Difference |
|-----------------------------|---------|---------------------------------|---------|------------|
| 0                           | 120     | 0                               | 120     |            |
| -48968                      | -48960  | -49120                          | -49109  | -0.307%    |
| -244290                     | -244308 | -244990                         | -244971 | -0.279%    |
| -487279                     | -487320 | -488596                         | -488570 | -0.263%    |



# Different Hardness of Top Adaptors



Materials with different hardness experience different amounts of lateral deflection under the same amount of load. Therefore, the varying hardness causes different amounts of stress between the block and the load cell. The above analysis shows steel to steel. It gets much worse if we use a softer material

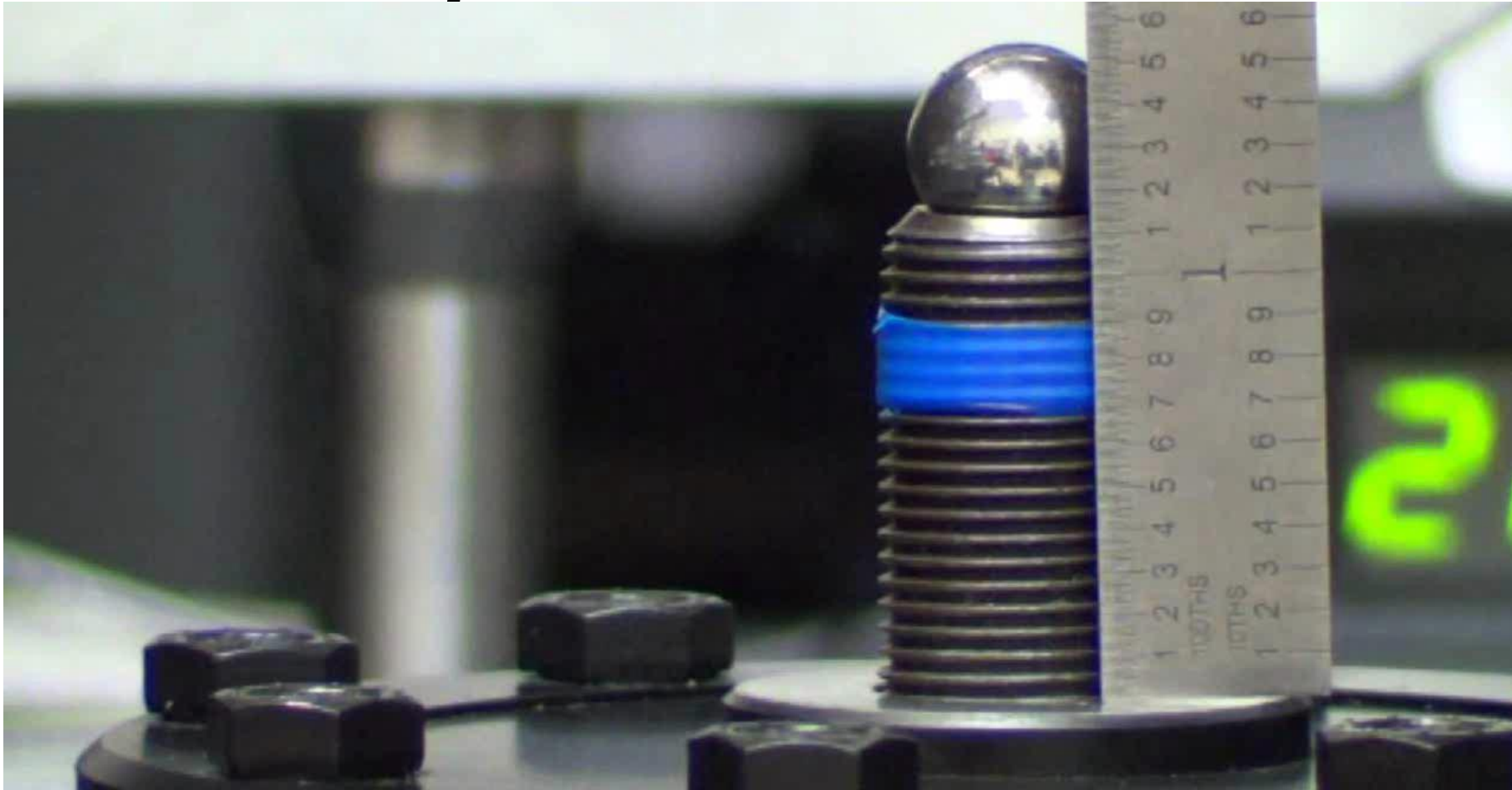
# Different Hardness of Top Adaptors



| FORCE APPLIED | FITTED CURVE HARD BLOCK WITH AGILENT | FITTED CURVE SOFT BLOCK WITH AGILENT | Difference in % |
|---------------|--------------------------------------|--------------------------------------|-----------------|
| 10000         | -0.40489                             | -0.4049                              | -0.002          |
| 20000         | -0.80979                             | -0.8098                              | -0.001          |
| 30000         | -1.21476                             | -1.21476                             | 0.000           |
| 40000         | -1.61983                             | -1.61983                             | 0.000           |
| 50000         | -2.02501                             | -2.02501                             | 0.000           |
| 60000         | -2.43031                             | -2.4303                              | 0.000           |
| 70000         | -2.83569                             | -2.83568                             | 0.000           |
| 80000         | -3.24113                             | -3.24111                             | -0.001          |
| 90000         | -3.64657                             | -3.64655                             | -0.001          |
| 100000        | -4.05196                             | -4.05192                             | -0.001          |

Morehouse Shear web cells are much more forgiving regarding the hardness of top adapters. Typically, we find errors to be below 0.005 % of applied force.

# Thread Depth – Shoulder loading Versus Thread Loading Video



# LOADING THROUGH THE THREADS POTENTIAL ERROR

On the left 0.034 % error added to the combined uncertainty vs Standard analysis on the same cell with integral adapter locked into place

| MOREOUSE | 10000 LBF     | SERIAL NO                    | EXAMPLE   |
|----------|---------------|------------------------------|-----------|
| %        | Force Applied | COMBINED UNCERTAINTY FOR K=2 |           |
| 2.00%    | 200           | 0.21201%                     | 0.424 LBF |
| 10.00%   | 1000          | 0.05728%                     | 0.573 LBF |
| 20.00%   | 2000          | 0.04449%                     | 0.890 LBF |
| 30.00%   | 3000          | 0.04169%                     | 1.251 LBF |
| 40.00%   | 4000          | 0.04067%                     | 1.627 LBF |
| 50.00%   | 5000          | 0.04019%                     | 2.009 LBF |
| 60.00%   | 6000          | 0.03992%                     | 2.395 LBF |
| 70.00%   | 7000          | 0.03976%                     | 2.783 LBF |
| 80.00%   | 8000          | 0.03966%                     | 3.172 LBF |
| 90.00%   | 9000          | 0.03958%                     | 3.563 LBF |
| 100.00%  | 10000         | 0.03953%                     | 3.953 LBF |

INTEGRAL ADAPTER  
LOCKED INTO PLACE CMC

0.417 LBF

0.417 LBF

0.419 LBF

0.421 LBF

0.424 LBF

0.428 LBF

0.434 LBF

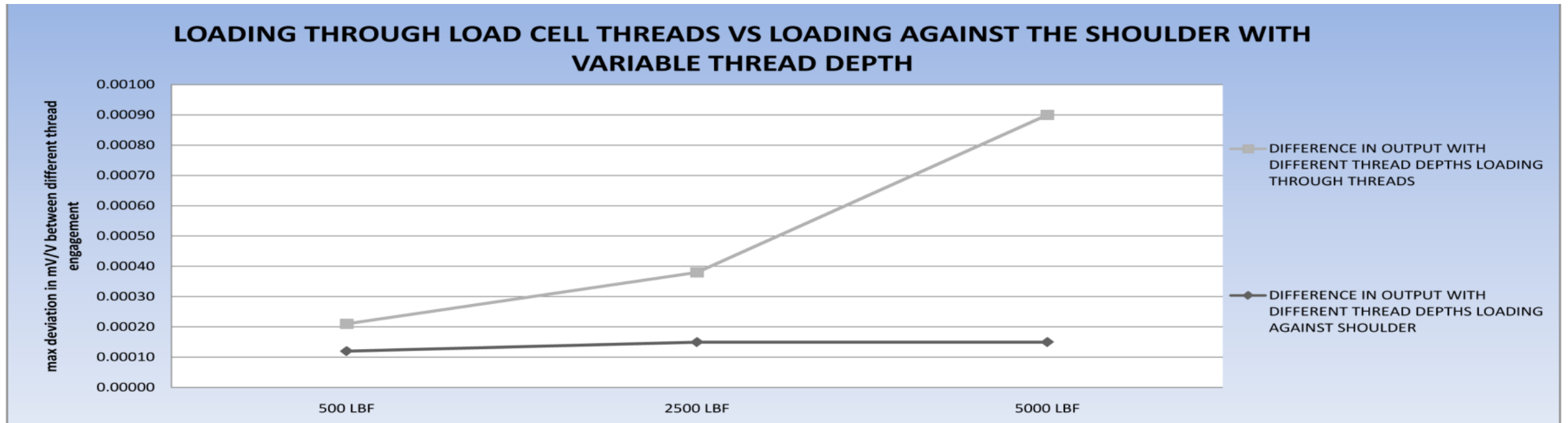
0.440 LBF

0.446 LBF

0.454 LBF

0.462 LBF

# Shoulder loading Versus Thread Loading





# Proper Adapters Shear Web cells



Solution - Purchase and lock in an integral adapter

or pick a top adapter and always use and have the force measuring device calibrated with that top adapter. In this example, a Morehouse spherical load button would be an excellent top adapter for this load cell.

# Different Thread Depths On a Non-Shear Web Cell

- ▶ What about non shear web type cells?
- ▶ The different thread length of adapters may increase or decrease the amount of strain.

# Measurement Risk

Have the calibration provider replicate how the device is being used

This is a Sensotec Model RFG/F226-01 load cell. I did a test with two different types of adapters and recorded the readings (10,001.5 vs 9942.3).

There was a difference of 59.2 LBF on a 10,000 LBF cell.



This is a Sensotec Model RFG/F226-01



Different type adapters. (1.5" engagement versus 0.5 " engagement)

# Measurement Risk

Have the calibration provider replicate how the device is being used

This is a Sensotec Model RFG/F226-01 load cell. I did a test with two different types of adapters and recorded the readings (10,001.5 vs 9942.3).

**What is the probability of the measurement being within 0.25 % if the top adapter is changed out?**

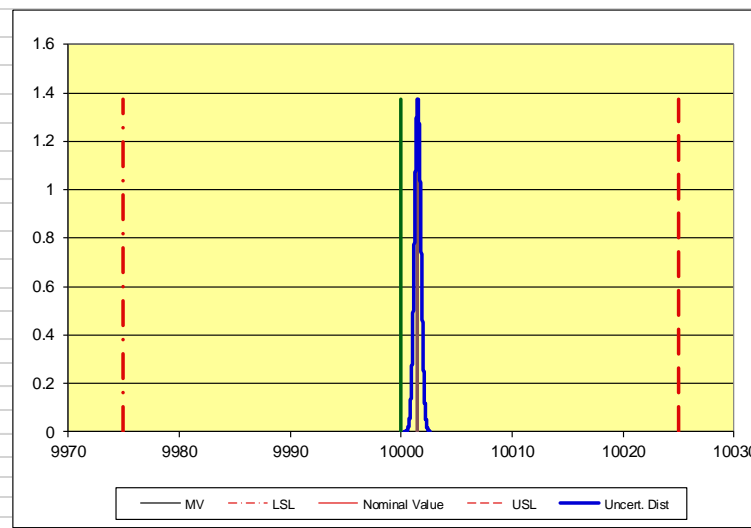
Well within 0.25 %

No where near 0.25 %

|                           |         |
|---------------------------|---------|
| Nominal Value             | 10000   |
| Lower specification Limit | 9975    |
| Upper Specification Limit | 10025   |
| Measured Value            | 10001.5 |
| Measurement Error         | 1.5     |
| Std. Uncert. (k=1)        | 0.29    |

|                  |       |
|------------------|-------|
| Total Risk       | 0.00% |
| Upper Limit Risk | 0.00% |
| Lower Limit Risk | 0.00% |

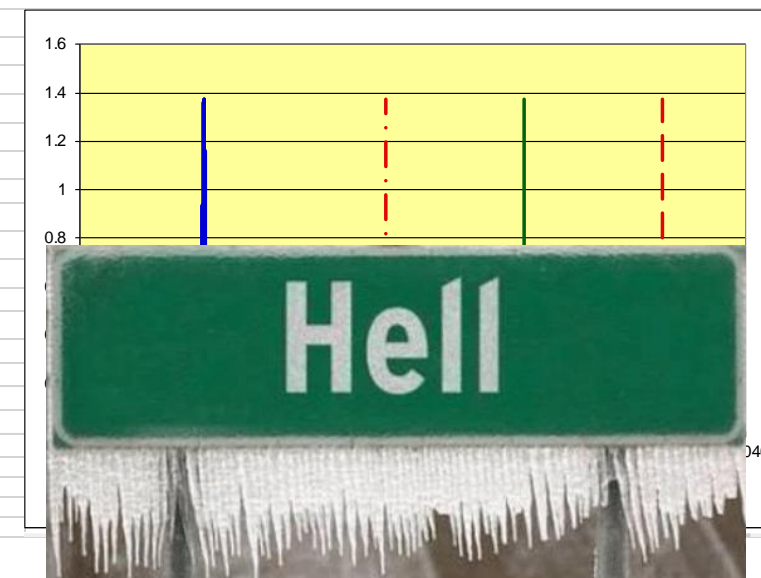
|       |         |
|-------|---------|
| TUR = | 43.1034 |
|-------|---------|



|                           |        |
|---------------------------|--------|
| Nominal Value             | 10000  |
| Lower specification Limit | 9975   |
| Upper Specification Limit | 10025  |
| Measured Value            | 9942.3 |
| Measurement Error         | -57.7  |
| Std. Uncert. (k=1)        | 0.29   |

|                  |         |
|------------------|---------|
| Total Risk       | 100.00% |
| Upper Limit Risk | 0.00%   |
| Lower Limit Risk | 100.00% |

|       |         |
|-------|---------|
| TUR = | 43.1034 |
|-------|---------|



# Different Thread Depths on a Non-Shear Web Cell

## Discussion

How should we handle this known problem with a customer load cell?

- a) Call the Customer
- b) Document it
- c) Send a Postcard
- d) Hire an Attorney
- e) Do Nothing

# Different Thread Depths on a Non-Shear Web Cell

Solution.

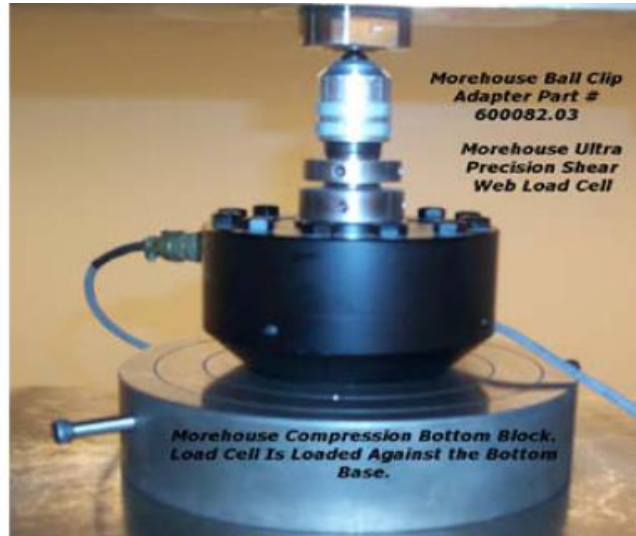
Called the customer and asked for adapters (contract review)

Customer instructed us to do what we thought was best. Everything was documented and we put this on the certificate per ISO/IEC 17025 5.10.1 paragraph 2.

The above identified instrument was calibrated in accordance with ASTM International's (American Society for Testing and Materials) standard E74-13a entitled, "Standard Practice of Calibration of Force-Measuring Instruments...", "As Returned". We could not provide an "As Received" calibration because the indicator had to be set up prior to calibration. **Note: In compression, the adaptor was threaded tight against the top of the load cell. An adaptor used by Morehouse Instrument Company was threaded approximately 1.5 inches for tension and compression. The zero return values were taken approximately 30 seconds after the load was released.** This calibration is in conformance with the requirements of Morehouse QAM Rev. 12.1, dated 05/02/14, ISO/IEC 17025.



# Loading through the bottom threads in compression



Do you think these loading profiles create a different result?

# Loading through the bottom threads in compression

## COMPRESSION LOADING OF LOAD CELLS LOADING AGAINST THE BASE OF THE LOAD CELL VERSUS LOADING THROUGH THE BOTTOM THREADS

THIS TEST WAS DONE TO SHOW THE POTENTIAL DIFFERENCE IN OUTPUT BY LOADING A SHEAR WEB LOAD CELL AGAINST THE BASE OF THE LOAD CELL VESUS LOADING THROUGH THE BOTTOM THREADS

THE TEST INSTRUMENT USED WAS A MOREHOUSE ULTRA PRECISION LOAD CELL AND A MOREHOUSE 4215 METER  
 THE FORCE WAS APPLIED TO THE LOAD CELL USING MOREHOUSE 120,000 LB DEAD WEIGHT MACHINE S/N M-7471  
 THE WEIGHTS IN THIS MACHINE WERE CALIBRATED DIRECTLY BY NIST AND ARE ACCURATE TO .0015% OF APPLIED FORCE.  
 AN ASTM-E74 CALIBRATION WAS PERFORMED ON THE LOAD CELL AND THE UNCERTAINTY OF THE LOAD CELL WAS DETERMINED TO BE .798 LBF  
 FOR THE PURPOSE OF THIS TEST THE LOAD CELL WAS KEPT AT THE SAME ORIENTATION, ONLY THE BOTTOM ADAPTERS WERE CHANGED

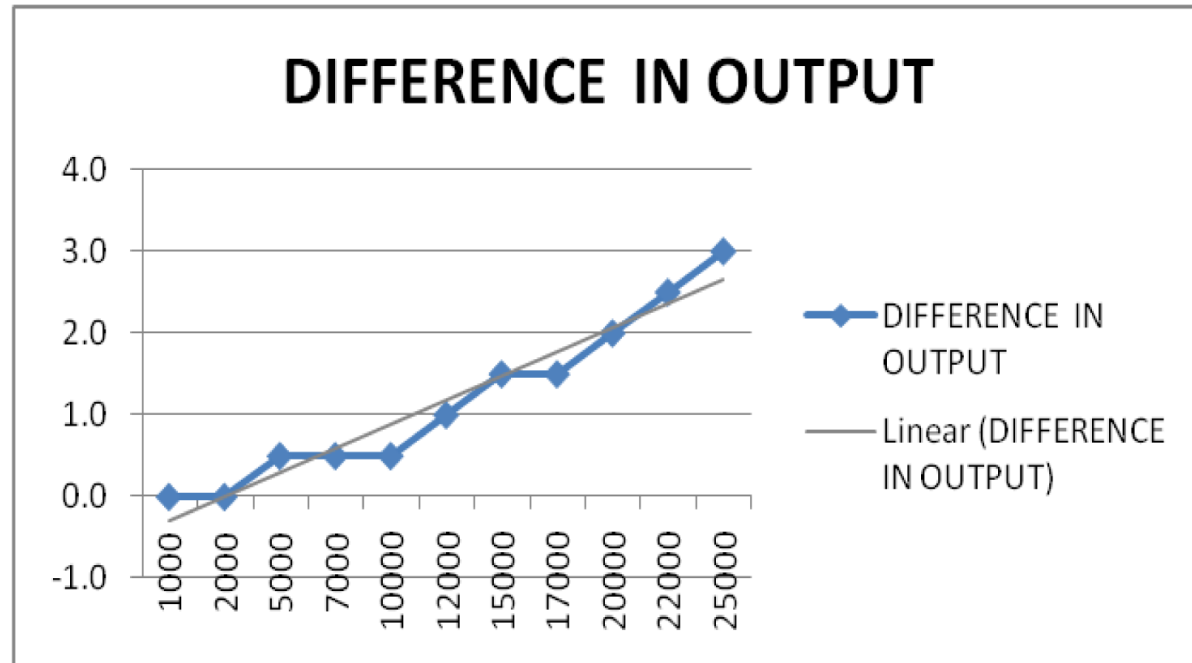


| FORCE APPLIED | LOAD CELL OUTPUT LOADED AGAINST BOTTOM BASE | LOAD CELL OUTPUT LOADED AGAINST BOTTOM THREADS |
|---------------|---|--|
| LBF           |   |  |
| 1000          | 999.0                                       | 999.0  |
| 2000          | 1998.0                                      | 1998.0   |
| 5000          | 4996.0                                      | 4996.5   |
| 7000          | 6995.0                                      | 6995.5   |
| 10000         | 9994.5                                      | 9995.0   |
| 12000         | 11994.0                                     | 11995.0  |
| 15000         | 14993.5                                     | 14995.0  |
| 17000         | 16993.5                                     | 16995.0  |
| 20000         | 19994.0                                     | 19996.0  |
| 22000         | 21994.0                                     | 21996.5  |
| 25000         | 24994.0                                     | 24997.0  |



# Loading through the bottom threads in compression

| FORCE<br>APPLIED<br>LBF | DIFFERENCE<br>IN OUTPUT | %<br>DIFF |
|-------------------------|-------------------------|-----------|
| 1000                    | 0.0                     | 0.000     |
| 2000                    | 0.0                     | 0.000     |
| 5000                    | 0.5                     | 0.010     |
| 7000                    | 0.5                     | 0.007     |
| 10000                   | 0.5                     | 0.005     |
| 12000                   | 1.0                     | 0.008     |
| 15000                   | 1.5                     | 0.010     |
| 17000                   | 1.5                     | 0.009     |
| 20000                   | 2.0                     | 0.010     |
| 22000                   | 2.5                     | 0.011     |
| 25000                   | 3.0                     | 0.012     |



## CONCLUSION:

FOR THIS SHEAR WEB LOAD CELL, AS THE COMPRESSION FORCE APPLIED INCREASES THE STRAIN ON THE LOAD CELL IS GREATER WHEN LOADING THROUGH THE BOTTOM THREADS AS COMPARED WITH LOADING DIRECTLY AGAINST THE BASE.

LOADING THIS LOAD CELL THROUGH THE BOTTOM THREADS RESULTED IN AN ERROR OF 3 LBF AT CAPACITY WHICH IS A DIFFERENCE OF ALMOST 4 TIMES THE ORIGINAL ASTM-E74 UNCERTAINTY THAT WAS CALCULATED FROM LOADING AGAINST THE LOAD CELL BASE.

IT IS IMPORTANT THE END USER UNDERSTAND AND REPLICATE HOW THE CALIBRATION LABORATORY CALIBRATED THE FORCE MEASURING INSTRUMENT TO ENSURE ACCURATE FORCE MEASUREMENTS.

# Loading through the bottom threads in compression

Potential Error due to loading through the bottom threads versus flat

0.012 % Error with different adapters vs loading against the base

| MOREHOUSE | 10000 LBF     | SERIAL NO                    | EXAMPLE   |
|-----------|---------------|------------------------------|-----------|
| %         | Force Applied | COMBINED UNCERTAINTY FOR K=2 |           |
| 2.00%     | 200           | 0.20880%                     | 0.418 LBF |
| 10.00%    | 1000          | 0.04396%                     | 0.440 LBF |
| 20.00%    | 2000          | 0.02510%                     | 0.502 LBF |
| 30.00%    | 3000          | 0.01972%                     | 0.592 LBF |
| 40.00%    | 4000          | 0.01745%                     | 0.698 LBF |
| 50.00%    | 5000          | 0.01629%                     | 0.815 LBF |
| 60.00%    | 6000          | 0.01563%                     | 0.938 LBF |
| 70.00%    | 7000          | 0.01521%                     | 1.065 LBF |
| 80.00%    | 8000          | 0.01494%                     | 1.195 LBF |
| 90.00%    | 9000          | 0.01475%                     | 1.327 LBF |
| 100.00%   | 10000         | 0.01461%                     | 1.461 LBF |

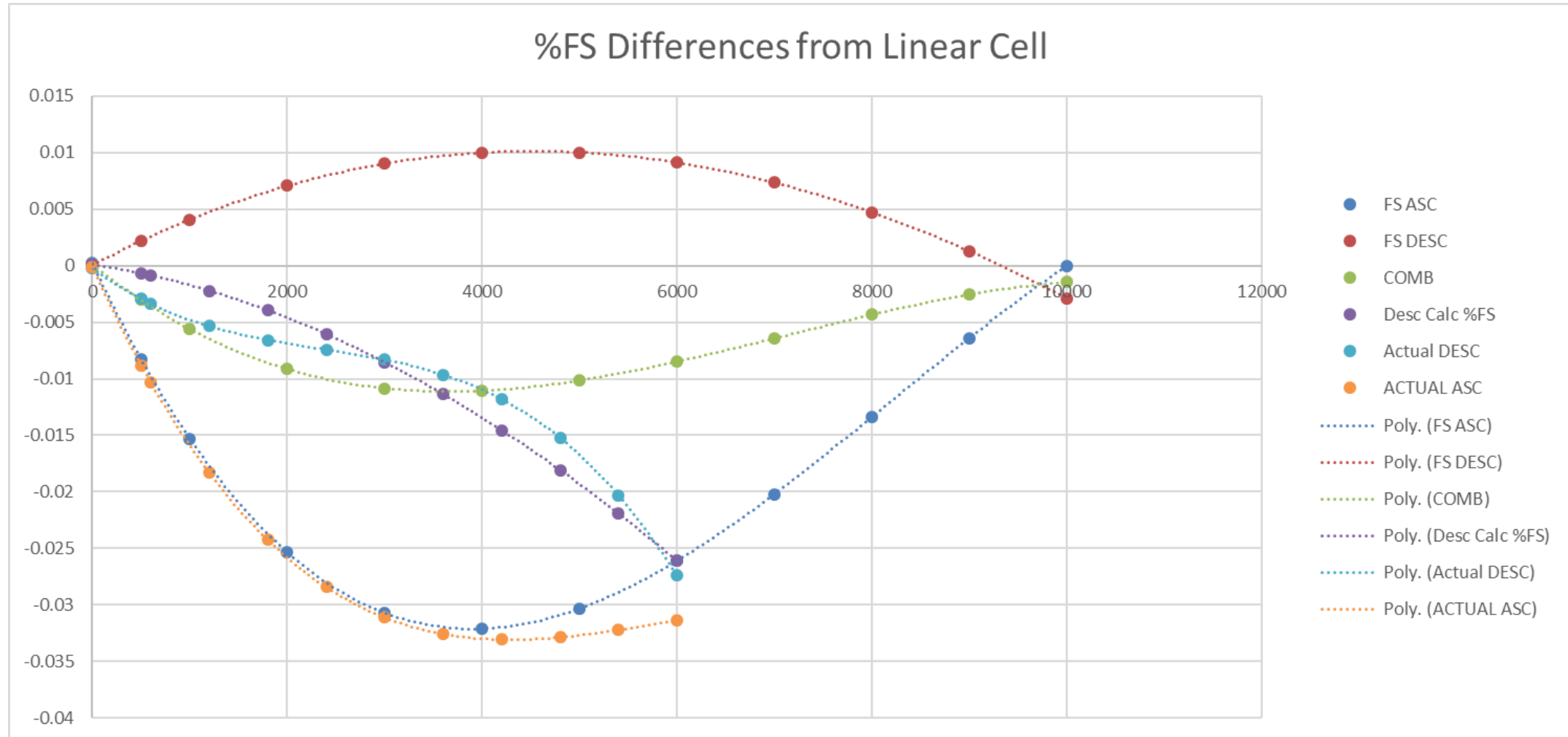
| MOREHOUSE | 10000 LBF     | SERIAL NO                    | EXAMPLE   |
|-----------|---------------|------------------------------|-----------|
| %         | Force Applied | COMBINED UNCERTAINTY FOR K=2 |           |
| 2.00%     | 200           | 0.20834%                     | 0.417 LBF |
| 10.00%    | 1000          | 0.04171%                     | 0.417 LBF |
| 20.00%    | 2000          | 0.02093%                     | 0.419 LBF |
| 30.00%    | 3000          | 0.01403%                     | 0.421 LBF |
| 40.00%    | 4000          | 0.01061%                     | 0.424 LBF |
| 50.00%    | 5000          | 0.00857%                     | 0.428 LBF |
| 60.00%    | 6000          | 0.00723%                     | 0.434 LBF |
| 70.00%    | 7000          | 0.00628%                     | 0.440 LBF |
| 80.00%    | 8000          | 0.00558%                     | 0.446 LBF |
| 90.00%    | 9000          | 0.00504%                     | 0.454 LBF |
| 100.00%   | 10000         | 0.00462%                     | 0.462 LBF |

# Morehouse Threaded Adapters



- ▶ Morehouse Threaded Adapters can be used for loading through the threads in compression and/or tension if needed.

# Not Using Different Curves for Decreasing Forces





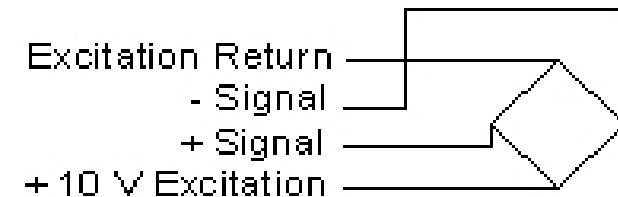
# Cable Length Error



- Load cells used with meters that have a **4-wire configuration are subject to additional error**. This is because of voltage drop over cable lengths, and the effect on thermal span characteristics of the load cell, as temperature changes can alter cable resistance.

# Cable Length Error

- Substitution of a 4-wire cable at a given length with another 4-wire cable of a different length or gauge will produce additional errors.  
(Recalibration will be required)



# *What you need to know about 4 wire systems.*

- 1. If you damage or replace your cable, the system may need to be calibrated immediately following replacement or repair.*
- 2. Operating at different temperatures will change the resistance, which will cause a voltage drop, resulting in a change of measured output.*
- 3. Cable substitution will result in an additional error and should be avoided.*
- 4. Cables used for 4-wire systems should have an S/N or a way to make sure the same cable stays with the system it was calibrated with. - This would be a Good Measurement Practice Technique Morehouse highly recommends.*

# Temperature Effects on Cables

- Since cable resistance is a function of temperature, the cable response to temperature change affects the thermal span characteristics of the load cell/cable system. For 6-wire systems this effect is eliminated.
- For non-standard 4-wire cable lengths, there will be an effect on thermal span performance.

# Cable Length Error

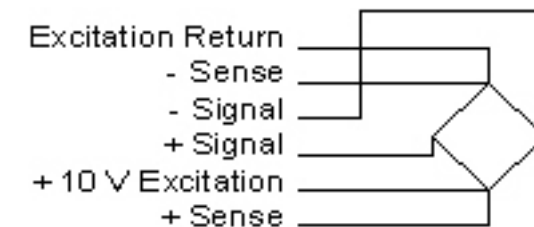
If using a 6-wire meter and wired properly, this error becomes minimalized.

- ▶ With a 6-wire setup, the sense lines are separate from the excitation lines, thereby eliminating effects due to variations in lead resistance.
- ▶ This allows long cable runs in outdoor environments with extreme temperatures.



# Cable Length Error (6 wire it makes sense)

- ▶ Wiring a 6-wire cable for sense is as easy as running two lines from the load cell's positive excitation pin and two wires from the load cell's negative excitation pin; the remaining 2 wires are run to positive and negative sense.





# Cable Length Conclusion

On the left 0.106 % error added to the combined uncertainty vs  
Standard analysis on the same cell with 6 wire cable

6 Wire Cable CMC

| MOREHOUSE | 10000 LBF     | SERIAL NO                    | EXAMPLE    |
|-----------|---------------|------------------------------|------------|
| %         | Force Applied | COMBINED UNCERTAINTY FOR K=2 |            |
| 2.00%     | 200           | 0.24164%                     | 0.483 LBF  |
| 10.00%    | 1000          | 0.12931%                     | 1.293 LBF  |
| 20.00%    | 2000          | 0.12418%                     | 2.484 LBF  |
| 30.00%    | 3000          | 0.12320%                     | 3.696 LBF  |
| 40.00%    | 4000          | 0.12286%                     | 4.914 LBF  |
| 50.00%    | 5000          | 0.12270%                     | 6.135 LBF  |
| 60.00%    | 6000          | 0.12261%                     | 7.357 LBF  |
| 70.00%    | 7000          | 0.12256%                     | 8.579 LBF  |
| 80.00%    | 8000          | 0.12253%                     | 9.802 LBF  |
| 90.00%    | 9000          | 0.12251%                     | 11.026 LBF |
| 100.00%   | 10000         | 0.12249%                     | 12.249 LBF |

0.417 LBF

0.417 LBF

0.419 LBF

0.421 LBF

0.424 LBF

0.428 LBF

0.434 LBF

0.440 LBF

0.446 LBF

0.454 LBF

0.462 LBF

# Torque and Bolting A Load Cell

- Below are raw calibration numbers on a load cell that was sent into us for calibration. Notice the large deviations at higher capacities.

| POSITION | LOAD APPLIED LBF. | NORMALIZED MEASURED DATA<br>TEMP. OF 23 DEG. CELSIUS |              |              | DEVIATION FROM<br>CALCULATED FITTED CURVE |              |              | VALUES FROM<br>FITTED<br>CURVE<br>DIV |
|----------|-------------------|--|--------------|--------------|---|--------------|--------------|---------------------------------------|
|          |                   | RUN 1<br>DIV   | RUN 2<br>DIV | RUN 3<br>DIV | RUN 1<br>DIV                              | RUN 2<br>DIV | RUN 3<br>DIV |                                       |
| 1        | 1000.00000        | 0.40797  | 0.00000      | 0.00000      | 0.00016                                   | 0.00000      | 0.00000      | 0.40781                               |
| 2        | 2000.00000        | 0.81595  | 0.00000      | 0.00000      | -0.00001                                  | 0.00000      | 0.00000      | 0.81595                               |
| 3        | 3000.00000        | 1.22395  | 0.00000      | 0.00000      | -0.00012                                  | 0.00000      | 0.00000      | 1.22406                               |
| 4        | 4000.00000        | 1.63198  | 0.00000      | 0.00000      | -0.00016                                  | 0.00000      | 0.00000      | 1.63214                               |
| 5        | 5000.00000        | 2.04007  | 0.00000      | 0.00000      | -0.00011                                  | 0.00000      | 0.00000      | 2.04018                               |
| 6        | 6000.00000        | 2.44816  | 0.00000      | 0.00000      | -0.00003                                  | 0.00000      | 0.00000      | 2.44818                               |
| 7        | 7000.00000        | 2.85622  | 0.00000      | 0.00000      | 0.00007                                   | 0.00000      | 0.00000      | 2.85615                               |
| 8        | 8000.00000        | 3.26430  | 0.00000      | 0.00000      | 0.00022                                   | 0.00000      | 0.00000      | 3.26408                               |
| 9        | 9000.00000        | 3.67234  | 0.00000      | 0.00000      | 0.00036                                   | 0.00000      | 0.00000      | 3.67198                               |
| 10       | 10000.00000       | 4.07944  | 0.00000      | 0.00000      | -0.00040                                  | 0.00000      | 0.00000      | 4.07984                               |
| 11       | 0.00000           | 0.00000  | 0.00000      | 0.00000      | 0.00000                                   | 0.00000      | 0.00000      | 0.00000                               |
| 12       | 0.00000           | 0.00000  | 0.00000      | 0.00000      | 0.00000                                   | 0.00000      | 0.00000      | 0.00000                               |
| 13       | 0.00000           | 0.00000  | 0.00000      | 0.00000      | 0.00000                                   | 0.00000      | 0.00000      | 0.00000                               |
| 14       | 0.00000           | 0.00000  | 0.00000      | 0.00000      | 0.00000                                   | 0.00000      | 0.00000      | 0.00000                               |
| 15       | 0.00000           | 0.00000  | 0.00000      | 0.00000      | 0.00000                                   | 0.00000      | 0.00000      | 0.00000                               |
| 16       | 0.00000           | 0.00000  | 0.00000      | 0.00000      | 0.00000                                   | 0.00000      | 0.00000      | 0.00000                               |
| 17       | 0.00000           | 0.00000  | 0.00000      | 0.00000      | 0.00000                                   | 0.00000      | 0.00000      | 0.00000                               |
| 18       | 0.00000           | 0.00000  | 0.00000      | 0.00000      | 0.00000                                   | 0.00000      | 0.00000      | 0.00000                               |

|          |
|----------|
| 0.00016  |
| -0.00001 |
| -0.00012 |
| -0.00016 |
| -0.00011 |
| -0.00003 |
| 0.00007  |
| 0.00022  |
| 0.00036  |
| -0.00040 |
| 0.00000  |

10 PTS

Unit = 1.43

# Torque and Bolting A Load Cell

- ▶ Since this is a rather uncommon occurrence we began troubleshooting.
- ▶ We used a load cell tester and found all load cell readings were good.
- ▶ We then proceeded to check each bolt and found that 2 bolts did not have the appropriate torque applied.



# Torque and Bolting A Load Cell

- ▶ We re-torqued the 2 bolts and reran the calibration. **New LLF = 0.441 LBF vs OLD LLF = 1.43 LBF**
- ▶ The deviations from the fitted curve became much better and the standard deviation was approximately 3 times smaller when the bolts were torqued in properly

before

|          |
|----------|
| 0.00016  |
| -0.00001 |
| -0.00012 |
| -0.00016 |
| -0.00011 |
| -0.00003 |
| 0.00007  |
| 0.00022  |
| 0.00036  |
| -0.00040 |
| 0.00000  |

after

|          |
|----------|
| 0.00008  |
| 0.00002  |
| -0.00006 |
| -0.00008 |
| -0.00010 |
| -0.00003 |
| 0.00001  |
| 0.00003  |
| 0.00006  |
| 0.00009  |
| -0.00010 |

10/15/2013

*Final CAL ISOLTS WERE RE TORQUED*

P-8488J1513

This Calibration Data is Certified Traceable  
to the  
United States National Institute of Standards & Technology

*2nd Degree*  
*This morning*

MODEL: PRECISION  
MOREHOUSE Load Cell, SERIAL NO. P-8488  
10000.00 LBF Tension Calibrated to 10000.00 LBF  
MOREHOUSE DSCUSB, SERIAL NO. 16883738

*Interface*  
*470706A*

Calibration is in Accordance with ASTM E74-13  
Tension DATA

| Applied Load | Deflection Values Per ASTM Method 8.1B Interpolated Zero |         |         | Deviation From Fitted Curve |          |          | Values From Fitted Curve |
|--------------|--|---------|---------|-----------------------------|----------|----------|--------------------------|
|              | Run 1  | Run 2   | Run 3   | Run 1                       | Run 2    | Run 3    |                          |
| LBF          | mV/V   | mV/V    | mV/V    | mV/V                        | mV/V     | mV/V     | mV/V                     |
| 200          | 0.08159  | 0.08158 | 0.08159 | 0.00008                     | 0.00007  | 0.00008  | 0.08151                  |
| 1000         | 0.40792  | 0.40792 | 0.40791 | 0.00002                     | 0.00002  | 0.00001  | 0.40790                  |
| 2000         | 0.81584  | 0.81586 | 0.81585 | -0.00006                    | -0.00004 | -0.00005 | 0.81590                  |
| 3000         | 1.22381  | 1.22383 | 1.22381 | -0.00008                    | -0.00006 | -0.00008 | 1.22389                  |
| 4000         | 1.63180  | 1.63185 | 1.63183 | -0.00010                    | -0.00005 | -0.00007 | 1.63190                  |
| 5000         | 2.03987  | 2.03991 | 2.03990 | -0.00003                    | 0.00001  | 0.00000  | 2.03990                  |
| 6000         | 2.44792  | 2.44797 | 2.44794 | 0.00001                     | 0.00006  | 0.00003  | 2.44791                  |
| 7000         | 2.85595  | 2.85597 | 2.85599 | 0.00003                     | 0.00005  | 0.00007  | 2.85592                  |
| 8000         | 3.26400  | 3.26404 | 3.26403 | 0.00006                     | 0.00010  | 0.00009  | 3.26394                  |
| 9000         | 3.67205  | 3.67205 | 3.67206 | 0.00009                     | 0.00009  | 0.00010  | 3.67196                  |
| 10000        | 4.07989  | 4.07979 | 4.07985 | -0.00010                    | -0.00020 | -0.00014 | 4.07999                  |

*Note: Bolts were re torqued*

The following polynomial equation, described in ASTM E74-13 has been fitted to the force and deflection values obtained in the calibration using the method of least squares.

response = A0 + A1(load) + A2(load)^2

load = B0 + B1(response) + B2(response)^2

Where: A0 -8.49155569E-5  
A1 4.07987171E-4  
A2 1.9876956E-12

Where: B0 2.08138035E-1  
B1 2.45105748E+3  
B2 -2.92640181E-2

The following values as defined in ASTM E74-13 were determined from the calibration data.  
Lower Limit Factor, LLF 0.461 LBF

Class A Loading Range 200.00 TO 10000.00 LBF

Morehouse Instrument Co., Inc.  
1742 Sixth Ave., York, PA 17403  
Phone 717/843-0081  
Fax 717/846-4193

Page 2 of 2

# 10 Volt Versus 5 Volt DC Excitation

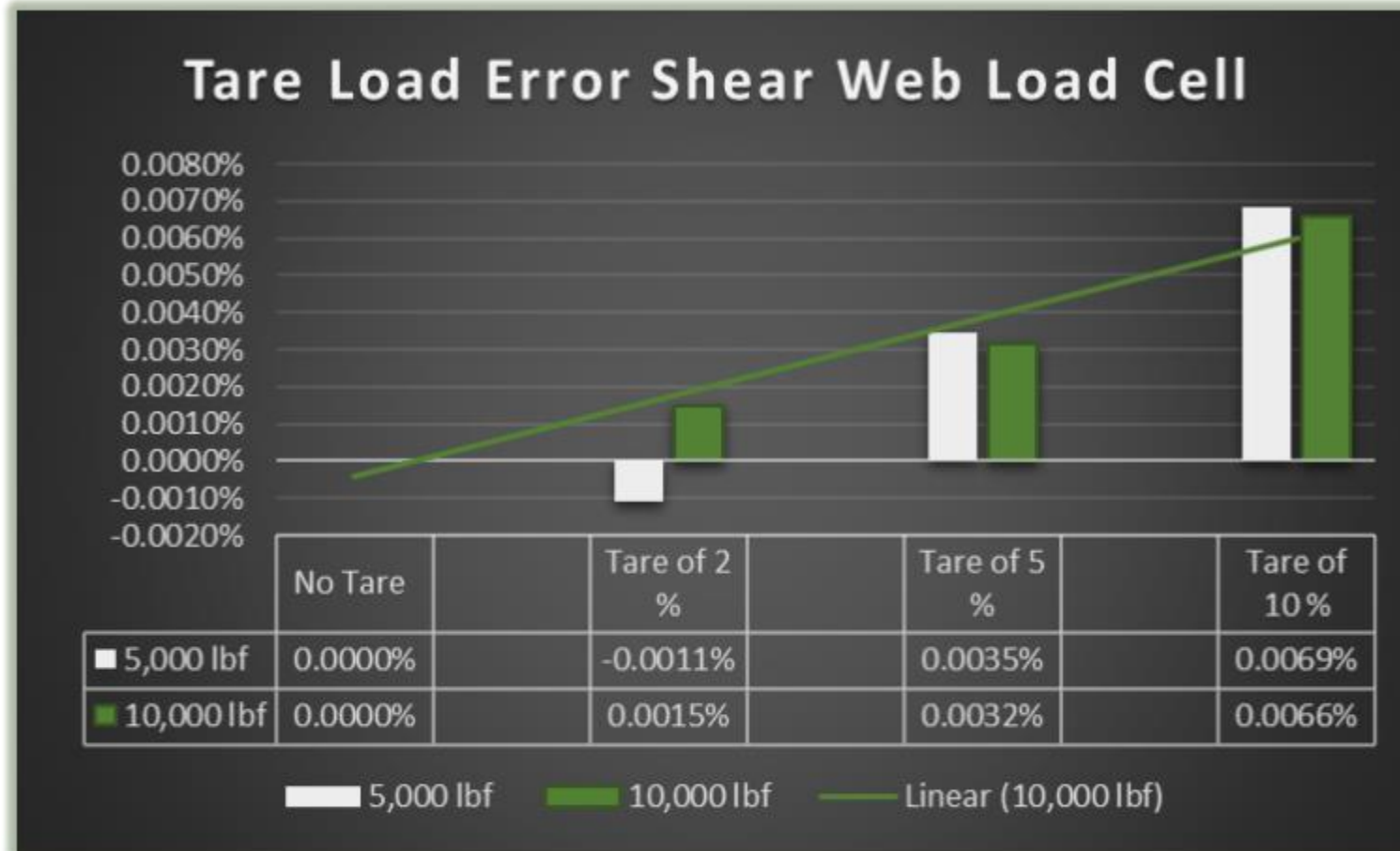
MODEL: ULTRA PRECISION  
MOREHOUSE Load Cell, SERIAL NO. U-7643  
10000.00 LBF Compression Calibrated to 10000.00 LBF  
MOREHOUSE 4215, SERIAL NO. 61120

## 10 VOLT DC EXCITATION    5 VOLT DC EXCITATION

| Applied Load | Values from Fitted Curve | Values from Fitted Curve | Change from Previous | % Change from Previous |
|--------------|--------------------------|--------------------------|----------------------|------------------------|
| 200          | -0.08219                 | -0.08217                 | -0.000020            | 0.024                  |
| 1000         | -0.41091                 | -0.41092                 | 0.000010             | -0.002                 |
| 3000         | -1.23302                 | -1.23311                 | 0.000090             | -0.007                 |
| 5000         | -2.05548                 | -2.05567                 | 0.000190             | -0.009                 |
| 7000         | -2.87821                 | -2.87849                 | 0.000280             | -0.010                 |
| 9000         | -3.70110                 | -3.70146                 | 0.000360             | -0.010                 |
| 600          | -0.24654                 | -0.24654                 | 0.000000             | 0.000                  |
| 2000         | -0.82191                 | -0.82196                 | 0.000050             | -0.006                 |
| 4000         | -1.64421                 | -1.64435                 | 0.000140             | -0.009                 |
| 6000         | -2.46682                 | -2.46706                 | 0.000240             | -0.010                 |
| 8000         | -3.28964                 | -3.28997                 | 0.000330             | -0.010                 |
| 10000        | -4.11258                 | -4.11296                 | 0.000380             | -0.009                 |



# Tare Load Errors



► <https://mhforce.com/how-to-correct-for-tare-weight-when-using-load-cells-or-proving-rings/>



# Other Error Sources

- ▶ Time differences in calibrations
- ▶ Drift of Calibration Standards with Time

# Risk Management

- ▶ The laboratory must plan and implement actions to address risks and opportunities.
- ▶ The laboratory is responsible for deciding which risks and opportunities need to be addressed

$$\text{Risk} = \text{Probability} \times \text{Impact}$$

# Risk Management 2017

| ISO/IEC 17025 Risk Evolution   |  |
|--|--|
| <b>2005</b><br>Managed Risk<br><br><b>Policies</b><br><b>Procedures</b><br><b>Job Descriptions</b><br><b>Top Management</b><br><b>QM, TM</b> | <b>2017</b><br>Risk & Opportunity<br>Management requires<br><b>Documented Info</b><br><b>Processes</b><br><b><u>Decision Rules</u></b> |

2017 focuses more on minimizing a labs risk exposure and many of the ‘should’ references are replaced with shall

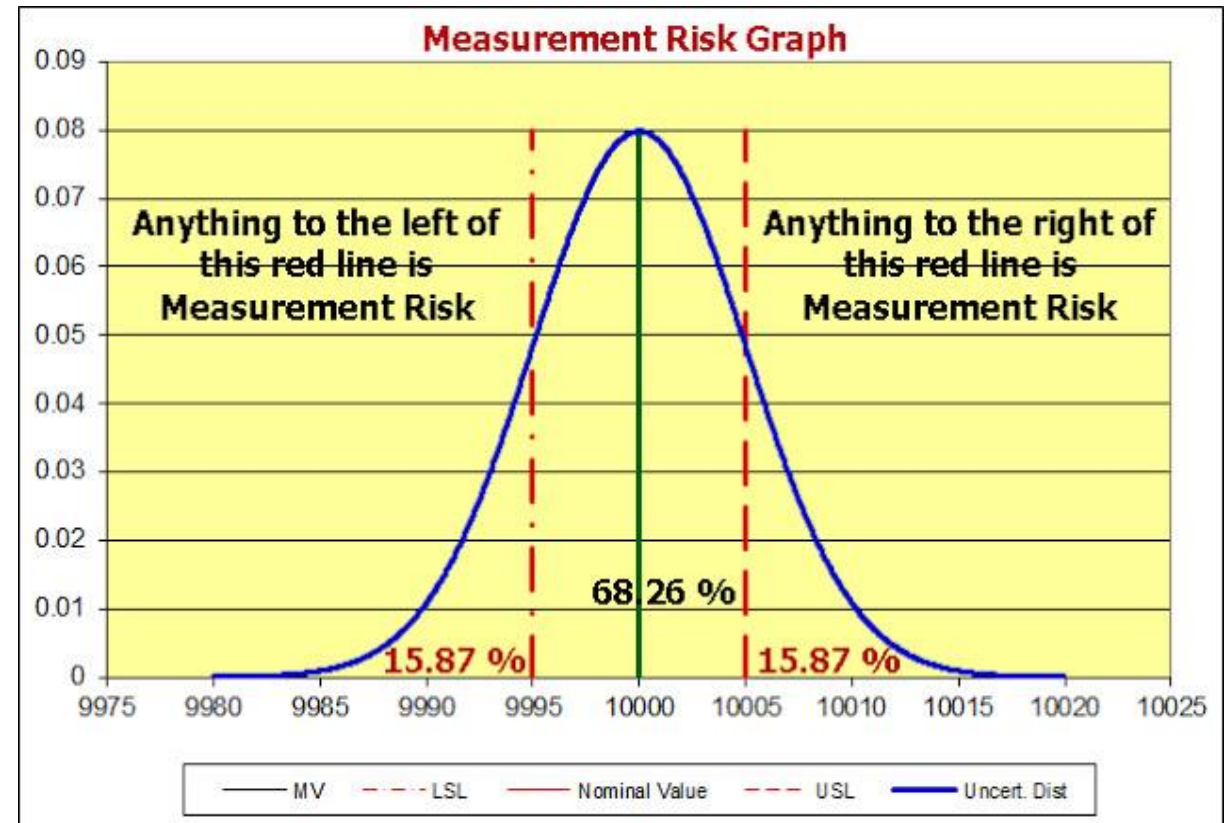
# Risk Management Decision Rules

- ▶ 7.8.6.1 When a statement of conformity to a specification or standard for test or calibration is provided, **the laboratory shall document the decision rule employed**, taking into account the level of risk (such as false accept and false reject and statistical assumptions) associated with the decision rule employed and apply the decision rule
- ▶ 7.8.6.2 The laboratory shall report on the statement of conformity such that the statement clearly identifies –a) to which results the statement applies; and –b) which specifications, standard or parts thereof are met or not met; –c) **the decision rule applied** (unless it is inherent in the requested specification or standard)

# Risk Management Decision Rules

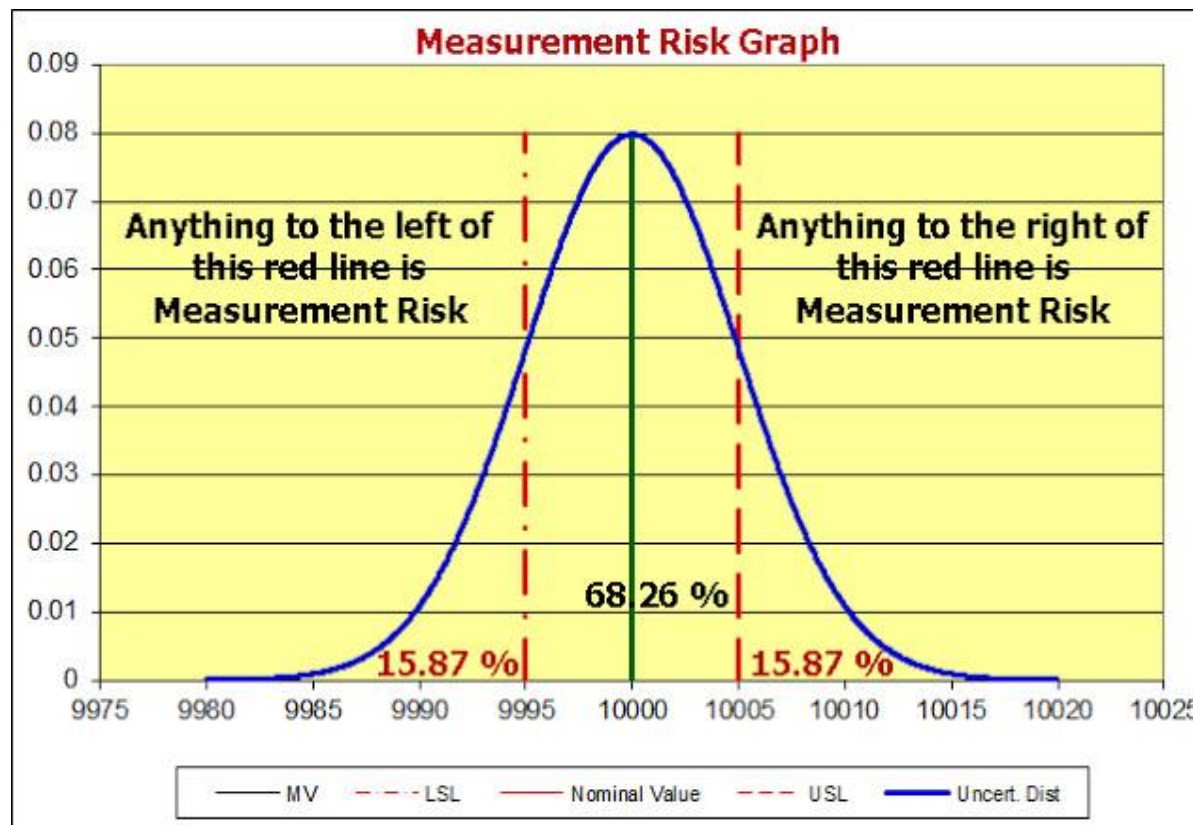
*ANSI/NCSLI Z540.3-2006 defines 3.5 Measurement decision risk as probability that an incorrect decision will result from a measurement.*

ISO/IEC 17025: 2017 Section 3.7 defines a decision rule as a rule that describes how measurement uncertainty is accounted for when stating conformity with a specified requirement



# Measurement Related Terms

*ANSI/NCSLI Z540.3-2006 defines 3.5 Measurement decision risk as probability that an incorrect decision will result from a measurement.*



Is anyone okay with 31.74 % risk?



# Risk Management Decision Rules

| FORCE<br>APPLIED<br><u>lbf</u> | RUN 1<br>MEASURED<br>OUTPUT<br><u>lbf</u> | ACCEPTANCE<br>LIMIT<br>UPPER<br><u>lbf</u> | ACCEPTANCE<br>LIMIT<br>LOWER<br><u>lbf</u> | EXPANDED<br>UNCERTAINTY<br><u>lbf</u> | <u>TUR</u> | <u>PFA</u> | COMPLIANCE<br><u>PASS/FAIL</u> |
|--------------------------------|---|--|--|---------------------------------------|------------|------------|--------------------------------|
| 0                              | 0   |  |  |                                       |            |            |                                |
| 10000                          | 10050                                     | 10100                                      | 9900                                       | 31                                    | 3.23:1     | 0.063%     | Pass                           |
| 20000                          | 20000                                     | 20100                                      | 19900                                      | 31                                    | 3.23:1     | 0.000%     | Pass                           |
| 30000                          | 30050                                     | 30100                                      | 29900                                      | 31                                    | 3.23:1     | 0.063%     | Pass                           |
| 40000                          | 40050                                     | 40100                                      | 39900                                      | 31                                    | 3.23:1     | 0.063%     | Pass                           |
| 50000                          | 50050                                     | 50100                                      | 49900                                      | 31                                    | 3.23:1     | 0.063%     | Pass                           |
| 60000                          | 60050                                     | 60100                                      | 59900                                      | 31                                    | 3.23:1     | 0.063%     | Pass                           |
| 70000                          | 70000                                     | 70100                                      | 69900                                      | 31                                    | 3.23:1     | 0.000%     | Pass                           |
| 80000                          | 80050                                     | 80100                                      | 79900                                      | 31                                    | 3.23:1     | 0.063%     | Pass                           |
| 90000                          | 90000                                     | 90100                                      | 89900                                      | 31                                    | 3.23:1     | 0.000%     | Pass                           |
| 100000                         | 100050                                    | 100100                                     | 99900                                      | 31                                    | 3.23:1     | 0.063%     | Pass                           |
| 0                              | 0   |  |  |                                       |            |            |                                |

RESOLUTION: 50.00 lbf

SPECIFIED TOLERANCE: +/- 0.1% FULL SCALE FROM 0 lbf TO 100000 lbf

Example of a Morehouse Certificate using documenting the decision rule applied

# Measurement Related Terms

**Test Uncertainty Ratio:** The ratio of the span of the tolerance of a measurement quantity subject to calibration, to twice the 95 % expanded uncertainty of the measurement process used for calibration.

► NOTE: This applies to two-sided tolerances.

$$\text{T.U.R.} = \frac{\text{U.U.T. Tolerance}}{\text{Calibration Process Uncertainty}}$$

# TUR

$$T.U.R. = \frac{U.U.T. \text{ Tolerance}}{\text{Calibration Process Uncertainty}}$$

$$TUR = \frac{\text{Span of the } \pm \text{ Tolerance}}{2 \times k_{95\%} \left( \sqrt{\left( \frac{CMC}{k_{CMC}} \right)^2 + \left( \frac{\text{Resolution}_{UUT}}{\sqrt{12}} \right)^2 + \left( \frac{\text{Repeatability}_{UUT}}{1} \right)^2 + \dots (u_{Other})^2} \right)}$$

CPU = 2 \* Expanded Uncertainty per ILAC P14

U = Expanded Uncertainty

CMC = Reference labs Calibration and Measurement Capability

Res = Resolution of Unit Under Test (U.U.T)

Rep = Repeatability of U.U.T.

# TUR Morehouse Vs Typical Force Lab

$$TUR = \frac{\text{Span of the } \pm \text{ UUT Tolerance}}{2 \times k_{95\%}(\text{Calibration Process Uncertainty})}$$

$$TUR = \frac{\text{Span of the } \pm \text{ Tolerance}}{2 \times k_{95\%} \left( \sqrt{\left( \frac{CMC}{k_{CMC}} \right)^2 + \left( \frac{\text{Resolution}_{UUT}}{\sqrt{12}} \right)^2 + \left( \frac{\text{Repeatability}_{UUT}}{1} \right)^2 + \dots (u_{Other})^2} \right)}$$

10,000 lbf device  
accurate to 0.05 % of full  
scale with a 0.01 lbf  
Resolution and 0.05 lbf  
Repeatability

Morehouse CMC =  
0.002 % of applied  
One Sided Tolerance 5  
lbf

Expanded U = 0.22 lbf

**T.U.R = 22:1**



10,000 lbf device accurate  
to 0.05 % of full scale with  
a 0.01 lbf Resolution and  
0.1 lbf Repeatability

Competitor CMC = 0.05  
% of applied  
One Sided Tolerance 5  
lbf

Expanded U = 5.0 lbf

**T.U.R = 1:1**

# Measurement Risk & Uncertainty

## How to lower both

- Use the right calibration provider and have them replicate how the device is being used
- Have competent technicians
- Use the right equipment this includes adapters
- Lower your uncertainties through using a calibration provider with lower uncertainties

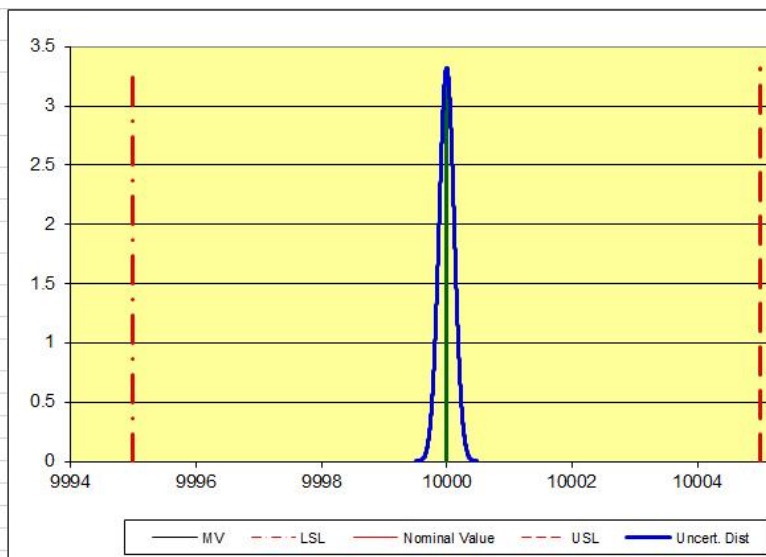
Note: There is quite a bit of difference between force measurement labs with CMCs of 0.1 %, 0.05 %, 0.02 %, 0.01 %, 0.005 % and 0.002 % of applied force.

| How Good Does Your Calibration Provider Have to Be? (T.U.R. Table)                                    |                                  |        |                    |        |        |        |        |         |
|---|----------------------------------|--------|--------------------|--------|--------|--------|--------|---------|
| Calibration Standard Required   |                                  |        | Tolerance Required |        |        |        |        |         |
|   |                                  |        | 0.010%             | 0.020% | 0.050% | 0.100% | 0.200% | 0.500%  |
| Deadweight  | Calibration Lab Capability (CMC) | 0.002% | 4.329              | 8.657  | 21.644 | 43.287 | 86.575 | 216.437 |
| Deadweight  |                                  | 0.005% | 1.949              | 3.897  | 9.743  | 19.486 | 38.972 | 97.429  |
| Deadweight / Lever  |                                  | 0.010% | 0.993              | 1.987  | 4.967  | 9.934  | 19.868 | 49.669  |
| High End Load Cell  |                                  | 0.020% | 0.499              | 0.998  | 2.496  | 4.992  | 9.983  | 24.958  |
| High End Load Cell  |                                  | 0.050% | 0.200              | 0.400  | 1.000  | 1.999  | 3.999  | 9.997   |
| Good Load Cell  |                                  | 0.100% | 0.100              | 0.200  | 0.500  | 1.000  | 2.000  | 5.000   |
| This table is based on a Calibration Grade Load Cell with 0.01 lbf Resolution; 0.1 lbf Repeatability. |                                  |        |                    |        |        |        |        |         |
| Anything in Red would have too much measurement risk.   |                                  |        |                    |        |        |        |        |         |

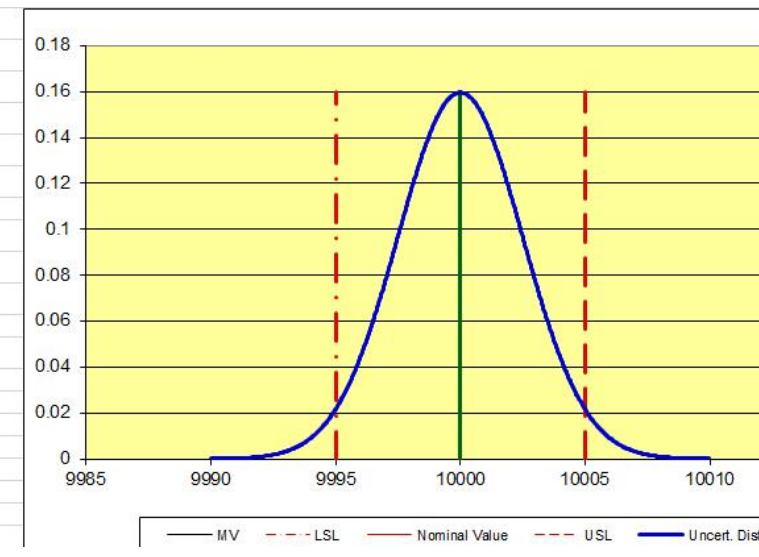


# Why is Measurement Uncertainty Important?

|                           |                |
|---------------------------|----------------|
| Nominal Value             | 10000          |
| Lower specification Limit | 9995           |
| Upper Specification Limit | 10005          |
| Measured Value            | 10000          |
| Measurement Error         | 0              |
| Std. Uncert. (k=1)        | 0.12           |
|                           |                |
| Total Risk                | 0.00%          |
| Upper Limit Risk          | 0.00%          |
| Lower Limit Risk          | 0.00%          |
|                           |                |
| <b>TUR =</b>              | <b>20.8333</b> |



|                           |          |
|---------------------------|----------|
| Nominal Value             | 10000    |
| Lower specification Limit | 9995     |
| Upper Specification Limit | 10005    |
| Measured Value            | 10000    |
| Measurement Error         | 0        |
| Std. Uncert. (k=1)        | 2.5      |
|                           |          |
| Total Risk                | 4.55%    |
| Upper Limit Risk          | 2.28%    |
| Lower Limit Risk          | 2.28%    |
|                           |          |
| <b>TUR =</b>              | <b>1</b> |

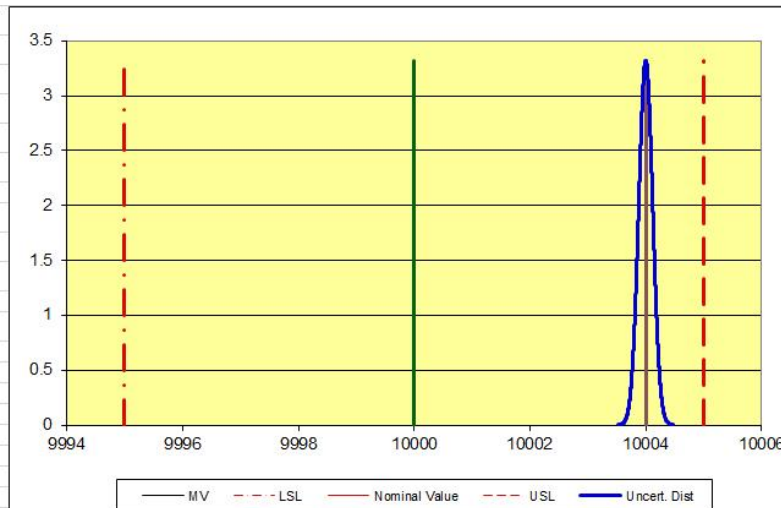


Notice the instrument reads 10,000 lbf when 10,000 lbf was applied. In this example, only the calibration provider with the lower measurement uncertainty can make the claim that the instrument is in tolerance if the requirement is less than a 2 % PFA.

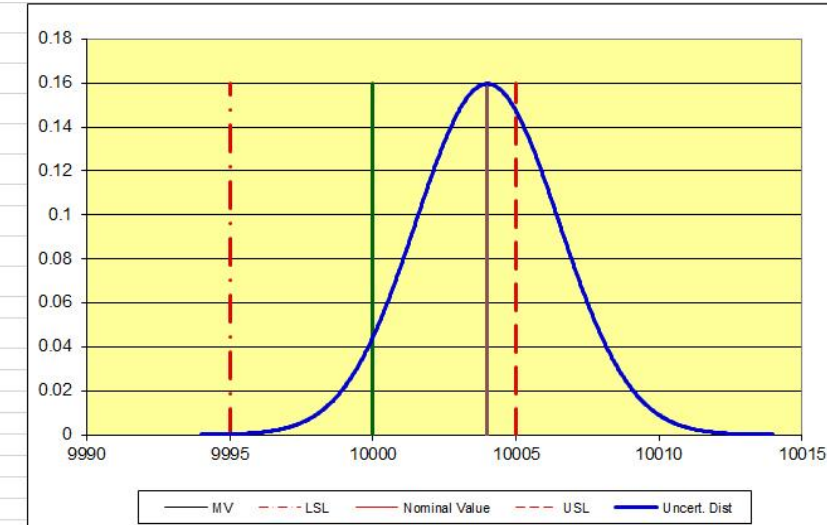


# T.U.R. Morehouse Vs Typical Force Lab

|                           |                |
|---------------------------|----------------|
| Nominal Value             | 10000          |
| Lower specification Limit | 9995           |
| Upper Specification Limit | 10005          |
| Measured Value            | 10004          |
| Measurement Error         | 4              |
| Std. Uncert. (k=1)        | 0.12           |
| Total Risk                | 0.00%          |
| Upper Limit Risk          | 0.00%          |
| Lower Limit Risk          | 0.00%          |
| <b>TUR =</b>              | <b>20.8333</b> |



|                           |          |
|---------------------------|----------|
| Nominal Value             | 10000    |
| Lower specification Limit | 9995     |
| Upper Specification Limit | 10005    |
| Measured Value            | 10004    |
| Measurement Error         | 4        |
| Std. Uncert. (k=1)        | 2.5      |
| Total Risk                | 34.47%   |
| Upper Limit Risk          | 34.46%   |
| Lower Limit Risk          | 0.02%    |
| <b>TUR =</b>              | <b>1</b> |



When the measured value is changed to 10,004 lbf, most people would think the device is still in tolerance. When Morehouse calibrates it, it is. When the lab with a CMC of 0.05 % calibrates it, the risk goes from 4.66 % to 34.47 %.

# ANSI/NCSL Z540.3 Method 5 Versus Method 6

The people who wrote the standard used 95.45 % as the confidence level which in most cases has a coverage factor of 2.

$$100 - 95.45 = 4.55$$

$$4.55 / 2 = 2.275$$

Notice: The risk is 2.275 % or less when we enter 996.002 as the measured value

At 95 % or 2.5 % our limits would become

| Guard Band Limits to Assure less than 2.5 % RISK |          |
|--|----------|
| Guard Band LSL                                   | 995.982  |
| Guard Band USL                                   | 1004.018 |

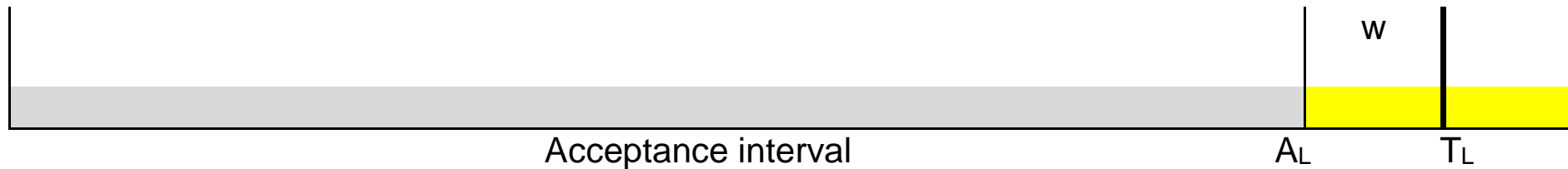
|                           |         |
|---------------------------|---------|
| Nominal Value             | 1000    |
| Lower specification Limit | 995     |
| Upper Specification Limit | 1005    |
| Measured Value            | 996.002 |
| Measurement Error         | 3.998   |
| Std. Uncert. (k=1)        | 0.50    |

|                  |       |
|------------------|-------|
| Total Risk       | 2.27% |
| Upper Limit Risk | 0.00% |
| Lower Limit Risk | 2.27% |

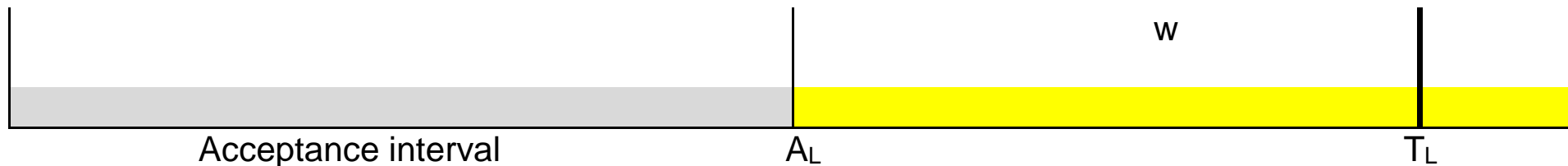
|   |                    |
|---|--------------------|
| <b>TUR =</b>  | <b>4.991686956</b> |
| Simple Guard Band with Subtraction Uncertainty Only |                    |
| Guard Band LSL                                      | 996.002            |
| Guard Band USL                                      | 1003.998           |
| Guard Band Limits to Assure less than 2 % RISK      |                    |
| Guard Band LSL                                      | 996.029            |
| Guard Band USL                                      | 1003.971           |

# Large versus Small Expanded Unc

A) Small relative expanded uncertainty  $U = T/10$  and  $w = U$



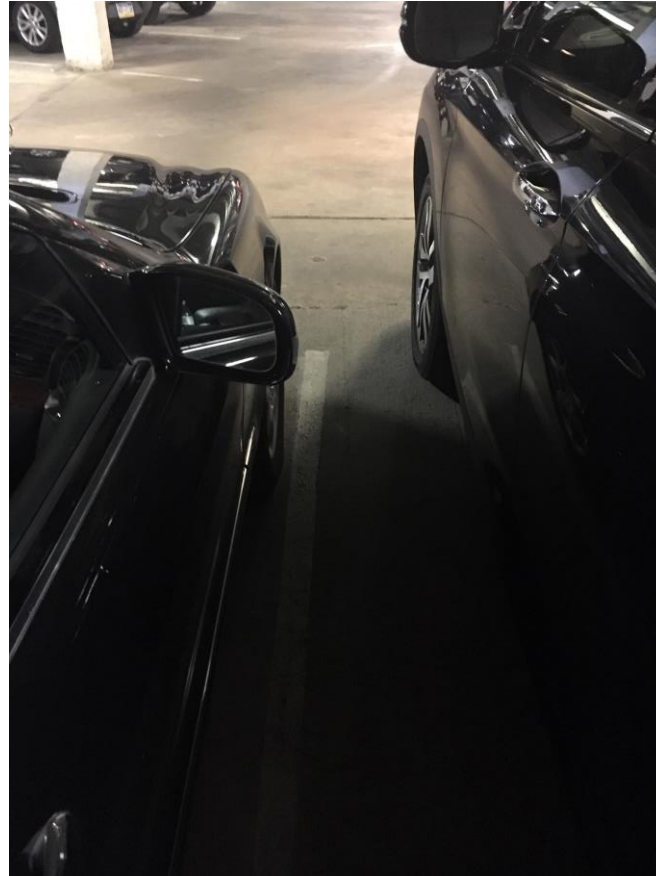
B) Large relative expanded uncertainty  $U = (T/2)$  and  $w = U$



**The lab with the smaller uncertainties will produces larger TUR's, giving you more space to be in tolerance!**



**The lab with the larger uncertainties will produces smaller TUR's, giving you less space to be in tolerance!**



# Measurement Risk

- Have you, or any of your technicians, ever overloaded a load cell?
- Have you, or someone you know, ever used the wrong equipment to try to accomplish a certain task?
- Have you signed a certificate you were unsure about?
- Do you know of any bad measurement practices in your organization that are not being corrected, or do complaints fall on deaf ears?
- How about your calibration provider: Have they ever admitted to making a mistake? If the problem was not corrected, did it just go away?

We are not perfect, but we can mitigate measurement risk by making better measurements, and by replicating the proper use of all instruments to lessen the possibility of devastating errors.



# Why Measurements Matter

The Swedish warship Vasa, which famously sank in 1628 less than a mile into its maiden voyage, was built asymmetrically.

Archaeologists have found four rulers used by the workers, two turned out to be based on Swedish feet with 12 inches (30.48cm). The other two used Amsterdam feet, with 11 inches (27.94cm).



# Why Measurements Matter





# Why Calibration Matters



# Measurement Risk



# Measurement Risk



You can see the crash in this video for yourself but let us tell you about the findings of the subsequent investigation. There were **two intertwined causes of the crash**. Heavy rains before takeoff caused fuel to get into data sensors which were responsible for calculating speed and altitude among other things.



# Measurement Risk

This mixture of water and fuel caused condensation to build up on the sensors which were near the planes surface. When maintenance crew were calibrating them before the flight, they were unaware of this build up **causing them to calibrate them wrong.**

**It's only a 2-billion-dollar mistake**





# 3 Rules to Lessen Your Measurement Risk

**Rule #1. Know the Right Requirements** - This first rule involves knowing what is needed to accomplish the task at hand.

**Rule # 2. Choose the Right Equipment** - Always choose Measuring and Test Equipment that can achieve the measurement tolerance required.

**Rule # 3. Have the Right Processes** - This last rule requires having a training program and proof of training (records) to validate the individuals performing the calibration or using the equipment.



# 3 Rules to Lessen Your Measurement Risk

**Rule #1. Know the Right Requirements** -This first rule involves knowing what is needed to accomplish the task at hand.

- The more accurate the system, the higher the costs will be to procure the equipment, and have it calibrated.
- For most tests, a T.U.R. of 4:1 will meet the guidelines set forth in ANSI Z540.1 of ensuring that the total risk is less than 4 %.
- If the requirement is 0.1 % of applied, and the stability of the device is 0.2 % over a one-year period, the device would need to have the calibration interval shortened.



# What happens when Rule #1 is not followed

BP Texas Refinery Moments before and immediately after the explosion



# Knowing The Right Requirements

## The Accident:

- ▶ Distillation tower and attached blow down drum overfilled
- ▶ ~7600 gallons flammable liquid released
- ▶ Liquid ignited by an idling diesel truck

## Proximate cause:

- ▶ High-level alarm malfunctioned
- ▶ Level transmitter miscalibrated
  - Outdated 1975 data sheet
  - Level transmitter indicated liquid level falling
  - Level actually rising rapidly





# Knowing The Right Requirements

## Root causes:

- ▶ Cost-cutting, production pressures, and failure to invest
- ▶ Lack of preventative maintenance and safety training
- ▶ Procedural workarounds to compensate for the deteriorating equipment

## The Cost:

- ▶ 15 deaths,
- ▶ 180 injured
- ▶ Over \$2 billion, including lawsuits



## The Aftermath

Special Thank You to Scott Mimbs for providing this example

# 3 Rules to Lessen Your Measurement Risk

**Rule # 2. Choose the Right Equipment** - Always choose Measuring and Test Equipment that can achieve the measurement tolerance required.

- If you need to certify that an instrument is within a tolerance of 1 %, you cannot use a standard with a 1 % tolerance to perform the calibration.
- Several manufacturers do not understand T.U.R and do not include the instrument's resolution or repeatability, or the reference standard used to perform the calibration, in their accuracy claims.
- On most of these instruments, no reference standard in the world may lower the risk if the instrument shows any bias.





# Your Calibration Provider Cannot Help Unless You

**Choose the Right Equipment** - Always choose Measuring and Test Equipment that can achieve the measurement tolerance required.

- Several manufacturers do not understand T.U.R. and do not include the instrument's resolution or repeatability, or the reference standard used to perform the calibration, in their accuracy claims. This results in accuracy claims that are not achievable when including the instruments resolution and repeatability
- On most of these instruments, no reference standard in the world will lower the risk if the instrument shows any bias.

# The Right Equipment for Force

The right equipment for force is going to be made to minimize off-center loading, bending, and torsion. To do this force machines need to be:

1. Plumb
2. Level
3. Square
4. Rigid
5. Free of Torsion

# The Right Equipment

The right equipment for force is going to be  
Plumb-exactly vertical or true

Pictured Right – Morehouse 1,000 lbf automated deadweight machine that is plumb. In this machine the weights hang in a vertical direction and if they are out of plumb, they will introduce misalignment through the vertical line of force.



# The Right Equipment

The right equipment for force is going to be

Level-a device for establishing a horizontal line or plane by means of a bubble in a liquid that shows adjustment to the horizontal by movement to the center of a slightly bowed glass tube

Pictured Right – Morehouse 100,000 lbf UCM. The upper and lower platen are ground flat and the adjustable feet allow the end user to obtain a level condition. If level is not achieved, errors from misalignment will happen.

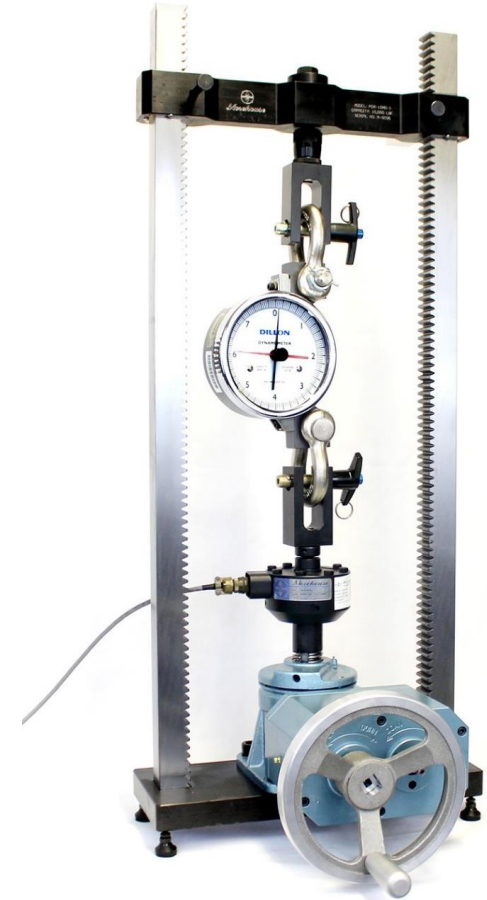


# The Right Equipment

The right equipment for force is going to be

Square- for Force Machines this is about having four right angles.

Pictured Right – Morehouse 10,000 lbf Benchtop Machine. The adjustable beam and bottom base form the 4 right angles. This reduces the chance of misalignment. The bottom screw is aligned to the top beam to keep the line of force as plumb as possible.



# The Right Equipment

Rigid – not flexible. If the loading surface starts to bend, all sorts of alignment errors can happen which will impact the results

Pictured Right - Morehouse USC-60K With Reference Load and Morehouse 4215 Indicator – the top and bottom plates are reinforced to keep the machine from bending





# The Right Equipment

Torsion – the action of twisting or the state of being twisted. Free of torsion means free of being twisted when forces are applied

Pictured Right - Morehouse PCM-2K With Reference Load Cell. This machine has special bearings to keep things from twisting. Before putting in the bearings, the measurement errors were higher than 0.1 %, when we added the bearings, the errors became less than 0.02 %, which is better than most transfer standard type machines.

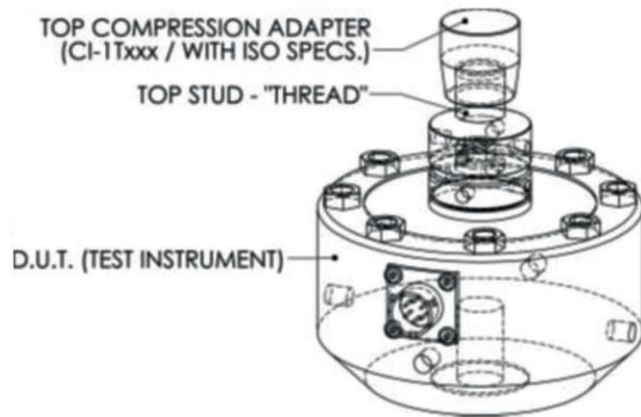


# The Right Equipment

Replicates Field Use



Tensile force transducers should be fitted with two ball nuts, two ball cups

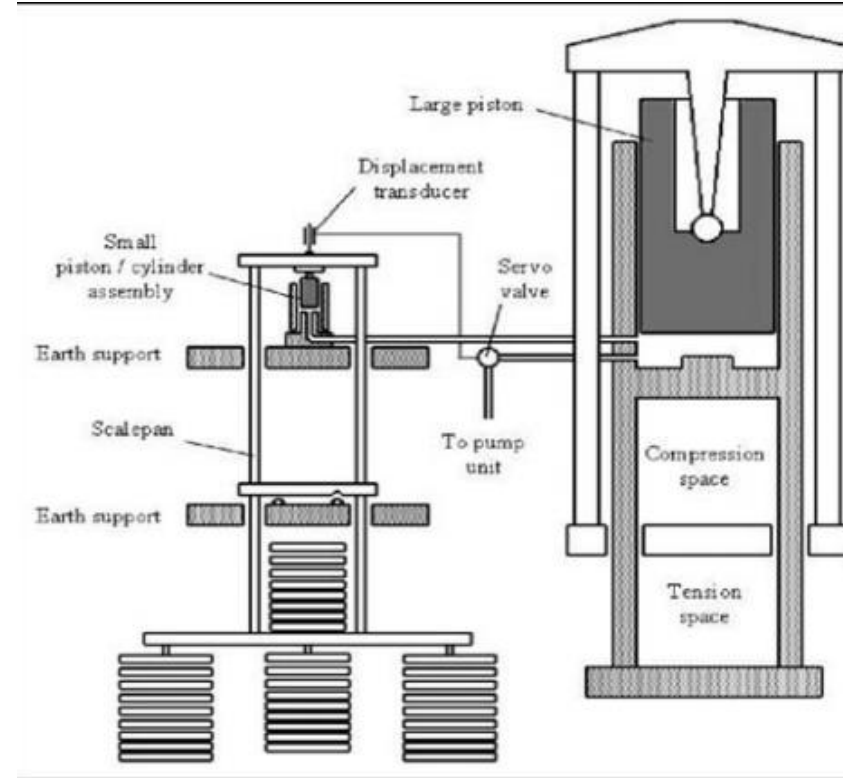
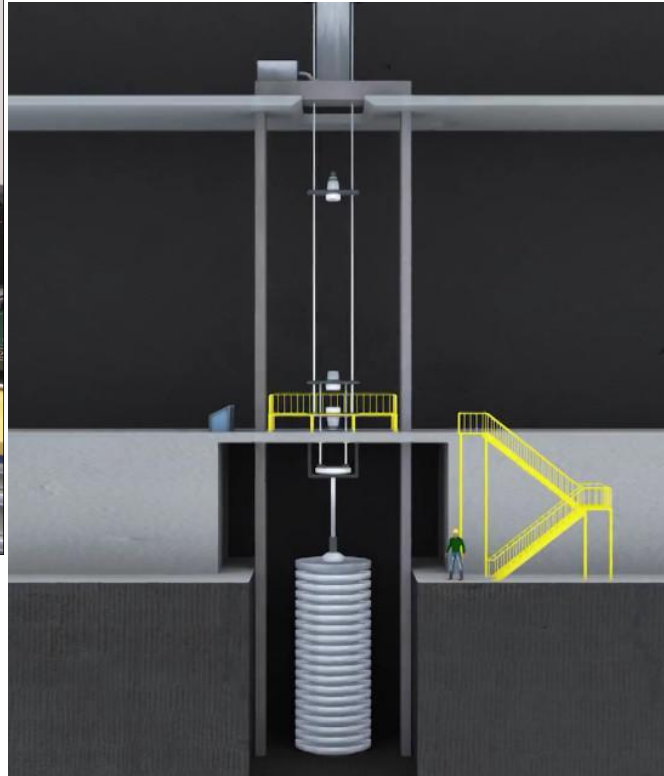
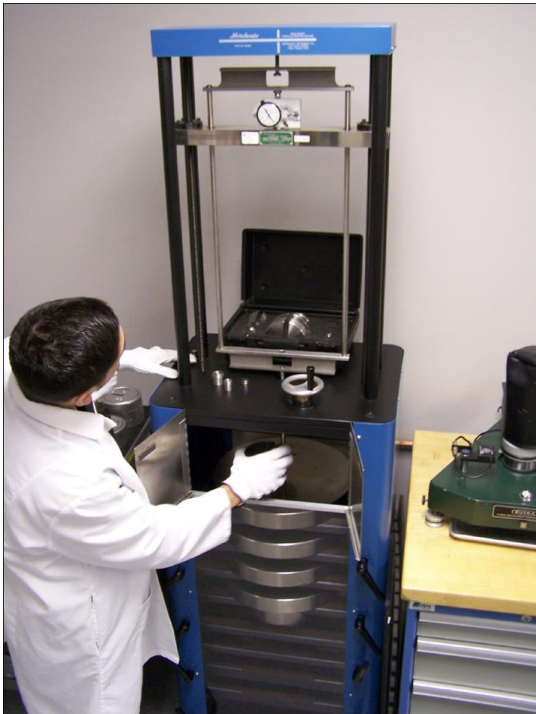


One of these does not replicate how the equipment is used in the field. Which One?



# The Right Equipment

Replicates Field Use



# The Right Equipment

Replicates Field Use



To Replicate Field Use for ASTM E4 & ISO 7500 Calibrations in These Types of Machines

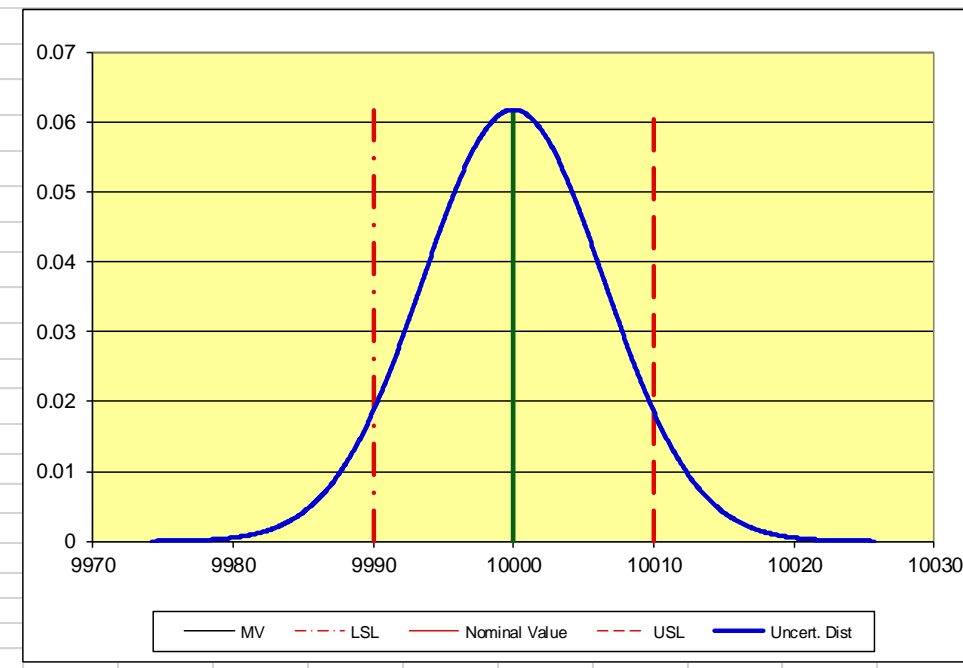
- The Calibration Laboratory Should Not Perform Compression and Tension Calibration in the Same Setup (Common Practice as it is much quicker)
- They Should use the Customer's Top Blocks and make Separate Compression Setups
- In Compression, they Should Require a Baseplate to Load Against
- For Tension Calibration if the End-User is Calibrating per ISO 7500, They Should Use Adapters Recommended Per the ISO Annex, which would be different than what is shown here



# Choosing The Right Equipment



|                           |                |
|---------------------------|----------------|
| Nominal Value             | 10000          |
| Lower specification Limit | 9990           |
| Upper Specification Limit | 10010          |
| Measured Value            | 10000          |
| Measurement Error         | 0              |
| Std. Uncert. (k=1)        | 6.45           |
| Total Risk                | 12.10%         |
| Upper Limit Risk          | 6.05%          |
| Lower Limit Risk          | 6.05%          |
| <b>TUR =</b>              | <b>0.77519</b> |



This is the calibration of an Intercomp Scale in our 804000 Press. The scale is repeatable within 10 lbf \* and has a resolution of 10 lbf. No matter what reference standard is used, the Total Risk will always be higher than 10 %

\* Note: Unless actions are taken to reduce the repeatability or resolution.



# Choosing The Right Equipment

$$TUR = \frac{\text{Span of the } \pm \text{ Tolerance}}{2 \times k_{95\%} \left( \sqrt{\left( \frac{CMC}{k_{CMC}} \right)^2 + \left( \frac{\text{Resolution}_{UUT}}{\sqrt{12}} \right)^2 + \left( \frac{\text{Repeatability}_{UUT}}{1} \right)^2 + \dots (u_{Other})^2} \right)}$$

Let's break down the Scale

- ▶ U.U.T. Tolerance = 0.1 % of Applied 10 lbf,  $(USL - LSL)/2$   
 $((10,010 - 9,990)/2) = \mathbf{10 \text{ lbf}}$
- ▶ CMC = Variable CMC's
- ▶ Ures = **10 lbf**
- ▶ Urep = This is found by taking standard deviation of several test points. **5.774**

| Urep          |                    |
|---------------|--------------------|
| Force Applied | Instrument Reading |
| 10000         | 10000              |
| 10000         | 9990               |
| 10000         | 10000              |
| 10000         | 9990               |
| STD DEV       | 5.773502692        |



# Choosing The Right Equipment

- ▶ Let's break down the Intercomp Scale
- ▶ U.U.T. Tolerance= 10 lbf, (USL – LSL)/2
- ▶ CMC = Variable CMC's
- ▶ Ures = 10
- ▶ Urep = 5.774

$$TUR = \frac{UUT \text{ Tolerance}}{k \times \sqrt{\left(\frac{CMC}{k}\right)^2 + \left(\frac{UUT_{Resolution}}{\sqrt{12}}\right)^2 + \left(\frac{UUT_{Repeatability}}{1}\right)^2}}$$

| Capacity | Req Tolerance | LSL         | USL          | Res UUT   | Rep UUT      | CMC           | Std Unc     | Exp Unc      | TUR          |
|----------|---------------|-------------|--------------|-----------|--------------|---------------|-------------|--------------|--------------|
| 10000    | 0.100%        | 9990        | 10010        | 10        | 5.774        | 0.000%        | 6.46        | 12.91        | 0.775        |
| 10000    | <b>0.100%</b> | <b>9990</b> | <b>10010</b> | <b>10</b> | <b>5.774</b> | <b>0.002%</b> | <b>6.46</b> | <b>12.91</b> | <b>0.774</b> |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 5.774        | 0.005%        | 6.46        | 12.92        | 0.774        |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 5.774        | 0.025%        | 6.58        | 13.15        | 0.760        |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 5.774        | 0.050%        | 6.92        | 13.85        | 0.722        |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 5.774        | 0.100%        | 8.17        | 16.33        | 0.612        |

# How can we fix this?

## Raise the Tolerance?

| Capacity | Req Tolerance | LSL         | USL          | Res UUT   | Rep UUT      | CMC           | Std Unc     | Exp Unc      | TUR          |
|----------|---------------|-------------|--------------|-----------|--------------|---------------|-------------|--------------|--------------|
| 10000    | 0.520%        | 9948        | 10052        | 10        | 5.774        | 0.000%        | 6.46        | 12.91        | 4.028        |
| 10000    | <b>0.520%</b> | <b>9948</b> | <b>10052</b> | <b>10</b> | <b>5.774</b> | <b>0.002%</b> | <b>6.46</b> | <b>12.91</b> | <b>4.027</b> |
| 10000    | 0.520%        | 9948        | 10052        | 10        | 5.774        | 0.005%        | 6.46        | 12.92        | 4.025        |
| 10000    | 0.520%        | 9948        | 10052        | 10        | 5.774        | 0.025%        | 6.58        | 13.15        | 3.954        |
| 10000    | 0.520%        | 9948        | 10052        | 10        | 5.774        | 0.050%        | 6.92        | 13.85        | 3.756        |
| 10000    | 0.520%        | 9948        | 10052        | 10        | 5.774        | 0.100%        | 8.17        | 16.33        | 3.184        |

A TUR better than 4:1 would have minimal risk assuming the location of the measurement is within the guard band limits.

## Improve Repeatability Only ?

| Capacity | Req Tolerance | LSL         | USL          | Res UUT   | Rep UUT  | CMC           | Std Unc     | Exp Unc     | TUR          |
|----------|---------------|-------------|--------------|-----------|----------|---------------|-------------|-------------|--------------|
| 10000    | 0.100%        | 9990        | 10010        | 10        | 0        | 0.000%        | 2.89        | 5.77        | 1.732        |
| 10000    | <b>0.100%</b> | <b>9990</b> | <b>10010</b> | <b>10</b> | <b>0</b> | <b>0.002%</b> | <b>2.89</b> | <b>5.78</b> | <b>1.731</b> |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 0        | 0.005%        | 2.90        | 5.80        | 1.726        |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 0        | 0.025%        | 3.15        | 6.29        | 1.589        |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 0        | 0.050%        | 3.82        | 7.64        | 1.309        |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 0        | 0.100%        | 5.77        | 11.55       | 0.866        |

## Improve Resolution and Repeatability ?

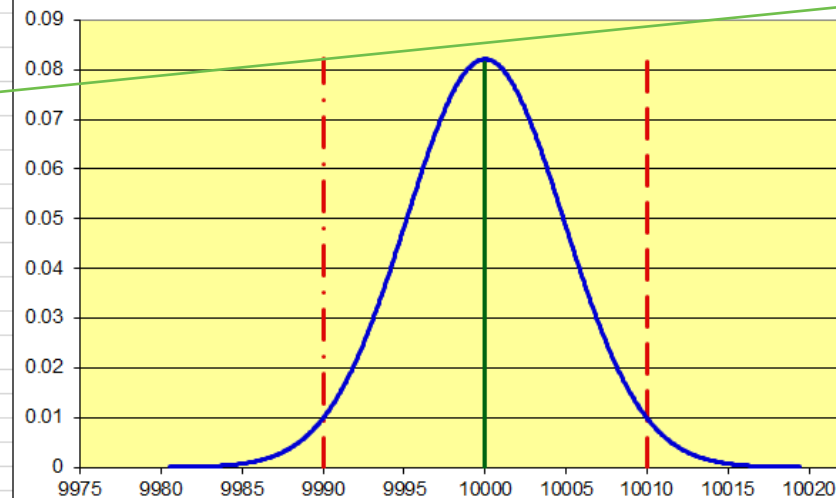
| Capacity | Req Tolerance | LSL         | USL          | Res UUT  | Rep UUT  | CMC           | Std Unc     | Exp Unc     | TUR          |
|----------|---------------|-------------|--------------|----------|----------|---------------|-------------|-------------|--------------|
| 10000    | 0.100%        | 9990        | 10010        | 2        | 0        | 0.000%        | 0.58        | 1.15        | 8.660        |
| 10000    | <b>0.100%</b> | <b>9990</b> | <b>10010</b> | <b>2</b> | <b>0</b> | <b>0.002%</b> | <b>0.59</b> | <b>1.17</b> | <b>8.533</b> |
| 10000    | 0.100%        | 9990        | 10010        | 2        | 0        | 0.005%        | 0.63        | 1.26        | 7.947        |
| 10000    | 0.100%        | 9990        | 10010        | 2        | 0        | 0.022%        | 1.24        | 2.48        | 4.025        |
| 10000    | 0.100%        | 9990        | 10010        | 2        | 0        | 0.050%        | 2.57        | 5.13        | 1.949        |
| 10000    | 0.100%        | 9990        | 10010        | 2        | 0        | 0.100%        | 5.03        | 10.07       | 0.993        |

With a 2 lbf resolution and a CMC of 0.022 %, a 4:1 TUR could be achieved

# How can we fix this?

We need to figure out how to lower the uncertainty and adjust the acceptance limits to limit lower and upper risk to less than  $\pm 2\%$

|                           |                |
|---------------------------|----------------|
| Nominal Value             | 10000          |
| Lower specification Limit | 9990           |
| Upper Specification Limit | 10010          |
| Measured Value            | 10000          |
| Measurement Error         | 0              |
| Std. Uncert. (k=1)        | 4.86           |
| Total Risk                | 3.96%          |
| Upper Limit Risk          | 1.98%          |
| Lower Limit Risk          | 1.98%          |
| <b>TUR =</b>              | <b>1.02881</b> |



This assumes the location of the measurement is perfect.

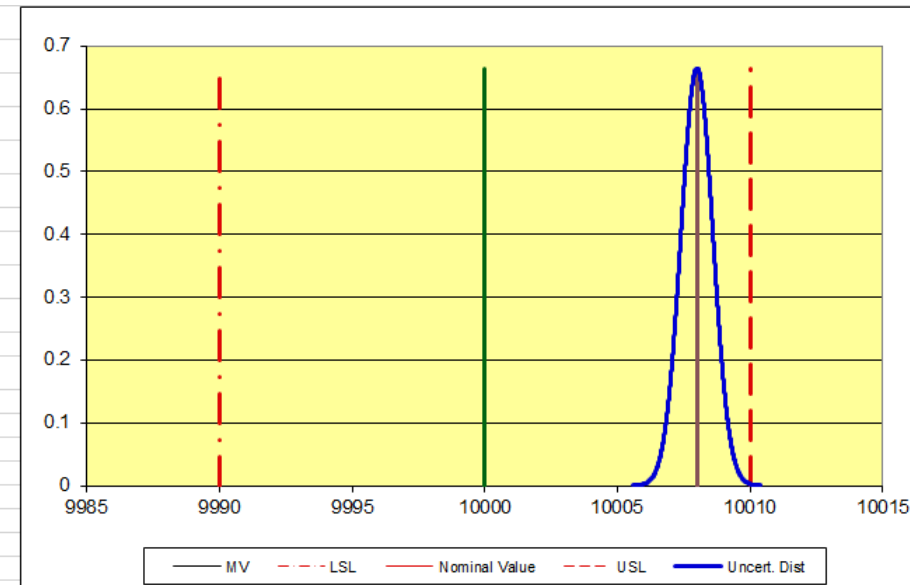
| Capacity | Req Tolerance | LSL         | USL          | Res UUT   | Rep UUT     | CMC           | Std Unc | Exp Unc | TUR          | U & L RISK | One Sided |
|----------|---------------|-------------|--------------|-----------|-------------|---------------|---------|---------|--------------|------------|-----------|
| 10000    | 0.100%        | 9990        | 10010        | 10        | 3.77        | 0.000%        | 4.75    | 9.50    | 1.053        | 3.53%      | 1.76%     |
| 10000    | <b>0.100%</b> | <b>9990</b> | <b>10010</b> | <b>10</b> | <b>3.77</b> | <b>0.002%</b> | 4.75    | 9.50    | <b>1.053</b> | 3.53%      | 1.76%     |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 3.77        | 0.005%        | 4.75    | 9.51    | 1.052        | 3.53%      | 1.76%     |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 3.77        | 0.025%        | 4.91    | 9.82    | 1.018        | 4.17%      | 6.43%     |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 3.77        | 0.050%        | 5.37    | 10.73   | 0.932        | 6.26%      | 3.13%     |
| 10000    | 0.100%        | 9990        | 10010        | 10        | 3.77        | 0.100%        | 6.90    | 13.79   | 0.725        | 14.73%     | 7.36%     |

| Urep          |                    |
|---------------|--------------------|
| Force Applied | Instrument Reading |
| 10000         | 10000              |
| 10000         | 10000              |
| 10000         | 10000              |
| 10000         | 9990               |
| 10000         | 10000              |
| 10000         | 10000              |
| 10000         | 10000              |
| STD DEV       | 3.77964473         |

# Choosing The Right Equipment



|                           |                |
|---------------------------|----------------|
| Nominal Value             | 10000          |
| Lower specification Limit | 9990           |
| Upper Specification Limit | 10010          |
| Measured Value            | 10008          |
| Measurement Error         | 8              |
| Std. Uncert. (k=1)        | 0.6            |
| Total Risk                | 0.04%          |
| Upper Limit Risk          | 0.04%          |
| Lower Limit Risk          | 0.00%          |
| <b>TUR =</b>              | <b>8.33333</b> |



The only way to lower the Total Risk is to buy a scale with a better repeatability & resolution or change the method (lower the acceptance limits). Evaluating all components in a system is critical.

# Choosing The Right Equipment



|                           |       |
|---------------------------|-------|
| Nominal Value             | 500   |
| Lower specification Limit | 498.5 |
| Upper Specification Limit | 501.5 |
| Measured Value            | 500   |
| Measurement Error         | 0     |
| Std. Uncert. (k=1)        | 0.29  |

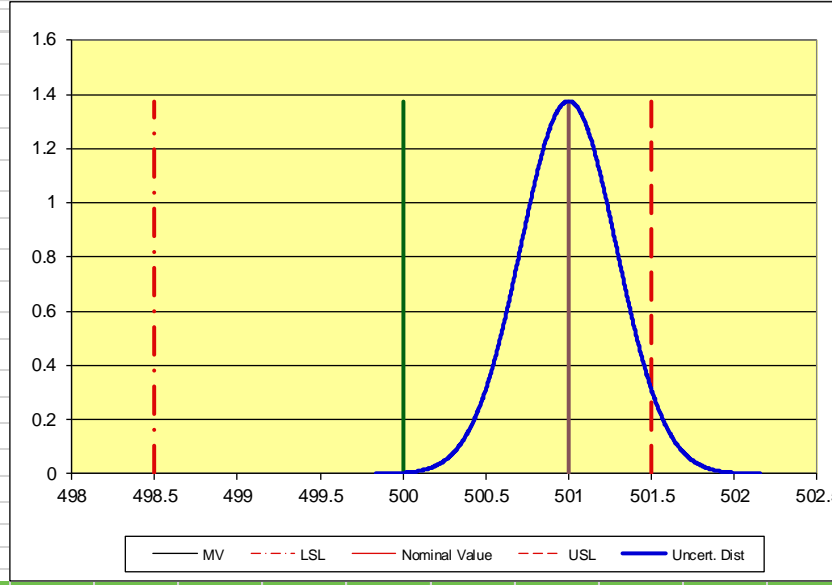
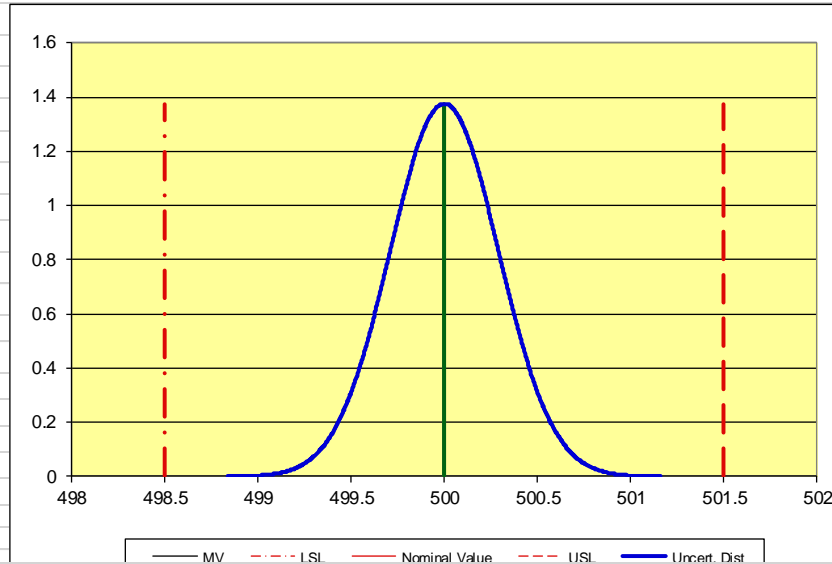
|                  |       |
|------------------|-------|
| Total Risk       | 0.00% |
| Upper Limit Risk | 0.00% |
| Lower Limit Risk | 0.00% |

|       |         |
|-------|---------|
| TUR = | 2.58621 |
|-------|---------|

|                           |       |
|---------------------------|-------|
| Nominal Value             | 500   |
| Lower specification Limit | 498.5 |
| Upper Specification Limit | 501.5 |
| Measured Value            | 501   |
| Measurement Error         | 1     |
| Std. Uncert. (k=1)        | 0.29  |

|                  |       |
|------------------|-------|
| Total Risk       | 4.23% |
| Upper Limit Risk | 4.23% |
| Lower Limit Risk | 0.00% |

|       |         |
|-------|---------|
| TUR = | 2.58621 |
|-------|---------|



**MSI PORTA-WEIGHT**  
- Some accuracy specifications are 0.1 % of applied and other are 0.1 % of applied +/- 1 count.

Specification on this model is 0.1 % of applied +/- 1 count

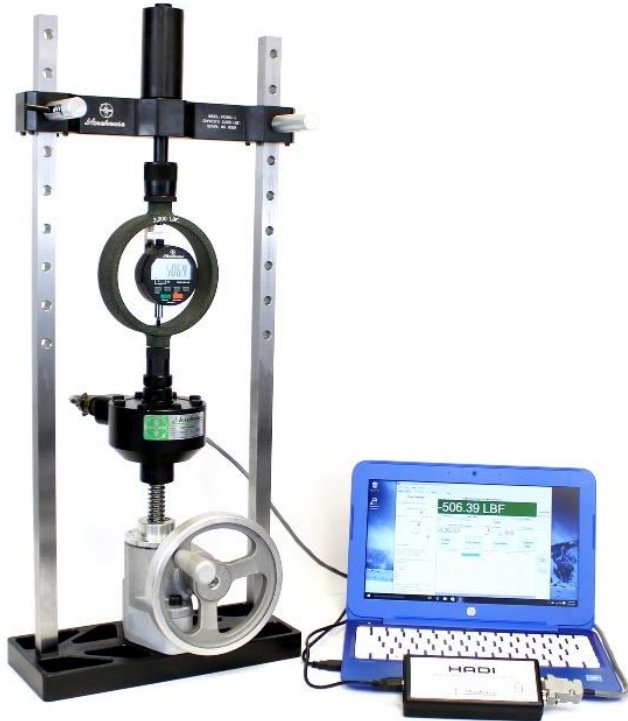
**Location of the measurement is key.**

Great Equipment. Just Remember that location of the measurement is key!

# Choosing The Right Equipment

## Morehouse 2K-PCM W/ Ultra Precision Load Cell

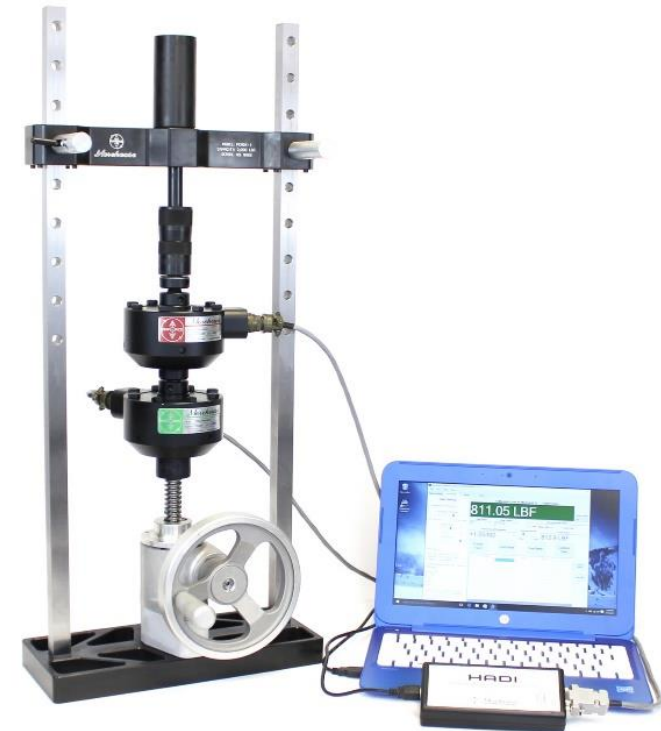
Is the PCM accurate enough to calibrate the UUT in each of the following scenarios using Method 5? Typical Calibration and Measurement Capability is 0.02 % of applied force



UUT 0.5 % of full scale



UUT 0.1 % of full scale

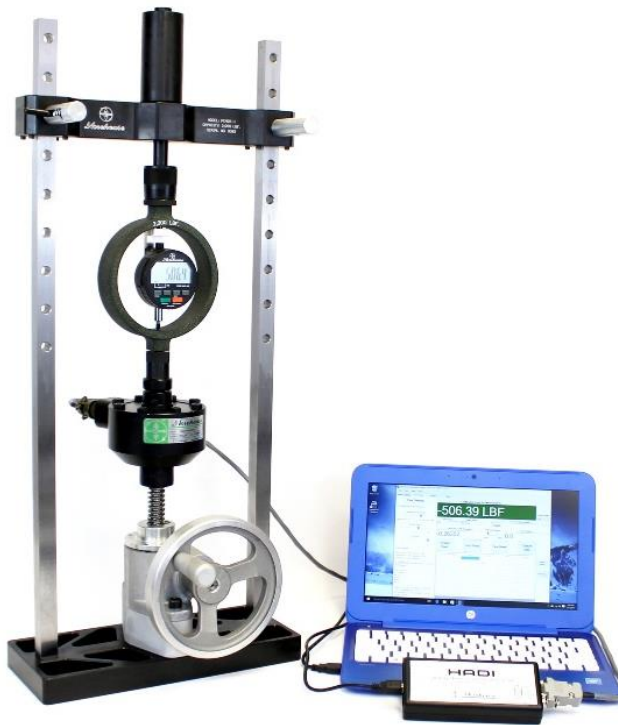


UUT 0.025 % of full scale



# Choosing The Right Equipment

## Morehouse 2K-PCM W/ Ultra Precision Load Cell



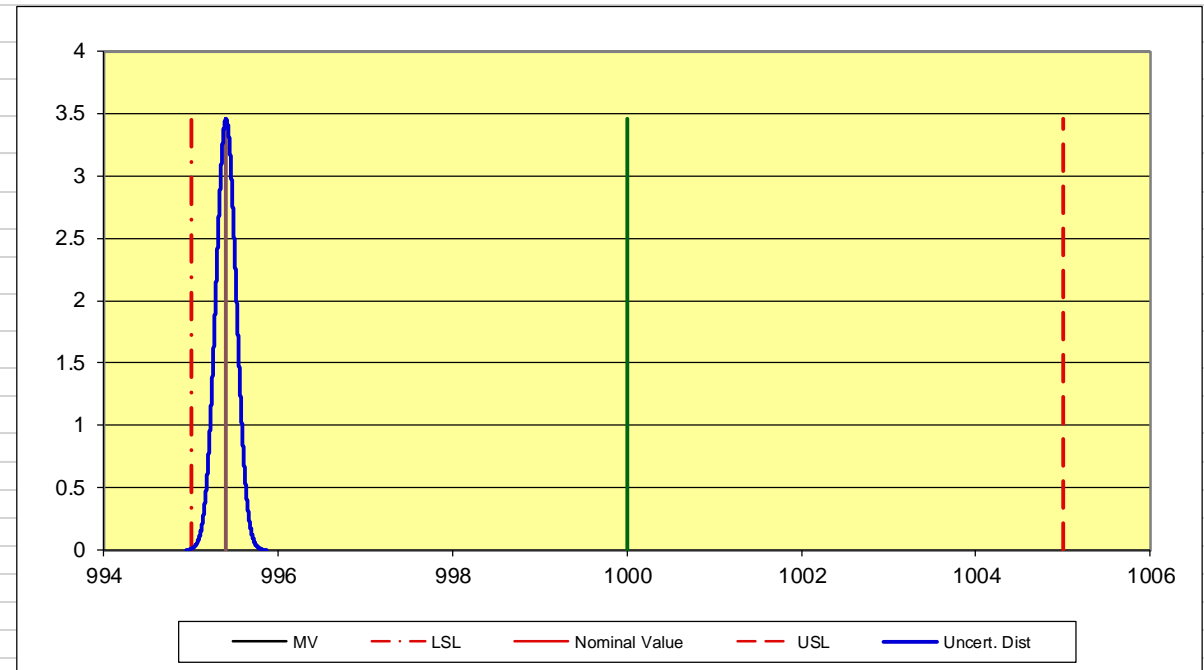
1000 lbf Digital  
Force Gage UUT 0.5  
% of full scale

With a CMC of 0.02 % and a UUT resolution of 0.2 lbf as long as the UUT reads between **995.4 and 1004.6**, the system would be accurate enough to calibrate the UUT.

|                           |       |
|---------------------------|-------|
| Nominal Value             | 1000  |
| Lower specification Limit | 995   |
| Upper Specification Limit | 1005  |
| Measured Value            | 995.4 |
| Measurement Error         | -4.6  |
| Std. Uncert. (k=1)        | 0.12  |

|                  |       |
|------------------|-------|
| Total Risk       | 0.03% |
| Upper Limit Risk | 0.00% |
| Lower Limit Risk | 0.03% |

|              |                    |
|--------------|--------------------|
| <b>TUR =</b> | <b>21.65047632</b> |
|--------------|--------------------|



# Choosing The Right Equipment

## Morehouse 2K-PCM W/ Ultra Precision Load Cell



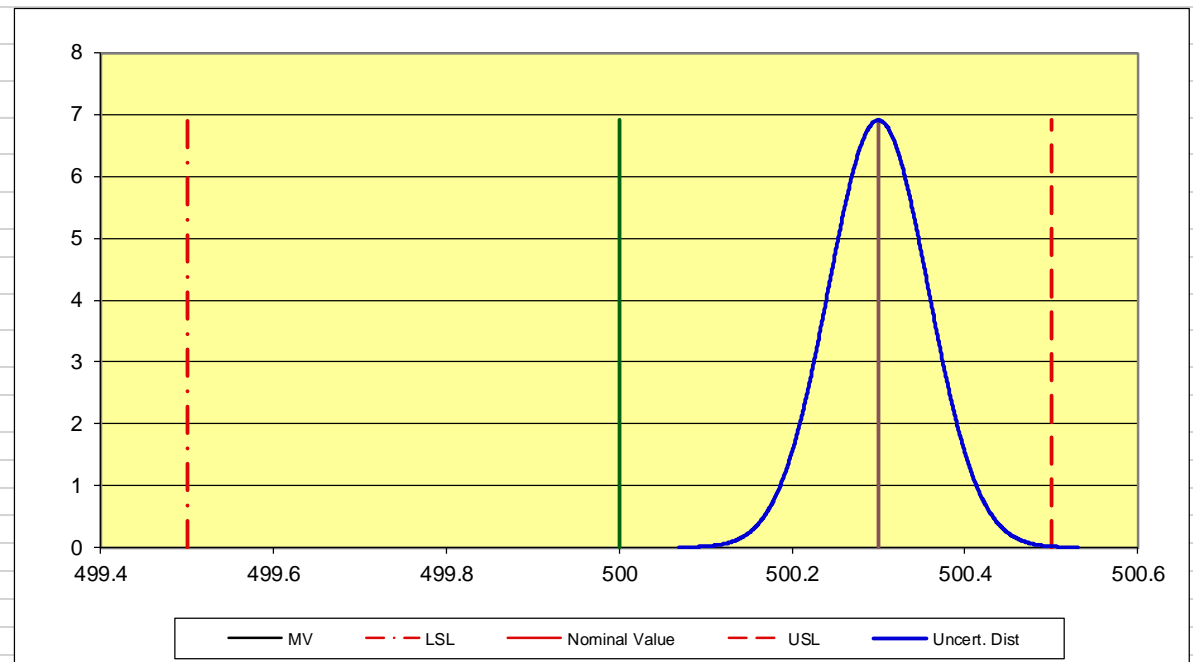
500 lbf Digital Force  
Gage UUT 0.1 % of  
full scale

With a CMC of 0.02 % and a UUT resolution of 0.1 lbf as long as the UUT reads between **499.7 and 500.3**, the system would be accurate enough to calibrate the UUT.

|                           |       |
|---------------------------|-------|
| Nominal Value             | 500   |
| Lower specification Limit | 499.5 |
| Upper Specification Limit | 500.5 |
| Measured Value            | 500.3 |
| Measurement Error         | 0.3   |
| Std. Uncert. (k=1)        | 0.06  |

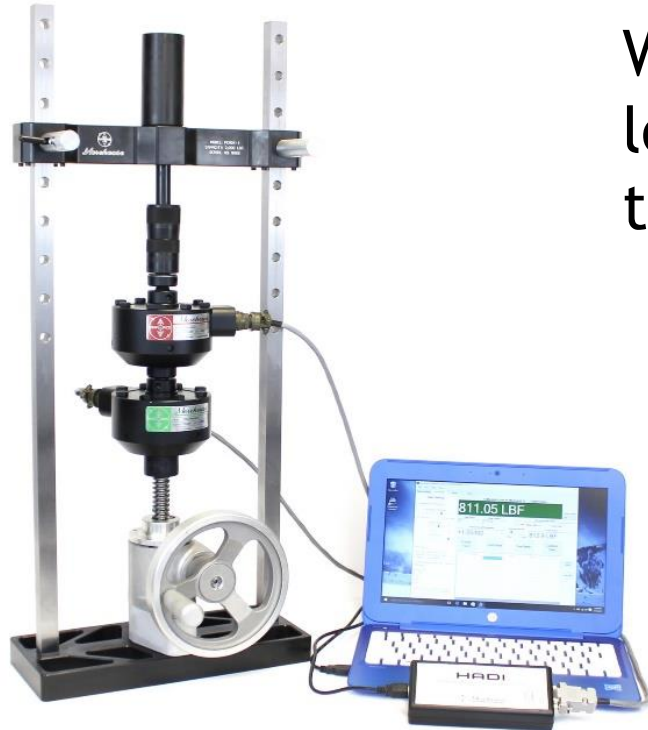
|                  |       |
|------------------|-------|
| Total Risk       | 0.03% |
| Upper Limit Risk | 0.03% |
| Lower Limit Risk | 0.00% |

|              |                    |
|--------------|--------------------|
| <b>TUR =</b> | <b>4.330095263</b> |
|--------------|--------------------|



# Choosing The Right Equipment

## Morehouse 2K-PCM W/ Ultra Precision Load Cell



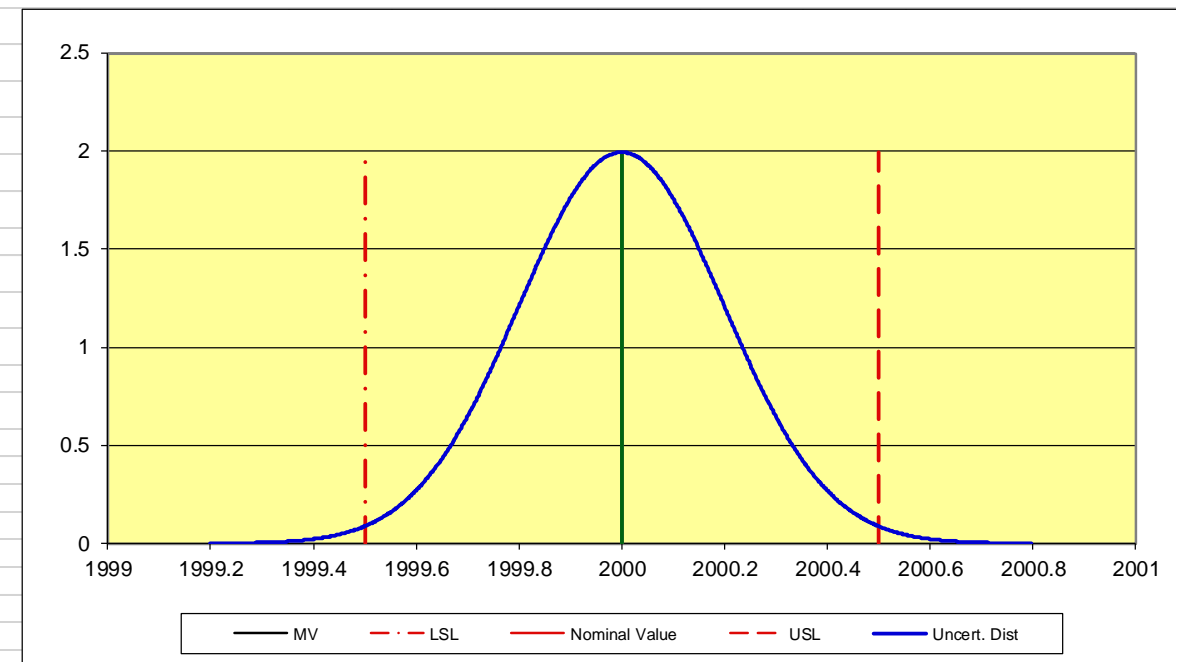
2000 lbf Load Cell  
UUT with a  
tolerance of 0.025 %  
of full scale

With a CMC of 0.02 % and a UUT resolution of 0.01 lbf as long as the UUT reads between **1999.91 lbf and 2000.09**, the system would be accurate enough to calibrate the UUT.

|                           |        |
|---------------------------|--------|
| Nominal Value             | 2000   |
| Lower specification Limit | 1999.5 |
| Upper Specification Limit | 2000.5 |
| Measured Value            | 2000   |
| Measurement Error         | 0      |
| Std. Uncert. (k=1)        | 0.20   |

|                  |       |
|------------------|-------|
| Total Risk       | 1.24% |
| Upper Limit Risk | 0.62% |
| Lower Limit Risk | 0.62% |

|              |                    |
|--------------|--------------------|
| <b>TUR =</b> | <b>1.249869804</b> |
|--------------|--------------------|



Method 6 would allow between 1999.66 and 2000.34 to pass!

# Choosing The Right Equipment

$$T.U.R. = \frac{U.U.T. \text{ Tolerance}}{2 \times \sqrt{\left(\frac{CMC}{k}\right)^2 + \left(\frac{Res}{3.464}\right)^2 + \left(\frac{Rep}{1}\right)^2}}$$

The Reference Equipment chosen could affect the T.U.R. in the following ways:

1. It can raise or lower the T.U.R.
2. Different equipment types have different CMC's which will raise or lower the T.U.R.
3. Different reference standards can make the repeatability of the UUT better or worse. (An example of this would be hydraulic versus deadweight) The stability of the hydraulics would factor into the CMC.
4. Different reference standards have different resolution (deadweight has 0, while a 60K load cell may have 0.15 lbf)
5. Changing the reference standard type will change the process, resulting in an increase or decrease in the CMC.

# 3 Rules to Lessen Your Measurement Risk

- **Rule # 3. Have the Right Processes** - This last rule requires having a training program and proof of training (records) to validate the individuals performing the calibration or using the equipment.
- It is important to maintain and follow procedures that adequately support the end-product performance
- There should be a process in place that ensures all aspects of the standards are being carefully satisfied in the calibration process
- Use of Proper Adapters and making sure the instrument's calibration matches how it is being used in the field or lab.





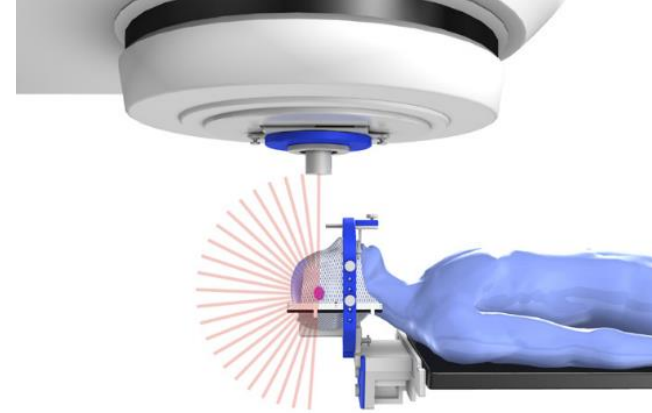
# The Right Processes?





# The Right Processes?

Incorrectly calibrated radiation treatment system overdosed 152 cancer patients



- ▶ CoxHealth of Springfield, MO inadvertently overdosed 152 cancer patients, 76 of which received up to 70 % higher than prescribed dosages
- ▶ The device, a BrainLAB stereotactic radiation system used to treat areas 1.1 centimeters or smaller, was initially incorrectly calibrated by the CoxHealth chief physicist in 2004
- ▶ The error went undetected for five years, until September 2009 when another CoxHealth physicist received training on the BrainLAB system
- ▶ Although the calibration error was corrected, as of February 2012, the CoxHealth BrainLAB program remains suspended while lawsuits are settled

# The Right Processes?

## Torque Measurement

Intercomp TL8500™ Tension Link Dynamometers are used by Texas oil field companies to measure the torquing force being applied to equipment. As this equipment is being serviced and assembled, these precision measurement devices play a vital role in ensuring proper specifications are being achieved while also improving operational efficiency and safety.

“Our customers love the precision they get from the Intercomp TL8500™ Tension Links,” said John Marquis, Sales Director for Industrial Scale Company, Inc. “Before, there wasn’t any way to know how much torque was being applied, but now they can ensure they are meeting the required specifications.”

The TL8500™ Tension Links have also yielded increased operational efficiency by reducing the staff and equipment required to perform these types of jobs.

“One of the main reasons Intercomp TL8500™’s are being used is due to the optional audible alarm available,” continued Marquis, “Combined with their large, easy-to-read display, knowing when the optimal force reading has been reached is now be a one man job.”



A large display and an audible alarm let workers know when the optimal torque has been reached.



A large, backlit, LCD display and long battery life make the TL8500™ Tension Link a top choice for many different applications and industries.



Torque= lift force x Sin(t) x wrench length  
t = angle and assuming 45 degrees based on visual from picture, sine would be square root of 2 divided by 2 or about 0.71 (This equate to about 29 % error in the torque measurement). If the angle where 90 degrees, the sine error goes away.

Anyone this this is a good way to accurately measure torque?

# Example of not following the standard

What's Wrong Here?

## PERFORMANCE

| TEST LOAD<br>APPLIED (lbf) | Recorded Readings (Lb) |         |         | Fitted   | Error 1 | Error 2 | Error 3 |
|----------------------------|------------------------|---------|---------|----------|---------|---------|---------|
| Run 1                      | Run 2                  | Run 3   |         |          |         |         |         |
| 0                          | 0.0                    | 0.0     | 0.0     | 0.05     | 0.05    | 0.05    | 0.05    |
| 500                        | 499.9                  | 499.8   | 500.3   | 500.06   | 0.16    | 0.26    | -0.24   |
| 1000                       | 1000.1                 | 1000.1  | 1000.3  | 999.94   | -0.16   | -0.16   | -0.36   |
| 2000                       | 1999.4                 | 1999.3  | 1999.5  | 1999.52  | 0.12    | 0.22    | 0.02    |
| 3000                       | 2999.1                 | 2999.0  | 2999.2  | 2999.08  | -0.02   | 0.08    | -0.12   |
| 4000                       | 3998.7                 | 3998.6  | 3999.0  | 3998.84  | 0.14    | 0.24    | -0.16   |
| 5000                       | 4998.8                 | 4998.8  | 4999.0  | 4998.89  | 0.09    | 0.09    | -0.11   |
| 6000                       | 5999.2                 | 5999.3  | 5999.5  | 5999.26  | 0.06    | -0.04   | -0.24   |
| 7000                       | 6999.7                 | 6999.9  | 7000.2  | 6999.86  | 0.16    | -0.04   | -0.34   |
| 8000                       | 8000.4                 | 8000.4  | 8000.7  | 8000.51  | 0.11    | 0.11    | -0.19   |
| 9000                       | 9000.7                 | 9000.8  | 9001.0  | 9000.95  | 0.25    | 0.15    | -0.05   |
| 10000                      | 10000.5                | 10000.8 | 10001.3 | 10000.81 | 0.31    | 0.01    | -0.49   |
| 4000                       | 4001.5                 | 4001.4  | 4001.4  |          |         |         |         |
| 0                          | -0.2                   | 0.0     | 0.0     |          |         |         |         |

## POLYNOMIAL COEFFICIENTS FOR ASCENDING FITTED CURVE

| Coefficients*                  | Inverse**                      |
|--------------------------------|--------------------------------|
| Coefficient A0= 5.072350e-002  | Coefficient A0= -5.091823e-002 |
| Coefficient A1= 1.000166e+000  | Coefficient A1= 9.998345e-001  |
| Coefficient A2= -3.470746e-007 | Coefficient A2= 3.466446e-007  |
| Coefficient A3= 7.319854e-011  | Coefficient A3= -7.312871e-011 |
| Coefficient A4= -3.939503e-015 | Coefficient A4= 3.935937e-015  |

|                           |   |             |
|---------------------------|---|-------------|
| Standard Deviation        | = | 0.20026 lbf |
| Standard Deviation / Span | = | 0.00200 %   |
| Lower Limit Factor        | = | 0.48 lbf    |
| Class A Lower Limit       | = | 192.3 lbf   |

Per Section 8.6 of ASTM E74-18  
*"The verified range of forces shall not include forces outside the range of forces applied during the calibration."*

\*Reading =  $A0 + A1 \cdot \text{Load} + A2 \cdot \text{Load}^2 + A3 \cdot \text{Load}^3 + A4 \cdot \text{Load}^4$

\*\*Load =  $IA0 + IA1 \cdot \text{Reading} + IA2 \cdot \text{Reading}^2 + IA3 \cdot \text{Reading}^3 + IA4 \cdot \text{Reading}^4$



# The Right Calibration Provider

## Not Following The ASTM E74 Standard

### PERFORMANCE

| TEST LOAD<br>APPLIED (lbf) | Recorded Readings (Lb) |         |         | Fitted   | Error 1 | Error 2 | Error 3 |
|----------------------------|------------------------|---------|---------|----------|---------|---------|---------|
| Run 1                      | Run 2                  | Run 3   |         |          |         |         |         |
| 0                          | 0.0                    | 0.0     | 0.0     | 0.05     | 0.05    | 0.05    | 0.05    |
| 500                        | 499.9                  | 499.8   | 500.3   | 500.06   | 0.16    | 0.26    | -0.24   |
| 1000                       | 1000.1                 | 1000.1  | 1000.3  | 999.94   | -0.16   | -0.16   | -0.36   |
| 2000                       | 1999.4                 | 1999.3  | 1999.5  | 1999.52  | 0.12    | 0.22    | 0.02    |
| 3000                       | 2999.1                 | 2999.0  | 2999.2  | 2999.08  | -0.02   | 0.08    | -0.12   |
| 4000                       | 3998.7                 | 3998.6  | 3999.0  | 3998.84  | 0.14    | 0.24    | -0.16   |
| 5000                       | 4998.8                 | 4998.8  | 4999.0  | 4998.89  | 0.09    | 0.09    | -0.11   |
| 6000                       | 5999.2                 | 5999.3  | 5999.5  | 5999.26  | 0.06    | -0.04   | -0.24   |
| 7000                       | 6999.7                 | 6999.9  | 7000.2  | 6999.86  | 0.16    | -0.04   | -0.34   |
| 8000                       | 8000.4                 | 8000.4  | 8000.7  | 8000.51  | 0.11    | 0.11    | -0.19   |
| 9000                       | 9000.7                 | 9000.8  | 9001.0  | 9000.95  | 0.25    | 0.15    | -0.05   |
| 10000                      | 10000.5                | 10000.8 | 10001.3 | 10000.81 | 0.31    | 0.01    | -0.49   |
| 4000                       | 4001.5                 | 4001.4  | 4001.4  |          |         |         |         |
| 0                          | -0.2                   | 0.0     | 0.0     |          |         |         |         |

### POLYNOMIAL COEFFICIENTS FOR ASCENDING FITTED CURVE

| Coefficients*   |                | Inverse**       |                |                                       |
|-----------------|----------------|-----------------|----------------|---------------------------------------|
| Coefficient A0= | 5.072350e-002  | Coefficient A0= | -5.091823e-002 | Standard Deviation = 0.20026 lbf      |
| Coefficient A1= | 1.000166e+000  | Coefficient A1= | 9.998345e-001  | Standard Deviation / Span = 0.00200 % |
| Coefficient A2= | -3.470746e-007 | Coefficient A2= | 3.466446e-007  | Lower Limit Factor = 0.48 lbf         |
| Coefficient A3= | 7.319854e-011  | Coefficient A3= | -7.312871e-011 | Class A Lower Limit = 192.3 lbf       |
| Coefficient A4= | -3.939503e-015 | Coefficient A4= | 3.935937e-015  |                                       |

\*Reading = A0 + A1\*Load + A2\*Load^2 + A3\*Load^3 + A4\*Load^4

\*\*Load = IA0 + IA1\*Reading + IA2\*Reading^2 + IA3\*Reading^3 + IA4\*Reading^4

Some calibration providers claim zero can be used as the first calibrated test point.

This is not true. In the ASTM E74-18 standard the following sections point to this not being allowed.

•Per Section 7.2.1 of ASTM E74-13a states “In no case should the smallest force applied be below the lower limit of the instrument as defined by the values: 400 x resolution for Class A loading range & 2000 x resolution for Class AA loading range” In this example the resolution is 0.1 lbf,

We have a full webinar on ASTM E74 Explained

# The Right Calibration Provider



Ingalls Supplier ID 850300

## Supplier Performance Scorecard

RECEIVED  
APR 24 2017

MOREHOUSE INSTRUMENT CO. 4/11/2017

### **MOREHOUSE INSTRUMENT CO INC**

This report represents your current performance scorecard for the Huntington Ingalls Industries during the period shown below. Your overall score is based on a double weighted method. Your raw performance score and weighted point score are shown. If a value of "N/A" is reflected the score was not used to develop your overall total. Details of Material deliveries and/or Quality defects follow if your Quality or Delivery score is less than 100.

Should you have any questions or require review of suspect data please contact us within 30 days following the original issue date. Your request should be addressed to [SSSupRatings@hii-ingalls.com](mailto:SSSupRatings@hii-ingalls.com).

Gwen Wilkerson, Director, Supply Chain Material Aquisition, Ingalls

| Current period data for 6 month period - October 2016-March 2017 |  |                  |          |                   |                |       |             |
|--|--|------------------|----------|-------------------|----------------|-------|-------------|
| SITE/CRITERIA  | Quality  | Weighted Quality | Delivery | Weighted Delivery | Responsiveness | Bonus | Total Score |
| Ingalls  | 100.00   | 60.00            | 100.00   | 40.00             | N/A            | N/A   | 100.00      |
| Newport News   | Supplier not used by Newport News during this scoring period |                  |          |                   |                |       |             |

| Performance Trends based on previous scorecards |                  |          |        | Commodity Group Comparison         |       |
|---|------------------|----------|--------|------------------------------------|-------|
| SITE  | Quality          | Delivery | Total  | # of Similar Suppliers             |       |
| Ingalls   | Static           | Static   | Static | 9                                  |       |
| Newport News                                    | Newport News N/A |          |        | Average Score of Similar Suppliers | 90.60 |

| Legend for Scores |          |          |          |
|-------------------|----------|----------|----------|
|                   | Quality  | Delivery | Overall  |
| Blue              | >=98     | >=95     | >=98     |
| Green             | 95-97.99 | 90-94.99 | 95-97.99 |
| Yellow            | 90-94.99 | 85-89.99 | 65-94.99 |
| Red               | <90      | <85      | <65      |

| Total Receipts During Scoring Period |
|--------------------------------------|
| 2                                    |

# The Right Calibration Provider

- ▶ Has a measurement process uncertainty capable of meeting your needs and follows published standards
- ▶ Replicates how the instrument is being used
- ▶ Uses the right adapters to ensure results are repeatable
- ▶ Has competent technicians with training records
- ▶ Follows published standards
- ▶ Reports measurement uncertainty correctly
- ▶ Is rated highly and is reliable for on-time delivery



# Load Cell System and Measurement Risk

## Conclusion

- ▶ Choose the right load cell for your application. An S-Beam load cell is not going to perform well as a standard for doing ASTM E4 calibrations in compression.
- ▶ Know what the manufacturer considered when they set the unit specifications.
- ▶ Choosing a readout that is stable with enough resolution is going to yield the best results
- ▶ None of this matter if your calibration provider cannot calibrate to the accuracy required or if they do not follow published standards.

# Questions (True or False)

Pin Size on a tension link can affect output?

The flatness of the bottom adapter can affect the reproducibility of load cells?

A 1,000,000 lbf column load cell will typically weigh less than 50 lbs.

Most button load cells can achieve better than 0.5 % of full-scale reproducibility.

Repeatability can be improved by taking more measurements?

# Questions (Multiple Choice)

What Load Cells are more sensitive to off axis loading?

- a) S-beam
- b) Button Type
- c) Single Column
- d) All of the above

# Questions (Multiple Choice)

What three things below make up expanded uncertainty?

- a) Resolution of UUT
- b) Repeatability of UUT
- c) Tolerance
- d) Calibration and Measurement Capability of the Reference Lab

$$U = 2 * \sqrt{\left(\frac{CMC}{2}\right)^2 + \left(\frac{Res}{3.464}\right)^2 + \left(\frac{Rep}{1}\right)^2}$$

# Wrap Up

- ▶ Additional Questions
- ▶ What has been beneficial?
- ▶ Takeaways from today?

## Conclusion

Please join us in educating the people who underestimate the importance of following the standards, asking the right questions, using the proper machines, and adapters.

Using what was presented today, you can help us create a safer world by helping companies improve their force measurements.

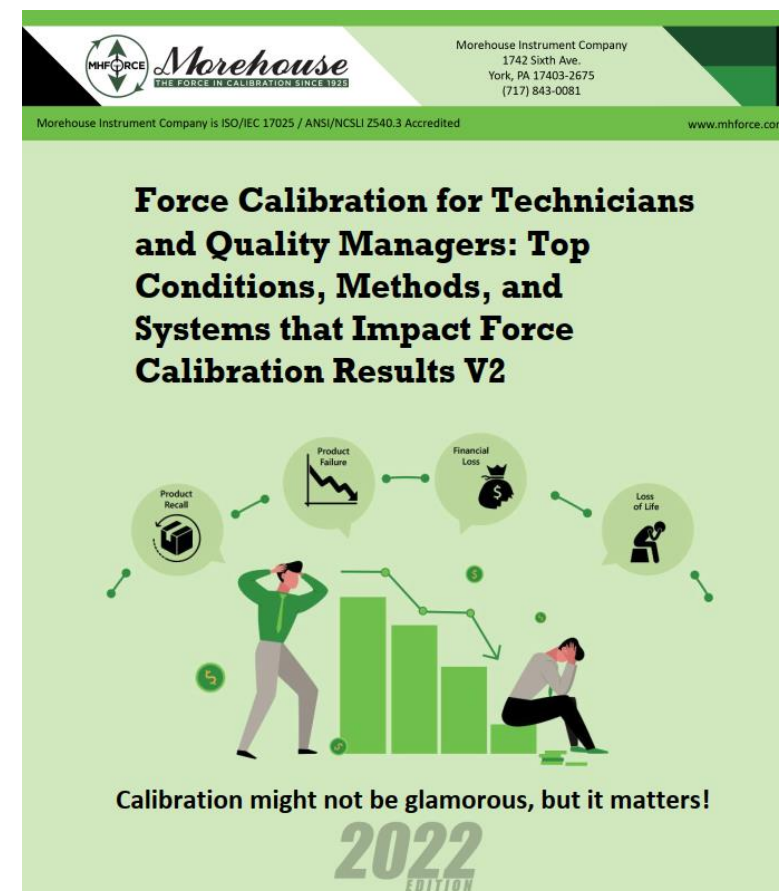
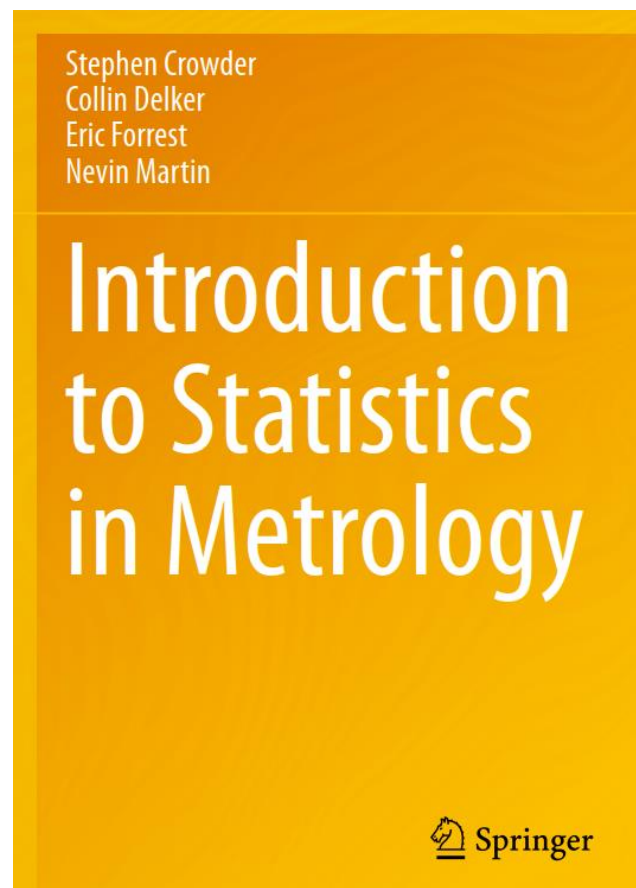
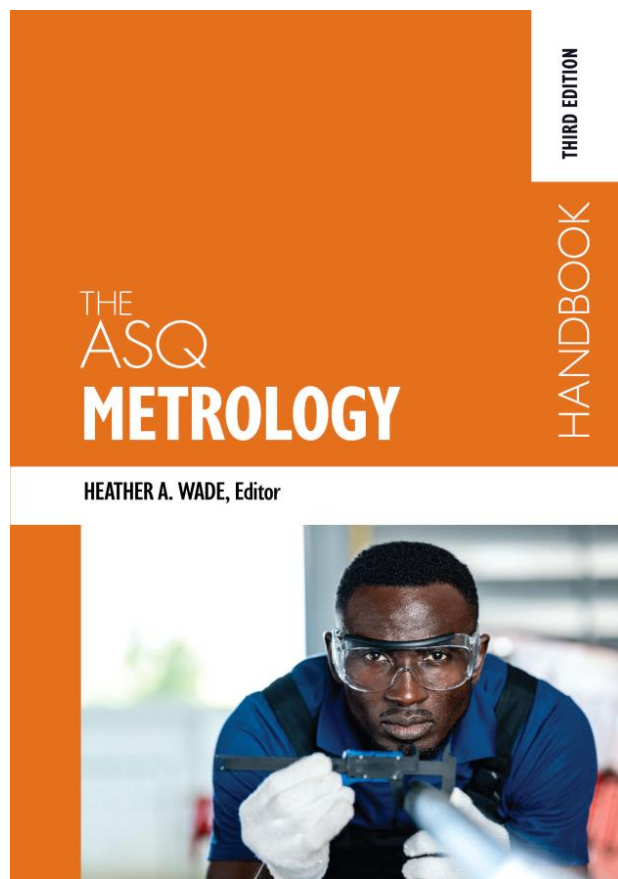


*Morehouse*

***We create a better safer world by helping  
companies improve their force and  
torque measurements***



# Recommended Reading





**Force Calibration for Technicians and Quality Managers: Top Conditions, Methods, and Systems that Impact Force Calibration Results**



Calibration might not be glamorous, but it matters!

## Force Calibration for Technicians and Quality Managers: Top Conditions, Methods, and Systems that Impact Force Calibration Results Kindle Edition

by Henry A Zumbrun 2 (Author) | Format: Kindle Edition

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